

(REFERENCE COPY - Not for submission)

Commercial Broadcast Stations Biennial Ownership Report (FCC Form 323)

File Number: **0000174791** Submit Date: **2021-11-30** FRN: **0005794177**

Purpose: Commercial Broadcast Stations Biennial Ownership Report Status: Received Status Date: 12/02/2021

Filing Status: Active

Section I - General Information

1. Respondent

FRN	Entity Name
0001531359	KMEX License Partnership, G.P.

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
5999 Center Drive	Los Angeles	CA	90045	+1 (310) 348- 3600	CWOOD@UNIVISION. NET

2. Contact Representative

Name	Organization
Matthew S. DelNero	Covington & Burling LLP

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
One CityCenter 850 Tenth Street, NW	Washington	DC	20001-4956	+1 (202) 662-5543	mdelnero@cov.com

3. Application Filing Fee

Question	Response
Is this application being submitted without a filing fee?	No

Fees

Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
Biennial	Form 323	MAT	1	95	\$85.00
				Total	\$85.00

4. Nature of Respondent

(a) Provide the following information about the Respondent: Relationship to stations/permits Licensee Nature of Respondent General partnership

(b) Provide the following information about this report:			
Purpose	Biennial		
"As of" date	10/01/2021		
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.		

5. Licensee(s) and Station(s)

Respondent is filing this report to cover the following Licensee(s) and station(s):

Licensee/Permittee Name	FRN
KMEX License Partnership, G.P.	0001531359

Fac. ID No.	Call Sign	City	State	Service
35123	KMEX-DT	LOS ANGELES	CA	DTV

Section II – Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select "Not Applicable" in response to this question.

Document Information		
Description of contract or instrument	AGREEMENT OF PARTNERSHIP OF KMEX LICENSE PARTNERSHIP, G.P.	
Parties to contract or instrument	UNIVISION TELEVISION GROUP, INC. AND PERENCHIO TELEVISION, INC.	
Date of execution	03/1993	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: PARTNERSHIP	

Document Information			
Description of contract or instrument	CREDIT AGREEMENT AS AMENDED (6/19/09, 10/26/10, 8 /21/12, 2/28/13, 5/29/13, 1/23/14, 2/07/17, 3/15/17) AND FURTHER AMENDED 6/24/20 (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)		
Parties to contract or instrument	UCI, THE LENDERS FROM TIME TO TIME PARTY THERETO, GOLDMAN SACHS LENDING PARTNERS LLC (ADMINISTRATIVE AGENT) AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT)		
Date of execution	03/2007		
Date of expiration	04/2025		
Agreement type (check all that apply)	Other Agreement Type: CREDIT AGREEMENT		

Document Information				
Description of contract or instrument	FIRST-LIEN GUARANTEE AND COLLATERAL AGREEMENT AS AMENDED 2/18/13 (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)			
Parties to contract or instrument	UCI, BROADCAST MEDIA PARTNERS HOLDINGS, INC., SUBSIDIARIES NAMED THEREIN AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT)			
Date of execution	03/2007			
Date of expiration	No expiration date			
Agreement type (check all that apply)	Other Agreement Type: FIRST-LIEN GUARANTEE AND COLLATERAL AGREEMENT			

Document Information	
Description of contract or instrument	COLLATERAL AGREEMENT (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, SUBSIDIARIES NAMED THEREIN AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT)
Date of execution	07/2009
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: COLLATERAL AGREEMENT

Document Information	
Description of contract or instrument	INDENTURE (SR. SECURED NOTES DUE 2025). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE)

Date of execution	04/2020
Date of expiration	04/2025
Agreement type (check all that apply)	Other Agreement Type: INDENTURE

Document Information	
Description of contract or instrument	INDENTURE (SR. SECURED NOTES DUE 2027). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE)
Date of execution	06/2020
Date of expiration	06/2027
Agreement type (check all that apply)	Other Agreement Type: INDENTURE

Document Information	
Description of contract or instrument	INDENTURE (SR. SECURED NOTES DUE 2025). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE)
Date of execution	02/2015
Date of expiration	02/2025
Agreement type (check all that apply)	Other Agreement Type: INDENTURE

Document Information	
Description of contract or instrument	CERTIFICATE OF INCORPORATION (UNIVISION LOCAL MEDIA, INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	04/2011
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: CERTIFICATE OF INCORPORATION

Document Information	
Description of contract or instrument	BYLAWS (UNIVISION LOCAL MEDIA, INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	04/2011

Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: BYLAWS

Document Information	
Description of contract or instrument	AMENDED & RESTATED CERTIFICATE OF INCORPORATION (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: CERTIFICATE OF INCORPORATION

Document Information	
Description of contract or instrument	AMENDED & RESTATED BYLAWS (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	03/2016
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: BYLAWS

Document Information	
Description of contract or instrument	RESTATED CERTIFICATE OF INCORPORATION (PTI HOLDINGS, INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	10/1996
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: CERTIFICATE OF INCORPORATION

Document Information	
Description of contract or instrument	AMENDED & RESTATED BYLAWS (PTI HOLDINGS, INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	10/1996
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: BYLAWS

Document Information		
Description of contract or instrument	RESTATED CERTIFICATE OF INCORPORATION (UNIVISION TELEVISION GROUP, INC.)	
Parties to contract or instrument	SHAREHOLDERS	

Date of execution	10/1996
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: CERTIFICATE OF INCORPORATION

Document Information			
Description of contract or instrument	AMENDED & RESTATED BYLAWS (UNIVISION TELEVISION GROUP, INC.)		
Parties to contract or instrument	SHAREHOLDERS		
Date of execution	10/1996		
Date of expiration	No expiration date		
Agreement type (check all that apply)	Other Agreement Type: BYLAWS		

Document Information			
Description of contract or instrument	Bounce Network Affiliation Agreement, as amended		
Parties to contract or instrument	Bounce Media, LLC and Univision Television Group Inc.		
Date of execution	08/2019		
Date of expiration	08/2024		
Agreement type (check all that apply)	Network Affiliation Agreement		

Document Information		
Description of contract or instrument	GetTV Network Affiliation Agreement, as amended	
Parties to contract or instrument	CPE US Networks III Inc. and Univision Television Group Inc.	
Date of execution	07/2019	
Date of expiration	02/2023	
Agreement type (check all that apply)	Network Affiliation Agreement	

Document Information		
Description of contract or instrument	ESCAPE Network Affiliation Agreement, as amended	
Parties to contract or instrument	ESCAPE MEDIA, LLC and Univision Television Group Inc.	
Date of execution	08/2019	
Date of expiration	08/2024	
Agreement type (check all that apply)	Network Affiliation Agreement	

	Document Information		
Description of contract or instrument Justice Network Affiliation Agreement			
	Parties to contract or instrument	Justice Network, LLC and Univision Local Media Inc.	

Date of execution	05/2017
Date of expiration	05/2023
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information			
Description of contract or instrument	Twist Network Affiliation Agreement.		
Parties to contract or instrument	Pacific and Southern, LLC and Univision Local Media Inc.		
Date of execution	02/2021		
Date of expiration	04/2025		
Agreement type (check all that apply)	Network Affiliation Agreement		

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information		
FRN	0001531359	
Entity Name	KMEX License Partnership, G.P.	
Address	PO Box	
	Street 1 5999 Center Drive	
	Street 2	
	City Los Angeles State ("NA" if non-U.S. CA address)	
	Zip/Postal Code	90045
	Country (if non-U.S. address)	United States
Listing Type	Respondent	

Positional Interests (check all that apply)	Respondent			
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity			
Interest Percentages (enter percentage values	percentage values No			
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt Plus)	0.0%		
Does interest holder have that do not appear on this	an attributable interest in one o	r more broadcast stations	No	

Ownership Information				
FRN	0019367317			
Name	Wade Davis			
Address	PO Box			
	Street 1	c/o ForgeLight LLC		
	Street 2	5 Bryant Park 1065, 6th Avenue, 22nd Floor		
	City	New York		
	State ("NA" if non-U.S. address)	NY	NY	
	Zip/Postal Code	90045		
	Country (if non-U.S. address)			
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer			
Citizenship, Gender,	Citizenship	US		
Ethnicity, and Race Information (Natural	Gender	Male		
Persons Only)	Ethnicity	Not Hispanic or Latino		
	Race	White		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt Plus)			
Does interest holder have a	an attributable interest in one oreport?	r more broadcast stations	Yes	

	Ownership Information		
	FRN	0028957462	
	Name	Vlad Izversky	

Address	PO Box		
	Street 1	500 Frank W. Burr Blvd.	
	Street 2		
	City	Teaneck	
	State ("NA" if non-U.S. address)	NJ	
	Zip/Postal Code	07666-6805	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?		Yes	

Ownership Information			
FRN	0008314122	0008314122	
Entity Name	PTI Holdings, Inc.		
Address	РО Вох		
	Street 1	5999 Center Drive	
	Street 2		
	City	Los Angeles	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code	90045-8901	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	General Partner		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity		

Interest Percentages (enter percentage values	Voting	0.1%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.1%	
	Total assets (Equity Debt Plus)		
Does interest holder have that do not appear on this	an attributable interest in one o	r more broadcast stations	Yes

Ownership Information				
FRN	0001531441			
Entity Name	Univision Television Group, In	Univision Television Group, Inc.		
Address	PO Box			
	Street 1	5999 Center Drive		
	Street 2			
	City	Los Angeles		
	State ("NA" if non-U.S. address)	CA		
	Zip/Postal Code	90045-8901		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder	Other Interest Holder		
Positional Interests (check all that apply)	General Partner			
Tribal Nation or Tribal Entity	Interest holder is not a Tribal r	nation or Tribal entity		
Interest Percentages (enter percentage values	Voting	99.9%	Jointly Held? No	
from 0.0 to 100.0)	Equity	99.9%		
	Total assets (Equity Debt Plus)			
	Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report? Yes			

Ownership Information		
FRN	2130021674 Pilar Ramos	
Name		
Address	РО Вох	
	Street 1	605 Third Avenue
	Street 2	12th Floor
	City	New York
	State ("NA" if non-U.S. address)	NY

	Zip/Postal Code	10158-0180	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director		
Citizenship, Gender, Ethnicity, and Race Information (Natural Persons Only)	Citizenship	US	
	Gender	Female	
	Ethnicity	Hispanic or Latino	
	Race	White	
nterest Percentages enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have that do not appear on this	an attributable interest in one or report?	or more broadcast stations	Yes

Ownership Information				
FRN	9990143560	9990143560		
Name	Pierluigi Gazzolo			
Address	PO Box			
	Street 1	8551 NW 30th Terrace		
	Street 2			
	City	Miami		
	State ("NA" if non-U.S. address)	FL		
	Zip/Postal Code 33122 Country (if non-U.S. United States address)			
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer			
Citizenship, Gender,	Citizenship	US		
Ethnicity, and Race Information (Natural	Gender	Male		
Persons Only)	Ethnicity	Hispanic or Latino		
	Race	White		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	0.0%		

	Total assets (Equity Debt Plus)		
Does interest holder have a that do not appear on this re	n attributable interest in one or eport?	more broadcast stations	Yes

Ownership Information			
FRN	2130021625		
Name	Carlos Ferreiro		
Address	ress PO Box		
	Street 1	8551 NW 30th Terrace	
	Street 2		
	City	Miami	
	State ("NA" if non-U.S. address)	FL	
	Zip/Postal Code	33122	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report? Yes			

Ownership Information	Ownership Information		
FRN	0031051451		
Name	Robert Entwistle		
Address	PO Box		
	Street 1	500 Frank W. Burr Blvd.	
	Street 2		
	City	Teaneck	
	State ("NA" if non-U.S. NJ address)		
		'	

	Zip/Postal Code	Zip/Postal Code 07666-6805	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender, Ethnicity, and Race Information (Natural Persons Only)	Citizenship	US	
	Gender	Male	
	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?		Yes	
	at any interests, including equi his filing are non-attributable. an explanation.	ty, financial, or voting	Yes

(c) Does the Respondent or any reported interest holder No hold an attributable interest in any newspaper entities in the same market as any station for which this report is filed, as defined in 47 C.F.R. Section 73.3555? If "Yes," provide information describing the interest(s), using EITHER the subform OR the spreadsheet option below. Respondents with a large number (50 or more) of entries to submit should use the spreadsheet option. NOTE: Spreadsheets must be submitted in a special XML Spreadsheet format with the appropriate structure that is specified in the documentation. For instructions on how to use the spreadsheet option to complete this question (including templates to start with), please Click Here. If using the subform, leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i). If using an XML Spreadsheet, enter "NA" into the percentage of total assets (Equity Debt Plus) field for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard. The Respondent must provide an FCC Registration Number

question. Please see the Instructions for detailed information and guidance concerning this requirement.

for each interest holder reported in response to this

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other or related to each other as parentchild or as siblings?

If "Yes," provide the following information for each such the relationship.

(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?

No

No

If "Yes," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.

3. Organizational Chart (Licensees Only)

Attach a flowchart or similar document showing the Licensee's vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

Non-Licensee Respondents should select "N/A" in response to this question.

File Name	Uploaded By	Attachment Type	Description
Univision Television Group 2 - Ownership Structure.pdf	Applicant	Ownership Chart	Ownership Structure

Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: SVP ASSOC GEN COUN GOV AND REG AFF Exact Legal Title or Name of Respondent: KMEX License Partnership, G.P. Name: Christopher G. Wood Phone: 3103483600