Approved by OMB (Office of Management and Budget) 3060-0010
September 2019

Federal Communications Commission

(REFERENCE COPY - Not for submission)

Amendment to a Commercial Broadcast Stations Non-Biennial Ownership Report

File Number: **0000150390** | Submit Date: **2021-06-17** | FRN: **0005794177**

Purpose: **Commercial Broadcast Stations Non-Biennial Ownership Report Amendment** | Status: **Received** | Status Date: **06/17/2021** | Filing Status: **Active**

Section I - General Information

1. Respondent

FRN	Entity Name
0003770898	UniMas Chicago LLC

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
5999 Center Drive	Los Angeles	CA	90045	+1 (310) 348-3600	CWOOD@UNIVISION.NET

2. Contact Representative

Name	Organization
Matthew S. DelNero	Covington & Burling LLP

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
One CityCenter 850 Tenth Street, NW	Washington	DC	20001	+1 (202) 662-5543	mdelnero@cov.com

3. Application Filing Fee

Not Applicable

4. Nature of Respondent

(a) Provide the following information about the Respondent:	
Relationship to stations/permits	Licensee
Nature of Respondent	Limited liability company

(b) Provide the following information about this report:	
Purpose	Transfer of control or assignment of license/permit
"As of" date	05/18/2021 **When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.**
Reason for Amendment	The report is amended to revise the ownership interests section.

5. Licensee(s) /Permittees(s) and Station(s) /Permit(s)

Respondent is filing this report to cover the following Licensee(s)/Permittee(s) and station(s)/permit(s):

Licensee/Permittee Name	FRN
UniMas Chicago LLC	0003770898

Fac. ID No.	Call Sign	City	State	Service
60539	WXFT-DT	AURORA	IL	DTV

Section II – Non-Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents

Licensee/Permittee Respondents should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select “Other.” Non-Licensee/Permittee Respondents should select “Not Applicable” in response to this question.

Document Information	
Description of contract or instrument	INDENTURE (SR. SECURED NOTES DUE 2027). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE)
Date of execution	06/2020
Date of expiration	06/2027
Agreement type (check all that apply)	Other **Agreement Type:** INDENTURE

Document Information	
Description of contract or instrument	FIRST-LIEN GUARANTEE AND COLLATERAL AGREEMENT AS AMENDED (2/18/13) (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, BROADCAST MEDIA PARTNERSS HOLDINGS, INC., SUBSIDIARIES NAMED THEREIN AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT)
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other **Agreement Type:** FIRST-LIEN GUARANTEE AND COLLATERAL AGREEMENT

Document Information	
Description of contract or instrument	CERTIFICATE OF FORMATION, AS AMENDED (UNIMAS CHICAGO LLC)
Parties to contract or instrument	STATE OF DELAWARE

Date of execution	12/2012
Date of expiration	No expiration date
Agreement type (check all that apply)	Other **Agreement Type:** CERTIFICATE OF FORMATION

Document Information	
Description of contract or instrument	COLLATERAL AGREEMENT (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, SUBSIDIARIES NAMED THEREIN AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT)
Date of execution	07/2009
Date of expiration	No expiration date
Agreement type (check all that apply)	Other **Agreement Type:** COLLATERAL AGREEMENT

Document Information	
Description of contract or instrument	AMENDED AND RESTATED BY LAWS (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	12/2010
Date of expiration	No expiration date
Agreement type (check all that apply)	Other **Agreement Type:** BY LAWS

Document Information	
Description of contract or instrument	CERTIFICATE OF INCORPORATION (UNIVISION LOCAL MEDIA, INC.)
Parties to contract or instrument	Delaware
Date of execution	04/2011
Date of expiration	No expiration date
Agreement type (check all that apply)	Other **Agreement Type:** CERTIFICATE OF INCORPORATION

Document Information	
Description of contract or instrument	INDENTURE (SR. SECURED NOTES DUE 2025). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE)
Date of execution	04/2020
Date of expiration	04/2025

Agreement type (check all that apply)	Other **Agreement Type:** INDENTURE

Document Information	
Description of contract or instrument	BYLAWS (UNIVISION LOCAL MEDIA, INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	04/2011
Date of expiration	No expiration date
Agreement type (check all that apply)	Other **Agreement Type:** BYLAWS

Document Information	
Description of contract or instrument	INDENTURE (SR. SECURED NOTES DUE 2025). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE)
Date of execution	02/2015
Date of expiration	02/2025
Agreement type	Other
(check all that apply)	**Agreement Type:** INDENTURE

Document Information	
Description of contract or instrument	CREDIT AGREEMENT AS AMENDED (6/19/09, 10/26/10, 8/21/12, 2/28/13, 5/29/13, 1/23/14, 2/07/17, 3/15/17) AND FURTHER AMENDED 6/24/20 (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, THE LENDERS FROM TIME TO TIME PARTY THERETO, GOLDMAN SACHS LENDING PARTNERS LLC (ADMINISTRATIVE AGENT) AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT)
Date of execution	03/2007
Date of expiration	04/2025
Agreement type (check all that apply)	Other **Agreement Type:** CREDIT AGREEMENT

Document Information	
Description of contract or instrument	CERTIFICATE OF OWNERSHIP AND MERGER (UNIMAS TELEVISION GROUP, INC.)
Parties to contract or instrument	STATE OF DELAWARE
Date of execution	12/2002
Date of expiration	No expiration date

Agreement type (check all that apply)	Other **Agreement Type:** CERTIFICATE OF OWNERSHIP AND MERGER

Document Information	
Description of contract or instrument	AMENDED AND RESTATED CERTIFICATE OF INCORPORATION (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	DELAWARE
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other **Agreement Type:** CERTIFICATE OF INCORPORATION

Document Information	
Description of contract or instrument	OPERATING AGREEMENT (UNIMAS CHICAGO LLC)
Parties to contract or instrument	TELEFUTURA TELEVISION GROUP, INC
Date of execution	12/2002
Date of expiration	No expiration date
Agreement type (check all that apply)	Other **Agreement Type:** OPERATING AGREEMENT

Document Information	
Description of contract or instrument	OPERATING AGREEMENT (UNIMAS TELEVISION GROUP, INC.)
Parties to contract or instrument	UNIMAS TELEVISION GROUP, INC.
Date of execution	12/2002
Date of expiration	No expiration date
Agreement type (check all that apply)	Other **Agreement Type:** OPERATING AGREEMENT

Document Information	
Description of contract or instrument	AMENDED & RESTATED BYLAWS (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	03/2016
Date of expiration	No expiration date
Agreement type (check all that apply)	Other **Agreement Type:** BYLAWS

Document Information	
Description of contract or instrument	BYLAWS (UNIMAS TELEVISION GROUP, INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	03/1999

Date of expiration	No expiration date
Agreement type (check all that apply)	Other **Agreement Type:** BYLAWS

Document Information	
Description of contract or instrument	CERTIFICATE OF CONVERSION OF UNIVISION PARTNERSHIP OF ILLINOIS (UNIMAS CHICAGO LLC)
Parties to contract or instrument	STATE OF DELAWARE
Date of execution	12/2002
Date of expiration	No expiration date
Agreement type (check all that apply)	Other **Agreement Type:** CERTIFICATE OF CONVERSION

Document Information	
Description of contract or instrument	ESCAPE Network Affiliation Agreement, as amended Executed in August 2019 and expires in August 2024
Parties to contract or instrument	ESCAPE MEDIA, LLC and Univision Television Group Inc.
Date of execution	08/2019
Date of expiration	08/2024
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information	
Description of contract or instrument	GetTV Network Affiliation Agreement, as amended
Parties to contract or instrument	CPE US Networks III Inc. and Univision Television Group Inc.
Date of execution	07/2019
Date of expiration	02/2023
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information	
Description of contract or instrument	Quest Network Affiliation Agreement
Parties to contract or instrument	Quest Network, LLC and Univision Local Media Inc.
Date of execution	12/2017
Date of expiration	06/2024
Agreement type (check all that apply)	Network Affiliation Agreement

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A “direct” interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) or Permittee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) or Permittee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information			
FRN	0003770898		
Entity Name	UniMas Chicago LLC		
Address	**PO Box**		
	Street 1	5999 Center Drive	
	Street 2		
	City	Los Angeles	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code	90045	
	Country (if non-U.S. address)	United States	
Listing Type	Respondent		
Positional Interests (check all that apply)	Respondent		
Interest Percentages (enter percentage values from 0.0 to 100.0)	**Voting**	0.0%	**Jointly Held?** No
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			No

Ownership Information			
FRN	0006555643		
Entity Name	UniMasTelevision Group, Inc.		
Address	**PO Box**		
	Street 1	5999 Center Drive	
	Street 2		
	City	Los Angeles	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code	90045	

	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	LC/LLC/PLLC Member		
Interest Percentages (enter percentage values from 0.0 to 100.0)	**Voting**	100.0%	**Jointly Held?** No
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes

Ownership Information			
FRN	0020002374		
Name	Peter H. Lori		
Address	**PO Box**		
	Street 1	605 Third Avenue	
	Street 2	12th Floor	
	City	New York	
	State ("NA" if non-U.S. address)	NY	
	Zip/Postal Code	10158	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director		
Interest Percentages (enter percentage values from 0.0 to 100.0)	**Voting**	0.0%	**Jointly Held?** No
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes

Ownership Information		
FRN	0019367317	
Name	Wade Davis	
Address	**PO Box**	
	Street 1	c/o ForgeLight LLC
	Street 2	5 Bryant Park 1065, 6th Avenue, 22nd Floor
	City	New York
	State ("NA" if non-U.S. address)	NY

	Zip/Postal Code	10018	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Interest Percentages (enter percentage values from 0.0 to 100.0)	**Voting**	0.0%	**Jointly Held?** No
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes

Ownership Information			
FRN	2130006675		
Name	Margaret Lazo		
Address	**PO Box**		
	Street 1	605 Third Avenue	
	Street 2	12th Floor	
	City	New York	
	State ("NA" if non-U.S.	NY	
	address)		
	Zip/Postal Code	10158	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Interest Percentages (enter percentage values from 0.0 to 100.0)	**Voting**	0.0%	**Jointly Held?** No
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes

Ownership Information		
FRN	0028957462	
Name	Vlad Izversky	
Address	**PO Box**	
	Street 1	500 Frank W. Burr Blvd.
	Street 2	
	City	Teaneck

	State ("NA" if non-U.S. address)	NJ	
	Zip/Postal Code	07666	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Interest Percentages (enter percentage values from 0.0 to 100.0)	**Voting**	0.0%	**Jointly Held?** No
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes

Ownership Information			
FRN	2130018852		
Name	Glenn Dryfoos		
Address	**PO Box**		
	Street 1	8551 NW 30th Terrace	
	Street 2		
	City	Miami	
	State ("NA" if non-U.S. address)	FL	
	Zip/Postal Code	33122	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director		
Interest Percentages (enter percentage values from 0.0 to 100.0)	**Voting**	0.0%	**Jointly Held?** No
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes

Ownership Information			
FRN	9990143560		
Name	Pierluigi Gazzolo		
Address	**PO Box**		
	Street 1	8551 NW 30th Terrace	
	Street 2		

	City	Miami	
	State ("NA" if non-U.S. address)	FL	
	Zip/Postal Code	33122	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Interest Percentages (enter percentage values from 0.0 to 100.0)	**Voting**	0.0%	**Jointly Held?** No
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes

Ownership Information			
FRN	2130018878		
Name	Amy Tenbrink		
Address	**PO Box**		
	Street 1	1907 Mile High Stadium West Circle	
	Street 2		
	City	Denver	
	State ("NA" if non-U.S. address)	CO	
	Zip/Postal Code	80204	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Interest Percentages (enter percentage values from 0.0 to 100.0)	**Voting**	0.0%	**Jointly Held?** No
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes

(b) Respondent certifies that any interests, including equity, financial, or voting interests, not reported in this filing are non-attributable. If "No," submit as an exhibit an explanation.	Yes

(c) Does the Respondent or any reported interest holder hold an attributable interest in any newspaper entities in the same market as any station for which this report is filed, as defined in 47 C.F.R. Section 73.3555? If "Yes," provide information describing the interest(s), using EITHER the subform OR the spreadsheet option below. Respondents with a large number (50 or more) of entries to submit should use the spreadsheet option. NOTE: Spreadsheets must be submitted in a special XML Spreadsheet format with the appropriate structure that is specified in the documentation. For instructions on how to use the spreadsheet option to complete this question (including templates to start with), please Click Here. If using the subform, leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i). If using an XML Spreadsheet, enter "NA" into the percentage of total assets (Equity Debt Plus) field for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard. The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.	No

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other or related to each other as parentchild or as siblings? If "Yes," provide the following information for each such the relationship.	No

(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)? If "Yes," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.	No

Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSE --OR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	

Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: **SVP ASSOC GEN COUN GOV AND REG AFF** Exact Legal Title or Name of Respondent: **UniMas Chicago LLC** Name: **Christopher G. Wood** Phone: **3103483600** 06/17/2021