

Commercial Broadcast Stations Non-Biennial Ownership Report (FCC Form 323)

 File Number:
 0000133355
 Submit Date:
 2021-01-28
 FRN:
 0005794177

 Purpose:
 Commercial Broadcast Stations Non-Biennial Ownership Report
 Status:
 Received
 Status Date:

 01/28/2021
 Filing Status:
 Active
 Status:
 Status:
 Status:

Section I - General Information

1. Respondent

 FRN
 Entity Name

 0005008305
 WUVC License Partnership, G.P.

| Street Address | City (and Country if non U.S. address) | State ("NA" if non-U.S. address) | Zip Code | Phone | Email |
|-------------------------|---|-------------------------------------|-------------|-----------------------|-------------------------|
| 5999 CENTER DRIVE | Los Angeles | CA | 90045 | +1 (310) 348- 3600 | cwood@univision. net |

2. Contact Representative

| Name | Organization |
|--------------------|-------------------------|
| Matthew S. DelNero | Covington & Burling LLP |

| Street Address | City (and Country if non U.S. address) | State | Zip Code | Phone | Email |
|--|--|-------|------------|-------------------|------------------|
| One CityCenter 850 Tenth Street, NW | Washington | DC | 20001-4956 | +1 (202) 662-5543 | mdelnero@cov.com |

3. Application Filing Fee

Not Applicable

4. Nature of Respondent

| (a) Provide the following information about the Respondent: | |
|---|---------------------|
| Relationship to stations/permits | Licensee |
| Nature of Respondent | General partnership |

(b) Provide the following information about this report:

| Purpose | Transfer of control or assignment of license/permit |
|--------------|--|
| "As of" date | 12/29/2020 |
| | When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed. |

/Permittees(s) and Station(s) /Permit(s) Respondent is filing this report to cover the following Licensee(s)/Permittee(s) and station(s)/permit(s):

| Licensee/Permittee Name | | | FRN | |
|---|-----------|--------------|-------|---------|
| WUVC License Partnership, G.P. 0005008305 | | | | |
| Fac. ID No. | Call Sign | City | State | Service |
| 16517 | WUVC-DT | FAYETTEVILLE | NC | DTV |

Section II – Non-Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents Licensee/Permittee Respondents should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee/Permittee Respondents should select "Not Applicable" in response to this question.

Document Information

Document Information

| Description of contract or instrument | GENERAL PARTNERSHIP AGREEMENT (WUVC LICENSE PARTNERSHIP, G.P.) |
|--|---|
| Parties to contract or instrument | NORTH CAROLINA |
| Date of execution | 08/2000 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: GENERAL PARTNERSHIP AGREEMENT |

| Description of contract or instrument | CREDIT AGREEMENT AS AMENDED (6/19/09, 10/26/10, 8 /21/12, 2/28/13, 5/29/13, 1/23/14, 2/07/17, 3/15/17) AND FURTHER AMENDED 6/24/20 (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.) |
|--|--|
| Parties to contract or instrument | UCI, THE LENDERS FROM TIME TO TIME PARTY THERETO, GOLDMAN SACHS LENDING PARTNERS LLC (ADMINISTRATIVE AGENT) AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT) |
| Date of execution | 03/2007 |
| Date of expiration | 04/2025 |
| Agreement type (check all that apply) | Other Agreement Type: CREDIT AGREEMENT |

Document Information

| Description of contract or instrument | FIRST-LIEN GUARANTEE AND COLLATERAL AGREEMENT AS AMENDED 2/18/13 (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.) |
|---------------------------------------|--|
| Parties to contract or instrument | UCI, BROADCAST MEDIA PARTNERS HOLDINGS, INC., SUBSIDIARIES NAMED THEREIN AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT) |

| Date of execution | 03/2007 |
|--|---|
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: FIRST-LIEN GUARANTEE AND COLLATERAL AGREEMENT |

Document Information

| Description of contract or instrument | COLLATERAL AGREEMENT (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.) |
|--|--|
| Parties to contract or instrument | UCI, SUBSIDIARIES NAMED THEREIN AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT) |
| Date of execution | 07/2009 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: COLLATERAL AGREEMENT |

Document Information

| Description of contract or instrument | INDENTURE (SR. SECURED NOTES DUE 2025). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.) |
|--|---|
| Parties to contract or instrument | UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE) |
| Date of execution | 04/2020 |
| Date of expiration | 04/2025 |
| Agreement type (check all that apply) | Other Agreement Type: INDENTURE |

Document Information

| Description of contract or instrument | INDENTURE (SR. SECURED NOTES DUE 2027). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.) |
|--|---|
| Parties to contract or instrument | UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE) |
| Date of execution | 06/2020 |
| Date of expiration | 06/2027 |
| Agreement type (check all that apply) | Other Agreement Type: INDENTURE |

Document Information

| Description of contract or instrument | INDENTURE (SR. SECURED NOTES DUE 2025). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.) |
|--|---|
| Parties to contract or instrument | UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE) |
| Date of execution | 02/2015 |
| Date of expiration | 02/2025 |
| Agreement type (check all that apply) | Other Agreement Type: INDENTURE |

Document Information

| Description of contract or instrument | AMENDED & RESTATED CERTIFICATE OF INCORPORATION (UNIVISION COMMUNICATIONS INC.) |
|--|--|
| Parties to contract or instrument | SHAREHOLDERS |
| Date of execution | 03/2007 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: CERTIFICATE OF INCORPORATION |

Document Information

| Description of contract or instrument | AMENDED & RESTATED BYLAWS (UNIVISION COMMUNICATIONS INC.) |
|--|---|
| Parties to contract or instrument | SHAREHOLDERS |
| Date of execution | 03/2016 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: BYLAWS |

Document Information

| Description of contract or instrument | RESTATED CERTIFICATE OF INCORPORATION (PTI HOLDINGS, INC.) |
|--|---|
| Parties to contract or instrument | SHAREHOLDERS |
| Date of execution | 10/1996 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: CERTIFICATE OF INCORPORATION |

Document Information

| Description of contract or instrument | AMENDED & RESTATED BYLAWS (PTI HOLDINGS, INC.) |
|---------------------------------------|--|
| Parties to contract or instrument | SHAREHOLDERS |
| Date of execution | 10/1996 |

| Date of expiration | No expiration date |
|------------------------|------------------------|
| Agreement type | Other |
| (check all that apply) | Agreement Type: BYLAWS |

| Document Information | |
|--|--|
| Description of contract or instrument | CERTIFICATE OF INCORPORATION (UNIVISION LOCAL MEDIA, INC.) |
| Parties to contract or instrument | SHAREHOLDERS |
| Date of execution | 04/2011 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: CERTIFICATE OF INCORPORATION |

| Document Information | |
|--|--------------------------------------|
| Description of contract or instrument | BYLAWS (UNIVISION LOCAL MEDIA, INC.) |
| Parties to contract or instrument | SHAREHOLDERS |
| Date of execution | 04/2011 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: BYLAWS |

| Document Information | |
|--|---|
| Description of contract or instrument | RESTATED CERTIFICATE OF INCORPORATION (UNIVISION TELEVISION GROUP, INC.) |
| Parties to contract or instrument | SHAREHOLDERS |
| Date of execution | 10/1996 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: CERTIFICATE OF INCORPORATION |

| Document Information | |
|--|--|
| Description of contract or instrument | AMENDED & RESTATED BYLAWS (UNIVISION TELEVISION GROUP, INC.) |
| Parties to contract or instrument | SHAREHOLDERS |
| Date of execution | 10/1996 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: BYLAWS |

| Document Information | |
|---------------------------------------|---|
| Description of contract or instrument | Bounce Network Affiliation Agreement, as amended |
| Parties to contract or instrument | Bounce Media, LLC and Univision Television Group Inc. |
| Date of execution | 08/2019 |

| Date of expiration | 08/2023 |
|---|---|
| Agreement type (check all that apply) | Network Affiliation Agreement |
| | |
| Document Information | |
| Document Information Description of contract or instrument | GetTV Network Affiliation Agreement, as amended |

| Date of execution | 07/2019 |
|--|-------------------------------|
| Date of expiration | 02/2023 |
| Agreement type (check all that apply) | Network Affiliation Agreement |

| Document Information | | | |
|--|---|--|--|
| Description of contract or instrument | Quest Network Affiliation Agreement | | |
| Parties to contract or instrument | Quest Network, LLC and Univision Local Media Inc. | | |
| Date of execution | 12/2017 | | |
| Date of expiration | 01/2024 | | |
| Agreement type (check all that apply) | Network Affiliation Agreement | | |

| Document Information | | |
|--|---|--|
| Description of contract or instrument | Justice Network Affiliation Agreement | |
| Parties to contract or instrument | Justice Network, LLC and Univision Local Media Inc. | |
| Date of execution | 05/2017 | |
| Date of expiration | 05/2023 | |
| Agreement type (check all that apply) | Network Affiliation Agreement | |

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) or Permittee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) or Permittee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

| Ownership Information | | | | |
|--|-------------------------------------|-------------------|--|--|
| FRN | 0005008305 | | | |
| Entity Name | WUVC License Partnership, G.P. | | | |
| Address | PO Box | PO Box | | |
| | Street 1 | 5999 CENTER DRIVE | | |
| | Street 2 | | | |
| | City | Los Angeles | | |
| | State ("NA" if non-U.S. address) | ress) | | |
| | Zip/Postal Code | | | |
| | Country (if non-U.S. address) | United States | | |
| Listing Type | Respondent | Respondent | | |
| Positional Interests (check all that apply) | Respondent | | | |
| Interest Percentages (enter percentage values | Voting 0.0% Jointly Held? No | | | |
| from 0.0 to 100.0) | Total assets (Equity Debt Plus) | 0.0% | | |
| Does interest holder have an attributable interest in one or more broadcast stations No that do not appear on this report? | | | | |

Ownership Information

| FRN | 0019367317 | | |
|--|---|---|--|
| Name | Wade Davis | | |
| Address | PO Box | | |
| | Street 1 | c/o ForgeLight LLC | |
| | Street 2 | Street 2 5 Bryant Park, 1065 6th Avenue, 22nd Floor | |
| | City | New York | |
| | State ("NA" if non-U.S. address)NYZip/Postal Code10018 | | |
| | | | |
| | Country (if non-U.S. address) | United States | |
| Listing Type | Other Interest Holder | | |
| Positional Interests (check all that apply) | Officer | | |
| Interest Percentages (enter percentage values | Voting 0.0% Jointly Held? No | | |
| from 0.0 to 100.0) | Total assets (Equity Debt Plus) | | |

Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?

Yes

| Ownership Information | | | | |
|---|--|---------------------------|-----|--|
| FRN | 0020002374 | | | |
| Name | Peter H. Lori | | | |
| Address | PO Box | 605 Third Avenue | | |
| | Street 1 | | | |
| | Street 2 | 12th Floor | | |
| | City | New York | | |
| | State ("NA" if non-U.S. address) | NY 10158-0180 | | |
| | Zip/Postal Code | | | |
| | Country (if non-U.S. address) | United States | | |
| Listing Type | Other Interest Holder | | | |
| Positional Interests (check all that apply) | Officer, Director | | | |
| Interest Percentages (enter percentage values | | | - | |
| from 0.0 to 100.0) | Total assets (Equity Debt Plus) | | | |
| Does interest holder have an that do not appear on this re | n attributable interest in one o eport? | r more broadcast stations | Yes | |

Ownership Information

| FRN | 0028957462 | | |
|--|---|---------------|--|
| Name | Vlad Izversky | | |
| Address | PO Box | | |
| | Street 1 500 Frank W. Burr Blvd. | | |
| | Street 2 | | |
| | CityTeaneckState ("NA" if non-U.S. address)NJZip/Postal Code07666-6805 | | |
| | | | |
| | | | |
| | Country (if non-U.S. address) | United States | |
| Listing Type | Other Interest Holder | | |
| Positional Interests (check all that apply) | Officer | | |
| Interest Percentages (enter percentage values from 0.0 to 100.0) | Voting 0.0% Jointly Held? No | | |

| | Total assets (Equity Debt Plus) | | |
|---|---------------------------------------|-------------------------|-----|
| Does interest holder have ar that do not appear on this re | attributable interest in one or port? | more broadcast stations | Yes |

| Ownership Information | | | | |
|--|---|---------------------------|---------------------|--|
| FRN | 0001531441 | | | |
| Entity Name | Univision Television Group, Inc. | | | |
| Address | PO Box | | | |
| | Street 1 | 5999 Center Drive | | |
| | Street 2 | | | |
| | City | City Los Angeles | | |
| | State ("NA" if non-U.S. CA address) | | | |
| | Zip/Postal Code | 90045-8901 | | |
| | Country (if non-U.S. address) | United States | | |
| Listing Type | Other Interest Holder | Other Interest Holder | | |
| Positional Interests (check all that apply) | General Partner | General Partner | | |
| Interest Percentages (enter percentage values | Voting | 1.0% | Jointly Held? No | |
| from 0.0 to 100.0) | Total assets (Equity Debt Plus) | | | |
| Does interest holder have that do not appear on this | an attributable interest in one o report? | r more broadcast stations | Yes | |

Ownership Information

| | 1 | | | |
|---|---|-------------------|--|--|
| FRN | 0008759466 | | | |
| Entity Name | Univision of Raleigh, Inc. | | | |
| Address | PO Box | | | |
| | Street 1 | 5999 Center Drive | | |
| | Street 2 | | | |
| | CityLos AngelesState ("NA" if non-U.S. address)CAZip/Postal Code90045-8901 | | | |
| | | | | |
| | | | | |
| | Country (if non-U.S.United Statesaddress) | | | |
| Listing Type | Other Interest Holder | | | |
| Positional Interests (check all that apply) | General Partner | | | |

| Interest Percentages (enter percentage values from 0.0 to 100.0) | Voting | 99.0% | Jointly Held? No |
|---|------------------------------------|-------|---------------------|
| | Total assets (Equity Debt Plus) | | |
| Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report? | | | No |

| Ownership Information | | | | |
|---|-------------------------------------|------------------|---------------------|--|
| FRN | 2130006675 | | | |
| Name | Margaret Lazo | | | |
| Address | PO Box | | | |
| | Street 1 | 605 Third Avenue | | |
| | Street 2 | 12th Floor | | |
| | City | New York | | |
| | State ("NA" if non-U.S. address) | NY | | |
| | Zip/Postal Code | 10158-0180 | | |
| | Country (if non-U.S. address) | United States | | |
| Listing Type | Other Interest Holder | | | |
| Positional Interests (check all that apply) | Officer | | | |
| Interest Percentages (enter percentage values from 0.0 to 100.0) | Voting | 0.0% | Jointly Held? No | |
| | Total assets (Equity Debt Plus) | | | |
| Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report? | | | Yes | |
| | | | | |
| (b) Respondent certifies that any interests, including equity, financial, or votingYesinterests, not reported in this filing are non-attributable.If "No," submit as an exhibit an explanation. | | | | |



(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other No or related to each other as parentchild or as siblings?

If "Yes," provide the following information for each such the relationship.

(e) Is Respondent seeking an attribution exemption for any officer or director with No duties wholly unrelated to the Licensee(s)?

If "<u>Yes</u>," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.

| Certif | ication |
|--------|---------|
| | |

| Section | Question | Response |
|--------------------------|--|----------|
| Authorized Party to Sign | WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503). | |

| I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete. | Official Title: SVP ASSOC GEN COUN GOV AND REG AFF Exact Legal Title or Name of Respondent: WUVC License Partnership, G.P. Name: Christopher G. Wood Phone: 3103483600 01/28/2021 |
|--|--|
| | |
| | and that to the best of my knowledge and belief, all statements in this report are |