

(REFERENCE COPY - Not for submission)

FRN

0010215812

Commercial Broadcast Stations Biennial Ownership Report (FCC Form 323)

Entity Name

 File Number:
 0000044940
 Submit Date:
 2018-02-28
 FRN:
 0010215812

 Purpose:
 Commercial Broadcast Stations Biennial Ownership Report
 Status:
 Received
 Status Date:
 02/28/2018

 Filing Status:
 Active
 Status:
 Received
 Status Date:
 02/28/2018

Section I - General Information

1. Respondent

Multicultural Radio Broadcasting Licensee, LLC

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
40 Exchange Place 11th Floor	New York	NY	10005	+1 (212) 431- 4300	arthurl@mrbi. net

2. Contact Representative

Name	Organization
Mark Lipp	Fletcher Heald & Hildreth PLC

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
1300 N. 17th Street 11th Floor	Arlington	VA	22209	+1 (703) 812-0445	lipp@fhhlaw.com

3. Application Filing Fee

Question	Response
Is this application being submitted without a filing fee?	No

Fees	Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
	Biennial	Form 323	MAR	25	95	\$1,750.00
		•	•	•	Total	\$1,750.00

4. Nature of Respondent

(a) Provide the following information about the Respondent:	
Relationship to stations/permits	Licensee
Nature of Respondent	Limited liability company

(b) Provide the following information about this report:

Purpose	Biennial
"As of" date	10/01/2017
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.

5. Licensee(s) and Station(s)

Respondent is filing this report to cover the following Licensee(s) and station(s):

Licensee/Permittee Name	FRN
Multicultural Radio Broadcasting Licensee, LLC	0010215812

Fac. ID No.	Call Sign	City	State	Service
95	KXYZ	HOUSTON	тх	АМ
4118	KSJX	SAN JOSE	СА	AM
9730	WEXY	WILTON MANORS	FL	AM
10825	KMNY	HURST	тх	AM
11752	КХРА	BELLEVUE	WA	АМ
17410	KEST	SAN FRANCISCO	CA	АМ
27398	WZRC	NEW YORK	NY	АМ
34385	KBLA	SANTA MONICA	CA	АМ
47426	WHWH	PRINCETON	NJ	АМ
50703	KIQI	SAN FRANCISCO	CA	АМ
51426	KAZN	PASADENA	CA	АМ
51661	WPAT	PATERSON	NJ	АМ
52913	KMRB	SAN GABRIEL	CA	АМ
53948	WLYN	LYNN	MA	АМ
54506	WLXE	ROCKVILLE	MD	АМ
54563	WJDM	ELIZABETH	NJ	АМ

56779	KALI	WEST COVINA	СА	AM
61642	WNMA	MIAMI SPRINGS	FL	АМ
61814	KAHZ	POMONA	CA	АМ
68124	KCHN	BROOKSHIRE	ТХ	АМ
70523	WAZN	WATERTOWN	MA	АМ
71137	WKDM	NEW YORK	NY	АМ
87111	WTTM	LINDENWOLD	NJ	АМ
87123	WWRU	JERSEY CITY	NJ	АМ
87169	WJCC	MIAMI SPRINGS	FL	АМ

Section II – Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select "Not Applicable" in response to this question.

Document Information		
Description of contract or instrument	Certificate of Formation	
Parties to contract or instrument	State of Delaware	
Date of execution	10/2003	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Formation Document	

Document Information

Description of contract or instrument	Certificate of Amendment to Certificate of Formation
Parties to contract or instrument	State of Delaware
Date of execution	12/2003
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Formation Document

Document Information

Description of contract or instrument	Limited Liability Company Agreement
Parties to contract or instrument	State of Delaware
Date of execution	01/2004
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Formation Document

Document Information		
Description of contract or instrument	Credit Agreement	
Parties to contract or instrument	Multicultural Radio Broadcasting, Inc, Other Borrowers and General Electric Capital Corporation, As Agent.	
Date of execution	06/2014	
Date of expiration	06/2019	
Agreement type (check all that apply)	Other Agreement Type: Credit Agreement	

Document Information

Description of contract or instrument	Guaranty and Security Agreement	
Parties to contract or instrument	Multicultural Radio Broadcasting, Inc., Other Debtors and General Electric Capital Corporation, As Agent	
Date of execution	06/2014	
Date of expiration	06/2019	
Agreement type (check all that apply)	Other Agreement Type: Security Agreement and Guranty	

Document Information

Description of contract or instrument	Nonrecourse Guaranty and Pledge Agreements
Parties to contract or instrument	Arthur Liu, Yvonne Liu and General Electric Capital Corporation
Date of execution	06/2014
Date of expiration	06/2019
Agreement type (check all that apply)	Other Agreement Type: Guaranty and Pledge Agreement

Document Information

Description of contract or instrument	Certificate of Incorporation
Parties to contract or instrument	State of New Jersey
Date of execution	07/1982
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Formation document

Document Information			
Description of contract or instrument	Certificate of Amendment to Certificate of Incorporation		
Parties to contract or instrument	State of New Jersey		
Date of execution	05/1994		
Date of expiration	No expiration date		
Agreement type (check all that apply)	Other Agreement Type: Formation document		

Document Information		
Description of contract or instrument	By Laws	
Parties to contract or instrument	State of New Jersey	
Date of execution	07/1982	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Formation document	

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information				
0010215812				
Multicultural Radio Broadcasting Licensee, LLC				
PO Box	O Box			
Street 1	40 Exchange Place			
Street 2	11th Floor			
City	New York			
State ("NA" if non-U.S. address)	NY			
Zip/Postal Code	10005			
Country (if non-U.S. address)	United States			
Respondent				
Respondent				
Interest holder is not a Tribal nation or Tribal entity				
Voting 0.0% Jointly Held? No				
	Multicultural Radio Broadcastin PO Box Street 1 Street 2 City State ("NA" if non-U.S. address) Zip/Postal Code Country (if non-U.S. address) Respondent Respondent Interest holder is not a Tribal methods	Multicultural Radio Broadcastir Licensee, LLCPO Box40 Exchange PlaceStreet 140 Exchange PlaceStreet 211th FloorCityNew YorkState ("NA" if non-U.S. address)NYZip/Postal Code10005Country (if non-U.S. address)United StatesRespondentRespondentInterest holder is not a Tribal nation or Tribal entity		

	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an	attributable interest in one or	more broadcast stations	No

that do not appear on this report?

Ownership Information

FRN	0005086368			
Entity Name	Multicultural Radio Broadcasting, Inc.			
Address	PO Box			
	Street 1	40 Exchange Place		
	Street 2	11th Floor		
	City	New York		
	State ("NA" if non-U.S. address)	NY		
	Zip/Postal Code	10005		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	LC/LLC/PLLC Member			
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity			
Interest Percentages (enter percentage values	Voting 100.0% Jointly Held? No			
from 0.0 to 100.0)	Equity	100.0%		
	Total assets (Equity Debt Plus)	0.0%		
Does interest holder have a that do not appear on this r	an attributable interest in one o report?	r more broadcast stations	No	

Ownership Information		
FRN	0019399914	
Name	Arthur Liu	
Address	PO Box	
	Street 1	40 Exchange Place
	Street 2	11th Floor
	City	New York
	State ("NA" if non-U.S. address)	NY
	Zip/Postal Code	10005

	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender, Ethnicity, and Race Information (Natural	Citizenship	US	
	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	Asian	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations			Yes

Ownership Information

that do not appear on this report?

Ownership Information				
FRN	0019399922			
Name	Yvonne S. Liu			
Address	PO Box			
	Street 1	40 Exchange Place		
	Street 2	11th Floor		
	City	New York		
	State ("NA" if non-U.S. address)	NY		
	Zip/Postal Code	10005		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer			
Citizenship, Gender,	Citizenship	US		
Ethnicity, and Race Information (Natural Persons Only)	Gender	Female		
	Ethnicity	Not Hispanic or Latino		
	Race	Asian		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No	
	Equity	0.0%		
	Total assets (Equity Debt Plus)	0.0%		

Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?	Yes
(b) Respondent certifies that any interests, including equity, financial, or voting interests, not reported in this filing are non-attributable.	Yes

If "No," submit as an exhibit an explanation.

(c) Does the Respondent or any reported interest holder	No
hold an attributable interest in any newspaper entities in	
the same market as any station for which this report is	
filed, as defined in 47 C.F.R. Section 73.3555?	
If "Yes," provide information describing the interest(s), using	
EITHER the subform OR the spreadsheet option below.	
Respondents with a large number (50 or more) of entries to	
submit should use the spreadsheet option.	
NOTE: Spreadsheets must be submitted in a special XML	
Spreadsheet format with the appropriate structure that is	
specified in the documentation. For instructions on how to	
use the spreadsheet option to complete this question	
(including templates to start with), please Click Here.	
If using the subform, leave the percentage of total assets	
(Equity Debt Plus) field blank for an interest holder unless	
that interest holder has an attributable interest in the	
newspaper entity solely on the basis of the Commission's	
Equity Debt Plus attribution standard, 47 C.F.R. Section	
73.3555, Note 2(i). If using an XML Spreadsheet, enter "NA"	
into the percentage of total assets (Equity Debt Plus) field	
for an interest holder unless that interest holder has an	
attributable interest in the newspaper entity solely on the	
basis of the Commission's Equity Debt Plus attribution	
standard.	
The Respondent must provide an FCC Registration Number	
for each interest holder reported in response to this	
question. Please see the Instructions for detailed information	
and guidance concerning this requirement.	

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other Yes or related to each other as parentchild or as siblings?

If "Yes," provide the following information for each such the relationship.

Family Relationships

FRN	0019399914	Name	Arthur Liu
FRN	0019399922	Name	Yvonne S Liu
Relationship	Spouses		

(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?

If "<u>Yes</u>," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.

3. Organizational Chart (Licensees Only)

Attach a flowchart or similar document showing the Licensee's vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

No

Non-Licensee Respondents should select "N/A" in response to this question.

Licensee has one parent entity--Multicultural Radio Broadcasting, Inc.

Section III - Certification

Certification

Section Question		Response	
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).		
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: President Exact Legal Title or Name of Respondent: Multicultural Radio Broadcasting Licensee, LLC Name: Arthur Liu Phone: 2124314300 02/28/2018	