(REFERENCE COPY - Not for submission) Assignments

Lead File Number: BALCT-20061117ADW | Submit Date: 11/17/2006 | Lead Call Sign: WRAY-TV | FRN: 0005077524

Service: Analog TV legacy | Purpose: Assignment Amendment | Status: Granted | Status Date: 11/27/2006 | Filing Status: Active

General
Information

	Section	Question	Response
	Attachments	Are attachments (other than associated schedules) being filed with this application?	
	Section	Question	Response
,	, Waivers, E xem ptions	Is the applicant exempt from FCC application Fees?	Yes
		Indicate reason for fee exemption:	
	Waivers	Does this filing request a waiver of the Commission's rule (s)?	
	waivers	Total number of rule sections involved in this waiver	
		request:	

Assignments Type

QuestionResponseIs this application a pro forma Assignment of Authorization?YesBy answering "Yes" the Applicant certifies that the use of short form pro forma application is appropriate for this transaction?YesIs the Assignment Voluntary or Involuntary:Voluntary

Response

Selected Call Signs

Authorizations to be Assigned

Call Sign	Facility ID	File Number	Service	City, State
WRAY-TV	10133	BALCT-20061117ADW	TV	WAKE FOREST, NC

competitive bidding procedures (see 47 C.F.R. Sections 1.2111(a) and 73.5000)?

Assignment Questions

QuestionWere any of the authorizations that are the subject of this application obtained through the Commission's

Were any of the authorizations that are the subject of this application obtained through the Commission's point system for reserved channel noncommercial educational stations (see 47 C.F.R. Sections 73.7001 and 73.7003)?

Have all such stations operated for at least 4 years with a minimum operating schedule since grant pursuant to the point system?

Were any of the authorizations that are the subject of this application obtained after award of a dispositive Section 307(b) preference using the Tribal Priority, through Threshold Qualifications procedures, or through the Tribal Priority as applied before the NCE fair distribution analysis set forth in 47 C.F.R. § 73.7002(b)?

Have all such stations operated for at least 4 years with a minimum operating schedule since grant? Do both the assignor and assignee qualify for the Tribal Priority in all respects?

LPFM Licenses Only: Has it been at least 18 months since the initial construction permit for the LPFM station was granted?

LPFM Licenses Only: Does the assignment of the LPFM authorization satisfy the consideration restrictions of 47 CFR Section 73.865(a)(1)?

LPFM Licenses Only: Were any of the LPFM authorizations that are subject to this application obtained through the Commission's point system for low power FM stations (see 47 CFR Section 73.872)?

If yes to question above, have all such LPFM stations operated for at least four years since grant pursuant to the point system?" (options – Y/N. If Yes, nothing further required. No requires attachment as follows) "If no to new sub question, list pertinent authorizations in an Exhibit and include in the Exhibit a showing that the transaction is consistent with the requirements of 47 CFR Section 73.865(a)(3).

Assignor Name, Type, and Contact Information

Assignor Information

Assignor	Type Address	Phone	Email	FRN
MULTICULTURAL TELEVISION BROADCASTING LLC	449 BROADWAY			
Assignor	Other NEW YORK, NY 10013	+1 (212) 431-4300	ARTHUR@MRBI NET	. 0015524291
Doing Business As: MULTICULTURAL TELEVISION BROADCASTING LLC	United States			

Assignor	Contact Name		Address	Phone	Email	Contact Type
Contact Representatives (1)	HOWARD A. TOPEL, I	ESQ.	2000 K STREET, NW	+1 (202) 420	HTODEL @LCL LAW	
	LEVENTHAL, SENTER P.L.L.C.	& LERMAN	SUITE 600 WASHINGTON, DC 20006	\ /	HTOPEL@LSL-LAW COM	•
	Section	Question			Response	
Assignor Legal Certifications	Agreements for Sale /Transfer of Station					
		that court or been issued /permittee's	ction is involuntary, the rders or other authorizin and that it has placed in public inspection file(s) in copies of such court or documents.	g documents have the licensee's and submitted to		
	Other Authorizations	locations, an stations in v	ad an attachment detailing and facility identifiers of which assignor or any paper outable interest.	all other broadcas		
	Character Issues	party to the connection (a) any broa character is adversely ag application	dcast application in any sues were left unresolve gainst the applicant or a or ding broadcast application	proceeding where d or were resolved by party to the	e d Yes	
		each party to made, nor h	rtifies that, with respect o the application, no adv as an adverse final action ninistrative body in a civ	verse finding has b n been taken by a	been	

international broadcast stations.

Assignee Name, Type, and Contact Information

Adverse Findings

Local Public Notice

Auction Authorization

Anti-Discrimination

Certification

Assignee	
Information	

Assignee	Туре	Address	Phone	Email		FRN
MTB RALEIGH LICENSEE LLC		449 BROADWAY				
Assignee	Othe	NEW YORK, NY 10013	+1 (212) 431- 4300	ARTHU NET	JR@MRBI.	
Doing Business As: MTB RALEIGI LICENSEE LLC	I	United States				
Section Ouestio	า		R	esponse	File Numb	er

proceeding brought under the provisions of any law

Assignor certifies that it has or will comply with the

public notice requirements of 47 C.F.R. Section 73.3580. Assignor certifies that more than five years have passed since the issuance of the construction permit for the

station being assigned, where that permit was acquired in an auction through the use of a bidding credit or other

Assignor certifies that neither licensee/permittee nor any party to the application have violated the Commission's prohibition against discrimination on the basis of race,

color, religion, national origin or sex in the sale of commercially operated AM, FM, TV, Class A TV or

related antitrust or unfair competition; fraudulent statements to another governmental unit; or

discrimination.

special measure.

related to any of the following: any felony; mass media-

Yes

Radio Station
Applicants Only

If the station(s) being assigned is noncommercial educational or LPFM, the Assignee certifies that the Commission had previously granted a broadcast application, identified here by file number, that found this Assignee qualified as a noncommercial educational entity with a qualifying educational program, and that the Assignee will use the station(s) to advance a program similar to that the Commission has found qualifying in the Assignee's previous application.

Assignee
Contact
Representatives
(1)

Contact Name Address Phone Email Contact Type

2000 K STREET, NW

HOWARD A. TOPEL, ESQ.

SUITE 600 +1 (202) 429- HTOPEL@LSL-LAW.

LEVENTHAL, SENTER & LERMAN

8970 COM

P.L.L.C. W

WASHINGTON, DC

20006

Party Name Citizenship Address Phone Email Interest Before Assignment Interest After Assignment

Changes in Interest (0)

Empty

Changes in Interest Certification

Question Response

Applicant certifies that equity and financial interests not set forth by the assignee are nonattributable. N/A

Party Name Citizenship Address Phone Email Positional Interest

Parties to the

Application (0) Empty

Parties to the Application Certification

Question Response

Applicant certifies that equity and financial interests not set forth by the assignee are nonattributable.

Section	Question	Response
Assignee Legal Certifications Agreements for Sale	Assignee certifies that: (a) the written agreements in the Assignee's public inspection file and submitted to the Commission embody the complete and final agreement for the sale or transfer	Yes
Other Authorizations	of the station(s); and (b) these agreements comply fully with the Commission's rules and policies. Please upload an attachment detailing the call signs, locations, and facility identifiers of all other broadcast	
Other Authorizations	stations in which Assignee or any party to the application has an attributable interest. Is the assignee or any party to the application the holder	
Multiple Ownership	of an attributable radio joint sales agreement or an attributable radio or television time brokerage agreement with the station(s) subject to this application or with any other station in the same market as the station(s) subject to this application?	N/A
	Assignee certifies that the proposed assignment complies with the Commission's multiple ownership rules.	N/A
	Assignee certifies that the proposed assignment: (1) does not present an issue under the Commission's policies relating to media interests of immediate family members;	
	(2) complies with the Commission's policies relating to future ownership interests; and(3) complies with the Commission's restrictions relating to the insulation and nonparticipation of non-party investors and creditors.	N/A
	Does the Assignee claim status as an "eligible entity," that is, an entity that qualifies as a small business under the Small Business Administration's size standards for its industry grouping (as set forth in 13 C.F.R. § 121-201), and holds	
	(1) 30 percent or more of the stock or partnership interests and more than 50 percent of the voting power of the corporation or partnership that will own the media outlet; or	
	(2) 15 percent or more of the stock or partnership	N/A

interests and more than 50 percent of the voting power of the corporation or partnership that will own the media

outlet, provided that no other person or entity owns or controls more than 25 percent of the outstanding stock or partnership interests; or

(3) More than 50 percent of the voting power of the corporation that will own the media outlet (if such corporation is a publicly traded company)?

Does this assignment include a grandfathered cluster of stations?

N/A

Applicant certifies that it will come in compliance by divesting the necessary station(s) within 12 months of the consummation of this transaction to:

- A) An Eligible Entity (as defined in Item 6d, above).
- B) An Irrevocable Trust that will assign the station(s) to an Eligible Entity.

NCE Diversity of Ownership Points. Does the assignee or any party to the application have an attributable interest in an NCE FM or NCE TV station received through the award of "diversity of ownership" points in the point system analysis?

N/A

If 'Yes,' the assignee certifies that (1) its attributable NCE FM or NCE TV station has been on the air for at least four years; and/or (2) none of the proposed assigned stations overlap the principal community contour of the NCE FM or NCE TV station received through the award of diversity points in the point system analysis (see 47 CFR Section 73.7005(c)).

Please upload an attachment listing the file number and date of grant of FCC Form 301, 314, or 315 application by which the Commission approved the qualifications of licensee/permittee that is now acquiring control of the licensee/permittee as a result of the grant of this

N/A

Acquisition of Control

the individual or entity with a pre-existing interest in the application.

Assignee certifies that neither assignee nor any party to the application has or has had any interest in, or

connection with:

discrimination.

Yes

Character Issues

(a) any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application; or

(b) any pending broadcast application in which character issues have been raised.

Assignee certifies that, with respect to the assignee and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass mediarelated antitrust or unfair competition; fraudulent statements to another governmental unit; or

Yes

Adverse Findings

Assignee certifies that sufficient net liquid assets are on hand or are available from committed sources to consummate the transaction and operate the station(s) for three months.

Financial Qualifications

> Assignee certifies that it is cognizant of and will comply with its obligations as a Commission licensee to present a program service responsive to the issues of public concern facing the station's community of license and service area.

Program Service Certification

> Assignee certifies that where less than five years have passed since the issuance of the construction permit and the permit had been acquired in an auction through the use of a bidding credit or other special measure, it would qualify for such credit or other special measure.

Equal Employment Opportunity (EEO)

Auction Authorization

If the applicant proposes to employ five or more full-time employees, applicant certifies that it is filing simultaneously with this application a Model EEO Program Report on FCC Form 396-A.

Question

Ownership

- 1) Is the applicant a foreign government or the representative of any foreign government as specified in Section 310(a) of the Communications Act?
- 2) Is the applicant an alien or the representative of an alien? (Section 310(b)(1))
- 3) Is the applicant a corporation, or non-corporate entity, that is organized under the laws of any foreign government? (Section 310(b)(2))
- 4) Is the applicant an entity of which more than one-fifth of the capital stock, or other equity or voting interest, is owned of record or voted by aliens or their representatives or by a foreign government or representative thereof or by any entity organized under the laws of a foreign country? (Section 310(b)(3))
- 5) Is the applicant directly or indirectly controlled by any other entity of which more than one-fourth of the capital stock, or other equity or voting interest, is owned of record or voted by aliens, their representatives, or by a foreign government or representative thereof, or by any entity organized under the laws of a foreign country? (Section 310(b)(4))
- 6) Has the applicant received a declaratory ruling(s) under Section 310(b)(4) of the Communications Act?
- 6a) Enter the citation of the applicable declaratory ruling by DA/FCC number, FCC Record citation, release date, or any other identifying information.
- 7) Has there been any change in the applicant's foreign ownership since issuance of the declaratory ruling (s) cited in response to Question 6?
- 8) Does the applicant certify that it is in compliance with the terms and conditions of the foreign ownership declaratory ruling(s) cited in response to Question 6?
- 9) In connection with this application, is the applicant filing a foreign ownership Petition for Declaratory

Assignee Certification

Ruling pursuant to Section 310(b)(4) of the Communications Act? Response Section Question Assignee certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Assignee further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinentstandards and criteria set forth in the application instructions and worksheets. The Assignee certifies that neither the Assignee nor any other party to the application is subject to a denial of Federal benefits pursuant to §5301 of the Anti-Drug **General Certification** Abuse Act of 1988, 21 U.S.C. § 862, because of a **Statements** conviction for possession or distribution of a controlled substance. This certification does not apply to applications filed in services exempted under §1.2002(c) of the rules, 47 CFR. See §1.2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification § 1.2002(c). The Assignee certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith. FAILURE TO SIGN THIS APPLICATION MAY RESULT IN DISMISSAL OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID Upon grant of this application, the Authorization Holder may be subject to certain construction or coverage requirements. Failure to meet the construction or coverage requirements will result in automatic cancellation of the Authorization. Consult appropriate FCC regulations to determine the construction or coverage requirements that apply to the type of Authorization requested in this application. **Authorized Party to** WILLFUL FALSE STATEMENTS MADE ON THIS Sign FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, §503). I certify that this application includes all required and relevant attachments. **ARTHUR LIU** I declare, under penalty of perjury, that I am an PRESIDENT/MANAGER authorized representative of the above-named applicant

	for	the Authoriza	tion(s) specified above.	11/21/2006
Section	Qı	iestion		Response
	thi ins tha thi ap cri	s application be structions and value where it has a s certification of plication satisfi	that it has answered each question in ased on its review of the application worksheets. Assignor further certifies made an affirmative certification below, constitutes its representation that the les each of the pertinentstandards and in the application instructions and	
General Certifica Statements	oth Fe Alt con sul apply of CF apply do par	ner party to the deral benefits pouse Act of 198 niviction for postance. This coplications filed the rules, 47 CFR § 1.2002(b), plication" as us signor certifies plication and in cuments incorp	application is subject to a denial of pursuant to \$5301 of the Anti-Drug 18, 21 U.S.C. \$ 862, because of a ssession or distribution of a controlled ertification does not apply to in services exempted under \$1.2002(c) FR . See \$1.2002(b) of the rules, 47 for the definition of "party to the red in this certification \$ 1.2002(c). The sthat all statements made in this in the exhibits, attachments, or corated by reference are material, are ation, and are true, complete, correct, I faith.	
Authorized Party	Upma record condition and the	ESULT IN DISTAND FORFEIT oon grant of thing be subject to puirements. Fair everage requirements and the CC regulations of the CC regulations of the control of the CC regulation requirements and the control of the CC regulation requirements and the control of the CC regulation requirements and the control of the control	IGN THIS APPLICATION MAY SMISSAL OF THE APPLICATION URE OF ANY FEES PAID s application, the Authorization Holder certain construction or coverage lure to meet the construction or ments will result in automatic e Authorization. Consult appropriate to determine the construction or ments that apply to the type of juested in this application. SE STATEMENTS MADE ON THIS ATTACHMENTS ARE SY FINE AND/OR IMPRISONMENT	
	OF Tit Co I c	F ANY STATION (1) ANY STATION (2) (2) (2) (3) (4) (5) (6) (7) (7) (7) (7) (7) (7) (7) (7) (7) (7	application includes all required and	
	au	thorized repres	enalty of perjury, that I am an entative of the above-named applicant tion(s) specified above.	ARTHUR LIU PRESIDENT/MANAGER 11/21/2006
File Name	Uploaded By	Attachment Type	Description	Upload Status
1161018_2780217 pdf	Applicant	All Purpose	MTB Raleigh Licensee LLC Assignment Agreement	Done with Virus Scan and/o Conversion
1161018 2780218 pdf	Applicant	All Purpose	Other Media Interests	Done with Virus Scan and/o Conversion

1161018_451649. Applicant All Purpose DESCRIPTION OF AMENDMENT

EXHIBIT 4

Applicant All Purpose EXHIBIT 2

Applicant All Purpose EXHIBIT 9

Applicant All Purpose EXHIBIT 10

Applicant All Purpose

<u>1161018 451650.</u>

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Assignor Certification

Attachments