

(REFERENCE COPY - Not for submission)

Assignments

Lead File Number:BALTT-20140515AFGSubmit Date:05/15/2014Lead Call Sign:WUOA-LDFRN:0019866425Service:Low Power Analog TVPurpose:Assignment of AuthorizationStatus:GrantedStatus Date:07/01/2014Filing Status:Active

General	Section	Question	Response
Information	Attachments	Are attachments (other than associated schedules) being filed with this application?	
Fees, Waivers,	Section	Question	Response
and Exemptions	Fees	Is the applicant exempt from FCC application Fees?	No
		Indicate reason for fee exemption:	
	Waivers	Does this filing request a waiver of the Commission's rule(s)?	
		Total number of rule sections involved in this waiver request:	

Assignments	Question	Question						
Туре	Is this application a p	s this application a pro forma Assignment of Authorization?						
	By answering "Yes" the Applicant certifies that the use of short form pro forma application is appropriate for this transaction?							
	Is the Assignment Voluntary or Involuntary:							
Authorizations to	Selected Call Signs							
be Assigned	Call Sign	Facility ID	File Number	Service	City, State			
Assignment	Question					Response		
Questions	Were any of the authorizations that are the subject of this application obtained through the Commission's competitive bidding procedures (see 47 C.F.R. Sections 1.2111(a) and 73.5000)?							
	Were any of the auth	prizations that are the subj	ect of this application obtained	through the Commiss	sion's point			

73.7003)?
Have all such stations operated for at least 4 years with a minimum operating schedule since grant pursuant to the point system?
Were any of the authorizations that are the subject of this application obtained after award of a dispositive Section 307(b) preference using the Tribal Priority, through Threshold Qualifications procedures, or through the

Section 307(b) preference using the Tribal Priority, through Threshold Qualifications procedures, or through the Tribal Priority as applied before the NCE fair distribution analysis set forth in 47 C.F.R. § 73.7002(b)?

Have all such stations operated for at least 4 years with a minimum operating schedule since grant?

system for reserved channel noncommercial educational stations (see 47 C.F.R. Sections 73.7001 and

Do both the assignor and assignee qualify for the Tribal Priority in all respects?

LPFM Licenses Only: Has it been at least 18 months since the initial construction permit for the LPFM station was granted?

LPFM Licenses Only: Does the assignment of the LPFM authorization satisfy the consideration restrictions of 47 CFR Section 73.865(a)(1)?

LPFM Licenses Only: Were any of the LPFM authorizations that are subject to this application obtained through the Commission's point system for low power FM stations (see 47 CFR Section 73.872)?

If yes to question above, have all such LPFM stations operated for at least four years since grant pursuant to the point system?" (options – Y/N. If Yes, nothing further required. No requires attachment as follows)"If no to new sub question, list pertinent authorizations in an Exhibit and include in the Exhibit a showing that the transaction is consistent with the requirements of 47 CFR Section 73.865(a)(3).

Assignor Information

Assignor Name, Type, and Contact Information

Assignor	Туре	Address	Phone	Email	FRN
REGAL MEDIA, INC. Assignor Doing Business As: REGAL MEDIA, INC.	Other	603 GREENWICH STREET NEW YORK, NY 10014 United States	+1 (212) 450-1602		0021857008

Assignor Contact Representatives (1)

Contact Name	Address	Phone	Email	Contact Type
COLBY M. MAY, ESQ. COLBY M. MAY, ESQ., P. C.	205 THIRD STREET, SE P. O. BOX 15473 WASHINGTON, DC 20003	+1 (202) 544- 5171	CMMAY@MAYLAWOFFICES. COM	

Assignor Legal Certifications

Section	Question	Response
Agreements for Sale /Transfer of Station	Assignor certifies that: (i) it has placed in Assignor's public inspection file(s) and submitted to the Commission as an Exhibit to this application copies of all agreements for the assignment /transfer of the station(s); (ii) these documents embody the complete and final understanding between Assignor and Assignee; and (iii) these agreements comply fully with the Commission's rules and policies	
	If the transaction is involuntary, the Assignor certifies that court orders or other authorizing documents have been issued and that it has placed in the licensee's/permittee's public inspection file(s) and submitted to the Commission copies of such court orders or other authorizing documents.	
Other Authorizations	Please upload an attachment detailing the call signs, locations, and facility identifiers of all other broadcast stations in which assignor or any party to the application has an attributable interest.	

Character Issues	Assignor certifies that neither licensee/permittee nor any party to the application has or has had any interest in, or connection with: (a) any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application or (b) any pending broadcast application in which character issues have been raised	
Adverse Findings	Assignor certifies that, with respect to the Assignor and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.	
Local Public Notice	Assignor certifies that it has or will comply with the public notice requirements of 47 C.F.R. Section 73.3580.	
Auction Authorization	Assignor certifies that more than five years have passed since the issuance of the construction permit for the station being assigned, where that permit was acquired in an auction through the use of a bidding credit or other special measure.	
Anti-Discrimination Certification	Assignor certifies that neither licensee/permittee nor any party to the application have violated the Commission's prohibition against discrimination on the basis of race, color, religion, national origin or sex in the sale of commercially operated AM, FM, TV, Class A TV or international broadcast stations.	

Assignee Information

Assignee Name, Type, and Contact Information

Assignee	Туре	Address	Phone	Email	FRN
KING FORWARD, INC. Assignee Doing Business As: KING FORWARD, INC.	Other	1671 NW 144TH TERRACE SUITE 106 SUNRISE, FL 33323 United States	+1 (954) 357-0931	JKYLE@KINGFORWARD. COM	0019042878

Section	Question	Response	File Number
Radio Station Applicants Only	If the station(s) being assigned is noncommercial educational or LPFM, the Assignee certifies that the Commission had previously granted a broadcast application, identified here by file number, that found this Assignee qualified as a noncommercial educational entity with a qualifying educational program, and that the Assignee will use the station(s) to advance a program similar to that the Commission has found qualifying in the Assignee's previous application.		

Assignee Contact Representatives (1)

	Contact Name Address Phone Email Type	Contact
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	KRISTINA BR BELLA SPEC CORPORATIO	TRA	13762 W ROAD 8 ⁴ SUITE 8 ⁷ DAVIE, F	4 1		1 (954) 882- 659	FCC_INFO@B COM	ELLASPECTRACORF).
Changes in Interest (0)	Party Name	Citizenship	Address	Phone	Email	Interest Befo	ore Assignment	Interest After As	signment
Changes in Interest Certification	Question Applicant certi	fies that equity a	and financia	l interests	s not set	forth by the ass	signee are nonatt	ributable.	Response
Parties to the Application (0)	Party Name	Citizer	nship	Add	ress	Phone Empty	Email	Positional Interest	
Parties to the Application Certification	Question Applicant certi	fies that equity a	and financia	l interests	s not set	forth by the ass	signee are nonatt	ributable.	Response
Assignee Legal	Section		Question					Response	
Certifications	Agreements f	for Sale	inspection complete station(s)	ritten agre n file and and final ; and agreeme	ements submitte agreem	ent for the sale	e's public ission embody th or transfer of the e Commission's		
	Other Author	izations	locations	, and facil n which A	ity identi ssignee		-		
	Broadcast Ind Program	cubator	-	ard' waive	er reques	st under the Cor	cubation proposa mmission's	ıl	
	Multiple Own	ership	an attribu radio or te (s) subjec	itable radi elevision ct to this a	io joint s time bro applicatio	ales agreement kerage agreeme	tion the holder of or an attributable ent with the statio ther station in the his application?	e n	
			-			proposed assig tiple ownership	nment complies rules.	N/A	

	 Assignee certifies that the proposed assignment: (1) does not present an issue under the Commission's policies relating to media interests of immediate family members; (2) complies with the Commission's policies relating to future ownership interests; and (3) complies with the Commission's restrictions relating to the insulation and nonparticipation of non-party investors and creditors. 	N/A
	 Does the Assignee claim status as an "eligible entity," that is, an entity that qualifies as a small business under the Small Business Administration's size standards for its industry grouping (as set forth in 13 C.F.R. § 121-201), and holds (1) 30 percent or more of the stock or partnership interests and more than 50 percent of the voting power of the corporation or partnership that will own the media outlet; or (2) 15 percent or more of the stock or partnership interests and more than 50 percent of the voting power of the corporation or partnership that will own the media outlet; provided that no other person or entity owns or controls more than 25 percent of the voting power of the corporation that will own the media outlet, interests; or (3) More than 50 percent of the voting power of the corporation that will own the media outlet (if such corporation is a publicly traded company)? 	N/A
	Does this assignment include a grandfathered cluster of stations? Applicant certifies that it will come in compliance by divesting the necessary station(s) within 12 months of the consummation of this transaction to:	N/A
	A) An Eligible Entity (as defined in Item 6d, above).B) An Irrevocable Trust that will assign the station(s) to an Eligible Entity.	
	NCE Diversity of Ownership Points. Does the assignee or any party to the application have an attributable interest in an NCE FM or NCE TV station received through the award of "diversity of ownership" points in the point system analysis?	N/A
	If 'Yes,' the assignee certifies that (1) its attributable NCE FM or NCE TV station has been on the air for at least four years; and/or (2) none of the proposed assigned stations overlap the principal community contour of the NCE FM or NCE TV station received through the award of diversity points in the point system analysis (see 47 CFR Section 73.7005(c)).	
Acquisition of Control	Please upload an attachment listing the file number and date of grant of FCC Form 301, 314, or 315 application by which the Commission approved the qualifications of the individual or entity with a pre-existing interest in the licensee/permittee that is now acquiring control of the licensee/permittee as a result of the grant of this application.	

Character Issues	Assignee certifies that neither assignee nor any party to the	
	application has or has had any interest in, or connection with:	
	(a) any broadcast application in any proceeding where	
	character issues were left unresolved or were resolved	
	adversely against the applicant or any party to the	
	application; or	
	(b) any pending broadcast application in which character	
	issues have been raised.	
Adverse Findings	Assignee certifies that, with respect to the assignee and	
	each party to the application, no adverse finding has been	
	made, nor has an adverse final action been taken by any	
	court or administrative body in a civil or criminal proceeding	
	brought under the provisions of any law related to any of the	
	following: any felony; mass media-related antitrust or unfair	
	competition; fraudulent statements to another governmental	
	unit; or discrimination.	
Financial Qualifications	Assignee certifies that sufficient net liquid assets are on	
	hand or are available from committed sources to	
	consummate the transaction and operate the station(s) for	
	three months.	
Program Service	Assignee certifies that it is cognizant of and will comply with	
Certification	its obligations as a Commission licensee to present a	
	program service responsive to the issues of public concern	
	facing the station's community of license and service area.	
Auction Authorization	Assignee certifies that where less than five years have	
	passed since the issuance of the construction permit and the	
	permit had been acquired in an auction through the use of a	
	bidding credit or other special measure, it would qualify for	
	such credit or other special measure.	
Equal Employment	If the applicant proposes to employ five or more full-time	
Opportunity (EEO)	employees, applicant certifies that it is filing simultaneously	
	with this application a Model EEO Program Report on FCC	
	Form 396-A.	

Assignee Alien Ownership

Question	Respons
 Is the applicant a foreign government or the representative of any foreign government as specified in Section 310(a) of the Communications Act? 	
2) Is the applicant an alien or the representative of an alien? (Section 310(b)(1))	
3) Is the applicant a corporation, or non-corporate entity, that is organized under the laws of any foreign government? (Section 310(b)(2))	
4) Is the applicant an entity of which more than one-fifth of the capital stock, or other equity or voting interest, is owned of record or voted by aliens or their representatives or by a foreign government or representative thereof or by any entity organized under the laws of a foreign country? (Section 310(b)(3))	
5) Is the applicant directly or indirectly controlled by any other entity of which more than one-fourth of the capital stock, or other equity or voting interest, is owned of record or voted by aliens, their representatives, or by a foreign government or representative thereof, or by any entity organized under the laws of a foreign country? (Section 310(b)(4))	
6) Has the applicant received a declaratory ruling(s) under Section 310(b)(4) of the Communications Act?	
6a) Enter the citation of the applicable declaratory ruling by DA/FCC number, FCC Record citation, release date, or any other identifying information.	
7) Has there been any change in the applicant's foreign ownership since issuance of the declaratory ruling(s) cited in response to Question 6?	

- 8) Does the applicant certify that it is in compliance with the terms and conditions of the foreign ownership declaratory ruling(s) cited in response to Question 6?
- **9)** In connection with this application, is the applicant filing a foreign ownership Petition for Declaratory Ruling pursuant to Section 310(b)(4) of the Communications Act?

Assignee Certification	Section	Question	Response
	General Certification Statements	Assignee certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Assignee further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinentstandards and criteria set forth in the application instructions and worksheets.	
		The Assignee certifies that neither the Assignee nor any other party to the application is subject to a denial of Federal benefits pursuant to §5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. This certification does not apply to applications filed in services exempted under §1.2002(c) of the rules, 47 CFR . See §1. 2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification § 1.2002 (c). The Assignee certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.	
	Authorized Party to Sign	 FAILURE TO SIGN THIS APPLICATION MAY RESULT IN DISMISSAL OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID Upon grant of this application, the Authorization Holder may be subject to certain construction or coverage requirements. Failure to meet the construction or coverage requirements will result in automatic cancellation of the Authorization. Consult appropriate FCC regulations to determine the construction or coverage requirements that apply to the type of Authorization requested in this application. WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND /OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, §503). I certify that this application includes all required and 	
		 relevant attachments. I declare, under penalty of perjury, that I am an authorized representative of the above-named applicant for the Authorization(s) specified above. 	

Assignor Certification Section

Question

Response

General Certification Statements	Assignor certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Assignor further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinentstandards and criteria set forth in the application instructions and worksheets.	
	The Assignor certifies that neither the Assignor nor any other party to the application is subject to a denial of Federal benefits pursuant to §5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. This certification does not apply to applications filed in services exempted under §1.2002(c) of the rules, 47 CFR . See §1. 2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification § 1.2002 (c). The Assignor certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.	
Authorized Party to Sign	FAILURE TO SIGN THIS APPLICATION MAY RESULT IN DISMISSAL OF THE APPLICATION AND FORFEITURE OF ANY FEES PAIDUpon grant of this application, the Authorization Holder may be subject to certain construction or coverage requirements.Failure to meet the construction or coverage requirements will result in automatic cancellation of the Authorization.Consult appropriate FCC regulations to determine the construction or coverage requirements that apply to the type of Authorization requested in this application.WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND /OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, §503).	
	I certify that this application includes all required and relevant attachments.	
	I declare, under penalty of perjury, that I am an authorized representative of the above-named applicant for the Authorization(s) specified above.	

File Name	Uploaded By	Attachment Type	Description	Upload Status
<u>1637342_1243492.</u> <u>txt</u>	Applicant	All Purpose	ASSET PURCHASE AGREEMENT	Done with Virus Scan and/or Conversion
<u>1637342_15215459.</u> pdf	Applicant	All Purpose	Birmingham Asset Purchase Agreement	Done with Virus Scan and/or Conversion