Response



(REFERENCE COPY - Not for submission)

Transfers

Lead File Number:BTCCDT-20140509ACZSubmit Date:05/09/2014Lead Call Sign:WANE-TVFRN:0009961889Service:Full Service TelevisionPurpose:Transfer of Control AmendmentStatus:Submit SupercededStatus Date:08/04/2014Filing Status:InactiveInactiveStatus:Status:Status:Status Date:

General Information	Section	Question	Response
	Attachments	Are attachments (other than associated schedules) being filed with this application?	

Fees, Waivers, and Exemptions

Section	Question	Response
Fees	Is the applicant exempt from FCC application Fees?	No
	Indicate reason for fee exemption:	
Waivers	Does this filing request a waiver of the Commission's rule(s)?	
	Total number of rule sections involved in this waiver request:	

Transfer Type

Question	Response
Is this application a pro forma Transfer of Control?	No
By answering "Yes" the Applicant certifies that the use of short form pro forma application is appropriate for this transaction?	
Is the Transfer Voluntary or Involuntary:	

Authorizations to be Transferred

Selected Call Signs

Call Sign	Facility ID	File Number	Service	City, State
WANE-TV	39270	BTCCDT-20140509ACZ	DTV	FORT WAYNE, IN
WISH-TV	39269	BTCCDT-20140509ADA	DTV	INDIANAPOLIS, IN
WNDY-TV	28462	BTCCDT-20140509ADB	DTV	MARION, IN
WTHI-TV	70655	BTCCDT-20140509ADC	DTV	TERRE HAUTE, IN
WIIH-CD	167765	BTCDVA-20140509ADD	DCA	INDIANAPOLIS, IN

Transfer Questions

Question

Were any of the authorizations that are the subject of this application obtained through the Commission's No competitive bidding procedures (see 47 C.F.R. Sections 1.2111(a) and 73.5000)?

Were any of the authorizations that are the subject of this application obtained through the Commission's point system for reserved channel noncommercial educational stations (see 47 C.F.R. Sections 73.7001 and 73.7003)?

Have all such stations operated for at least 4 years with a minimum operating schedule since grant pursuant to the point system?

Vere any of the authorizations that are the subject of this application obtained after award of a dispositive Section 307(b) preference using the Tribal Priority, through Threshold Qualifications procedures, or through the Tribal Priority as applied before the NCE fair distribution analysis set forth in 47 C.F.R. § 73.7002(b)?	No
Hoar Phoney as applied before the NCE fair distribution analysis set forth in 47 C.F.R. § 73.7002(b)? Have all such stations operated for at least 4 years with a minimum operating schedule since grant?	
to both the transferor and transferee qualify for the Tribal Priority in all respects?	
PFM Licenses Only: Has it been at least 18 months since the initial construction permit for the LPFM station vas granted?	
PFM Licenses Only: Does the assignment of the LPFM authorization satisfy the consideration restrictions of 47 CFR Section 73.865(a)(1)?	
PFM Licenses Only: Were any of the LPFM authorizations that are subject to this application obtained through ne Commission's point system for low power FM stations (see 47 CFR Section 73.872)?	
yes to question above, have all such LPFM stations operated for at least four years since grant pursuant to the oint system?" (options – Y/N. If Yes, nothing further required. No requires attachment as follows)"If no to new ub question, list pertinent authorizations in an Exhibit and include in the Exhibit a showing that the transaction is onsistent with the requirements of 47 CFR Section 73.865(a)(3).	

Licensee /Permittee Information

Licensee

/Permittee Legal Certifications

Licensee/Permittee Name, Type, and Contact Information

Licensee/Permittee	Address	Phone	Email	FRN
INDIANA BROADCASTING, LLC Applicant	ONE WEST EXCHANGE STREET	+1 (401) 454-2880	REGULATORYAFFAIRS@LINMEDIA. COM	0004089330
Doing Business As: INDIANA BROADCASTING, LLC	SUITE 5A PROVIDENCE, RI 02903 United States			

Licensee /Permittee	Contact Name	Address	Phone	Email	Contact Type
Contact Representatives (1)	MACE J. ROSENSTEIN COVINGTON & BURLING LLP	1201 PENNSYLVANIA AVENUE, NW WASHINGTON, DC 20004	+1 (202) 662- 5460	MROSENSTEIN@COV. COM	

Section	Question	Response
Agreements for Transfer Control of Station	Licensee/Permittee certifies that: (i) it has placed its public inspection file(s) and submitted to the Commission as an Exhibit to this application copies of all agreements for the transfer of the station(s); (ii) these documents embody the complete and final understanding between Transferor and Transferee; and (iii) these agreements comply fully with the Commission's rules and policies	No
Other Authorizations	Please upload an attachment detailing the call signs, locations, and facility identifiers of all other broadcast stations in which Licensee/Permittee or any party to the application has an attributable interest.	

Character Issues	Licensee/Permittee certifies that neither licensee/permittee nor any party to the application has or has had any interest in, or connection with: (a) any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application or (b) any pending broadcast application in which character issues have been raised	Yes
Adverse Findings	Licensee/Permittee certifies that, with respect to the Licensee/Permittee and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.	Yes
Local Public Notice	Licensee/Permittee certifies that it has or will comply with the public notice requirements of 47 C.F.R. Section 73.3580.	Yes
Auction Authorization	Licensee/Permittee certifies that more than five years have passed since the issuance of the construction permit for the station being assigned, where that permit was acquired in an auction through the use of a bidding credit or other special measure.	N/A
Anti-Discrimination Certification	Licensee/Permittee certifies that neither licensee/permittee nor any party to the application have violated the Commission's prohibition against discrimination on the basis of race, color, religion, national origin or sex in the sale of commercially operated AM, FM, TV, Class A TV or international broadcast stations.	Yes

Transferor Information

Transferor Name, Type, and Contact Information

Transferor	Туре	Address	Phone	Email	FRN
SHAREHOLDERS OF LIN MEDIA LLC Assignor Doing Business As: SHAREHOLDERS OF LIN MEDIA LLC	Other	ONE WEST EXCHANGE STREET SUITE 5A PROVIDENCE, RI 02903	+1 (401) 454- 2880	REGULATORYAFFAIRS@LINMEDIA. COM	0004089330

Transferor Contact Representatives (1)	Contact Name	Address	Phone	Email	Contact Type
	MACE J. ROSENSTEIN COVINGTON & BURLING LLP	1201 PENNSYLVANIA AVENUE, NW WASHINGTON, DC 20004	+1 (202) 662- 5460	MROSENSTEIN@COV. COM	
Transferor Legal Certifications	Section	Question		Response	

Agreements for Transfer	Transferor certifies that:	
Control of Station	(i) it has placed in Transferor's public inspection file(s) and	
	submitted to the Commission as an Exhibit to this	
	application copies of all agreements for the assignment /transfer of the station(s);	
	(ii) these documents embody the complete and final	
	understanding between Transferor and Transferee; and	
	(iii) these agreements comply fully with the Commission's	
	rules and policies	
	If the transaction is involuntary, the Transferor certifies that	
	court orders or other authorizing documents have been	
	issued and that it has placed in the licensee's/permittee's	
	public inspection file(s) and submitted to the Commission copies of such court orders or other authorizing documents.	
Character Issues	Transferor certifies that neither transferor nor any party to the application has or has had any interest in, or connection	
	with:	
	(a) any broadcast application in any proceeding where	
	character issues were left unresolved or were resolved	
	adversely against the applicant or any party to the	
	application or	
	(b) any pending broadcast application in which character	
	issues have been raised	
Adverse Findings	Transferor certifies that, with respect to the Transferor and	
	each party to the application, no adverse finding has been	
	made, nor has an adverse final action been taken by any	
	court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the	
	following: any felony; mass media-related antitrust or unfair	
	competition; fraudulent statements to another governmental	
	unit; or discrimination.	
Local Public Notice	Transferor certifies that it has or will comply with the public	
	notice requirements of 47 C.F.R. Section 73.3580.	
Auction Authorization	Transferor certifies that more than five years have passed	
	since the issuance of the construction permit for the station	
	being assigned, where that permit was acquired in an	
	auction through the use of a bidding credit or other special measure.	
Anti-Discrimination	Transferor certifies that neither licensee/permittee nor any	
Certification	party to the application have violated the Commission's	
	prohibition against discrimination on the basis of race, color,	
	religion, national origin or sex in the sale of commercially	
	operated AM, FM, TV, Class A TV or international broadcast	
	stations.	

Transferee Information

Transferee Name, Type, and Contact Information

Transferee	Туре	Address	Phone	Email FRN
POST-MERGER SHAREHOLDERS OF MEDIA GENERAL, INC. Assignee Doing Business As: POST-MERGER SHAREHOLDERS OF MEDIA GENERAL, INC.	Other	333 EAST FRANKLIN STREET RICHMOND, VA 23219	+1 (804) 887-5000	0023483167

Representatives (1)	SCOTT R. FLI PILLSBURY W PITTMAN LLP	CK /INTHROP SHA	W NV W	300 N STRE W 'ASHINGTO)037		+1 (202) 663- 8000	SCOTT. FLICK@PI COM	LLSBURYLAW.	
Changes in Interest (0)	Party Name	Citizenship	Address	Phone	Email Em	Interest Befo	re Transfer	Interest After 7	Fransfer
Changes in Interest Certification	Question Applicant certif	ies that equity a	nd financial	interests no	t set forth	n by the transfer	ee are nonatt	ributable.	Response Yes
Parties to the Application (0)	Party Name	Citizen	ship	Addres	s Em	Phone pty	Email	Positional Interest	
Parties to the Application Certification	Question Applicant certif	ies that equity a	nd financial	interests no	t set forth	n by the transfer	ee are nonatt	ributable.	Response
Transferee Legal	Section		Question					Response	
Certifications	Agreements f	or Sale	(a) the writ inspection complete a station(s);	file and sub and final agr and agreements	ents in th mitted to reement f	the Transferee's the Commissio for the sale or tra ully with the Cor	n embody the ansfer of the	No	
	Other Authori	zations	locations, a stations in	and facility i	dentifiers sferee or	letailing the call of all other broa any party to the	adcast		
	Broadcast Inc Program	ubator	or a 'rewar	-	quest un	ect of an incuba der the Commis			
	Multiple Owne	ership	an attributa radio or tel (s) subject	able radio jo levision time to this appli	int sales brokera ication or	o the application agreement or a ge agreement w with any other subject to this ap	n attributable rith the statior station in the		
						oposed assignm ownership rules	•	Yes	

	 Transferee certifies that the proposed assignment: (1) does not present an issue under the Commission's policies relating to media interests of immediate family members; (2) complies with the Commission's policies relating to future ownership interests; and (3) complies with the Commission's restrictions relating to the insulation and nonparticipation of non-party investors and creditors. 	Yes
	Does the Transferee claim status as an "eligible entity," that is, an entity that qualifies as a small business under the Small Business Administration's size standards for its industry grouping (as set forth in 13 C.F.R. § 121-201), and holds (1) 30 percent or more of the stock or partnership interests and more than 50 percent of the voting power of the corporation or partnership that will own the media outlet; or (2) 15 percent or more of the stock or partnership interests and more than 50 percent of the voting power of the corporation or partnership that will own the media outlet, provided that no other person or entity owns or controls more than 25 percent of the outstanding stock or partnership interests; or (3) More than 50 percent of the voting power of the corporation that will own the media outlet (if such corporation is a publicly traded company)?	No
	Does this transfer include a grandfathered cluster of stations?Applicant certifies that it will come in compliance by divesting the necessary station(s) within 12 months of the consummation of this transaction to:	No
	A) An Eligible Entity (as defined in Item 6d, above).	
	B) An Irrevocable Trust that will assign the station(s) to an Eligible Entity.	
Acquisition of Control	Please upload an attachment listing the file number and date of grant of FCC Form 301, 314, or 315 application by which the Commission approved the qualifications of the individual or entity with a pre-existing interest in the licensee/permittee that is now acquiring control of the licensee/permittee as a result of the grant of this application.	
Character Issues	Transferee certifies that neither transferee nor any party to the application has or has had any interest in, or connection with: (a) any broadcast application in any proceeding where character issues were left unresolved or were resolved adversely against the applicant or any party to the application; or (b) any pending broadcast application in which character issues have been raised.	Yes
Adverse Findings	Transferee certifies that, with respect to the transferee and each party to the application, no adverse finding has been made, nor has an adverse final action been taken by any court or administrative body in a civil or criminal proceeding brought under the provisions of any law related to any of the following: any felony; mass media-related antitrust or unfair competition; fraudulent statements to another governmental unit; or discrimination.	Yes

Financial Qualifications	Transferee certifies that sufficient net liquid assets are on hand or are available from committed sources to consummate the transaction and operate the station(s) for three months.	Yes
Program Service Certification	Transferee certifies that it is cognizant of and will comply with its obligations as a Commission licensee to present a program service responsive to the issues of public concern facing the station's community of license and service area.	Yes
Auction Authorization	Transferee certifies that where less than five years have passed since the issuance of the construction permit and the permit had been acquired in an auction through the use of a bidding credit or other special measure, it would qualify for such credit or other special measure.	
Equal Employment Opportunity (EEO)	If the applicant proposes to employ five or more full-time employees, applicant certifies that it is filing simultaneously with this application a Model EEO Program Report on FCC Form 396-A.	

Tranferee Alien	Question	Response
Ownership	 Is the applicant a foreign government or the representative of any foreign government as specified in Section 310(a) of the Communications Act? 	
	2) Is the applicant an alien or the representative of an alien? (Section 310(b)(1))	
	3) Is the applicant a corporation, or non-corporate entity, that is organized under the laws of any foreign government? (Section 310(b)(2))	
	4) Is the applicant an entity of which more than one-fifth of the capital stock, or other equity or voting interest, is owned of record or voted by aliens or their representatives or by a foreign government or representative thereof or by any entity organized under the laws of a foreign country? (Section 310(b)(3))	
	5) Is the applicant directly or indirectly controlled by any other entity of which more than one-fourth of the capital stock, or other equity or voting interest, is owned of record or voted by aliens, their representatives, or by a foreign government or representative thereof, or by any entity organized under the laws of a foreign country? (Section 310(b)(4))	
	6) Has the applicant received a declaratory ruling(s) under Section 310(b)(4) of the Communications Act?	
	6a) Enter the citation of the applicable declaratory ruling by DA/FCC number, FCC Record citation, release date, or any other identifying information.	
	7) Has there been any change in the applicant's foreign ownership since issuance of the declaratory ruling(s) cited in response to Question 6?	
	8) Does the applicant certify that it is in compliance with the terms and conditions of the foreign ownership declaratory ruling(s) cited in response to Question 6?	
	9) In connection with this application, is the applicant filing a foreign ownership Petition for Declaratory Ruling pursuant to Section 310(b)(4) of the Communications Act?	

Section

General Certification Statements	Licensee/Permittee certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Licensee/Permittee further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinent standards and criteria set forth in the application instructions and worksheets.	
	The Licensee/Permittee certifies that neither the Licensee /Permittee nor any other party to the application is subject to a denial of Federal benefits pursuant to §5301 of the Anti- Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. This certification does not apply to applications filed in services exempted under §1.2002(c) of the rules, 47 CFR . See §1.2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification § 1.2002(c). The Licensee/Permittee certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.	
Authonized Dents (= O'm		
Authorized Party to Sign	 FAILURE TO SIGN THIS APPLICATION MAY RESULT IN DISMISSAL OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID Upon grant of this application, the Authorization Holder may be subject to certain construction or coverage requirements. Failure to meet the construction or coverage requirements will result in automatic cancellation of the Authorization. Consult appropriate FCC regulations to determine the construction or coverage requirements that apply to the type of Authorization requested in this application. WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND /OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, §503). 	
Authorized Party to Sign	DISMISSAL OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID Upon grant of this application, the Authorization Holder may be subject to certain construction or coverage requirements. Failure to meet the construction or coverage requirements will result in automatic cancellation of the Authorization. Consult appropriate FCC regulations to determine the construction or coverage requirements that apply to the type of Authorization requested in this application. WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND /OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S.	

Transferee	Section	Question	Response
Certification	General Certification Statements	Transferee certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Transferee further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinent standards and criteria set forth in the application instructions and worksheets.	

	The Transferee certifies that neither the Transferee nor any other party to the application is subject to a denial of Federal benefits pursuant to §5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. This certification does not apply to applications filed in services exempted under §1.2002(c) of the rules, 47 CFR . See §1. 2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification § 1.2002 (c). The Transferee certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.	
Authorized Party to Sign	 FAILURE TO SIGN THIS APPLICATION MAY RESULT IN DISMISSAL OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID Upon grant of this application, the Authorization Holder may be subject to certain construction or coverage requirements. Failure to meet the construction or coverage requirements will result in automatic cancellation of the Authorization. Consult appropriate FCC regulations to determine the construction or coverage requirements that apply to the type of Authorization requested in this application. WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND /OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, §503). 	
	I certify that this application includes all required and relevant attachments.	
	I declare, under penalty of perjury, that I am an authorized representative of the above-named applicant for the Authorization(s) specified above.	SOOHYUNG KIM MANAGING MEMBER, ACME AMALGAMATEL HOLDINGS LLC
		05/30/2014

Transferor	Section	Question	Response
Certification	General Certification Statements	Transferor certifies that it has answered each question in this application based on its review of the application instructions and worksheets. Transferor further certifies that where it has made an affirmative certification below, this certification constitutes its representation that the application satisfies each of the pertinent standards and criteria set forth in the application instructions and worksheets.	

	The Transferor certifies that neither the Transferor nor any other party to the application is subject to a denial of Federal benefits pursuant to §5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. This certification does not apply to applications filed in services exempted under §1.2002(c) of the rules, 47 CFR . See §1. 2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification § 1.2002 (c). The Transferor certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.	
Authorized Party to Sign	 FAILURE TO SIGN THIS APPLICATION MAY RESULT IN DISMISSAL OF THE APPLICATION AND FORFEITURE OF ANY FEES PAID Upon grant of this application, the Authorization Holder may be subject to certain construction or coverage requirements. Failure to meet the construction or coverage requirements will result in automatic cancellation of the Authorization. Consult appropriate FCC regulations to determine the construction or coverage requirements that apply to the type of Authorization requested in this application. WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND /OR IMPRISONMENT (U.S. Code, Title 18, §1001) AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, §312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, §503). 	
	I certify that this application includes all required and relevant attachments.	
	I declare, under penalty of perjury, that I am an authorized representative of the above-named applicant for the Authorization(s) specified above.	JOSHUA N. PILA ASSISTANT SECRETAR 05/30/2014

Attachments	File Name	Uploaded By	Attachment Type	Description	Upload Status
	<u>1629818_15160721.</u> pdf	Applicant	All Purpose	Agreement and Plan of Merger	Done with Virus Scan and/or Conversion
	<u>1629818_15160722.</u> pdf	Applicant	All Purpose	Exhibit A Plan of Merger	Done with Virus Scan and/or Conversion
	<u>1629818_15160725.</u> pdf	Applicant	All Purpose	Exhibit B Amended and Restated Articles of Incorporation of Mercury New Holdco, Inc.	Done with Virus Scan and/or Conversion
	<u>1629818_15160726.</u> pdf	Applicant	All Purpose	Exhibit C Bylaws of Mercury New Holdco, Inc.	Done with Virus Scan and/or Conversion
	<u>1629818_15160727.</u> pdf	Applicant	All Purpose	Exhibit D Amended and Restated Articles of Incorporation of Media General, Inc.	Done with Virus Scan and/or Conversion
	<u>1639955_1246351.</u> <u>txt</u>	Applicant	All Purpose	EXHIBIT 1	Done with Virus Scan and/or Conversion
	<u>1639955_1246352.</u> <u>txt</u>	Applicant	All Purpose	AGREEMENTS FOR TRANSFER OF STATIONS	Done with Virus Scan and/or Conversion
	<u>1639955_1246353.</u> <u>txt</u>	Applicant	All Purpose	EXHIBIT 8 - OTHER AUTHORIZATIONS	Done with Virus Scan and/or Conversion

<u>1639955_1246354.</u> <u>txt</u>	Applicant	All Purpose	AGREEMENTS FOR TRANSFER OF STATIONS	Done with Virus Scan and/or Conversion
<u>1639955_1246355.</u> <u>txt</u>	Applicant	All Purpose	PARTIES TO THE APPLICATION	Done with Virus Scar and/or Conversion
<u>1639955_1246356.</u> <u>txt</u>	Applicant	All Purpose	OTHER AUTHORIZATIONS	Done with Virus Scar and/or Conversion
<u>1639955_1246357.</u> <u>txt</u>	Applicant	All Purpose	MULTIPLE OWNERSHIP	Done with Virus Scar and/or Conversion
<u>1639955_15327852.</u> pdf	Applicant	All Purpose	Comprehensive Exhibit	Done with Virus Scar and/or Conversion