

UNITED STATES OF AMERICA FEDERAL COMMUNICATIONS COMMISSION WASHINGTON, D.C. 20554

(FOR CHIEF, AUDIO DIVISION, MEDIA BUREAU) DATE: 12/08/1997 FROM: NOREX BROADCASTING INC. CONSENT TO ASSIGNMENT: CONSENT TO TRANSFER: TO: TWO RIVERS BROADCASTING, INC. Licensee/Permittee: (for transfer only) AUXILIARY CALL FACILITY STATIONS CLASS SIGN ID FILE# STATION LOCATION KYTZ 49019 BAPH-19970814GJ WALHALLA, ND ALL CURRENTLY AUTHORIZED AUXILIARY STATIONS

The authority to construct granted under BPH-930825MC, as modified by the grant of BPH-970205JA, expires six (6) months from the date of grant of that modification unless consummation occurs within that time, in which case such authority shall extend twelve (12) months from the date of consummation.

Under authority of the Communications Act of 1934, as amended, the consent of the Federal Communications Commission is hereby granted to the transaction indicated above.

The Commission's consent to the above is based on the representations made by the applicants that the statements contained in, or made in connection with, the application are true and that the undertakings of the parties upon which this transaction is authorized will be carried out in good faith.

The actual consummation of voluntary transactions shall be completed within 90 days from the date hereof, and notice in letter form thereof shall promptly be furnished to the Commission by the seller or buyer showing the date the acts necessary to effect the transaction were completed. Upon furnishing the Commission with such written notice, this transaction will be considered completed for all purposes related to the above described station(s).

FCC Form 323, Ownership Report, must be filed within 30 days after consummation, by the licensee/permittee or assignee.

ADDITIONAL REQUIREMENTS FOR ASSIGNMENTS ONLY:

Upon consummation the assignor must deliver the permit/license, including any modifications thereof to the assignee.

It is hereby directed that, upon consummation, a copy of this consent be posted with the station authorization(s) as required by the Commission's Rules and Regulations.

The assignee is not authorized to construct nor operate said station(s) unless and until notification of consummation in letter form has been forwarded to the Commission.