Response

No



(REFERENCE COPY - Not for submission)

Commercial Broadcast Stations Biennial Ownership Report (FCC Form 323)

File Number:0000044747Submit Date:2018-02-27FRN:0010612695Purpose:Commercial Broadcast Stations Biennial Ownership ReportStatus:Status:Status Date:02/28/2018Filing Status:Active

Section I - General Information

1. Respondent

FRN Entity Name 0016264616 KZJL License LLC

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
1845 Empire Avenue	Burbank	CA	91504	+1 (818) 729- 5300	kzeldin@lbimedia. com

2. Contact Representative

Name	Organization
Kathleen Kirby	Wiley Rein LLP

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
1776 K Street, NW	Washington	DC	20006	+1 (202) 719-3360	kkirby@wileyrein.com

3. Application Filing Fee

Question

Is this application being submitted without a filing fee?

Fees	Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
	Biennial	Form 323	МАТ	1	95	\$70.00
			•	*	Total	\$70.00

4. Nature of Respondent

(a) Provide the following information about the Respondent:		
Relationship to stations/permits	Licensee	
Nature of Respondent	Limited liability company	

(b) Provide the following information about this report:

Purpose	Biennial
"As of" date	10/01/2017
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.

5. Licensee(s) and Station(s)

Respondent is filing this report to cover the following Licensee(s) and station(s):

Licensee/Permittee Name			FRN	FRN		
KZJL License LLC			0016264616	0016264616		
Fac. ID No.	Call Sign	City	State	Service		
69531	KZJL	HOUSTON	тх	DTV		

Section II – Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents

Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select "Not Applicable" in response to this question.

Document Information			
Description of contract or instrument	Indenture		
Parties to contract or instrument	LBI Media, Inc., the Guarantors, and U.S. Bank National Association, as Trustee		
Date of execution	12/2012		
Date of expiration	No expiration date		
Agreement type (check all that apply)	Other Agreement Type: Indenture		

Document Information			
Description of contract or instrument	Amended and Restated Credit Agreement		
Parties to contract or instrument	LBI Media, Inc, the guarantors party thereto, Credit Suisse First Boston, as administrative agent and lead arranger, and the lenders party thereto		
Date of execution	06/2004		
Date of expiration	No expiration date		
Agreement type (check all that apply)	Other Agreement Type: Amended and Restated Credit Agreement		

Description of contract or instrument	Amended and Restated Bylaws of LBI Media, Inc.		
Parties to contract or instrument			
Date of execution	03/2007		
Date of expiration	No expiration date		
Agreement type (check all that apply)	Other Agreement Type: Bylaws		

Document Information			
Description of contract or instrument	Amended and Restated Security Agreement		
Parties to contract or instrument	LBI Media, Inc. and Credit Suisse		
Date of execution	03/2011		
Date of expiration	No expiration date		
Agreement type (check all that apply)	Other Agreement Type: Amended and Restated Security Agreement		

Document Information

Description of contract or instrument	Purchase Agreement
Parties to contract or instrument	Liberman Broadcasting, Inc. et al. and Credit Suisse Securities (USA) LLC, Deutsche Bank Securities, Inc. and Wachovia Capital Markets, LLC
Date of execution	07/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Purchase Agreement

Description of contract or instrument	Amended and Restated Credit Agreement
Parties to contract or instrument	LBI Media, Inc., the Guarantors Party hereto, the Lenders Party Hereto, Credit Suisse Securities (USA) LLC, as Lead Arranger, Credit Suisse AG, Cayman Islands Branch, as Collateral Trustee, and Credit Suisse AG, Cayman Islands Branch, as Administrative Ag

Date of execution	03/2011
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Amended and Restated Credit Agreement

Document Information	
Description of contract or instrument	Supplemental Indenture
Parties to contract or instrument	LBI Media, Inc., the Guarantors, and U.S. Bank National Association, as Trustee
Date of execution	12/2012
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Supplemental Indenture

Description of contract or instrument	Restated Certification of Incorporation of Liberman Broadcasting, Inc.
Parties to contract or instrument	State of Delaware
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Incorporation

Document Information

Description of contract or instrument	Bylaws of LBI Media Intermediate Holdings, Inc.
Parties to contract or instrument	
Date of execution	04/2017
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Bylaws

Document Information

Description of contract or instrument	Investment Agreement
Parties to contract or instrument	Liberman Broadcasting, Inc., OCM Principal Opportunities Fund III, L.P. et al.
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Investment Agreement

Description of contract or instrument	Amended and Restated Term Loan Agreement
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Parties to contract or instrument	LBI Media, Inc., Guarantors, Lenders, Credit Suisse Securities (USA) LLC and Wachovia Capital Markets, LLC, Wachovia Bank, N.A. and Harris Nesbitt, Union Bank of California, N.A. and Credit Suisse Cayman Islands Branch
Date of execution	05/2006
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Amended and Restated Term Loan Agreement

Document Information	
Description of contract or instrument	Supplemental Indenture
Parties to contract or instrument	LBI Media Holdings, Inc., the Guarantors, and U.S. Bank National Association, as Trustee
Date of execution	12/2012
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Supplemental Indenture

Description of contract or instrument	Amended and Restated Articles of Incorporation of LBI Media, Inc.
Parties to contract or instrument	State of California
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Articles of Incorporation

Description of contract or instrument	Indenture
Parties to contract or instrument	LBI Media, Inc., the Guarantors, and U.S. Bank National Association, as Trustee
Date of execution	03/2011
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Indenture

Document Information	
Description of contract or instrument	Consent Agreement and First Amendment to Amended and Restated Credit Agreement
Parties to contract or instrument	LBI Media, Inc., the Guarantors Party hereto, the Lenders Party Hereto, Credit Suisse Securities (USA) LLC, as Lead Arranger, Credit Suisse AG, Cayman Islands Branch, as Collateral Trustee, and Credit Suisse AG, Cayman Islands Branch, as Administrative Ag
Date of execution	11/2012

Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Consent Agreement and First Amendment to Amended and Restated Credit Agreement

Document Information	
Description of contract or instrument	Restated Certification of Incorporation of LBI Media Holdings, Inc.
Parties to contract or instrument	State of Delaware
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certification of Incorporation

Description of contract or instrument	First Amendment and Consent to Amended and Restated Credit Agreement
Parties to contract or instrument	LBI Media, Inc. and Credit Suisse
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: First Amendment and Consent to Amended and Restated Credit Agreement

Description of contract or instrument	Certificate of Incorporation of LBI Media Intermediate Holdings, Inc.
Parties to contract or instrument	State of Delaware
Date of execution	04/2017
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Incorporation

Document Information	
Description of contract or instrument	Amended and Restated Credit Agreement
Parties to contract or instrument	LBI Media, Inc., Guarantors, Lenders, Credit Suisse Securities (USA) LLC and Wachovia Capital Markets, LLC, Wachovia Bank, N.A. and Harris Hesbitt, Union Bank of California, N.A., and Credit Suisse Cayman Islands Branch
Date of execution	05/2006
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Amended and Restated Credit Agreement

Description of contract or instrument	First Amendment and Consent to Amended and Restated Term Loan Agreement
Parties to contract or instrument	LBI Media, Inc. and Credit Suisse
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: First Amendment and Consent to Amended and Restated Term Loan Agreement

Document Information

Description of contract or instrument	Second Amendment to Amended and Restated Credit Agreement
Parties to contract or instrument	LBI Media, Inc. and Credit Suisse
Date of execution	07/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Second Amendment to Amended and Restated Credit Agreement

Document Information

Description of contract or instrument	Supplemental Indenture
Parties to contract or instrument	LBI Media, Inc., the Guarantors, and U.S. Bank National Association, as Trustee
Date of execution	12/2012
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Supplemental Indenture

Document Information

Description of contract or instrument	Amended and Restated Bylaws of LBI Media Holdings, Inc.
Parties to contract or instrument	
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Bylaws

Description of contract or instrument	Investors Rights Agreement
Parties to contract or instrument	Liberman Broadcasting, Inc., OCM Principal Opportunities Fund III, L.P. et al.
Date of execution	03/2007
Date of expiration	No expiration date

Agreement type (check all that apply)	Other Agreement Type: Investors Rights Agreement

Document Information	
Description of contract or instrument	Amendment No. 1 to Investor Rights Agreement and Waiver
Parties to contract or instrument	Liberman Broadcasting, Inc., OCM Principal Opportunities Fund III, L.P., OCM Principal Opportunities Fund IIIA, L.P., OCM Opps Broadcasting, LLC, OCM Principal Opportunities Fund IV AIF (Delaware), L.P., Tinicum Capital Partners II, L. P., Tinicum Capital
Date of execution	07/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Amendment No. 1 to Investor Rights Agreement and Waiver

Document Information		
Description of contract or instrument	Indenture	
Parties to contract or instrument	LBI Media Holdings, Inc., the Guarantors, and U.S. Bank National Association, as Trustee	
Date of execution	12/2012	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Indenture	

Description of contract or instrument	Consent Agreement and Second Amendment to Amended and Restated Credit Agreement
Parties to contract or instrument	LBI Media, Inc., the Guarantors Party hereto, the Lenders Party Hereto, Credit Suisse Securities (USA) LLC, as Lead Arranger, Credit Suisse AG, Cayman Islands Branch, as Collateral Trustee, and Credit Suisse AG, Cayman Islands Branch, as Administrative Ag
Date of execution	12/2012
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Consent Agreement and Second Amendment to Amended and Restated Credit Agreement

Description of contract or instrument	Certificate of Merger of KZJL License LLC
Parties to contract or instrument	State of Delaware
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Merger

Document Information		
Description of contract or instrument	Agreement of Merger of KZJL License LLC	
Parties to contract or instrument	KZJL License Corp. and KZJL License LLC	
Date of execution	03/2007	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Agreement of Merger	

Description of contract or instrument	Limited Liability Company Agreement of KZJL License LLC
Parties to contract or instrument	KZJL License Corp.
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Limited Liability Company Agreement

Document Information

Description of contract or instrument	Certificate of Merger of Liberman Television of Houston LLC
Parties to contract or instrument	State of Delaware
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Merger

Document Information

Description of contract or instrument	Agreement of Merger of Liberman Television of Houston LLC
Parties to contract or instrument	Liberman Television of Houston Inc. and Liberman Television of Houston LLC
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Agreement of Merger

Description of contract or instrument	Limited Liability Company Agreement of Liberman Television of Houston LLC
Parties to contract or instrument	Liberman Television of Houston, Inc.
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Limited Liability Company Agreement

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

Ownership Information

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership information			
FRN	0016264616		
Entity Name	KZJL License LLC		
Address	PO Box		
	Street 1	1845 Empire Avenue	
	Street 2		
	City	Burbank	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code	91504	
	Country (if non-U.S. address)	United States	
Listing Type	Respondent		
Positional Interests (check all that apply)	Respondent		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)	s (Equity Debt 0.0%	
Does interest holder have an attributable interest in one or more broadcast stations No that do not appear on this report?			

Ownership Information		
FRN	0019996594	
Name	Winter Horton	

Address	PO Box		
	Street 1	1845 Empire Avenue	
	Street 2		
	City	Burbank	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code	91504	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?			

Ownership Information

FRN	0019996644	
Name	Jose Liberman	
Address	PO Box	
	Street 1	1845 Empire Avenue
	Street 2	
	City	Burbank
	State ("NA" if non-U.S. address)	CA
	Zip/Postal Code	91504
	Country (if non-U.S. address)	United States
Listing Type	Other Interest Holder	
Positional Interests (check all that apply)	Other - Manager	
Citizenship, Gender,	Citizenship	US
Ethnicity, and Race Information (Natural	Gender Male	

Persons Only)	Ethnicity	Hispanic or Latino		
	Race	White		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No	
	Equity	0.0%		
	Total assets (Equity Debt Plus)			
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes	

Ownership Information

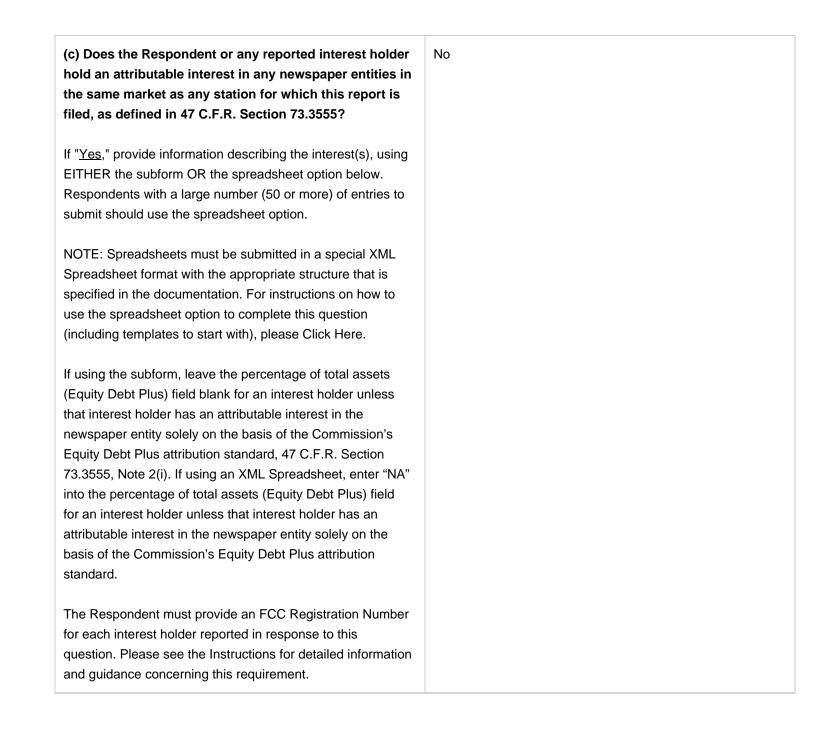
FRN	0007196850		
Name	Lenard D. Liberman		
Address	PO Box		
	Street 1	1845 Empire Avenue	
	Street 2		
	City	Burbank	
	State ("NA" if non-U.S. address)	СА	
	Zip/Postal Code	91504	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Other - Manager		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)		

that do not appear on this report?

Ownership Information

FRN	0019270826	
Entity Name	Liberman Television of Houston LLC	
Address	PO Box	

	Street 1	1845 Empire Avenue	
	Street 2		
	City	Burbank	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code	91504	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	LC/LLC/PLLC Member		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values	Voting	100.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	100.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have that do not appear on this	an attributable interest in one o report?	r more broadcast stations	No



(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other Yes or related to each other as parentchild or as siblings?

If "Yes," provide the following information for each such the relationship.

Family Relationships			
FRN	0019996644	Name	Jose Liberman
FRN	0007196850	Name	Lenard D Liberman
Relationship	Parent/Child		

(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?	No
If "Yes," complete the information in the required fields and submit an Exhibit fully describing	
that individual's duties and responsibilities, and explaining why that individual should not be	

3. Organizational Chart (Licensees

Only)

Attach a flowchart or similar document showing the Licensee's vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

Non-Licensee Respondents should select "N/A" in response to this question.

Family Relationships

attributed an interest

File Name	Uploaded By	Attachment Type	Description
KZJL Org. Chart.pdf	Applicant	Ownership Chart	Organizational Chart and Statement

Section III - Certification

Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: President Exact Legal Title or Name of Respondent: KZJL License LLC Name: Lenard D. Liberman Phone: 8187295300 02/27/2018