

(REFERENCE COPY - Not for submission)

Transfers

Lead File Number:BTCH-20080211AFASubmit Date:02/11/2008Lead Call Sign:WBAP-FMFRN:0034232603Service:Full Power FMPurpose:Transfer of Control AmendmentStatus:DismissedStatus Date:05/15/2008Filing Status:Active

General	Section	Question	Response
Information	Attachments	Are attachments (other than associated schedules) being filed with this application?	
Fees, Waivers,	Section	Question	Response
and Exemptions	Fees	Is the applicant exempt from FCC application Fees?	No
-		Indicate reason for fee exemption:	
	Waivers	Does this filing request a waiver of the Commission's rule(s)?	
		Total number of rule sections involved in this waiver request:	

Transfer Type	Question	Response
	Is this application a pro forma Transfer of Control?	
	By answering "Yes" the Applicant certifies that the use of short form pro forma application is appropriate for this transaction?	
	Is the Transfer Voluntary or Involuntary:	

Selected Call Signs

Authorizations to be Transferred

Call SignFacility IDFile NumberServiceCity, StateKDBN27299BTCH-20080211AFAFMHALTOM CITY, TX

Transfer Questions	Question	Response
	Were any of the authorizations that are the subject of this application obtained through the Commission's competitive bidding procedures (see 47 C.F.R. Sections 1.2111(a) and 73.5000)?	No
	Were any of the authorizations that are the subject of this application obtained through the Commission's point system for reserved channel noncommercial educational stations (see 47 C.F.R. Sections 73.7001 and 73.7003)?	No
	Have all such stations operated for at least 4 years with a minimum operating schedule since grant pursuant to the point system?	
	Were any of the authorizations that are the subject of this application obtained after award of a dispositive Section 307(b) preference using the Tribal Priority, through Threshold Qualifications procedures, or through the Tribal Priority as applied before the NCE fair distribution analysis set forth in 47 C.F.R. § 73.7002(b)?	
	Have all such stations operated for at least 4 years with a minimum operating schedule since grant?	
	Do both the transferor and transferee qualify for the Tribal Priority in all respects?	

LPFM Licenses Only: Has it been at least 18 months since the initial construction permit for the LPFM station was granted?

LPFM Licenses Only: Does the assignment of the LPFM authorization satisfy the consideration restrictions of 47 CFR Section 73.865(a)(1)?

LPFM Licenses Only: Were any of the LPFM authorizations that are subject to this application obtained through the Commission's point system for low power FM stations (see 47 CFR Section 73.872)?

If yes to question above, have all such LPFM stations operated for at least four years since grant pursuant to the point system?" (options - Y/N. If Yes, nothing further required. No requires attachment as follows)"If no to new sub question, list pertinent authorizations in an Exhibit and include in the Exhibit a showing that the transaction is consistent with the requirements of 47 CFR Section 73.865(a)(3).

Licensee /Permittee

Information

Licensee/Permittee Name, Type, and Contact Information

Licensee/Permittee	Address	Phone	Email FRN
TEXAS STAR RADIO, INC. Applicant Doing Business As: TEXAS STAR RADIO, INC.	3280 PEACHTREE ROAD, NW SUITE 2300 ATLANTA, GA 30305 United States	+1 (404) 949- 0700	0001661271

Licensee /Permittee
Contact
Representatives (2)

Contact Name	Address	Phone	Email	Conta Type
EXISTING SHAREHOLDERS OF CUMULUS MEDIA INC.	3280 PEACHTREE ROAD, NW SUITE 2300 ATLANTA, GA 30305 United States	+1 (404) 949-0700		
LEWIS J. PAPER, ESQ. DICKSTEIN SHAPIRO LLP	1825 EYE STREET, NW WASHINGTON, DC 20006	+1 (202) 420-2265	PAPERL@DICKSTEINSHAPIRO. COM	

Licensee	Section	Question	Response
/Permittee Legal Certifications	Agreements for Transfer Control of Station	Licensee/Permittee certifies that: (i) it has placed its public inspection file(s) and submitted to the Commission as an Exhibit to this application copies of all agreements for the transfer of the station(s); (ii) these documents embody the complete and final understanding between Transferor and Transferee; and (iii) these agreements comply fully with the Commission's rules and policies	No
	Other Authorizations	Please upload an attachment detailing the call signs, locations, and facility identifiers of all other broadcast stations in which Licensee/Permittee or any party to the application has an attributable interest.	

Character Issues	Licensee/Permittee certifies that neither licensee/permittee nor any party to the application has or has had any interest in, or connection with: (a) any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application or (b) any pending broadcast application in which character issues have been raised	Yes
Adverse Findings	Licensee/Permittee certifies that, with respect to the Licensee/Permittee and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.	Yes
Local Public Notice	Licensee/Permittee certifies that it has or will comply with the public notice requirements of 47 C.F.R. Section 73.3580.	Yes
Auction Authorization	Licensee/Permittee certifies that more than five years have passed since the issuance of the construction permit for the station being assigned, where that permit was acquired in an auction through the use of a bidding credit or other special measure.	N/A
Anti-Discrimination Certification	Licensee/Permittee certifies that neither licensee/permittee nor any party to the application have violated the Commission's prohibition against discrimination on the basis of race, color, religion, national origin or sex in the sale of commercially operated AM, FM, TV, Class A TV or international broadcast stations.	

Transferor Information

Transferor Name, Type, and Contact Information

Transferor	Туре	Address	Phone	Email	FRN
EXISTING SHAREHOLDERS OF CUMULUS MEDIA INC.	Other	3280 PEACHTREE ROAD, NW	+1 (404) 949-0700		0001661271
Assignor		SUITE 2300			
Doing Business As: EXISTING SHAREHOLDERS OF CUMULUS MEDIA INC.		ATLANTA, GA 30305			

Transferor Contact	Contact Name	Address	Phone	Email	Contact Type
Representatives (1)	LEWIS J. PAPER, ESQ. DICKSTEIN SHAPIRO LLP	1825 EYE STREET, NW WASHINGTON, DC 20006	+1 (202) 420- 2265	PAPERL@DICKSTEINSHAPIRO. COM	
Transferor Legal Certifications	Section	Question		Response	

Agreements for Transfer Control of Station	Transferor certifies that: (i) it has placed in Transferor's public inspection file(s) and submitted to the Commission as an Exhibit to this application copies of all agreements for the assignment /transfer of the station(s); (ii) these documents embody the complete and final understanding between Transferor and Transferee; and (iii) these agreements comply fully with the Commission's rules and policies	
	If the transaction is involuntary, the Transferor certifies that court orders or other authorizing documents have been issued and that it has placed in the licensee's/permittee's public inspection file(s) and submitted to the Commission copies of such court orders or other authorizing documents.	
Character Issues	Transferor certifies that neither transferor nor any party to the application has or has had any interest in, or connection with: (a) any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application or (b) any pending broadcast application in which character issues have been raised	
Adverse Findings	Transferor certifies that, with respect to the Transferor and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.	
Local Public Notice	Transferor certifies that it has or will comply with the public notice requirements of 47 C.F.R. Section 73.3580.	
Auction Authorization	Transferor certifies that more than five years have passed since the issuance of the construction permit for the station being assigned, where that permit was acquired in an auction through the use of a bidding credit or other special measure.	
Anti-Discrimination Certification	Transferor certifies that neither licensee/permittee nor any party to the application have violated the Commission's prohibition against discrimination on the basis of race, color, religion, national origin or sex in the sale of commercially operated AM, FM, TV, Class A TV or international broadcast stations.	

Transferee Information

Transferee Name, Type, and Contact Information

Address

Transferee	Туре	Address	Phone	Email	FRN
CLOUD ACQUISITION CORPORATION Assignee Doing Business As: CLOUD ACQUISITION CORPORATION	Other	C/O CUMULUS MEDIA INC. 3280 PEACHTREE ROAD, NW, SUITE 2300 ATLANTA, GA 30305	+1 (404) 949- 0700		
				Contac	t

Phone

Email

Туре

Transferee
Contact
Representatives

Contact Name

(1)	KENNETH E. SAT WILKINSON BARH LLP		2300 N STREE SUITE 700 WASHINGTON 20037		+1 (202) 783 4141	3- KSA ⁻ COM	TTEN@WBKLAW. I	
Changes in Interest (0)	Party Name Ci	tizenship A	ddress Phone	Email Em	Interest Bef	ore Transfe	er Interest Aff	er Transfer
Changes in Interest Certification	Question Applicant certifies	that equity and f	inancial interests r	ot set forth	n by the transfe	eree are non	attributable.	Response Yes
Parties to the Application (0)	Party Name	Citizenshi	p Addre	ss Em	Phone pty	Email	Positional Intere	st
								Decreases
Parties to the Application Certification	Question Applicant certifies	that equity and f	inancial interests r	ot set forth	n by the transfe	eree are non	attributable.	Response
Application Certification Transferee Legal			inancial interests r	ot set forth	n by the transfe	eree are non	attributable. Response	Response
Application Certification	Applicant certifies	ale Tr (a in: cc st (b		hat: nents in th Ibmitted to greement f	ne Transferee's the Commissi for the sale or t	s public on embody t transfer of th	Response No	Kesponse
Application Certification Transferee Legal	Applicant certifies	iale Tr (a in: cc st (b ru ons Pl lo st	estion ansferee certifies t) the written agreen spection file and su omplete and final ag ation(s); and) these agreement	hat: nents in th ibmitted to greement f s comply fi achment d identifiers nsferee or	the Transferee's the Commissi for the sale or t ully with the Co letailing the ca	s public on embody t transfer of th ommission's Il signs, oadcast	Response No the e	
Application Certification Transferee Legal	Applicant certifies for Section	ale Tr (a in: cc st (b ru ons Pl lo st ha ntor ls or	estion ansferee certifies t) the written agreen spection file and su omplete and final ag ation(s); and) these agreement les and policies. ease upload an att cations, and facility ations in which Tra	hat: ments in the ibmitted to greement for s comply for achment do identifiers nsferee or iterest. ty the subj request un	he Transferee's the Commissi for the sale or t ully with the Co letailing the ca of all other bro any party to th ject of an incub der the Comm	s public on embody t ransfer of th ommission's Il signs, oadcast ne application	Response No the e n	
Application Certification Transferee Legal	Applicant certifies for Section Agreements for S Other Authorizati Broadcast Incuba	iale Tr (a in: cc st (b ru ons Pl lo st ha ntor Is or Bi ntor Is ar ra (s	estion ansferee certifies t) the written agreen spection file and su omplete and final ag ation(s); and) these agreement les and policies. ease upload an att cations, and facility ations in which Tra as an attributable ir the proposed facili a 'reward' waiver i	hat: ments in the ibmitted to greement f s comply fur- achment de identifiers nsferee or iterest. ty the subj request un Program? any party t joint sales ne brokera polication or	ne Transferee's the Commissi for the sale or t ully with the Co letailing the ca of all other bro any party to the ject of an incub der the Comm to the application agreement or ge agreement r with any othe	s public on embody t transfer of th ommission's Il signs, oadcast ne application pation propos ission's on the holder an attributab with the stat r station in th	Response No the e n sal r of ole ion	

	 Transferee certifies that the proposed assignment: (1) does not present an issue under the Commission's policies relating to media interests of immediate family members; (2) complies with the Commission's policies relating to future ownership interests; and (3) complies with the Commission's restrictions relating to the insulation and nonparticipation of non-party investors and creditors. 	Yes
	 Does the Transferee claim status as an "eligible entity," that is, an entity that qualifies as a small business under the Small Business Administration's size standards for its industry grouping (as set forth in 13 C.F.R. § 121-201), and holds (1) 30 percent or more of the stock or partnership interests and more than 50 percent of the voting power of the corporation or partnership that will own the media outlet; or (2) 15 percent or more of the stock or partnership interests and more than 50 percent of the voting power of the corporation or partnership that will own the media outlet, provided that no other person or entity owns or controls more than 25 percent of the outstanding stock or partnership interests; or (3) More than 50 percent of the voting power of the corporation that will own the media outlet (if such corporation is a publicly traded company)? 	
	Does this transfer include a grandfathered cluster of stations? Applicant certifies that it will come in compliance by	
	divesting the necessary station(s) within 12 months of the consummation of this transaction to:A) An Eligible Entity (as defined in Item 6d, above).	
	B) An Irrevocable Trust that will assign the station(s) to an Eligible Entity.	
Acquisition of Control	Please upload an attachment listing the file number and date of grant of FCC Form 301, 314, or 315 application by which the Commission approved the qualifications of the individual or entity with a pre-existing interest in the licensee/permittee that is now acquiring control of the licensee/permittee as a result of the grant of this application.	
Character Issues	Transferee certifies that neither transferee nor any party to the application has or has had any interest in, or connection with: (a) any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application; or (b) any pending broadcast application in which character issues have been raised.	Yes
Adverse Findings	Transferee certifies that, with respect to the transferee and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.	Yes

Financial Qualifications	Transferee certifies that sufficient net liquid assets are on hand or are available from committed sources to consummate the transaction and operate the station(s) for three months.	Yes
Program Service Certification	Transferee certifies that it is cognizant of and will comply with its obligations as a Commission licensee to present a program service responsive to the issues of public concern facing the station's community of license and service area.	Yes
Auction Authorization	Transferee certifies that where less than five years have passed since the issuance of the construction permit and the permit had been acquired in an auction through the use of a bidding credit or other special measure, it would qualify for such credit or other special measure.	
Equal Employment Opportunity (EEO)	If the applicant proposes to employ five or more full-time employees, applicant certifies that it is filing simultaneously with this application a Model EEO Program Report on FCC Form 396-A.	

Tranferee Alien Ownership	Question	Response
	 Is the applicant a foreign government or the representative of any foreign government as specified in Section 310(a) of the Communications Act? 	
	2) Is the applicant an alien or the representative of an alien? (Section 310(b)(1))	
	3) Is the applicant a corporation, or non-corporate entity, that is organized under the laws of any foreign government? (Section 310(b)(2))	
	4) Is the applicant an entity of which more than one-fifth of the capital stock, or other equity or voting interest, is owned of record or voted by aliens or their representatives or by a foreign government or representative thereof or by any entity organized under the laws of a foreign country? (Section 310(b)(3))	
	5) Is the applicant directly or indirectly controlled by any other entity of which more than one-fourth of the capital stock, or other equity or voting interest, is owned of record or voted by aliens, their representatives, or by a foreign government or representative thereof, or by any entity organized under the laws of a foreign country? (Section 310(b)(4))	
	6) Has the applicant received a declaratory ruling(s) under Section 310(b)(4) of the Communications Act?	
	6a) Enter the citation of the applicable declaratory ruling by DA/FCC number, FCC Record citation, release date, or any other identifying information.	
	7) Has there been any change in the applicant's foreign ownership since issuance of the declaratory ruling(s) cited in response to Question 6?	
	8) Does the applicant certify that it is in compliance with the terms and conditions of the foreign ownership declaratory ruling(s) cited in response to Question 6?	
	9) In connection with this application, is the applicant filing a foreign ownership Petition for Declaratory Ruling pursuant to Section 310(b)(4) of the Communications Act?	

Licensee /Permittee Certification Section

Question

Response

General Certification Statements	Licensee/Permittee certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Licensee/Permittee further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinent standards and criteria set forth in the application instructions and worksheets.	
	The Licensee/Permittee certifies that neither the Licensee /Permittee nor any other party to the application is subject to a denial of Federal benefits pursuant to §5301 of the Anti- Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. This certification does not apply to applications filed in services exempted under §1.2002(c) of the rules, 47 CFR . See §1.2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification § 1.2002(c). The Licensee/Permittee certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.	
Authonized Dents (= O'm		
Authorized Party to Sign	 FAILURE TO SIGN THIS APPLICATION MAY RESULT IN DISMISSAL OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID Upon grant of this application, the Authorization Holder may be subject to certain construction or coverage requirements. Failure to meet the construction or coverage requirements will result in automatic cancellation of the Authorization. Consult appropriate FCC regulations to determine the construction or coverage requirements that apply to the type of Authorization requested in this application. WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND /OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, §503). 	
Authorized Party to Sign	DISMISSAL OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID Upon grant of this application, the Authorization Holder may be subject to certain construction or coverage requirements. Failure to meet the construction or coverage requirements will result in automatic cancellation of the Authorization. Consult appropriate FCC regulations to determine the construction or coverage requirements that apply to the type of Authorization requested in this application. WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND /OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S.	

Transferee	Section	Question	Response
Certification	General Certification Statements	Transferee certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Transferee further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinent standards and criteria set forth in the application instructions and worksheets.	

	other party to the application is subject to a denial of Federal benefits pursuant to §5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. This certification does not apply to applications filed in services exempted under §1.2002(c) of the rules, 47 CFR . See §1. 2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification § 1.2002 (c). The Transferee certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.	
Authorized Party to Sign	 FAILURE TO SIGN THIS APPLICATION MAY RESULT IN DISMISSAL OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID Upon grant of this application, the Authorization Holder may be subject to certain construction or coverage requirements. Failure to meet the construction or coverage requirements will result in automatic cancellation of the Authorization. Consult appropriate FCC regulations to determine the construction or coverage requirements that apply to the type of Authorization requested in this application. WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND /OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, §503). 	
	I certify that this application includes all required and relevant attachments.	
	I declare, under penalty of perjury, that I am an authorized representative of the above-named applicant for the Authorization(s) specified above.	LEWIS W. DICKEY, JR <i>CEO</i> 03/20/2008

Transferor	Section	Question	Response
Certification	General Certification Statements	Transferor certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Transferor further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinent standards and criteria set forth in the application instructions and worksheets.	
		The Transferor certifies that neither the Transferor nor any other party to the application is subject to a denial of Federal benefits pursuant to §5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. This certification does not apply to applications filed in services exempted under §1.2002(c) of the rules, 47 CFR . See §1. 2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification § 1.2002 (c). The Transferor certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in	

Authorized Party to Sign	FAILURE TO SIGN THIS APPLICATION MAY RESULT IN	
	DISMISSAL OF THE APPLICATION AND FORFEITURE	
	OF ANY FEES PAID	
	Upon grant of this application, the Authorization Holder may	
	be subject to certain construction or coverage requirements.	
	Failure to meet the construction or coverage requirements	
	will result in automatic cancellation of the Authorization.	
	Consult appropriate FCC regulations to determine the	
	construction or coverage requirements that apply to the type	
	of Authorization requested in this application.	
	WILLFUL FALSE STATEMENTS MADE ON THIS FORM	
	OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND	
	/OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR	
	REVOCATION OF ANY STATION AUTHORIZATION (U.S.	
	Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S.	
	Code, Title 47, §503).	
	I certify that this application includes all required and	
	relevant attachments.	
	I declare, under penalty of perjury, that I am an authorized	LEWIS W. DICKEY, JR.
	representative of the above-named applicant for the	CEO
	Authorization(s) specified above.	
		03/20/2008

Attachments	File Name	Uploaded By	Attachment Type	Description	Upload Status
	<u>1236825_4034572.</u> pdf	Applicant	All Purpose	Exhibit 5A Changes in Interests as a Result of Transfer	Done with Virus Scan and/or Conversion
	<u>1236825_4034573.</u> pdf	Applicant	All Purpose	Exhibit 5B Request for Permit-But- Disclose Status	Done with Virus Scan and/or Conversion
	<u>1236825_4034575.</u> pdf	Applicant	All Purpose	Parties to the Application	Done with Virus Scan and/or Conversion
	<u>1236825_4034576.</u> pdf	Applicant	All Purpose	Other Authorizations	Done with Virus Scan and/or Conversion
	<u>1236825_4034577.</u> pdf	Applicant	All Purpose	Radio Market Analysis Dallas-Fort Worth, TX	Done with Virus Scan and/or Conversion
	<u>1236825_4097765.</u> pdf	Applicant	All Purpose	Other Authorizations	Done with Virus Scan and/or Conversion
	<u>1236825_627254.</u> <u>txt</u>	Applicant	All Purpose	PURPOSE OF AMENDMENT	Done with Virus Scan and/or Conversion
	<u>1236825_627255.</u> <u>txt</u>	Applicant	All Purpose	AGREEMENTS RELATING TO TRANSFER OF CONTROL	Done with Virus Scan and/or Conversion
	<u>1236825_627256.</u> <u>txt</u>	Applicant	All Purpose	AGREEMENTS RELATING TO TRANSFER OF CONTROL	Done with Virus Scan and/or Conversion