

FRN

0002941540

Not Applicable

# **Commercial Broadcast Stations Non-Biennial Ownership Report (FCC Form 323)**

File Number: 0000115320 Submit Date: 2020-06-01 FRN: 0004055588 Purpose: Commercial Broadcast Stations Non-Biennial Ownership Report Status: **Received** Status Date: 06/01/2020 Filing Status: Active

# **Section I - General Information**

# 1. Respondent

**Entity Name** 

Lima Communications Corp

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U. S. address)	Zip Code	Phone	Email
405 Madison Ave. Suite 2100	Toledo	ОН	43604	+1 (419) 724-6212	kwilkowski@blockcommunications. com

# 2. Contact Representative

Name	Organization
Jason Rademacher	Cooley LLP

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
1299 Pennsylvania Ave., NW Suite 700	Washington	DC	20004	+1 (202) 776- 2370	jrademacher@cooley. com

# 3. Application Filing Fee

4.	Nature of
Re	espondent

(a) Provide the following information about the Respondent:			
Relationship to stations/permits		Licensee	
Nature of Respondent	:	For-profit corporation	

(b) Provide the following information about this report:		
Purpose	Transfer of control or assignment of license/permit	
"As of" date	05/05/2020	
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.	

# 5. Licensee(s) /Permittees(s) and Station(s) /Permit(s)

Respondent is filing this report to cover the following Licensee(s)/Permittee(s) and station(s)/permit(s):

Licensee/Permittee Name	FRN			
Lima Communications Corp		0002941540		
Fac. ID No.	Call Sign	City	State	Service
37503	WLIO	LIMA	ОН	DTV

# Section II – Non-Biennial Ownership Information

# 1. 47 C.F.R. Section 73.3613 and Other Documents

Licensee/Permittee Respondents should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee/Permittee Respondents should select "Not Applicable" in response to this question.

Document Information		
Description of contract or instrument	Indenture	
Parties to contract or instrument	Block Communications, Inc., Guarantors and Wells Fargo Bank, N.A	
Date of execution	02/2017	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Indenture	

Document Information		
Description of contract or instrument	Articles of Incorporation	
Parties to contract or instrument	Lima Communications Corporation and the State of Ohio	
Date of execution	06/1971	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Articles of Incorporation	

Document Information		
Description of contract or instrument	First Restated Security Agreement, as reaffirmed	
Parties to contract or instrument	Block Communications, Inc., Bank of America, N.A., Et. al.	
Date of execution	12/2011	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: First Restated Security Agreement, as reaffirmed	

#### **Document Information**

Description of contract or instrument	Bylaws
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Parties to contract or instrument	Lima Communications Corporation and the State of Ohio
Date of execution	08/1971
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Bylaws

#### **Document Information**

Description of contract or instrument	Certificate of Restated Articles of Incorporation and Amended Articles of Incorporation
Parties to contract or instrument	Block Communications, Inc. and the State of Ohio
Date of execution	11/1970
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Restated Articles of Incorporation and Amended Articles of Incorporation

#### **Document Information**

Description of contract or instrument	Fourth Amended and Restated Credit Agreement
Parties to contract or instrument	Block Communications, Inc., Bank of America, N.A., Et. al
Date of execution	02/2017
Date of expiration	No expiration date
Agreement type (check all that apply)	Other <b>Agreement Type:</b> Fourth Amended and Restated Credit Agreement

## **Document Information**

Description of contract or instrument	Code of Regulations, as amended
Parties to contract or instrument	Block Communications, Inc.
Date of execution	12/1986
Date of expiration	No expiration date
Agreement type (check all that apply)	Other <b>Agreement Type:</b> Code of Regulations, as amended

#### **Document Information**

Description of contract or instrument	Shareholders Agreement		
Parties to contract or instrument	Shareholders		
Date of execution	11/1996		
Date of expiration	No expiration date		
Agreement type (check all that apply)	Other Agreement Type: Shareholders Agreement		

**Document Information** 

Description of contract or instrument	Amendment to and Restatement of Stock Redemption Agreement	
Parties to contract or instrument	W. Block & Fifth Third Bank, N.A., Executors of the estate of P. Block, Jr., Deceased, Allan J. Block, John R. Block & Cyrus P. Block, Ind., & W. Block, Fifth Third Bank, N.A., John R. Block, Allan J. Block, & Cyrus P. Block	
Date of execution	01/1991	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other <b>Agreement Type:</b> Amendment to and Restatement of Stock Redemption Agreement	

### **Document Information**

Description of contract or instrument	Reaffirmation Agreement
Parties to contract or instrument	Block Communications, Inc., Bank of America, N.A., Et. al
Date of execution	02/2017
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Reaffirmation Agreement

# **Document Information**

Description of contract or instrument	First Restated Securities Pledge Agreement, as reaffirmed	
Parties to contract or instrument	Block Communications, Inc., Bank of America, N.A., Et. al.	
Date of execution	12/2011	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other <b>Agreement Type:</b> First Restated Securities Pledge Agreement	

Document Information			
Description of contract or instrument	Network Affiliation Agreement - WLIO(TV)		
Parties to contract or instrument	Lima Communications Corporation and FOX		
Date of execution	07/2019		
Date of expiration	12/2022		
Agreement type (check all that apply)	Network Affiliation Agreement		

#### **Document Information**

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Description of contract or instrument	Network Affiliation Agreement - WLIO(TV)
Parties to contract or instrument	Lima Communications Corporation and NBC
Date of execution	11/2019
Date of expiration	12/2022

#### 2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) or Permittee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) or Permittee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

FRN	0002941540			
Entity Name	Lima Communications Corp			
Address	PO Box			
	Street 1	405 Madison Ave.		
	Street 2	Suite 2100		
	City	Toledo		
	State ("NA" if non-U.S. address)	ОН		
	Zip/Postal Code	43604		
	Country (if non-U.S. address)	United States		
Listing Type	Respondent			
<b>Positional Interests</b> (check all that apply)	Respondent			
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No	
	Total assets (Equity Debt Plus)	0.0%		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?		No		

#### **Ownership Information**

FRN	0004055588
Entity Name	Block Communications, Inc.

Address	PO Box		
	Street 1	405 Madison Ave.	
	Street 2	Suite 2100	
	City	Toledo	
	State ("NA" if non-U.S. address)	ОН	
	Zip/Postal Code	43604	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
<b>Positional Interests</b> (check all that apply)	Stockholder		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	100.0%	Jointly Held? No
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an that do not appear on this re	n attributable interest in one o eport?	r more broadcast stations	Yes

# **Ownership Information**

FRN	0019928050		
Name	Allan J. Block		
Address	PO Box		
	Street 1	405 Madison Ave.	
	Street 2	Suite 2100	
	City	Toledo	
	State ("NA" if non-U.S. address)	ОН	
	Zip/Postal Code	43604	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
<b>Positional Interests</b> (check all that apply)	Officer, Director		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%	·
Does interest holder have a that do not appear on this r	an attributable interest in one o report?	r more broadcast stations	Yes

FRN	0019928092

Name	John R. Block		
Address	PO Box		
	Street 1	405 Madison Ave.	
	Street 2	Suite 2100	
	City	Toledo	
	State ("NA" if non-U.S. address)	ОН	
	Zip/Postal Code	43604	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
<b>Positional Interests</b> (check all that apply)	Director		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have that do not appear on this	an attributable interest in one o report?	r more broadcast stations	Yes

Ownership Information			
FRN	0019927839		
Name	Jodi L. Miehls		
Address	PO Box		
	Street 1	405 Madison Ave.	
	Street 2	Suite 2100	
	City	Toledo	
	State ("NA" if non-U.S. address)	ОН	
	Zip/Postal Code	43604	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an that do not appear on this re	attributable interest in one or port?	r more broadcast stations	Yes

FRN	0019927748		
Name	Diana Block		
Address	PO Box		
	Street 1	405 Madison Ave.	
	Street 2	Suite 2100	
	City	Toledo	
	State ("NA" if non-U.S. address)	ОН	
	Zip/Postal Code	43604	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Director		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have a that do not appear on this re	n attributable interest in one o eport?	r more broadcast stations	Yes

FRN	0019927888		
Name	Karen B. Johnese		
Address	PO Box		
	Street 1	405 Madison Ave.	
	Street 2	Suite 2100	
	City	Toledo	
	State ("NA" if non-U.S. address)	ОН	
	Zip/Postal Code	43604	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Director		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have	an attributable interest in one o	r more broadcast stations	Yes

Ownership Information			
FRN	0019954262		
Name	Kevin Creamer		
Address	PO Box	PO Box	
	Street 1	405 Madison Ave.	
	Street 2	Suite 2100	
	City	Toledo	
	State ("NA" if non-U.S. address)	ОН	
	Zip/Postal Code	43604	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
<b>Positional Interests</b> (check all that apply)	Officer, Director	Officer, Director	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have that do not appear on this	an attributable interest in one o report?	r more broadcast stations	Yes

Ownership Information			
FRN	0003070562		
Name	Frederick R. Vobbe		
Address	PO Box	) Box	
	Street 1	405 Madison Ave.	
	Street 2	Suite 2100	
	City	Toledo	
	State ("NA" if non-U.S. address)	ОН	
	Zip/Postal Code	43604	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder	Other Interest Holder	
<b>Positional Interests</b> (check all that apply)	Officer		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%	

Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?

Yes

Ownership Information			
FRN	0019307404		
Name	Dale Woods		
Address	PO Box		
	Street 1	405 Madison Ave.	
	Street 2	Suite 2100	
	City	Toledo	
	State ("NA" if non-U.S. address)	ОН	
	Zip/Postal Code	43604	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
<b>Positional Interests</b> (check all that apply)	Officer		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have a that do not appear on this re	n attributable interest in one o eport?	r more broadcast stations	Yes

FRN	0019927870		
Name	Donald G. Block		
Address	PO Box		
	Street 1	405 Madison Ave.	
	Street 2	Suite 2100	
	City Toledo		
	State ("NA" if non-U.S. address)OHZip/Postal Code43604		
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
<b>Positional Interests</b> (check all that apply)	Director		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
,			

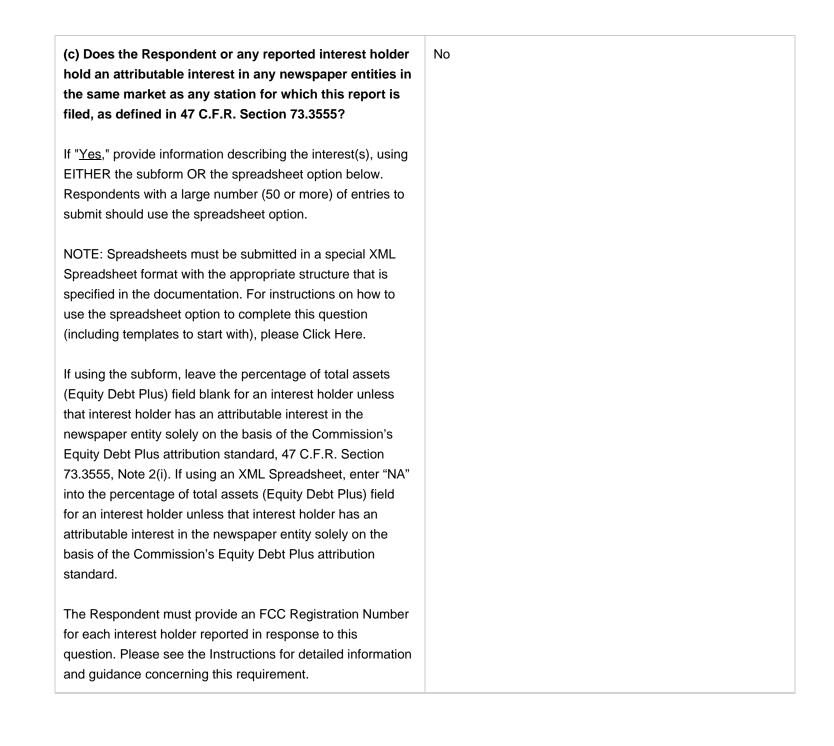
	Total assets (Equity Debt Plus)	0.0%	
holder have an	attributable interest in one or	more broadcast stations	Yes

that do not appear on this report?

**Does interest** 

0029598133		
Michelle Kirkendall		
PO Box		
Street 1	405 Madison Ave.	
Street 2	Suite 2100	
City	Toledo	
State ("NA" if non-U.S. address)	ОН	
Zip/Postal Code	43604	
Country (if non-U.S. address)	United States	
Other Interest Holder		
Officer		
Voting	0.0%	Jointly Held? No
Total assets (Equity Debt Plus)	0.0%	
an attributable interest in one o report?	r more broadcast stations	No
	Michelle KirkendallPO BoxStreet 1Street 2CityState ("NA" if non-U.S. address)Zip/Postal CodeCountry (if non-U.S. address)Other Interest HolderOfficerVotingTotal assets (Equity Debt Plus)	Michelle Kirkendall    PO Box  405 Madison Ave.    Street 1  405 Madison Ave.    Street 2  Suite 2100    City  Toledo    State ("NA" if non-U.S. address)  OH    Zip/Postal Code  43604    Country (if non-U.S. address)  United States    Other Interest Holder  United States    Officer

interests, not reported in this filing are non-attributable. If "No," submit as an exhibit an explanation.



(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other Yes or related to each other as parentchild or as siblings?

If "Yes," provide the following information for each such the relationship.

Family Relationships				
FRN	0019928050	Name	Allan J Block	
FRN	0019928092	Name	John R Block	
Relationship	Siblings			

(e) Is Respondent seeki duties wholly unrelated	ng an attribution exemption for any office to the Licensee(s)?	er or director with No	
,	ormation in the required fields and submit an d responsibilities, and explaining why that in	, ,	

Certification

Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: <b>Chairman</b> Exact Legal Title or Name of Respondent: <b>Lima</b> <b>Communications Corp.</b> Name: <b>Allan J Block</b> Phone: <b>4197246212</b> 06/01/2020