

(REFERENCE COPY - Not for submission)

FRN

0023422728

Commercial Broadcast Stations Biennial Ownership Report (FCC Form 323)

File Number:0000100917Submit Date:2020-01-28FRN:0025852443Purpose:Commercial Broadcast Stations Biennial Ownership ReportStatus:ReceivedStatus Date:01/28/2020Filing Status:Active

Section I - General Information

Oregon TV License Company LLC

1. Respondent

Entity Name

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
3282 Northside Parkway Suite 275	Atlanta	GA	30327	+1 (470) 355- 1944	jburgett@wiley. law

2. Contact Representative

Name	Organization
John M. Burgett, Esq.	Wiley Rein LLP

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
1776 K Street, N.W.	Washington	DC	20006	+1 (202) 719-4239	jburgett@wiley.law

3. Application Filing Fee

Question	Response
Is this application being submitted without a filing fee?	No

Fees	Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
	Biennial	Form 323	МАТ	3	95	\$210.00
		·	·	•	Total	\$210.00

4. Nature of Respondent

(a) Provide the following information about the Respondent:		
Relationship to stations/permits	Licensee	
Nature of Respondent	Limited liability company	

(b) Provide the following information about this report:

Purpose	Biennial
"As of" date	10/01/2019
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.

5. Licensee(s) and Station(s)

Respondent is filing this report to cover the following Licensee(s) and station(s):

Licensee/Permittee Name	FRN
Oregon TV License Company LLC	0023422728

Fac. ID No.	Call Sign	City	State	Service
34406	KEZI	EUGENE	OR	DTV
60736	KDRV	MEDFORD	OR	DTV
60740	KDKF	KLAMATH FALLS	OR	DTV

Section II – Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select "Not Applicable" in response to this question.

Document InformationDescription of contract or instrumentAmended and Restated Agreement of Limited Partnership
(MSouth Equity Partners II, L.P.)Parties to contract or instrumentMSouth Equity Partners II GP, LLC and the Limited PartnersDate of execution07/2011Date of expirationNo expiration date

Agreement type	Other
(check all that apply)	Agreement Type: See above.

Document Information		
Description of contract or instrument	Security and Pledge Agreement	
Parties to contract or instrument	USA Television Holdings, LLC and its Subsidiaries, Bank of America, N.A. and Other Lenders	
Date of execution	12/2015	
Date of expiration	01/2020	
Agreement type (check all that apply)	Other Agreement Type: See above.	

Document Information

Description of contract or instrument	LLC Agreement (USA Television Holdings, LLC)
Parties to contract or instrument	USA Television Holdings, LLC and its Members
Date of execution	02/2014
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Certificate of Formation (USA Television Holdings, LLC)
Parties to contract or instrument	State of Delaware
Date of execution	02/2014
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document InformationDescription of contract or instrumentCertificate of Limited Partnership (MSouth Equity Partners II,
L.P.)Parties to contract or instrumentState of DelawareDate of execution06/2011Date of expirationNo expiration dateAgreement type
(check all that apply)Other
Agreement Type: See above.

Document Information

Description of contract or instrument	Certificate of Formation (MSouth Equity Partners II GP, LLC)
Parties to contract or instrument	State of Delaware
Date of execution	06/2011
Date of expiration	No expiration date

Agreement type	Other
(check all that apply)	Agreement Type: See above.

Document Information	
Description of contract or instrument	LLC Agreement, as Amended (MSouth Equity Partners II GP, LLC)
Parties to contract or instrument	MSouth Equity Partners II GP, LLC and its Members
Date of execution	06/2011
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Certificate of Formation (Oregon TV License Company, LLC)
Parties to contract or instrument	State of Delaware
Date of execution	02/2014
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	LLC Agreement (Oregon TV License Company, LLC)
Parties to contract or instrument	Oregon TV, LLC
Date of execution	02/2014
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Network Affiliation Agreement (KEZI)
Parties to contract or instrument	ABC
Date of execution	12/2017
Date of expiration	08/2022
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information

Description of contract or instrument	Network Affiliation Agreement (KEZI)
Parties to contract or instrument	ION
Date of execution	06/2017
Date of expiration	06/2021

Agreement type (check all that apply)	Network Affiliation Agreement
Document Information	
Description of contract or instrument	Network Affiliation Agreement (KDRV/KDKF)
Parties to contract or instrument	ABC
Date of execution	12/2017
Date of expiration	08/2022

Network Affiliation Agreement

Document Information

Agreement type

(check all that apply)

Description of contract or instrument	Network Affiliation Agreement (KDRV/KDKF)
Parties to contract or instrument	AntennaTV
Date of execution	09/2014
Date of expiration	11/2020
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information

Description of contract or instrument	Network Affiliation Agreement (KDRV/KDKF)
Parties to contract or instrument	Justice Network
Date of execution	08/2017
Date of expiration	03/2021
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information

Description of contract or instrument	Certificate of Formation (Oregon TV, LLC)
Parties to contract or instrument	State of Delaware
Date of execution	02/2014
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information		
Description of contract or instrument	LLC Agreement (Oregon TV, LLC)	
Parties to contract or instrument	Oregon TV Holdings, Inc.	
Date of execution	02/2014	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: See above.	

Document Information		
Description of contract or instrument	Certificate of Incorporation (Oregon TV Holdings, Inc.)	
Parties to contract or instrument	State of Delaware	
Date of execution	02/2014	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: See above.	

Document Information

Description of contract or instrument	Bylaws (Oregon TV Holdings, Inc.)
Parties to contract or instrument	State of Delaware
Date of execution	02/2014
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Credit Agreement, as Amended
Parties to contract or instrument	USA Television Holdings, LLC and its Subsidiaries; Bank of America, N.A. and Other Lenders
Date of execution	12/2015
Date of expiration	01/2020
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Network Affiliation Agreement
Parties to contract or instrument	MeTV Network
Date of execution	03/2017
Date of expiration	11/2020
Agreement type (check all that apply)	Network Affiliation Agreement

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information				
FRN	0023422728			
Entity Name	Oregon TV License Company LLC			
Address	PO Box			
	Street 1	3282 Northside Parkway		
	Street 2	Suite 275		
	City	Atlanta		
	State ("NA" if non-U.S. address)	GA		
	Zip/Postal Code	30327		
	Country (if non-U.S. address)	United States		
Listing Type	Respondent			
Positional Interests (check all that apply)	Respondent			
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity			
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt Plus)	0.0%		
Does interest holder have a that do not appear on this	Plus) an attributable interest in one o		st stations	

Ownership Information

Ownership Information

FRN	0023923568	
Name	Mark Feidler	
Address	PO Box	
	Street 1	Two Buckhead Plaza, 3050 Peachtree Road, NW
	Street 2 Suite 550 City Atlanta	
	State ("NA" if non-U.S. address)	GA
	Zip/Postal Code	30305
	Country (if non-U.S.	United States

	address)		
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Other - Manager		
Citizenship, Gender,	Citizenship US		
Ethnicity, and Race Information (Natural Persons Only)	Gender	Male	
	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?		more broadcast stations	Yes

Ownership Information			
FRN	0023923535		
Name	Barry Boniface		
Address	PO Box		
	Street 1	Two Buckhead Plaza, 3050 Peachtree Road, NW	
	Street 2	Suite 550	
	City	Atlanta	
	State ("NA" if non-U.S. address)	GA	
	Zip/Postal Code	30305	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Other - Manager		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race White		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)		

Yes

Does interest holder have an attributable interest in one or more broadcast stations

Ownership Information				
FRN	0027239870			
Name	William B. Wagner			
Address	PO Box			
	Street 1	3282 Northside Parkway		
	Street 2	Suite 275		
	City	Atlanta		
	State ("NA" if non-U.S. address)	GA		
	Zip/Postal Code	30327		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder	Other Interest Holder		
Positional Interests (check all that apply)	Officer			
Citizenship, Gender,	Citizenship	Citizenship US		
Ethnicity, and Race Information (Natural	Gender	Male		
Persons Only)	Ethnicity	Not Hispanic or Latino		
	Race	White		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt Plus)			
Does interest holder have	an attributable interest in one o	r more broadcast stations	Yes	

Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?

Ownership Information		
FRN	0019296771	
Name	Robert S. Prather	
Address	PO Box 3282 Northside Parkway	
	Street 2	Suite 275
	City	Atlanta
	State ("NA" if non-U.S. address)	GA
	Zip/Postal Code	30327
	Country (if non-U.S. address)	United States

Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Other - Manager		
Citizenship, Gender,	Citizenship US Gender Male		
Ethnicity, and Race Information (Natural			
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?			Yes

Ownership Information

FRN	0027213594	0027213594		
Name	Anthony Hauser			
Address	PO Box			
	Street 1	Two Buckhead Plaza, 3050 Peachtree Road, NW		
	Street 2	Suite 550		
	City	Atlanta		
	State ("NA" if non-U.S. address)	GA		
	Zip/Postal Code	30305		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Other - Manager			
Citizenship, Gender,	Citizenship	US		
Ethnicity, and Race Information (Natural Persons Only)	Gender	Male		
	Ethnicity	Not Hispanic or Latino		
	Race	White		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No	
	Equity	0.0%		
	Total assets (Equity Debt Plus)			
Does interest holder have that do not appear on this	an attributable interest in one o	r more broadcast stations	Yes	

Ownership Information			
FRN	0023383318		
Entity Name	Oregon TV LLC		
Address	PO Box		
	Street 1	3282 Northside Parkway	
	Street 2	Suite 275	
	City	Atlanta	
	State ("NA" if non-U.S. address)	GA	
	Zip/Postal Code	30327	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	LC/LLC/PLLC Member		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values	Voting	100.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	100.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an that do not appear on this re	n attributable interest in one o eport?	r more broadcast stations	No
	nt anv interests, including equi		Yes

(b) Respondent certifies that any interests, including equity, financial, or voting	Yes
interests, not reported in this filing are non-attributable.	
If "No," submit as an exhibit an explanation.	

(c) Does the Respondent or any reported interest holder hold an attributable interest in any newspaper entities in the same market as any station for which this report is filed, as defined in 47 C.F.R. Section 73.3555?	No
If " <u>Yes</u> ," provide information describing the interest(s), using EITHER the subform OR the spreadsheet option below. Respondents with a large number (50 or more) of entries to submit should use the spreadsheet option.	
NOTE: Spreadsheets must be submitted in a special XML Spreadsheet format with the appropriate structure that is specified in the documentation. For instructions on how to use the spreadsheet option to complete this question (including templates to start with), please Click Here.	
If using the subform, leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section	

into the percentage of total assets (Equity Debt Plus) field for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard. The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information		
and guidance concerning this requirement.		
(d) Are any of the individuals listed as an attributable interest holder in the Respondent	married to each other	No
or related to each other as parentchild or as siblings? If "Yes," provide the following information for each such the relationship.		
or related to each other as parentchild or as siblings?		
or related to each other as parentchild or as siblings?	No	

3. Organizational Chart (Licensees Only)

Attach a flowchart or similar document showing the Licensee's vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

Non-Licensee Respondents should select "N/A" in response to this question.

File Name	Uploaded By	Attachment Type	Description
2019 USA Holdings 323 org. chart (Jan. 2020).pdf	Applicant	Ownership Chart	Organizational Structure Chart

Section III - Certification

Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: Chief Executive Officer Exact Legal Title or Name of Respondent: Oregon TV License Company, LLC Name: Robert S. Prather , Jr. Phone: 4703551944 01/28/2020