

(REFERENCE COPY - Not for submission)

Transfers

Lead File Number: BTCTTL-20010209AAS		Submit Date: 02/09/2001		Lead Call Sign: K15DD-D		FRN: 0006159552	
Service: Low Power Analog TV	Purpose:	Transfer of Control	Status:	Granted	Status Date:	02/22/2001	Filing Status:
Active							

General	Section	Question	Response
Information	Attachments	Are attachments (other than associated schedules) being filed with this application?	

Fees, Waivers, and Exemptions

Section	Question	Response
Fees	Is the applicant exempt from FCC application Fees?	No
	Indicate reason for fee exemption:	
Waivers	Does this filing request a waiver of the Commission's rule(s)?	
	Total number of rule sections involved in this waiver request:	

Transfer Type

Question	Response
Is this application a pro forma Transfer of Control?	Yes
By answering "Yes" the Applicant certifies that the use of short form pro forma application is appropriate for this transaction?	Yes
Is the Transfer Voluntary or Involuntary:	Voluntary

Authorizations to be Transferred

Selected Call Signs

Call Sign Facility ID		File Number	Service	City, State
K15DD	61044	BTCTTL-20010209AAS	LPA	WICHITA, KS
K66FW	61030	BTCTTL-20010209AAT	LPA	NEW ORLEANS, LA
K67FD	61056	BTCTTL-20010209AAU	LPA	SHREVEPORT, LA
K39CW	61018	BTCTTL-20010209AAV	LPA	TULSA, OK

Transfer	Question	Response
Questions	Were any of the authorizations that are the subject of this application obtained through the Commission's competitive bidding procedures (see 47 C.F.R. Sections 1.2111(a) and 73.5000)?	
	Were any of the authorizations that are the subject of this application obtained through the Commission's point system for reserved channel noncommercial educational stations (see 47 C.F.R. Sections 73.7001 and 73.7003)?	
	Have all such stations operated for at least 4 years with a minimum operating schedule since grant pursuant to the point system?	

Were any of the authorizations that are the subject of this application obtained after award of a dispositive Section 307(b) preference using the Tribal Priority, through Threshold Qualifications procedures, or through the	e
Tribal Priority as applied before the NCE fair distribution analysis set forth in 47 C.F.R. § 73.7002(b)?	
Have all such stations operated for at least 4 years with a minimum operating schedule since grant?	
Do both the transferor and transferee qualify for the Tribal Priority in all respects?	
LPFM Licenses Only: Has it been at least 18 months since the initial construction permit for the LPFM station was granted?	
LPFM Licenses Only: Does the assignment of the LPFM authorization satisfy the consideration restrictions of 4 CFR Section 73.865(a)(1)?	7
LPFM Licenses Only: Were any of the LPFM authorizations that are subject to this application obtained throug the Commission's point system for low power FM stations (see 47 CFR Section 73.872)?	ז
If yes to question above, have all such LPFM stations operated for at least four years since grant pursuant to the point system?" (options – Y/N. If Yes, nothing further required. No requires attachment as follows) "If no to new sub question, list pertinent authorizations in an Exhibit and include in the Exhibit a showing that the transaction consistent with the requirements of 47 CFR Section 73.865(a)(3).	

Licensee/Permittee Name, Type, and Contact Information

Licensee/Permittee	Address	Phone	Email	FRN
SOUTH CENTRAL LPTV, INC. Applicant Doing Business As: SOUTH CENTRAL LPTV, INC.	152 WEST 57TH STREET 42ND FLOOR NEW YORK, NY 10019 United States	+1 (212) 413-6701		

Licensee /Permittee Contact Representatives (1)

Licensee /Permittee Information

Licensee /Permittee Legal Certifications

Contact Name	Address	Phone	Email	Contact Type
F. WILLIAM LEBEAU HOGAN & HARTSON		+1 (202) 637-5706	FWLEBEAU@HHLAW.COM	

Section	Question	Response
Agreements for Transfer Control of Station	Licensee/Permittee certifies that: (i) it has placed its public inspection file(s) and submitted to the Commission as an Exhibit to this application copies of all agreements for the transfer of the station(s); (ii) these documents embody the complete and final understanding between Transferor and Transferee; and (iii) these agreements comply fully with the Commission's rules and policies	
Other Authorizations	Please upload an attachment detailing the call signs, locations, and facility identifiers of all other broadcast stations in which Licensee/Permittee or any party to the application has an attributable interest.	
Character Issues	Licensee/Permittee certifies that neither licensee/permittee nor any party to the application has or has had any interest in, or connection with: (a) any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application or (b) any pending broadcast application in which character issues have been raised	

Adverse Findings	Licensee/Permittee certifies that, with respect to the Licensee/Permittee and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.	
Local Public Notice	Licensee/Permittee certifies that it has or will comply with the public notice requirements of 47 C.F.R. Section 73.3580.	
Auction Authorization	Licensee/Permittee certifies that more than five years have passed since the issuance of the construction permit for the station being assigned, where that permit was acquired in an auction through the use of a bidding credit or other special measure.	
Anti-Discrimination Certification	Licensee/Permittee certifies that neither licensee/permittee nor any party to the application have violated the Commission's prohibition against discrimination on the basis of race, color, religion, national origin or sex in the sale of commercially operated AM, FM, TV, Class A TV or international broadcast stations.	

Transferor

Transferor Name, Type, and Contact Information

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Transferor	Туре	Address	Phone	Email FRN
USA STATION GROUP OF ILLINOIS, INC. Assignor Doing Business As: USA STATION GROUP OF ILLINOIS, INC.	Other	1230 AVENUE OF THE AMERICAS 15TH FLOOR NEW YORK, NY 10020	+1 (212) 413- 6700	

Transferor	Contact Name	Address	Phone	Email	Contact Type
Contact Representatives (1)	F. WILLIAM LEBEAU HOGAN & HARTSON		+1 (202) 637-5706	FWLEBEAU@HHLAW.COM	

Transferor Legal	Section	Question	Response
Certifications	Agreements for Transfer Control of Station	Transferor certifies that: (i) it has placed in Transferor's public inspection file(s) and submitted to the Commission as an Exhibit to this application copies of all agreements for the assignment /transfer of the station(s); (ii) these documents embody the complete and final understanding between Transferor and Transferee; and (iii) these agreements comply fully with the Commission's rules and policies	Yes
		If the transaction is involuntary, the Transferor certifies that court orders or other authorizing documents have been issued and that it has placed in the licensee's/permittee's public inspection file(s) and submitted to the Commission copies of such court orders or other authorizing documents.	

Character Issues	Transferor certifies that neither transferor nor any party to the application has or has had any interest in, or connection with: (a) any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the	Yes
	application or (b) any pending broadcast application in which character issues have been raised	
Adverse Findings	Transferor certifies that, with respect to the Transferor and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.	Yes
Local Public Notice	Transferor certifies that it has or will comply with the public notice requirements of 47 C.F.R. Section 73.3580.	
Auction Authorization	Transferor certifies that more than five years have passed since the issuance of the construction permit for the station being assigned, where that permit was acquired in an auction through the use of a bidding credit or other special measure.	
Anti-Discrimination Certification	Transferor certifies that neither licensee/permittee nor any party to the application have violated the Commission's prohibition against discrimination on the basis of race, color, religion, national origin or sex in the sale of commercially operated AM, FM, TV, Class A TV or international broadcast stations.	

Transferee Information

Transferee Name, Type, and Contact Information

Transferee	Туре	Address	Phone	Email FR
USA BROADCASTING, INC.	Other	1230 AVENUE OF THE	+1 (212) 413-	
Assignee		AMERICAS	6700	
Doing Business As: USA BROADCASTING,		15TH FLOOR		
INC.		NEW YORK, NY 10020		

Transferee	Contact Name		Address	Phone		Email	Con	tact Type
Contact Representatives (1)	F. WILLIAM LE Hogan & Haf			+1 (202) 6	37-5706	FWLEBEAU@HHLAV	V.COM	
Changes in	Party Name	Citizenship	Address	Phone	Email I	Interest Before Transfer	Interest After	Fransfer
Interest (0)	Empty							
Changes in	Question							Response
Interest Certification	Applicant certifi	ies that equity	and financial	interests no	t set forth b	by the transferee are nonatt	ributable.	Yes

Parties to the Application (0)	Party Name	Citizenship	Address	Phone	Email	Positional Interest	
			Em	pty			
Parties to the	Question						Response
Application Certification	Applicant certifies tha	t equity and financia	l interests not set forth	n by the transfe	eree are nonat	tributable.	
Transferee Legal Certifications	Section	Question				Response	
	Agreements for Sale	(a) the winspection complete station(s)	agreements comply f	the Commiss for the sale or	ion embody the transfer of the	Yes	
	Other Authorization	locations stations in	bload an attachment o , and facility identifiers n which Transferee or tributable interest.	of all other br	oadcast		
	Multiple Ownership	an attribu radio or to (s) subjec same ma Transfere	Insferee or any party t table radio joint sales elevision time brokera of to this application of rket as the station(s) s ee certifies that the pro Commission's multiple	agreement or ge agreement with any othe subject to this pposed assign	an attributable with the statio er station in the application? ment complies	n	
		 (1) does in policies remembers (2) completion ownershit (3) completion ownershit 	ies with the Commiss p interests; and les with the Commiss ation and nonparticipa	inder the Com ests of immedia ion's policies r ion's restriction	mission's ate family elating to futur ns relating to	e	
		is, an ent Small Bus industry (holds (1) 30 pe and more corporation (2) 15 pe and more corporation provided more that interests; (3) More corporation	Transferee claim stat ity that qualifies as a s siness Administration' grouping (as set forth i rcent or more of the si e than 50 percent of th on or partnership that rcent or more of the si e than 50 percent of the on or partnership that that no other person of n 25 percent of the ou or than 50 percent of the ou or than 50 percent of the on that will own the mo	small business s size standard in 13 C.F.R. § tock or partner e voting powe will own the m tock or partner e voting powe will own the m or entity owns of tstanding stoc	s under the ds for its 121-201), and rship interests r of the redia outlet; or rship interests r of the redia outlet, or controls k or partnershi		
		Does this stations?	transfer include a gra	andfathered clu	uster of		

	Applicant certifies that it will come in compliance by divesting the necessary station(s) within 12 months of the consummation of this transaction to:	
	A) An Eligible Entity (as defined in Item 6d, above).	
	B) An Irrevocable Trust that will assign the station(s) to an Eligible Entity.	
Acquisition of Control	Please upload an attachment listing the file number and date of grant of FCC Form 301, 314, or 315 application by which the Commission approved the qualifications of the individual or entity with a pre-existing interest in the licensee/permittee that is now acquiring control of the licensee/permittee as a result of the grant of this application.	
Character Issues	Transferee certifies that neither transferee nor any party to the application has or has had any interest in, or connection with: (a) any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application; or (b) any pending broadcast application in which character issues have been raised.	Yes
Adverse Findings	Transferee certifies that, with respect to the transferee and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.	Yes
Financial Qualifications	Transferee certifies that sufficient net liquid assets are on hand or are available from committed sources to consummate the transaction and operate the station(s) for three months.	
Program Service Certification	Transferee certifies that it is cognizant of and will comply with its obligations as a Commission licensee to present a program service responsive to the issues of public concern facing the station's community of license and service area.	
Auction Authorization	Transferee certifies that where less than five years have passed since the issuance of the construction permit and the permit had been acquired in an auction through the use of a bidding credit or other special measure, it would qualify for such credit or other special measure.	
Equal Employment Opportunity (EEO)	If the applicant proposes to employ five or more full-time employees, applicant certifies that it is filing simultaneously with this application a Model EEO Program Report on FCC Form 396-A.	

Tranferee Alien	Question	Response		
Ownership	 Is the applicant a foreign government or the representative of any foreign government as specified in Section 310(a) of the Communications Act? 			
	2) Is the applicant an alien or the representative of an alien? (Section 310(b)(1))			
	3) Is the applicant a corporation, or non-corporate entity, that is organized under the laws of any foreign government? (Section 310(b)(2))			

- 4) Is the applicant an entity of which more than one-fifth of the capital stock, or other equity or voting interest, is owned of record or voted by aliens or their representatives or by a foreign government or representative thereof or by any entity organized under the laws of a foreign country? (Section 310(b)(3))
- 5) Is the applicant directly or indirectly controlled by any other entity of which more than one-fourth of the capital stock, or other equity or voting interest, is owned of record or voted by aliens, their representatives, or by a foreign government or representative thereof, or by any entity organized under the laws of a foreign country? (Section 310(b)(4))
- 6) Has the applicant received a declaratory ruling(s) under Section 310(b)(4) of the Communications Act?
- 6a) Enter the citation of the applicable declaratory ruling by DA/FCC number, FCC Record citation, release date, or any other identifying information.
- 7) Has there been any change in the applicant's foreign ownership since issuance of the declaratory ruling(s) cited in response to Question 6?
- 8) Does the applicant certify that it is in compliance with the terms and conditions of the foreign ownership declaratory ruling(s) cited in response to Question 6?
- 9) In connection with this application, is the applicant filing a foreign ownership Petition for Declaratory Ruling pursuant to Section 310(b)(4) of the Communications Act?

ensee	Section	Question	Response
mittee tification	General Certification Statements	Licensee/Permittee certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Licensee/Permittee further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinent standards and criteria set forth in the application instructions and worksheets.	
		The Licensee/Permittee certifies that neither the Licensee /Permittee nor any other party to the application is subject to a denial of Federal benefits pursuant to §5301 of the Anti- Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. This certification does not apply to applications filed in services exempted under §1.2002(c) of the rules, 47 CFR . See §1.2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification § 1.2002(c). The Licensee/Permittee certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.	
	Authorized Party to Sign	FAILURE TO SIGN THIS APPLICATION MAY RESULT IN DISMISSAL OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID Upon grant of this application, the Authorization Holder may be subject to certain construction or coverage requirements. Failure to meet the construction or coverage requirements will result in automatic cancellation of the Authorization. Consult appropriate FCC regulations to determine the construction or coverage requirements that apply to the type of Authorization requested in this application. WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND /OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, §503).	

Licer /Pern Certi

I certify that this application includes all required and relevant attachments.	
I declare, under penalty of perjury, that I am an authorized representative of the above-named applicant for the Authorization(s) specified above.	

ransferee	Section	Question	Response
ertification	General Certification Statements	The Transferee certifies that neither the Transferee nor any other party to the application is subject to a denial of Federal benefits pursuant to §5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. This certification does not apply to applications filed in services exempted under §1.2002(c) of the rules, 47 CFR . See §1. 2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification § 1.2002 (c). The Transferee certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.	
	Authorized Party to Sign	 FAILURE TO SIGN THIS APPLICATION MAY RESULT IN DISMISSAL OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID Upon grant of this application, the Authorization Holder may be subject to certain construction or coverage requirements. Failure to meet the construction or coverage requirements will result in automatic cancellation of the Authorization. Consult appropriate FCC regulations to determine the construction or coverage requirements that apply to the type of Authorization requested in this application. WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND /OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, §503). 	
		I certify that this application includes all required and relevant attachments. I declare, under penalty of perjury, that I am an authorized representative of the above-named applicant for the Authorization(s) specified above.	CHARLES SOMMER <i>VICE PRESIDENT</i> 02/09/2001

Transferor	
Certification	

Section

Question

Response

General Certification Statements

	I declare, under penalty of perjury, that I am an authorized representative of the above-named applicant for the	CHARLES SOMMER VICE PRESIDENT
	I certify that this application includes all required and relevant attachments.	
Authorized Party to Sign	 FAILURE TO SIGN THIS APPLICATION MAY RESULT IN DISMISSAL OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID Upon grant of this application, the Authorization Holder may be subject to certain construction or coverage requirements. Failure to meet the construction or coverage requirements will result in automatic cancellation of the Authorization. Consult appropriate FCC regulations to determine the construction or coverage requirements that apply to the type of Authorization requested in this application. WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND /OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, §503). 	
	The Transferor certifies that neither the Transferor nor any other party to the application is subject to a denial of Federal benefits pursuant to §5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. This certification does not apply to applications filed in services exempted under §1.2002(c) of the rules, 47 CFR . See §1. 2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification § 1.2002 (c). The Transferor certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.	

Attachments

Information not provided.