

#### (REFERENCE COPY - Not for submission)

FRN

0016216061

## Commercial Broadcast Stations Biennial Ownership Report (FCC Form 323)

**Entity Name** 

File Number:0000047653Submit Date:2018-03-02FRN:0005047105Purpose:Commercial Broadcast Stations Biennial Ownership ReportStatus:ReceivedStatus Date:03/05/2018Filing Status:Active

## **Section I - General Information**

## 1. Respondent

Tribune Broadcasting Oklahoma City License, LLC

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U. S. address)	Zip Code	Phone	Email
444 EAST BRITTON ROAD	OKLAHOMA	ОК	73114	+1 (405) 244-4444	JROBERTS@TRIBUNEMEDIA. COM

## 2. Contact Representative

Name	Organization
Jason Roberts	Tribune Media Company

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
303 E. Wacker Drive Suite 1700	Chicago	IL	60601	+1 (312) 222- 3894	jroberts@tribunemedia. com

# 3. Application Filing Fee

Question	Response	
Is this application being submitted without a filing fee?	No	

Fees	Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
	Biennial	Form 323	МАТ	2	95	\$140.00
		'	,	,	Total	\$140.00

# 4. Nature of Respondent

(a) Provide the following information about the Respondent:		
Relationship to stations/permits	Licensee	
Nature of Respondent	Limited liability company	

(b) Provide the following information about this report:

Purpose	Biennial
"As of" date	10/01/2017
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.

## 5. Licensee(s) and Station(s)

### Respondent is filing this report to cover the following Licensee(s) and station(s):

Licensee/Permittee N	lame	FRN
Tribune Broadcasting	Oklahoma City License, LLC	0016216061

Fac. ID No.	Call Sign	City	State	Service
50182	KAUT-TV	OKLAHOMA CITY	ОК	DTV
66222	KFOR-TV	OKLAHOMA CITY	ОК	DTV

## Section II – Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select "Not Applicable" in response to this question.

Document Information			
Description of contract or instrument	Second Amended and Restated Limited Liability Company Agreement (Local TV, LLC)		
Parties to contract or instrument	Local TV Holdings, LLC		
Date of execution	07/2008		
Date of expiration	No expiration date		

Agreement type	Other
(check all that apply)	Agreement Type: Second Amended and Restated Limited
	Liability Company Agreement

Description of contract or instrument	Amendment No. 1 to the Credit Agreement (Tribune Media Company)
Parties to contract or instrument	JP Morgan Chase Bank, N.A., as Administrative Agent
Date of execution	06/2015
Date of expiration	12/2018
Agreement type (check all that apply)	Other Agreement Type: Credit Agreement

Document Information	
Description of contract or instrument	Digital Multicast Channel Term Sheet, as amended (Tribune Broadcasting Oklahoma City License, LLC)
Parties to contract or instrument	THIS Network LLC
Date of execution	04/2013
Date of expiration	10/2019
Agreement type (check all that apply)	Network Affiliation Agreement

#### **Document Information**

Description of contract or instrument	Amended and Restated Limited Liability Company Agreement of Tribune Broadcasting Oklahoma City License, LLC
Parties to contract or instrument	Local TV Finance, LLC
Date of execution	02/2014
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Limited Liability Company Agreement

#### **Document Information**

Description of contract or instrument	Certificate of Formation (Local TV Finance, LLC)
Parties to contract or instrument	State of Delaware
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Formation

Description of contract or instrument	Certificate of Formation (Local TV, LLC)
Parties to contract or instrument	State of Delaware

Date of execution	12/2006
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Formation

Document Information	
Description of contract or instrument	Second Supplement Indenture (Tribune Media Company)
Parties to contract or instrument	The Bank of New York Mellon Trust Company, N.A.
Date of execution	06/2015
Date of expiration	07/2022
Agreement type (check all that apply)	Other Agreement Type: Indenture

Description of contract or instrument	Credit Agreement (Tribune Media Company)
Parties to contract or instrument	JP Morgan Chase Bank, N.A., as Administrative Agent
Date of execution	12/2013
Date of expiration	12/2018
Agreement type (check all that apply)	Other Agreement Type: Credit Agreement

#### **Document Information**

Description of contract or instrument	Certificate of Formation (Local TV Holdings, LLC)
Parties to contract or instrument	State of Delaware
Date of execution	05/2008
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Formation

#### **Document Information**

Description of contract or instrument	Third Supplement Indenture (Tribune Media Company)
Parties to contract or instrument	The Bank of New York Mellon Trust Company, N.A.
Date of execution	06/2015
Date of expiration	07/2022
Agreement type (check all that apply)	Other Agreement Type: Indenture

Description of contract or instrument	Security Agreement (Tribune Media Company)
Parties to contract or instrument	JP Morgan Chase Bank, N.A.
Date of execution	12/2013

Date of expiration	12/2018
Agreement type	Other
(check all that apply)	Agreement Type: Security Agreement

Document Information	
Description of contract or instrument	Pledge Agreement (Tribune Media Company)
Parties to contract or instrument	JP Morgan Chase Bank, N.A.
Date of execution	12/2013
Date of expiration	12/2018
Agreement type (check all that apply)	Other Agreement Type: Pledge Agreement

Document Information	
Description of contract or instrument	Indenture (Tribune Media Company)
Parties to contract or instrument	The Bank of New York Mellon Trust Company, N.A.
Date of execution	06/2015
Date of expiration	07/2022
Agreement type (check all that apply)	Other Agreement Type: Indenture

Description of contract or instrument	Second Amended and Restated Limited Liability Company Agreement of Local TV Holdings, LLC
Parties to contract or instrument	Tribune Broadcasting Company II, LLC
Date of execution	12/2013
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Limited Liability Company Agreement

#### **Document Information**

Description of contract or instrument	Certificate of Formation (Tribune Broadcasting Company II, LLC)
Parties to contract or instrument	State of Delaware
Date of execution	06/2013
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Formation

Description of contract or instrument	Amended Certificate of Formation (Tribune Broadcasting Oklahoma City License, LLC)
Parties to contract or instrument	State of Delaware
Date of execution	02/2014

Date of expiration	No expiration date
Agreement type	Other
(check all that apply)	Agreement Type: Certificate of Formation

Description of contract or instrument	Second Amended & Restated Certificate of Incorporation (Tribune Media Company)
Parties to contract or instrument	STATE OF DELAWARE
Date of execution	09/2014
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Incorporation

#### **Document Information**

Description of contract or instrument	Network Affiliation Agreement, as amended (Tribune Broadcasting Oklahoma City License, LLC)
Parties to contract or instrument	NBC
Date of execution	01/2001
Date of expiration	12/2019
Agreement type (check all that apply)	Network Affiliation Agreement

#### **Document Information**

Description of contract or instrument	Guaranty Agreement (Tribune Media Company)
Parties to contract or instrument	JP Morgan Chase Bank, N.A.
Date of execution	12/2013
Date of expiration	12/2018
Agreement type (check all that apply)	Other Agreement Type: Guaranty Agreement

## Document Information

Description of contract or instrument	Network Affiliation Agreement with Antenna TV, as amended (Tribune Broadcasting Oklahoma City License, LLC)
Parties to contract or instrument	Tribune Broadcasting Company, LLC
Date of execution	01/2010
Date of expiration	12/2020
Agreement type (check all that apply)	Network Affiliation Agreement

Description of contract or instrument	Registration Rights Agreement (Tribune Media Company)
Parties to contract or instrument	JPMorgan, Angelo Gordon and Oaktree Stockholders, as may be amended

Date of execution	12/2012
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Registration Rights Agreement

Document Information	
Description of contract or instrument	Operating Agreement (Local TV Finance, LLC)
Parties to contract or instrument	Local TV, LLC
Date of execution	04/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Operating Agreement

Description of contract or instrument	Warrant Agreement (Tribune Media Company)	
Parties to contract or instrument	Computershare Inc. and Computershare Trust Company, N. A.	
Date of execution	12/2012	
Date of expiration	12/2032	
Agreement type (check all that apply)	Other Agreement Type: Warrant Agreement	

Document Information		
Description of contract or instrument	Amendment to Certificate of Incorporation of Tribune Media Company	
Parties to contract or instrument	STATE OF DELAWARE	
Date of execution	08/2015	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Certificate of Incorporation	

#### **Document Information**

Description of contract or instrument	First Supplement Indenture (Tribune Media Company)
Parties to contract or instrument	The Bank of New York Mellon Trust Company, N.A.
Date of execution	06/2015
Date of expiration	07/2022
Agreement type (check all that apply)	Other Agreement Type: Indenture

Description of contract or instrument	Limited Liability Company Agreement of Tribune Broadcasting Company II, LLC
Parties to contract or instrument	Tribune Company

Date of execution	06/2013
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Limited Liability Company Agreement

Document Information		
Description of contract or instrument	Escape Affiliation Agreement (Tribune Broadcasting Oklahoma City License, LLC)	
Parties to contract or instrument	Escape Media, LLC	
Date of execution	11/2015	
Date of expiration	01/2019	
Agreement type (check all that apply)	Network Affiliation Agreement	

#### 2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information		
FRN	0016216061	
Entity Name	Tribune Broadcasting Oklahoma City License, LLC	
Address	PO Box	
	Street 1	444 EAST BRITTON ROAD
	Street 2	
	City	OKLAHOMA
	State ("NA" if non-U.S. address)	ОК
	Zip/Postal Code 73114	
	Country (if non-U.S. address)	United States
Listing Type	Respondent	

<b>Positional Interests</b> (check all that apply)	Respondent		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt     0.0%       Plus)     0.0%		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?		No	

#### **Ownership Information**

FRN	0023186984		
Name	Edward Lazarus		
Address	PO Box		
	Street 1	515 N. State Street	
	Street 2	24th Floor	
	City	Chicago	
	State ("NA" if non-U.S. address)	IL	
	Zip/Postal Code	60654	
	Country (if non-U.S.United Statesaddress)		
Listing Type	Other Interest Holder		
<b>Positional Interests</b> (check all that apply)	Officer		
Citizenship, Gender,	Citizenship US		
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?		Yes	

FRN	0019368026	
Name	Brian Litman	

Address	PO Box		
	Street 1	515 N. State Street	
	Street 2	24th Floor	
	City	Chicago	
	State ("NA" if non-U.S. address)	IL	
	Zip/Postal Code	60654	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
<b>Positional Interests</b> (check all that apply)	Officer		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?			

FRN	0019440270	
Name	Patrick M. Shanahan	
Address	PO Box	
	Street 1	515 N. State Street
	Street 2	24th Floor
	City	Chicago
	State ("NA" if non-U.S. address)	IL
	Zip/Postal Code	60654
	Country (if non-U.S. address)	United States
Listing Type	Other Interest Holder	
<b>Positional Interests</b> (check all that apply)	Officer	
Citizenship, Gender,	Citizenship	US
Ethnicity, and Race Information (Natural	Gender	Male

Persons Only)	Ethnicity	Not Hispanic or Latino		
	Race	White		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt Plus)			
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?		Yes		

#### **Ownership Information**

FRN	0016216137			
Entity Name	Local TV Finance, LLC			
Address	PO Box			
	Street 1	515 N. State Street		
	Street 2	24th Floor		
	City	Chicago		
	State ("NA" if non-U.S. address)			
	Zip/Postal Code 60654			
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	LC/LLC/PLLC Member, Owner			
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity			
Interest Percentages (enter percentage values	Voting 100.0% Jointly Held? No			
from 0.0 to 100.0)	<b>Equity</b> 100.0%			
	Total assets (Equity Debt Plus)			
Does interest holder have that do not appear on this	e an attributable interest in one or more broadcast stations Yes s report?			

FRN	0023118995	
Name	Lawrence J. Wert	
Address	PO Box       Street 1       515 N. State Street	
	Street 2 24th Floor	
	City Chicago	

	State ("NA" if non-U.S. address)	IL	
	Zip/Postal Code 60654		
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations		more broadcast stations	Yes

that do not appear on this report?

FRN	0019915206		
Name	John B. Rodden		
Address	PO Box		
	Street 1	515 N. State Street	
	Street 2	24th Floor	
	City	Chicago	
	State ("NA" if non-U.S. address)	IL	
	Zip/Postal Code	60654	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No

	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an	attributable interest in one or	more broadcast stations	Yes

Ownership Information			
FRN	0016221970		
Name	Wes Milbourn		
Address	PO Box		
	Street 1	444 EAST BRITTON ROAD	
	Street 2		
	City	OKLAHOMA	
	State ("NA" if non-U.S. address)	ОК	
	Zip/Postal Code	73114	
	Country (if non-U.S.     United States       address)     Image: Country of the states		
Listing Type	Other Interest Holder	·	
<b>Positional Interests</b> (check all that apply)	Officer		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an that do not appear on this re	attributable interest in one or port?	more broadcast stations	No
	(b) Respondent certifies that any interests, including equity, financial, or voting Yes interests, not reported in this filing are non-attributable.		

If "No," submit as an exhibit an explanation.

that do not appear on this report?

(c) Does the Respondent or any reported interest holder hold an attributable interest in any newspaper entities in the same market as any station for which this report is filed, as defined in 47 C.F.R. Section 73.3555?	No
If "Yes," provide information describing the interest(s), using	
EITHER the subform OR the spreadsheet option below.	
Respondents with a large number (50 or more) of entries to	
submit should use the spreadsheet option.	
NOTE: Spreadsheets must be submitted in a special XML	
Spreadsheet format with the appropriate structure that is	
specified in the documentation. For instructions on how to	
use the spreadsheet option to complete this question	
(including templates to start with), please Click Here.	
If using the subform, leave the percentage of total assets	
(Equity Debt Plus) field blank for an interest holder unless	
that interest holder has an attributable interest in the	
newspaper entity solely on the basis of the Commission's	
Equity Debt Plus attribution standard, 47 C.F.R. Section	
73.3555, Note 2(i). If using an XML Spreadsheet, enter "NA"	
into the percentage of total assets (Equity Debt Plus) field	
for an interest holder unless that interest holder has an	
attributable interest in the newspaper entity solely on the	
basis of the Commission's Equity Debt Plus attribution standard.	
The Respondent must provide an FCC Registration Number	
for each interest holder reported in response to this	
question. Please see the Instructions for detailed information	
and guidance concerning this requirement.	

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other No or related to each other as parentchild or as siblings?

If "Yes," provide the following information for each such the relationship.

(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?	No
If " <u>Yes</u> ," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.	

## 3. Organizational Chart (Licensees Only)

Attach a flowchart or similar document showing the Licensee's vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

#### Non-Licensee Respondents should select "N/A" in response to this question.

File Name	Uploaded By	Attachment Type	Description
Tribune Media Org Chart 3-2-18.pdf	Applicant	Ownership Chart	Ownership Structure

## Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: <b>Secretary</b> Exact Legal Title or Name of Respondent: <b>Tribune Broadcasting Oklahoma City</b> <b>License, LLC</b> Name: <b>Edward Lazarus</b> Phone: <b>3122223894</b> 03/02/2018