

(REFERENCE COPY - Not for submission)

Transfers

Lead File Number:BTCCDT-20200325ACPSubmit Date:03/25/2020Lead Call Sign:KFTH-DTFRN:0003771003Service:Full Service TelevisionPurpose:Transfer of Control AmendmentStatus:SupercededStatus Date:09/01/2020Filing Status:InactiveInactiveStatus:Status:Status

General	Section	Question	
Information	Attachments	Are attachments (other than associated schedules) being filed with this application?	
Fees, Waivers, and Exemptions	Section	Question	Response
	Fees	Is the applicant exempt from FCC application Fees?	Yes
		Indicate reason for fee exemption:	
	Waivers	Does this filing request a waiver of the Commission's rule(s)?	
		Total number of rule sections involved in this waiver request:	

Transfer Type	Question	Response
	Is this application a pro forma Transfer of Control?	No
	By answering "Yes" the Applicant certifies that the use of short form pro forma application is appropriate for this transaction?	
	Is the Transfer Voluntary or Involuntary:	

Selected Call Signs

Authorizations to be Transferred

Call Sign Facility ID File Number Service City, State KFTH-DT 60537 BTCCDT-20200325ACP DTV ALVIN, TX

Transfer Questions	Question	Response
	Were any of the authorizations that are the subject of this application obtained through the Commission's competitive bidding procedures (see 47 C.F.R. Sections 1.2111(a) and 73.5000)?	No
	Were any of the authorizations that are the subject of this application obtained through the Commission's point system for reserved channel noncommercial educational stations (see 47 C.F.R. Sections 73.7001 and 73.7003)?	No
	Have all such stations operated for at least 4 years with a minimum operating schedule since grant pursuant to the point system?	
	Were any of the authorizations that are the subject of this application obtained after award of a dispositive Section 307(b) preference using the Tribal Priority, through Threshold Qualifications procedures, or through the Tribal Priority as applied before the NCE fair distribution analysis set forth in 47 C.F.R. § 73.7002(b)?	No
	Have all such stations operated for at least 4 years with a minimum operating schedule since grant?	
	Do both the transferor and transferee qualify for the Tribal Priority in all respects?	

LPFM Licenses Only: Has it been at least 18 months since the initial construction permit for the LPFM station was granted?

LPFM Licenses Only: Does the assignment of the LPFM authorization satisfy the consideration restrictions of 47 CFR Section 73.865(a)(1)?

LPFM Licenses Only: Were any of the LPFM authorizations that are subject to this application obtained through the Commission's point system for low power FM stations (see 47 CFR Section 73.872)?

If yes to question above, have all such LPFM stations operated for at least four years since grant pursuant to the point system?" (options – Y/N. If Yes, nothing further required. No requires attachment as follows) "If no to new sub question, list pertinent authorizations in an Exhibit and include in the Exhibit a showing that the transaction is consistent with the requirements of 47 CFR Section 73.865(a)(3).

Licensee/Permittee Name, Type, and Contact Information

Licensee/Permittee	Address	Phone	Email	FRN
UNIMAS HOUSTON LLC Applicant Doing Business As: UNIMAS HOUSTON LLC	5999 CENTER DRIVE LOS ANGELES, CA 90045 United States	+1 (310) 348- 3600	CWOOD@UNIVISION. NET	0003771003

Licensee /Permittee	Contact Name	Address	Phone	Email	Contact Type
Contact Representatives (1)	MATTHEW S. DELNERO COVINGTON & BURLING LLP	ONE CITYCENTER 850 TENTH STREET, NW WASHINGTON, DC 20001	+1 (202) 662- 5543	MDELNERO@COV. COM	

Section	Question	Response
Agreements for Transfer Control of Station	Licensee/Permittee certifies that: (i) it has placed its public inspection file(s) and submitted to the Commission as an Exhibit to this application copies of all agreements for the transfer of the station(s); (ii) these documents embody the complete and final understanding between Transferor and Transferee; and (iii) these agreements comply fully with the Commission's rules and policies	No
Other Authorizations	Please upload an attachment detailing the call signs, locations, and facility identifiers of all other broadcast stations in which Licensee/Permittee or any party to the application has an attributable interest.	
Character Issues	Licensee/Permittee certifies that neither licensee/permittee nor any party to the application has or has had any interest in, or connection with: (a) any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application or (b) any pending broadcast application in which character issues have been raised	Yes

Licensee /Permittee Information

Licensee

/Permittee Legal Certifications

Adverse Findings	Licensee/Permittee certifies that, with respect to the Licensee/Permittee and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.	Yes
Local Public Notice	Licensee/Permittee certifies that it has or will comply with the public notice requirements of 47 C.F.R. Section 73.3580.	Yes
Auction Authorization	Licensee/Permittee certifies that more than five years have passed since the issuance of the construction permit for the station being assigned, where that permit was acquired in an auction through the use of a bidding credit or other special measure.	N/A
Anti-Discrimination Certification	Licensee/Permittee certifies that neither licensee/permittee nor any party to the application have violated the Commission's prohibition against discrimination on the basis of race, color, religion, national origin or sex in the sale of commercially operated AM, FM, TV, Class A TV or international broadcast stations.	Yes

Transferor

Transferor Name, Type, and Contact Information

Information

Transferor	Туре	Address	Phone	Email	FRN
SHAREHOLDERS OF UNIVISION HOLDINGS, INC. Assignor Doing Business As: SHAREHOLDERS OF UNIVISION HOLDINGS, INC.	Other	5999 CENTER DRIVE LOS ANGELES, CA 90045	+1 (310) 348-3600	CWOOD@UNIVISION. NET	0003771003

Transferor Contact Representatives (1)

	Contact Name	Address	Phone	Email	Contact Type
/es	MATTHEW S. DELNERO COVINGTON & BURLING LLP	ONE CITYCENTER 850 TENTH STREET, NW WASHINGTON, DC 20001	+1 (202) 662- 5543	MDELNERO@COV. COM	

Transferor Legal	Section	Question	Response
Certifications	Agreements for Transfer Control of Station	Transferor certifies that: (i) it has placed in Transferor's public inspection file(s) and submitted to the Commission as an Exhibit to this application copies of all agreements for the assignment /transfer of the station(s); (ii) these documents embody the complete and final understanding between Transferor and Transferee; and (iii) these agreements comply fully with the Commission's rules and policies	
		If the transaction is involuntary, the Transferor certifies that court orders or other authorizing documents have been issued and that it has placed in the licensee's/permittee's public inspection file(s) and submitted to the Commission copies of such court orders or other authorizing documents.	

Character Issues	Transferor certifies that neither transferor nor any party to the application has or has had any interest in, or connection with:	
	 (a) any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application or (b) any pending broadcast application in which character issues have been raised 	
Adverse Findings	Transferor certifies that, with respect to the Transferor and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.	
Local Public Notice	Transferor certifies that it has or will comply with the public notice requirements of 47 C.F.R. Section 73.3580.	
Auction Authorization	Transferor certifies that more than five years have passed since the issuance of the construction permit for the station being assigned, where that permit was acquired in an auction through the use of a bidding credit or other special measure.	
Anti-Discrimination Certification	Transferor certifies that neither licensee/permittee nor any party to the application have violated the Commission's prohibition against discrimination on the basis of race, color, religion, national origin or sex in the sale of commercially operated AM, FM, TV, Class A TV or international broadcast stations.	

Transferee Information

Transferee Name, Type, and Contact Information

Transferee	Туре	Address	Phone	Email FRN
NEW SHAREHOLDERS OF UNIVISION	Other	C/O FORGELIGHT UNIVISION	+1 (202)	
HOLDINGS, INC.		HOLDINGS LLC, 5	303-1197	
Assignee		1065 6TH AVENUE, 22ND		
Doing Business As: NEW SHAREHOLDERS OF		FLOOR		
UNIVISION HOLDINGS, INC.		NEW YORK, NY 10018		

Transferee Contact Representatives (1)	Contact Name			Address			Phone	Email	Contact Type
	MIA GUIZZETTI HAYES WILLKIE FARR & GALLAGHER LLP		1875 K STREET NW WASHINGTON, DC 20006		+1 (202) 303-1197				
Changes in Interest (0)	Party Name	Citizenship	Address	Phone	Email	Interest Be	fore Transfer	Interest Af	ter Transfer
					Emp	oty			
Changes in Interest Certification	Question								Response
	Applicant certifies that equity and financial interests not set forth by the transferee are nonattributable. Yes					Yes			

Parties to the	Party Name	Citizenship	Address	Phone	Email	Positional Interest	
Application (0)			E	mpty			
Parties to the Application	Question Applicant certifies that	t oquity and financia	al interests not set fo	rth by the trans	forco aro popa	ttributablo	Response
Certification							
Transferee Legal	Section	Question	1			Response	
Certifications	Agreements for Sale	(a) the w inspectio complete station(s (b) these	ee certifies that: ritten agreements in on file and submitted and final agreemen); and agreements comply d policies.	to the Commis t for the sale o	sion embody th r transfer of the		
	Other Authorization	locations stations i	pload an attachment , and facility identifie in which Transferee ttributable interest.	ers of all other b	oroadcast		
	Broadcast Incubator Program	or a 'rew	pposed facility the su ard' waiver request u st Incubator Program	under the Com		al	
	Multiple Ownership	an attribu radio or t (s) subje	ansferee or any part utable radio joint sale television time broke ct to this application arket as the station(s	es agreement or rage agreemer or with any oth	r an attributable at with the station er station in the	e on	
			ee certifies that the p Commission's multip			s Yes	
		 (1) does policies r members (2) comp ownersh (3) comp 	lies with the Commis ip interests; and lies with the Commis ation and nonparticip	e under the Cor erests of immed ssion's policies ssion's restrictio	nmission's liate family relating to futu ons relating to	Yes	
		is, an en Small Bu industry holds (1) 30 pe and more corporati (2) 15 pe and more corporati provided more that interests (3) More corporati	e Transferee claim st tity that qualifies as a usiness Administratio grouping (as set forth ercent or more of the e than 50 percent of on or partnership that ercent or more of the e than 50 percent of on or partnership that that no other persor in 25 percent of the of ; or than 50 percent of the con that will own the ion is a publicly trade	a small busines on's size standa h in 13 C.F.R. § stock or partne the voting powe at will own the r stock or partne the voting powe outstanding sto he voting powe media outlet (if	s under the ards for its § 121-201), and ership interests er of the media outlet; or ership interests er of the media outlet, s or controls ck or partnersh r of the		

	Does this transfer include a grandfathered cluster of stations?	No
	Applicant certifies that it will come in compliance by divesting the necessary station(s) within 12 months of the consummation of this transaction to:	No
	A) An Eligible Entity (as defined in Item 6d, above).	
	B) An Irrevocable Trust that will assign the station(s) to an Eligible Entity.	No
Acquisition of Control	Please upload an attachment listing the file number and date of grant of FCC Form 301, 314, or 315 application by which the Commission approved the qualifications of the individual or entity with a pre-existing interest in the licensee/permittee that is now acquiring control of the licensee/permittee as a result of the grant of this application.	
Character Issues	Transferee certifies that neither transferee nor any party to the application has or has had any interest in, or connection with: (a) any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application; or (b) any pending broadcast application in which character issues have been raised.	Yes
Adverse Findings	Transferee certifies that, with respect to the transferee and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.	Yes
Financial Qualifications	Transferee certifies that sufficient net liquid assets are on hand or are available from committed sources to consummate the transaction and operate the station(s) for three months.	Yes
Program Service Certification	Transferee certifies that it is cognizant of and will comply with its obligations as a Commission licensee to present a program service responsive to the issues of public concern facing the station's community of license and service area.	Yes
Auction Authorization	Transferee certifies that where less than five years have passed since the issuance of the construction permit and the permit had been acquired in an auction through the use of a bidding credit or other special measure, it would qualify for such credit or other special measure.	
Equal Employment Opportunity (EEO)	If the applicant proposes to employ five or more full-time employees, applicant certifies that it is filing simultaneously with this application a Model EEO Program Report on FCC Form 396-A.	

lien	Question				
	 Is the applicant a foreign government or the representative of any foreign government as specified in Section 310(a) of the Communications Act? 				
	2) Is the applicant an alien or the representative of an alien? (Section 310(b)(1))				

Tranferee Alien Ownership

3) Is the applicant a corporation, or non-corporate entity, that is organized under the laws of any foreign government? (Section 310(b)(2))	
4) Is the applicant an entity of which more than one-fifth of the capital stock, or other equity or voting interest, owned of record or voted by aliens or their representatives or by a foreign government or representative thereof or by any entity organized under the laws of a foreign country? (Section 310(b)(3))	is
5) Is the applicant directly or indirectly controlled by any other entity of which more than one-fourth of the capitation stock, or other equity or voting interest, is owned of record or voted by aliens, their representatives, or by a foreign government or representative thereof, or by any entity organized under the laws of a foreign country (Section 310(b)(4))	l
6) Has the applicant received a declaratory ruling(s) under Section 310(b)(4) of the Communications Act?	
6a) Enter the citation of the applicable declaratory ruling by DA/FCC number, FCC Record citation, release date or any other identifying information.	ate,
7) Has there been any change in the applicant's foreign ownership since issuance of the declaratory ruling(s) cited in response to Question 6?	
8) Does the applicant certify that it is in compliance with the terms and conditions of the foreign ownership declaratory ruling(s) cited in response to Question 6?	
9) In connection with this application, is the applicant filing a foreign ownership Petition for Declaratory Ruling pursuant to Section 310(b)(4) of the Communications Act?	

Licensee /Permittee Certification	Section	Question	Response
	General Certification Statements	Licensee/Permittee certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Licensee/Permittee further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinent standards and criteria set forth in the application instructions and worksheets.	
		The Licensee/Permittee certifies that neither the Licensee /Permittee nor any other party to the application is subject to a denial of Federal benefits pursuant to §5301 of the Anti- Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. This certification does not apply to applications filed in services exempted under §1.2002(c) of the rules, 47 CFR . See §1.2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification § 1.2002(c). The Licensee/Permittee certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.	

Authorized Party to Sign	FAILURE TO SIGN THIS APPLICATION MAY RESULT IN	
	DISMISSAL OF THE APPLICATION AND FORFEITURE	
	OF ANY FEES PAID	
	Upon grant of this application, the Authorization Holder may	
	be subject to certain construction or coverage requirements.	
	Failure to meet the construction or coverage requirements	
	will result in automatic cancellation of the Authorization.	
	Consult appropriate FCC regulations to determine the	
	construction or coverage requirements that apply to the type	
	of Authorization requested in this application.	
	WILLFUL FALSE STATEMENTS MADE ON THIS FORM	
	OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND	
	/OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR	
	REVOCATION OF ANY STATION AUTHORIZATION (U.S.	
	Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S.	
	Code, Title 47, §503).	
	I certify that this application includes all required and	
	relevant attachments.	
	I dealars, under penalty of periury, that I am an authorized	
	I declare, under penalty of perjury, that I am an authorized	
	representative of the above-named applicant for the	
	Authorization(s) specified above.	

Transferee Certification	Section	Question	Response
	General Certification Statements	Transferee certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Transferee further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinent standards and criteria set forth in the application instructions and worksheets.	
		The Transferee certifies that neither the Transferee nor any other party to the application is subject to a denial of Federal benefits pursuant to §5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. This certification does not apply to applications filed in services exempted under §1.2002(c) of the rules, 47 CFR . See §1. 2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification § 1.2002 (c). The Transferee certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.	
	Authorized Party to Sign	 FAILURE TO SIGN THIS APPLICATION MAY RESULT IN DISMISSAL OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID Upon grant of this application, the Authorization Holder may be subject to certain construction or coverage requirements. Failure to meet the construction or coverage requirements will result in automatic cancellation of the Authorization. Consult appropriate FCC regulations to determine the construction or coverage requirements that apply to the type of Authorization requested in this application. WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND /OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, §503). 	

I certify that this application includes all required and relevant attachments.	
I declare, under penalty of perjury, that I am an authorized representative of the above-named applicant for the Authorization(s) specified above.	WADE DAVIS CEO, FORGELIGHT UNIVISION HOLDINGS LLC
	04/27/2020

Transferor	Section	Question	Response
Certification	General Certification Statements	Transferor certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Transferor further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinent standards and criteria set forth in the application instructions and worksheets.	
		The Transferor certifies that neither the Transferor nor any other party to the application is subject to a denial of Federal benefits pursuant to §5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. This certification does not apply to applications filed in services exempted under §1.2002(c) of the rules, 47 CFR . See §1. 2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification § 1.2002 (c). The Transferor certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.	
	Authorized Party to Sign	 FAILURE TO SIGN THIS APPLICATION MAY RESULT IN DISMISSAL OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID Upon grant of this application, the Authorization Holder may be subject to certain construction or coverage requirements. Failure to meet the construction or coverage requirements will result in automatic cancellation of the Authorization. Consult appropriate FCC regulations to determine the construction or coverage requirements that apply to the type of Authorization requested in this application. WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND /OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, §503). 	
		I certify that this application includes all required and relevant attachments.	
		I declare, under penalty of perjury, that I am an authorized representative of the above-named applicant for the Authorization(s) specified above.	CHRISTOPHER G. WOOD SR. VP/ASSOC. GEN. COUNGOV. & REG. AFF.
			04/27/2020

<u>1815878_44626029.</u> pdf	Applicant	All Purpose	Comprehensive Exhibit	Done with Virus Scan and /or Conversion
<u>1815878_44626033.</u> pdf	Applicant	All Purpose	Mar. 5 Governance Term Sheet	Done with Virus Scan and /or Conversion
<u>1815878_44626034.</u> pdf	Applicant	All Purpose	Stock Purchase Agreement	Done with Virus Scan and /or Conversion
<u>1815878_44626035.</u> pdf	Applicant	All Purpose	Univision PDR	Done with Virus Scan and /or Conversion
<u>1817164_1563704.</u> <u>txt</u>	Applicant	All Purpose	EXHIBIT 1 - PURPOSE OF AMENDMENT	Done with Virus Scan and /or Conversion
<u>1817164_1563705.</u> <u>txt</u>	Applicant	All Purpose	EXHIBIT 6 - CHANGES IN INTEREST	Done with Virus Scan and /or Conversion
<u>1817164_1563706.</u> <u>txt</u>	Applicant	All Purpose	EXHIBIT 7 - AGREEMENTS & DESCRIPTION OF TRANSACTION	Done with Virus Scan and /or Conversion
<u>1817164_1563707.</u> <u>txt</u>	Applicant	All Purpose	EXHIBIT 8 - OTHER AUTHORIZATIONS	Done with Virus Scan and /or Conversion
<u>1817164_1563708.</u> <u>txt</u>	Applicant	All Purpose	EXHIBIT 14	Done with Virus Scan and /or Conversion
<u>1817164_1563709.</u> <u>txt</u>	Applicant	All Purpose	EXHIBIT 15	Done with Virus Scan and /or Conversion
<u>1817164_1563710.</u> <u>txt</u>	Applicant	All Purpose	EXHIBIT 16	Done with Virus Scan and /or Conversion
<u>1817164_1563711.</u> <u>txt</u>	Applicant	All Purpose	EXHIBIT 18	Done with Virus Scan and /or Conversion
<u>1817164_1563712.</u> <u>txt</u>	Applicant	All Purpose	EXHIBIT 20	Done with Virus Scan and /or Conversion
<u>1817164_1563713.</u> <u>txt</u>	Applicant	All Purpose	EXHIBIT 21	Done with Virus Scan and /or Conversion
<u>1817164_1563714.</u> <u>txt</u>	Applicant	All Purpose	EXHIBIT 26	Done with Virus Scan and /or Conversion
<u>1817164 44763415.</u> pdf	Applicant	All Purpose	Allocation and Cooperation Agreement	Done with Virus Scan and /or Conversion
<u>1817164_44763418.</u> pdf	Applicant	All Purpose	Amended Comprehensive Exhibit	Done with Virus Scan and /or Conversion
<u>1817164_44763419.</u> pdf	Applicant	All Purpose	Amended Univision PDR	Done with Virus Scan and /or Conversion