

(REFERENCE COPY - Not for submission)

Transfers

Lead File Number: BTCCDT-201509	323ACI Submit Date: 09/23/2	2015 Lead Call Sign: Wh	ITM-TV	FRN: 0009961	889
Service: Full Service Television	Purpose: Transfer of Control	Status: Superceded	tus: Superceded Status Date: 10/02/2		
Filing Status: Inactive					

General	Section	Question	Response
Information	Attachments	Are attachments (other than associated schedules) being filed with this application?	

Fees, Waivers, and Exemptions

Authorizations to be Transferred

Section	Question	Response
Fees	Is the applicant exempt from FCC application Fees?	No
	Indicate reason for fee exemption:	
Waivers	Does this filing request a waiver of the Commission's rule(s)?	
	Total number of rule sections involved in this waiver request:	

Transfer Type	Question	Response
	Is this application a pro forma Transfer of Control?	Yes
	By answering "Yes" the Applicant certifies that the use of short form pro forma application is appropriate for this transaction?	Yes
	Is the Transfer Voluntary or Involuntary:	Voluntary

Selected Call Signs

Call Sign Facility ID File Number Service City, State WHTM-TV 72326 BTCCDT-20150923ACI DTV HARRISBURG, PA

Transfer Questions	Question	Response
	Were any of the authorizations that are the subject of this application obtained through the Commission's competitive bidding procedures (see 47 C.F.R. Sections 1.2111(a) and 73.5000)?	No
	Were any of the authorizations that are the subject of this application obtained through the Commission's point system for reserved channel noncommercial educational stations (see 47 C.F.R. Sections 73.7001 and 73.7003)?	
	Have all such stations operated for at least 4 years with a minimum operating schedule since grant pursuant to the point system?	
	Were any of the authorizations that are the subject of this application obtained after award of a dispositive Section 307(b) preference using the Tribal Priority, through Threshold Qualifications procedures, or through the Tribal Priority as applied before the NCE fair distribution analysis set forth in 47 C.F.R. § 73.7002(b)?	
	Have all such stations operated for at least 4 years with a minimum operating schedule since grant?	
	Do both the transferor and transferee qualify for the Tribal Priority in all respects?	

LPFM Licenses Only: Has it been at least 18 months since the initial construction permit for the LPFM station was granted?

LPFM Licenses Only: Does the assignment of the LPFM authorization satisfy the consideration restrictions of 47 CFR Section 73.865(a)(1)?

LPFM Licenses Only: Were any of the LPFM authorizations that are subject to this application obtained through the Commission's point system for low power FM stations (see 47 CFR Section 73.872)?

If yes to question above, have all such LPFM stations operated for at least four years since grant pursuant to the point system?" (options - Y/N. If Yes, nothing further required. No requires attachment as follows)"If no to new sub question, list pertinent authorizations in an Exhibit and include in the Exhibit a showing that the transaction is consistent with the requirements of 47 CFR Section 73.865(a)(3).

Licensee/Permittee Name, Type, and Contact Information

Licensee/Permittee	Address	Phone	Email FRN
WHTM ACQUISITION LLC Applicant Doing Business As: WHTM ACQUISITION LLC	333 EAST FRANKLIN ST. RICHMOND, VA 23219 United States	+1 (804) 887-5000	0023753031

Contact Licensee **Contact Name** Address Phone Email Туре /Permittee Contact SCOTT R. FLICK 1200 SEVENTEENTH +1 (202) SCOTT. Representatives PILLSBURY WINTHROP SHAW STREET, NW 663-8000 FLICK@PILLSBURYLAW. PITTMAN LLP WASHINGTON, DC 20036 COM

Section	Question	Response
Agreements for Transfer Control of Station	Licensee/Permittee certifies that: (i) it has placed its public inspection file(s) and submitted to the Commission as an Exhibit to this application copies of all agreements for the transfer of the station(s); (ii) these documents embody the complete and final understanding between Transferor and Transferee; and (iii) these agreements comply fully with the Commission's rules and policies	
Other Authorizations	Please upload an attachment detailing the call signs, locations, and facility identifiers of all other broadcast stations in which Licensee/Permittee or any party to the application has an attributable interest.	
Character Issues	Licensee/Permittee certifies that neither licensee/permittee nor any party to the application has or has had any interest in, or connection with: (a) any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application or (b) any pending broadcast application in which character issues have been raised	

Licensee /Permittee Information

(1)

Licensee

/Permittee Legal Certifications

Adverse Findings	Licensee/Permittee certifies that, with respect to the	
	Licensee/Permittee and each party to the application, no	
	adverse finding has been made, nor has an adverse final	
	action been taken by any court or administrative body in a	
	civil or criminal proceeding brought under the provisions of	
	any law related to any of the following: any felony; mass	
	media-related antitrust or unfair competition; fraudulent	
	statements to another governmental unit; or discrimination.	
Local Public Notice	Licensee/Permittee certifies that it has or will comply with	
	the public notice requirements of 47 C.F.R. Section 73.3580.	
Auction Authorization	Licensee/Permittee certifies that more than five years have	
	passed since the issuance of the construction permit for the	
	station being assigned, where that permit was acquired in an	
	auction through the use of a bidding credit or other special	
	measure.	
Anti-Discrimination	Licensee/Permittee certifies that neither licensee/permittee	
Certification	nor any party to the application have violated the	
	Commission's prohibition against discrimination on the basis	
	of race, color, religion, national origin or sex in the sale of	
	commercially operated AM, FM, TV, Class A TV or	
	international broadcast stations.	

Transferor

Transferor Name, Type, and Contact Information

Information

Transferor	Туре	Address	Phone	Email	FRN
SHAREHOLDERS OF MEDIA GENERAL, INC. Assignor Doing Business As: SHAREHOLDERS OF MEDIA GENERAL, INC.	Other	333 EAST FRANKLIN STREET RICHMOND, VA 23219	+1 (804) 887-5000		0023753031

Transferor Contact	Contact Name	Address	Phone	Email	Contact Type
Representatives (1)	SCOTT R. FLICK PILLSBURY WINTHROP SHAW PITTMAN LLP	1200 SEVENTEENTH STREET, NW WASHINGTON, DC 20036	+1 (202) 663-8000	SCOTT. FLICK@PILLSBURYLAW. COM	

Transferor Legal Certifications

Section	Question	Response
Agreements for Transfer Control of Station	Transferor certifies that: (i) it has placed in Transferor's public inspection file(s) and submitted to the Commission as an Exhibit to this application copies of all agreements for the assignment /transfer of the station(s); (ii) these documents embody the complete and final understanding between Transferor and Transferee; and (iii) these agreements comply fully with the Commission's rules and policies	No
	If the transaction is involuntary, the Transferor certifies that court orders or other authorizing documents have been issued and that it has placed in the licensee's/permittee's public inspection file(s) and submitted to the Commission copies of such court orders or other authorizing documents.	

Character Issues	Transferor certifies that neither transferor nor any party to the application has or has had any interest in, or connection with:	Yes
	 (a) any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application or (b) any pending broadcast application in which character issues have been raised 	
Adverse Findings	Transferor certifies that, with respect to the Transferor and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.	Yes
Local Public Notice	Transferor certifies that it has or will comply with the public notice requirements of 47 C.F.R. Section 73.3580.	
Auction Authorization	Transferor certifies that more than five years have passed since the issuance of the construction permit for the station being assigned, where that permit was acquired in an auction through the use of a bidding credit or other special measure.	N/A
Anti-Discrimination Certification	Transferor certifies that neither licensee/permittee nor any party to the application have violated the Commission's prohibition against discrimination on the basis of race, color, religion, national origin or sex in the sale of commercially operated AM, FM, TV, Class A TV or international broadcast stations.	

Transferee Information

Transferee Name, Type, and Contact Information

information	Transferee		Туре	e Address Phone		Email FRN
	SHAREHOLDERS OF MERED CORPORATION Assignee Doing Business As: SHAREHOL GENERAL CORPORATION			333 EAST FRANKLIN STREET RICHMOND, VA 23219	+1 (804) 887-5000	
Transferee Contact	Contact Name	Address	Phone	Email		Contact Type
Representatives (1)	SCOTT R. FLICK PILLSBURY WINTHROP SHAW PITTMAN LLP	1200 SEVENTEENTH STREET, NW WASHINGTON, DC 2003	+1 (202 663-80 6		SBURYLAW.	
Changes in	Party Name Citizenship	Address Phone Email	Interest B	Before Transfer	Interest After	Transfer
Changes in Interest (0)		Emp	oty			
						-
Changes in Interest	Question					Response
Certification	Applicant certifies that equity and	financial interests not set forth	by the tran	sferee are nonattributa	able.	Yes

oplication (0)			F	mpty			
			L	····			
arties to the	Question						Respons
oplication ertification	Applicant certifies that eq	uity and financia	I interests not set fo	rth by the trans	feree are nonattri	butable.	
ansferee Legal	Section	Question				Response	
Certifications	Agreements for Sale	(a) the w inspectio complete station(s)	agreements comply	to the Commisent for the sale or	sion embody the r transfer of the	No	
	Other Authorizations	locations stations i	pload an attachmen , and facility identifie n which Transferee tributable interest.	ers of all other b	proadcast		
	Multiple Ownership	an attribu radio or t (s) subjec	ansferee or any part itable radio joint sal elevision time broke ct to this application irket as the station(s	es agreement o rage agreemen or with any oth	r an attributable it with the station er station in the		
			ee certifies that the Commission's multip				
		 (1) does policies r members (2) comp ownershi (3) comp 	lies with the Commi p interests; and lies with the Commi ation and nonpartici	e under the Con erests of immed ssion's policies ssion's restrictio	nmission's liate family relating to future ons relating to		
		is, an ent Small Bu industry (holds (1) 30 pe and more corporati (2) 15 pe and more corporati provided more tha interests;	Transferee claim si ity that qualifies as siness Administratio grouping (as set fort rcent or more of the e than 50 percent of on or partnership th rcent or more of the e than 50 percent of on or partnership th that no other perso n 25 percent of the or than 50 percent of the	a small busines on's size standa h in 13 C.F.R. § stock or partne the voting powe at will own the r stock or partne the voting powe at will own the r n or entity owns putstanding stor	es under the ards for its § 121-201), and ership interests er of the media outlet; or ership interests er of the media outlet, s or controls ck or partnership		

	Does this transfer include a grandfathered cluster of stations?	
	Applicant certifies that it will come in compliance by divesting the necessary station(s) within 12 months of the consummation of this transaction to:	
	A) An Eligible Entity (as defined in Item 6d, above).	
	B) An Irrevocable Trust that will assign the station(s) to an Eligible Entity.	
Acquisition of Control	Please upload an attachment listing the file number and date of grant of FCC Form 301, 314, or 315 application by which the Commission approved the qualifications of the individual or entity with a pre-existing interest in the licensee/permittee that is now acquiring control of the licensee/permittee as a result of the grant of this application.	
Character Issues	Transferee certifies that neither transferee nor any party to the application has or has had any interest in, or connection with: (a) any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application; or (b) any pending broadcast application in which character issues have been raised.	Yes
Adverse Findings	Transferee certifies that, with respect to the transferee and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.	Yes
Financial Qualifications	Transferee certifies that sufficient net liquid assets are on hand or are available from committed sources to consummate the transaction and operate the station(s) for three months.	
Program Service Certification	Transferee certifies that it is cognizant of and will comply with its obligations as a Commission licensee to present a program service responsive to the issues of public concern facing the station's community of license and service area.	
Auction Authorization	Transferee certifies that where less than five years have passed since the issuance of the construction permit and the permit had been acquired in an auction through the use of a bidding credit or other special measure, it would qualify for such credit or other special measure.	
Equal Employment Opportunity (EEO)	If the applicant proposes to employ five or more full-time employees, applicant certifies that it is filing simultaneously with this application a Model EEO Program Report on FCC Form 396-A.	

lien	Question	Response
	 Is the applicant a foreign government or the representative of any foreign government as specified in Section 310(a) of the Communications Act? 	
	2) Is the applicant an alien or the representative of an alien? (Section 310(b)(1))	

Tranferee Alien Ownership

3) Is the applicant a corporation, or non-corporate en government? (Section 310(b)(2))	tity, that is organized under the laws of any foreign
	ifth of the capital stock, or other equity or voting interest, is entatives or by a foreign government or representative of a foreign country? (Section 310(b)(3))
stock, or other equity or voting interest, is owned o	any other entity of which more than one-fourth of the capital of record or voted by aliens, their representatives, or by a y any entity organized under the laws of a foreign country?
6) Has the applicant received a declaratory ruling(s)	under Section 310(b)(4) of the Communications Act?
6a) Enter the citation of the applicable declaratory rul or any other identifying information.	ling by DA/FCC number, FCC Record citation, release date,
7) Has there been any change in the applicant's forei cited in response to Question 6?	gn ownership since issuance of the declaratory ruling(s)
8) Does the applicant certify that it is in compliance w declaratory ruling(s) cited in response to Question	vith the terms and conditions of the foreign ownership 6?
9) In connection with this application is the applicant	filing a foreign ownership Petition for Declaratory Ruling

Licensee	Section	Question	Response
/Permittee Certification	General Certification Statements	Licensee/Permittee certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Licensee/Permittee further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinent standards and criteria set forth in the application instructions and worksheets.	
		The Licensee/Permittee certifies that neither the Licensee /Permittee nor any other party to the application is subject to a denial of Federal benefits pursuant to §5301 of the Anti- Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. This certification does not apply to applications filed in services exempted under §1.2002(c) of the rules, 47 CFR . See §1.2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification § 1.2002(c). The Licensee/Permittee certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.	

pursuant to Section 310(b)(4) of the Communications Act?

Authorized Party to Sign	FAILURE TO SIGN THIS APPLICATION MAY RESULT IN	
	DISMISSAL OF THE APPLICATION AND FORFEITURE	
	OF ANY FEES PAID	
	Upon grant of this application, the Authorization Holder may	
	be subject to certain construction or coverage requirements.	
	Failure to meet the construction or coverage requirements	
	will result in automatic cancellation of the Authorization.	
	Consult appropriate FCC regulations to determine the	
	construction or coverage requirements that apply to the type	
	of Authorization requested in this application.	
	WILLFUL FALSE STATEMENTS MADE ON THIS FORM	
	OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND	
	/OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR	
	REVOCATION OF ANY STATION AUTHORIZATION (U.S.	
	Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S.	
	Code, Title 47, §503).	
	I certify that this application includes all required and	
	relevant attachments.	
	I declare, under penalty of perjury, that I am an authorized	
	representative of the above-named applicant for the	
	Authorization(s) specified above.	

Transferee	Section	Question	Response
Certification	General Certification Statements	The Transferee certifies that neither the Transferee nor any other party to the application is subject to a denial of Federal benefits pursuant to §5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. This certification does not apply to applications filed in services exempted under §1.2002(c) of the rules, 47 CFR . See §1. 2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification § 1.2002 (c). The Transferee certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.	
	Authorized Party to Sign	 FAILURE TO SIGN THIS APPLICATION MAY RESULT IN DISMISSAL OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID Upon grant of this application, the Authorization Holder may be subject to certain construction or coverage requirements. Failure to meet the construction or coverage requirements will result in automatic cancellation of the Authorization. Consult appropriate FCC regulations to determine the construction or coverage requirements that apply to the type of Authorization requested in this application. WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND /OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, §503). I certify that this application includes all required and 	
		relevant attachments. I declare, under penalty of perjury, that I am an authorized representative of the above-named applicant for the Authorization(s) specified above.	ANDREW C. CARINGTON <i>VP AND SECRETARY</i> 09/23/2015

Transferor	Section	Question	Response
Certification	General Certification Statements	The Transferor certifies that neither the Transferor nor any other party to the application is subject to a denial of Federal benefits pursuant to §5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. This certification does not apply to applications filed in services exempted under §1.2002(c) of the rules, 47 CFR . See §1. 2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification § 1.2002 (c). The Transferor certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.	
	Authorized Party to Sign	 FAILURE TO SIGN THIS APPLICATION MAY RESULT IN DISMISSAL OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID Upon grant of this application, the Authorization Holder may be subject to certain construction or coverage requirements. Failure to meet the construction or coverage requirements will result in automatic cancellation of the Authorization. Consult appropriate FCC regulations to determine the construction or coverage requirements that apply to the type of Authorization requested in this application. WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND /OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, §503). I certify that this application includes all required and 	
		relevant attachments.	
		I declare, under penalty of perjury, that I am an authorized representative of the above-named applicant for the Authorization(s) specified above.	ANDREW C. CARINGTON VP AND SECRETARY
			09/23/2015

File Name	Uploaded By	Attachment Type	Description	Upload Status
<u>1688531_1319656.</u> txt	Applicant	All Purpose	AGREEMENTS	Done with Virus Scar and/or Conversion
<u>1688531_1319657.</u> txt	Applicant	All Purpose	CHANGES IN INTERESTS	Done with Virus Sca and/or Conversion
<u>1688531_1319658.</u> txt	Applicant	All Purpose	OTHER AUTHORIZATIONS	Done with Virus Sca and/or Conversion
<u>1688531_1319659.</u> txt	Applicant	All Purpose	ACQUISITION OF CONTROL	Done with Virus Sca and/or Conversion
<u>1688531_20227546.</u> pdf	Applicant	All Purpose	Comprehensive Exhibit	Done with Virus Sca and/or Conversion
<u>1688531_20227549.</u> pdf	Applicant	All Purpose	Agreement and Plan of Merger	Done with Virus Sca and/or Conversion

<u>1688531_20227550.</u> pdf	Applicant	All Purpose	Exhibit A Virginia Plan of Merger	Done with Virus Scar and/or Conversion
<u>1688531_20227552.</u> pdf	Applicant	All Purpose	Exhibit B Iowa Plan of Merger	Done with Virus Scar and/or Conversion
<u>1688531_20227555.</u> pdf	Applicant	All Purpose	Exhibit C Amended and Restated Articles of Incorporation of Montage New Holdco, Inc.	Done with Virus Scar and/or Conversion
<u>1688531_20227556.</u> pdf	Applicant	All Purpose	Exhibit D Bylaws of Montage New Holdco, Inc.	Done with Virus Scar and/or Conversion
<u>1688531_20227558.</u> pdf	Applicant	All Purpose	Exhibit E Amended and Restated Articles of Incorporation of Media General, Inc.	Done with Virus Scar and/or Conversion