



(REFERENCE COPY - Not for submission)

Commercial Broadcast Stations Biennial
Ownership Report (FCC Form 323)

File Number: 0000224346 | Submit Date: 2023-10-31 | FRN: 0004284899

Purpose: Commercial Broadcast Stations Biennial Ownership Report | Status: Received | Status Date: 11/01/2023

Filing Status: Active

Section I - General Information

1. Respondent

FRN		Entity Name			
0004284899		Mission Broadcasting, Inc.			

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
4822 Kemp Boulevard Suite 300	Wichita Falls	TX	76308	+1 (940) 228-7861	missionbroadcasting@gmail.com

2. Contact Representative

Name		Organization			
Gregory L. Masters, Esq.		Wiley Rein LLP			

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
2050 M Street, N.W.	Washington	DC	20036	+1 (202) 719-7370	gmasters@wiley.law

3. Application Filing Fee

Question	Response
Is this application being submitted without a filing fee?	No

Fees

Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
Biennial	Form 323	MAT	29	95	\$2,755.00
				Total	\$2,755.00

4. Nature of Respondent

(a) Provide the following information about the Respondent:

Relationship to stations/permits	Licensee
Nature of Respondent	For-profit corporation

(b) Provide the following information about this report:

Purpose	Biennial
"As of" date	10/01/2023 When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.

5. Licensee(s) and Station(s)

Respondent is filing this report to cover the following Licensee(s) and station(s):

Licensee/Permittee Name	FRN
Mission Broadcasting, Inc.	0004284899

Fac. ID No.	Call Sign	City	State	Service
306	KRBC-TV	ABILENE	TX	DTV
307	KSAN-TV	SAN ANGELO	TX	DTV
3661	WTVW	EVANSVILLE	IN	DTV
7675	KJTL	WICHITA FALLS	TX	DTV
11259	WVNY	BURLINGTON	VT	DTV
11951	KLRT-TV	LITTLE ROCK	AR	DTV
11970	WXXA-TV	ALBANY	NY	DTV
12524	KPEJ-TV	ODESSA	TX	DTV
12525	KMSS-TV	SHREVEPORT	LA	DTV
17010	WYOU	SCRANTON	PA	DTV
18283	KODE-TV	JOPLIN	MO	DTV
19707	WFXP	ERIE	PA	DTV
28496	KOLR	SPRINGFIELD	MO	DTV
31597	KFQX	GRAND JUNCTION	CO	DTV
31655	K24CT-D	ALAMOGORDO	NM	LPD
33722	KCIT	AMARILLO	TX	DTV

35692	KTVE	EL DORADO	AR	DTV
36533	WLAJ	LANSING	MI	DTV
40820	KAMC	LUBBOCK	TX	DTV
41212	KASN	PINE BLUFF	AR	DTV
47670	KHMT	HARDIN	MT	DTV
54011	KLJB	DAVENPORT	IA	DTV
55049	KASY-TV	ALBUQUERQUE	NM	DTV
57837	WUTR	UTICA	NY	DTV
65247	WAWV-TV	TERRE HAUTE	IN	DTV
72945	WTVO	ROCKFORD	IL	DTV
73311	WNAC-TV	PROVIDENCE	RI	DTV
73881	WPIX	NEW YORK	NY	DTV
76268	KWBQ	SANTA FE	NM	DTV
84157	KRWB-TV	ROSWELL	NM	DTV

Section II – Biennial Ownership Information

1. 47 C.F.R.
Section 73.3613
and Other
Documents

Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select “Other.” Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select “Not Applicable” in response to this question.

Document Information	
Description of contract or instrument	Articles of Incorporation, as amended
Parties to contract or instrument	Mission Broadcasting, Inc. (f/k/a Mission Broadcasting of Wichita Falls, Inc.)
Date of execution	12/1998
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Credit Agreement (as amended)
Parties to contract or instrument	Mission Broadcasting, Inc., Bank of America, N.A. and Other Lenders
Date of execution	01/2017
Date of expiration	06/2028
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Pledge Agreement (Nancie J. Smith)
Parties to contract or instrument	Nancie J. Smith and Bank of America, N.A., as Collateral Agent
Date of execution	01/2017
Date of expiration	06/2028
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Guarantee and Security Agreement
Parties to contract or instrument	Mission Broadcasting, Inc. and Bank of America, N.A., as Collateral Agent
Date of execution	01/2017
Date of expiration	06/2028
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Pledge Agreement (Dennis P. Thatcher)
Parties to contract or instrument	Dennis P. Thatcher and Bank of America, N.A., as Collateral Agent
Date of execution	01/2017
Date of expiration	06/2028
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Stock Option Agreement
Parties to contract or instrument	Mission Broadcasting, Inc., Nexstar Broadcasting, Inc., Nancie J. Smith and Dennis P. Thatcher
Date of execution	12/2011
Date of expiration	11/2028
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement, as amended (KJTL/KJBO)
Parties to contract or instrument	Nexstar Broadcasting, Inc. and Mission Broadcasting, Inc.
Date of execution	06/1999
Date of expiration	06/2028
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement, as amended (KODE-TV)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	04/2002
Date of expiration	04/2029
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement, as amended (WTVO)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	11/2004
Date of expiration	10/2024
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement, as amended (KCIT/KCPN-LP)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	05/1999
Date of expiration	05/2028
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement, as amended (WYOU)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	05/1998
Date of expiration	05/2028
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement, as amended (WFXP)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	12/2005
Date of expiration	11/2023
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
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Description of contract or instrument	Option Agreement, as amended (KTVE)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	01/2008
Date of expiration	01/2027
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement, as amended (KRBC/KSAN)
Parties to contract or instrument	Nexstar Broadcasting, Inc. and Mission Broadcasting, Inc.
Date of execution	06/2003
Date of expiration	05/2030
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement, as amended (KAMC)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	12/2003
Date of expiration	12/2032
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement, as amended (KHMT)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	12/2003
Date of expiration	12/2032
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement, as amended (KOLR)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	12/2003
Date of expiration	12/2032
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement (WUTR)

Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	04/2004
Date of expiration	03/2033
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement, as amended (WAWV)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	05/2003
Date of expiration	06/2030
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement (KLRT/KASN)
Parties to contract or instrument	Mission Broadcasting, Inc., Nancie Smith, Dennis Thatcher and Nexstar Broadcasting, Inc.
Date of execution	01/2013
Date of expiration	12/2031
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement (WVNY)
Parties to contract or instrument	Mission Broadcasting, Inc., Nancie Smith, Dennis Thatcher and Nexstar Broadcasting, Inc.
Date of execution	03/2013
Date of expiration	02/2031
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement (WTVW)
Parties to contract or instrument	Mission Broadcasting, Inc., Nancie Smith, Dennis Thatcher and Nexstar Broadcasting, Inc.
Date of execution	11/2013
Date of expiration	09/2032
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	By-Laws

Parties to contract or instrument	Mission Broadcasting, Inc. (f/k/a Mission Broadcasting of Wichita Falls, Inc.
Date of execution	12/1998
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Program Services, Purchase Option and Lease Agreement, as assumed and amended (KFQX)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	09/1994
Date of expiration	01/2028
Agreement type (check all that apply)	Attributable LMA

Document Information	
Description of contract or instrument	First Supplemental Indenture
Parties to contract or instrument	Nexstar Broadcasting, Inc., Nexstar Media Group, Inc., Mission Broadcasting, Inc., Other Guarantors, and Citibank, N.A.
Date of execution	09/2019
Date of expiration	07/2027
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Second Supplemental Indenture
Parties to contract or instrument	Nexstar Broadcasting, Inc., Nexstar Media Group, Inc., Mission Broadcasting, Inc., Other Guarantors, and Citibank, N.A.
Date of execution	11/2019
Date of expiration	07/2027
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement (KASY, KWBQ, KRWB)
Parties to contract or instrument	Mission Broadcasting, Inc., Nancie Smith, Dennis Thatcher and Nexstar Inc.
Date of execution	11/2020
Date of expiration	11/2028
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement (WXXA)
Parties to contract or instrument	Mission Broadcasting, Inc., Nancie Smith, Dennis Thatcher and Nexstar Inc.
Date of execution	11/2020
Date of expiration	11/2028
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement (WLAJ)
Parties to contract or instrument	Mission Broadcasting, Inc., Nancie Smith, Dennis Thatcher and Nexstar Inc.
Date of execution	11/2020
Date of expiration	11/2028
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement (WPIX)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Inc.
Date of execution	12/2020
Date of expiration	12/2028
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement (WNAC-TV)
Parties to contract or instrument	Mission Broadcasting, Inc., Nancie Smith, Dennis Thatcher and Nexstar Media Inc.
Date of execution	06/2021
Date of expiration	06/2029
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement (KLJB-TV)
Parties to contract or instrument	Mission Broadcasting, Inc., Nancie Smith, Dennis Thatcher and Nexstar Media, Inc.
Date of execution	07/2021
Date of expiration	07/2029

Agreement type (check all that apply)	Other Agreement Type: See above.
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Document Information	
Description of contract or instrument	Option Agreement (KPEJ-TV)
Parties to contract or instrument	Mission Broadcasting, Inc., Nancie Smith, Dennis Thatcher and Nexstar Media, Inc
Date of execution	07/2021
Date of expiration	07/2029
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement (KMSS-TV)
Parties to contract or instrument	Mission Broadcasting, Inc., Nancie Smith, Dennis Thatcher and Nexstar Media, Inc
Date of execution	07/2021
Date of expiration	07/2029
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Indenture
Parties to contract or instrument	Nexstar Broadcasting, Inc., Mission Broadcasting, Inc., Other Guarantors, and Citibank, N.A.
Date of execution	09/2020
Date of expiration	11/2028
Agreement type (check all that apply)	Other Agreement Type: See above.

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A “direct” interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission’s Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information			
FRN	0004284899		
Entity Name	Mission Broadcasting, Inc.		
Address	PO Box		
	Street 1	4822 Kemp Boulevard	
	Street 2	Suite 300	
	City	Wichita Falls	
	State ("NA" if non-U.S. address)	TX	
	Zip/Postal Code	76308	
	Country (if non-U.S. address)	United States	
Listing Type	Respondent		
Positional Interests (check all that apply)	Respondent		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			No

Ownership Information		
FRN	0019506351	
Name	Nancie J. Smith	
Address	PO Box	
	Street 1	4822 Kemp Boulevard
	Street 2	Suite 300
	City	Wichita Falls
	State ("NA" if non-U.S. address)	TX
	Zip/Postal Code	76308
	Country (if non-U.S. address)	United States
Listing Type	Other Interest Holder	
Positional Interests (check all that apply)	Officer, Director, Stockholder	
Citizenship, Gender,	Citizenship	US

Ethnicity, and Race Information (Natural Persons Only)	Gender	Female	
	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	51.0%	Jointly Held? No
	Equity	51.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			No

Ownership Information			
FRN	0019501022		
Name	Dennis Thatcher		
Address	PO Box		
	Street 1	4822 Kemp Boulevard	
	Street 2	Suite 300	
	City	Wichita Falls	
	State ("NA" if non-U.S. address)	TX	
	Zip/Postal Code	76308	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director, Stockholder		
Citizenship, Gender, Ethnicity, and Race Information (Natural Persons Only)	Citizenship	US	
	Gender	Male	
	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	49.0%	Jointly Held? No
	Equity	49.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			No

Ownership Information	
FRN	0029165289
Name	Sharon Moser

Address	PO Box		
	Street 1	4822 Kemp Boulevard	
	Street 2	Suite 300	
	City	Wichita Falls	
	State ("NA" if non-U.S. address)	TX	
	Zip/Postal Code	76308	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender, Ethnicity, and Race Information (Natural Persons Only)	Citizenship	US	
	Gender	Female	
	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			No

Ownership Information			
FRN	0029165305		
Name	Lance Carwile		
Address	PO Box		
	Street 1	4822 Kemp Boulevard	
	Street 2	Suite 300	
	City	Wichita Falls	
	State ("NA" if non-U.S. address)	TX	
	Zip/Postal Code	76308	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender, Ethnicity, and Race Information (Natural	Citizenship	US	
	Gender	Male	

Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			No

(b) Respondent certifies that any interests, including equity, financial, or voting interests, not reported in this filing are non-attributable. If "No," submit as an exhibit an explanation.	Yes
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(c) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other or related to each other as parentchild or as siblings? If "Yes," provide the following information for each such the relationship.	No
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(d) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)? If "Yes," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.	No
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3. Organizational Chart (Licensees Only)

Attach a flowchart or similar document showing the Licensee’s vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

Non-Licensee Respondents should select “N/A” in response to this question.

Mission Broadcasting, Inc. has no parent companies.

Section III - Certification

Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSE --OR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	

Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: President Exact Legal Title or Name of Respondent: Mission Broadcasting, Inc. Name: Dennis P. Thatcher Phone: 9402287861 10/31/2023
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