

(REFERENCE COPY - Not for submission)

Commercial Broadcast Stations Biennial Ownership Report (FCC Form 323)

File Number: 0000045902 | Submit Date: 2018-03-01 | FRN: 0003782190

Purpose: Commercial Broadcast Stations Biennial Ownership Report Status: Received Status Date: 03/01/2018

Filing Status: Active

Section I - General Information

1. Respondent

FRN	Entity Name	
0003782190	Peak Media of Pennsylvania Licensee, LLC	

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
255 California Street Suite 850	San Francisco	CA	94111	+1 (415) 391- 4877	david. burns@pillsburylaw. com

2. Contact Representative

Name		Organization		
	David Burns	Pillsbury Winthrop Shaw Pittman LLP		

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
1200 Seventeenth Street, NW	Washington	DC	20036	+1 (202) 663- 8000	david.burns@pillsburylaw. com

3. Application Filing Fee

Question	Response
Is this application being submitted without a filing fee?	No

Fees

Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
Biennial	Form 323	MAT	1	95	\$70.00
				Total	\$70.00

4. Nature of Respondent

(a) Provide the following information about the Respondent:		
Relationship to stations/permits	Licensee	
Nature of Respondent	Limited liability company	

(b) Provide the following information about this report:		
Purpose	Biennial	
"As of" date	10/01/2017	
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.	

5. Licensee(s) and Station(s)

Respondent is filing this report to cover the following Licensee(s) and station(s):

Licensee/Permittee Name	FRN
Peak Media of Pennsylvania Licensee, LLC	0003782190

Fac. ID No.	Call Sign	City	State	Service
20295	WWCP-TV	JOHNSTOWN	PA	DTV

Section II – Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select "Not Applicable" in response to this question.

Document Information		
Description of contract or instrument	Horseshoe Curve Communications, LLC's Limited Liability Company Agreement	
Parties to contract or instrument	Horseshoe Curve Communications, LLC	
Date of execution	12/2010	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: LLC Agreement	

Document Information		
Description of contract or instrument	Horseshoe Curve Communications, LLC's Certificate of Formation	
Parties to contract or instrument	Horseshoe Curve Communications, LLC	
Date of execution	11/2010	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Certificate of Formation	

Document Information	
Description of contract or instrument	Option Agreement, as Amended
Parties to contract or instrument	Horseshoe Curve Communications, LLC, Atalaya Administrative LLC (Successor in Interest to Fortress Value Recovery Fund I LLC)
Date of execution	04/2015
Date of expiration	12/2020
Agreement type (check all that apply)	Other Agreement Type: Option

Document Information	
Description of contract or instrument	Network Affiliation Agreement
Parties to contract or instrument	Fox Broadcasting Company, Peak Media of Pennsylvania Licensee, LLC
Date of execution	01/2017
Date of expiration	12/2019
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information	
Description of contract or instrument	Peak Media of Pennsylvania LLC's Certificate of Formation
Parties to contract or instrument	Peak Media of Pennsylvania LLC
Date of execution	01/1998
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Formation

Document Information	
Description of contract or instrument	Peak Media of Pennsylvania LLC's Second Amended and Restated Limited Liability Company Statement
Parties to contract or instrument	Peak Media of Pennsylvania LLC
Date of execution	12/2010
Date of expiration	No expiration date

Agreement type	Other
(check all that apply)	Agreement Type: LLC Statement

Document Information	
Description of contract or instrument	Warrant to Purchase Limited Liability Company Interests in Peak Media of Pennsylvania, LLC
Parties to contract or instrument	ACM VRF V Equity Inc. (Successor in Interest to Fortress Value Recovery Fund I LLC)
Date of execution	12/2010
Date of expiration	12/2020
Agreement type (check all that apply)	Other Agreement Type: Warrant

Document Information	
Description of contract or instrument	Warrant to Purchase Limited Liability Company Interests in Peak Media of Pennsylvania, LLC
Parties to contract or instrument	ACM VRF V Equity Inc. (Successor in Interest to Bancboston Ventures, Inc.)
Date of execution	12/2010
Date of expiration	12/2020
Agreement type (check all that apply)	Other Agreement Type: Warrant

Document Information	
Description of contract or instrument	Warrant to Purchase Limited Liability Company Interests in Peak Media of Pennsylvania, LLC
Parties to contract or instrument	ACM VRF V Equity Inc. (Successor in Interest to VRFO Horseshoe LLC)
Date of execution	12/2010
Date of expiration	12/2020
Agreement type (check all that apply)	Other Agreement Type: Warrant

Document Information	
Description of contract or instrument	Warrant to Purchase Limited Liability Company Interests in Peak Media of Pennsylvania, LLC
Parties to contract or instrument	Daniel J. Duman
Date of execution	12/2010
Date of expiration	12/2020
Agreement type (check all that apply)	Other Agreement Type: Warrant

Document Information	
Description of contract or instrument	Peak Media of Pennsylvania Licensee, LLC's Amended and Restated Limited Liability Company Statement

Parties to contract or instrument	Peak Media of Pennsylvania Licensee, LLC
Date of execution	12/2010
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: LLC Statement

Document Information	
Description of contract or instrument	Peak Media of Pennsylvania Licensee, LLC's Certificate of Formation
Parties to contract or instrument	Peak Media of Pennsylvania Licensee, LLLC
Date of execution	06/1998
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Formation

Document Information		
Description of contract or instrument	Time Brokerage Agreement (WWCP-TV)	
Parties to contract or instrument	Peak Media of Pennsylvania Licensee, LLC, Cunningham Broadcasting Corporation	
Date of execution	01/2016	
Date of expiration	01/2024	
Agreement type (check all that apply)	Attributable LMA	

Document Information	ument Information		
Description of contract or instrument	WWCP Option Agreement		
Parties to contract or instrument	Peak Media of Pennsylvania Licensee LLC, Cunningham Broadcasting Corporation		
Date of execution	01/2016		
Date of expiration	12/2023		
Agreement type (check all that apply)	Other Agreement Type: Option Agreement		

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information	Ownership Information			
FRN	0003782190	0003782190		
Entity Name	Peak Media of Pennsylvania Licensee, LLC			
Address	РО Вох			
	Street 1	255 California Street		
	Street 2	Suite 850		
	City	San Francisco		
	State ("NA" if non-U.S. address)	CA		
	Zip/Postal Code	94111		
	Country (if non-U.S. address)	United States		
Listing Type	Respondent			
Positional Interests (check all that apply)				
Tribal Nation or Tribal Entity	Interest holder is not a Tribal	nation or Tribal entity		
Interest Percentages (enter percentage values	Voting 0.0% Jointly Held?		•	
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt Plus)	0.0%		
Does interest holder have an attributable interest in one or more broadcast stations No that do not appear on this report?			No	

Ownership Information		
FRN	0003771789	
Entity Name	Peak Media of Pennsylvania, LLC	
Address	PO Box	
	Street 1	255 California Street
	Street 2	Suite 850
	City	San Francisco
	State ("NA" if non-U.S. address)	CA
	Zip/Postal Code	94111
	Country (if non-U.S. address)	United States

Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	LC/LLC/PLLC Member Interest holder is not a Tribal nation or Tribal entity		
Tribal Nation or Tribal Entity			
Interest Percentages (enter percentage values	Voting	100.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	100.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes

Ownership Information				
FRN	0019387075			
Name	Elliot B. Evers	Elliot B. Evers		
Address	PO Box			
	Street 1	C/O MVP Capital, LLC		
	Street 2	255 California Street, Suite 850		
	City	San Francisco		
	State ("NA" if non-U.S. address)	CA		
	Zip/Postal Code	94111		
	Country (if non-U.S. United States address)			
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer			
Citizenship, Gender,	Citizenship	US		
Ethnicity, and Race Information (Natural	Gender	Male		
Persons Only)	Ethnicity	Not Hispanic or Latino		
	Race	White		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt Plus)			
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?			Yes	

Ownership Information	
FRN	0019934926

Name	Brian Pryor		
Address	РО Вох		
	Street 1	C/O MVP Capital, LLC	
	Street 2	255 California Street, Suite 8	350
	City	San Francisco	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code	94111	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have that do not appear on this	an attributable interest in one o	r more broadcast stations	Yes

Ownership Information			
FRN	0019934819		
Name	Greg Widroe		
Address	РО Вох		
	Street 1	C/O MVP Capital, LLC	
	Street 2	255 California Street, Suite 850	
	City	San Francisco	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code	94111	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender,	Citizenship	us	
	I		

Ethnicity, and Race Information (Natural Persons Only)	Gender	Male	
	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have that do not appear on this	an attributable interest in one o report?	r more broadcast stations	Yes
(b) Respondent certifies t	hat any interests, including equi	tv. financial, or voting	Yes
• •	this filing are non-attributable.	ty, imanolal, or volling	

(c) Does the Respondent or any reported interest holder hold an attributable interest in any newspaper entities in the same market as any station for which this report is filed, as defined in 47 C.F.R. Section 73.3555?

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No

If "Yes," provide information describing the interest(s), using EITHER the subform OR the spreadsheet option below. Respondents with a large number (50 or more) of entries to submit should use the spreadsheet option.

NOTE: Spreadsheets must be submitted in a special XML Spreadsheet format with the appropriate structure that is specified in the documentation. For instructions on how to use the spreadsheet option to complete this question (including templates to start with), please Click Here.

If using the subform, leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i). If using an XML Spreadsheet, enter "NA" into the percentage of total assets (Equity Debt Plus) field for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other or related to each other as parentchild or as siblings?

If "Yes," provide the following information for each such the relationship.

No

(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?	No	
If "Yes," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.		

3. Organizational Chart (Licensees Only)

Attach a flowchart or similar document showing the Licensee's vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

Non-Licensee Respondents should select "N/A" in response to this question.

File Name	Uploaded By	Attachment Type	Description
Peak Ownership Chart.pdf	Applicant	Ownership Chart	Peak Ownership Chart

Section III - Certification

Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: President Exact Legal Title or Name of Respondent: Peak Media of Pennsylvania Licensee LLC Name: Elliot B. Evers Phone: 4153914877