

(REFERENCE COPY - Not for submission)

Commercial Broadcast Stations Biennial Ownership Report (FCC Form 323)

File Number: 0000046756Submit Date: 2018-03-02FRN: 0004055588Purpose: Commercial Broadcast Stations Biennial Ownership ReportStatus: ReceivedStatus Date: 03/02/2018Filing Status: ActiveStatusStatus

Section I - General Information

1. Respondent

Entity Name

0002941540	Lima Communications Corp

FRN

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U. S. address)	Zip Code	Phone	Email
405 Madison Ave. Suite 2100	Toledo	ОН	43604	+1 (419) 724-6212	kwilkowski@blockcommunications. com

2. Contact Representative

Name	Organization
Jason Rademacher	Cooley LLP

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
1299 Pennsylvania Ave., NW Suite 700	Washington	DC	20004	+1 (202) 776- 2370	jrademacher@cooley. com

3. Application Filing Fee

Question	Response	
Is this application being submitted without a filing fee?	No	

Fees	Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
	Biennial	Form 323	MAT	1	95	\$70.00
			<u>, , , , , , , , , , , , , , , , , , , </u>	·	Total	\$70.00

4. Nature of Respondent

(a) Provide the following information about the Respondent:	
Relationship to stations/permits	Licensee
Nature of Respondent	For-profit corporation

(b) Provide the following information about this report:

Purpose	Biennial
"As of" date	10/01/2017
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.

5. Licensee(s) and Station(s)

Respondent is filing this report to cover the following Licensee(s) and station(s):

Licensee/Permittee Name			FRN	
Lima Communications Corp			0002941540	
Fac. ID No.	Call Sign	City	State	Service
37503	WLIO	LIMA	ОН	DTV

Section II – Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents

Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select "Not Applicable" in response to this question.

Document Information		
Description of contract or instrument	Indenture	
Parties to contract or instrument	Block Communications, Inc., Guarantors and Wells Fargo Bank, N.A	
Date of execution	02/2017	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Indenture	

Document Information	
Description of contract or instrument	Articles of Incorporation
Parties to contract or instrument	Lima Communications Corporation and the State of Ohio
Date of execution	06/1971
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Articles of Incorporation

Document Information

Description of contract or instrument	Certificate of Restated Articles of Incorporation and Amended Articles of Incorporation
Parties to contract or instrument	Block Communications, Inc. and the State of Ohio
Date of execution	11/1970
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Restated Articles of Incorporation and Amended Articles of Incorporation

Document Information	
Description of contract or instrument	Bylaws
Parties to contract or instrument	Lima Communications Corporation and the State of Ohio
Date of execution	08/1971
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Bylaws

Document Information

Description of contract or instrument	Fourth Amended and Restated Credit Agreement
Parties to contract or instrument	Block Communications, Inc., Bank of America, N.A., Et. al
Date of execution	02/2017
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Fourth Amended and Restated Credit Agreement

Document Information

Description of contract or instrument	First Restated Security Agreement, as reaffirmed
Parties to contract or instrument	Block Communications, Inc., Bank of America, N.A., Et. al.
Date of execution	12/2011
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: First Restated Security Agreement, as reaffirmed

Document Information	
Description of contract or instrument	Shareholders Agreement
Parties to contract or instrument	Shareholders
Date of execution	11/1996
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Shareholders Agreement

Document Information

Description of contract or instrument	Reaffirmation Agreement
Parties to contract or instrument	Block Communications, Inc., Bank of America, N.A., Et. al
Date of execution	02/2017
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Reaffirmation Agreement

Document Information

Description of contract or instrument	First Restated Securities Pledge Agreement, as reaffirmed
Parties to contract or instrument	Block Communications, Inc., Bank of America, N.A., Et. al.
Date of execution	12/2011
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: First Restated Securities Pledge Agreement

Document Information	
Description of contract or instrument	Amendment to and Restatement of Stock Redemption Agreement
Parties to contract or instrument	W. Block & Fifth Third Bank, N.A., Executors of the estate of P. Block, Jr., Deceased, Allan J. Block, John R. Block & Cyrus P. Block, Ind., & W. Block, Fifth Third Bank, N.A., John R. Block, Allan J. Block, & Cyrus P. Block
Date of execution	01/1991
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Amendment to and Restatement of Stock Redemption Agreement

Document Information	
Description of contract or instrument	Code of Regulations, as amended
Parties to contract or instrument	Block Communications, Inc.
Date of execution	12/1970
Date of expiration	No expiration date

Agreement type	Other
(check all that apply)	Agreement Type: Code of Regulations, as amended

Document Information	
Description of contract or instrument	Close Corporation Operating Agreement (As Amended and Extended)
Parties to contract or instrument	Shareholders of Block Communications, Inc.
Date of execution	12/1988
Date of expiration	01/2020
Agreement type (check all that apply)	Other Agreement Type: Close Corporation Operating Agreement (As Amended and Extended)

Document Information	
Network Affiliation Agreement - WLIO(TV)	
Lima Communications Corporation and FOX	
06/2016	
06/2019	
Network Affiliation Agreement	

Document Information	
Description of contract or instrument	Network Affiliation Agreement - WLIO(TV)
Parties to contract or instrument	Lima Communications Corporation and NBC
Date of execution	11/2015
Date of expiration	12/2019
Agreement type (check all that apply)	Network Affiliation Agreement

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information				
FRN	0002941540	0002941540		
Entity Name	Lima Communications Corp	Lima Communications Corp		
Address	PO Box			
	Street 1 405 Madison Ave.			
	Street 2	Street 2 Suite 2100		
	City	City Toledo		
	State ("NA" if non-U.S. OH address)			
	Zip/Postal Code 43604			
	Country (if non-U.S. address)	United States		
Listing Type	Respondent	Respondent		
Positional Interests (check all that apply)	Respondent	Respondent		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values	Voting 0.0% Jointly Held? No			
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt0.0%Plus)			
	Does interest holder have an attributable interest in one or more broadcast stations No hat do not appear on this report?			

FRN	0019927888		
Name	Karen B. Johnese		
Address	PO Box		
	Street 1	405 Madison Ave.	
	Street 2	Suite 2100	
	City Toledo		
	State ("NA" if non-U.S. address)	ОН	
	Zip/Postal Code	43604	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Director		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race			

Information (Natural Persons Only)	Gender	Female	
	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes

RN	0019928092	0019928092		
Name	John R. Block			
Address	PO Box	PO Box		
	Street 1	405 Madison Ave.		
	Street 2	Suite 2100	Suite 2100	
	City	Toledo		
	State ("NA" if non-U.S. address)	ОН		
	Zip/Postal Code	43604		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder	Other Interest Holder		
Positional Interests (check all that apply)	Director	Director		
Citizenship, Gender,	Citizenship	US		
Ethnicity, and Race Information (Natural	Gender	Male		
Persons Only)	Ethnicity	Not Hispanic or Latino		
	Race	White		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt Plus)	0.0%		

FRN	0019927839
Name	Jodi L. Miehls

Address	PO Box		
	Street 1	405 Madison Ave.	
	Street 2	Suite 2100	
	City	Toledo	
	State ("NA" if non-U.S. address)	ОН	
	Zip/Postal Code	43604	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Female	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?			Yes

FRN	0019928050		
Name	Allan J. Block		
Address	PO Box		
	Street 1	405 Madison Ave.	
	Street 2	Suite 2100	
	City Toledo		
	State ("NA" if non-U.S. OH address) OH		
	Zip/Postal Code	43604	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender Male		

Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?		Yes	

Swhership Information				
FRN	0004055588			
Entity Name	Block Communications, Inc.			
Address	PO Box			
	Street 1	405 Madison Ave.		
	Street 2	Suite 2100		
	City	Toledo		
	State ("NA" if non-U.S. address)	ОН		
	Zip/Postal Code	43604		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder	Other Interest Holder		
Positional Interests (check all that apply)	Stockholder			
Tribal Nation or Tribal Entity	Interest holder is not a Tribal	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values	Voting	100.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	Equity 100.0%		
	Total assets (Equity Debt Plus)	0.0%		
Does interest holder have a that do not appear on this	an attributable interest in one c report?	r more broadcast stations	Yes	

0019927748			
Diana Block			
PO Box			
Street 1	405 Madison Ave.		
Street 2	Suite 2100		
City	Toledo		
	Diana Block PO Box Street 1 Street 2		

	State ("NA" if non-U.S. address)	ОН	
	Zip/Postal Code	43604	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Director		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Female	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations		r more broadcast stations	Yes

that do not appear on this report?

Ownership Information			
FRN	0013963087		
Name	Bill Lamb		
Address	PO Box		
	Street 1	405 Madison Ave.	
	Street 2	Suite 2100	
	City	Toledo	
	State ("NA" if non-U.S. OH address) OH		
	Zip/Postal Code 43604		
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Director		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race White		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No

	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
s interest holder have an attributable interest in one or more broadcast stations			Yes

Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?

Ownership Information				
FRN	0019954262			
Name	Kevin Creamer	Kevin Creamer		
Address	PO Box	Вох		
	Street 1	405 Madison Ave.		
	Street 2	Suite 2100		
	City	Toledo		
	State ("NA" if non-U.S. address)	ОН		
	Zip/Postal Code	43604		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer, Director			
Citizenship, Gender,	Citizenship	US		
Ethnicity, and Race Information (Natural	Gender	Male		
Persons Only)	Ethnicity	Not Hispanic or Latino		
	Race	White		
Interest Percentages (enter percentage values	Voting	0.0% Jointly Held? No		
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt Plus)	0.0%		
Does interest holder have that do not appear on this	an attributable interest in one c report?	or more broadcast stations	Yes	

FRN	0019953819	
Name	David E. Plaugher	
Address	PO Box 405 Madison Ave.	
	Street 2 Suite 2100	
	City Toledo	

	State ("NA" if non-U.S. address)	ОН		
	Zip/Postal Code	43604		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer			
Citizenship, Gender,	Citizenship	US		
Ethnicity, and Race Information (Natural	Gender	Male		
Persons Only)	Ethnicity	Not Hispanic or Latino		
	Race	White		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt Plus)	0.0%		
Does interest holder have	an attributable interest in one c	or more broadcast stations	Yes	

that do not appear on this report?

FRN	0003070562				
Name	Frederick R. Vobbe	Frederick R. Vobbe			
Address	PO Box				
	Street 1	405 Madison Ave.			
	Street 2	Suite 2100	Suite 2100		
	City	Toledo			
	State ("NA" if non-U.S. address)	ОН	ОН		
	Zip/Postal Code 43604				
	Country (if non-U.S. address)	United States			
Listing Type	Other Interest Holder				
Positional Interests (check all that apply)	Officer				
Citizenship, Gender,	Citizenship	US			
Ethnicity, and Race Information (Natural	Gender	Male	Male		
Persons Only)	Ethnicity	Not Hispanic or Lating	Not Hispanic or Latino		
	Race	White			
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No		

	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have ar that do not appear on this re	attributable interest in one or port?	more broadcast stations	Yes
(b) Respondent certifies that	any interests, including equit	v. financial. or voting	Yes

(b) Respondent certifies that any interests, including equity, financial, or voting	Yes
interests, not reported in this filing are non-attributable.	
If "No," submit as an exhibit an explanation.	

(c) Does the Respondent or any reported interest holder hold an attributable interest in any newspaper entities in the same market as any station for which this report is filed, as defined in 47 C.F.R. Section 73.3555?	No
If " <u>Yes</u> ," provide information describing the interest(s), using EITHER the subform OR the spreadsheet option below. Respondents with a large number (50 or more) of entries to submit should use the spreadsheet option.	
NOTE: Spreadsheets must be submitted in a special XML Spreadsheet format with the appropriate structure that is specified in the documentation. For instructions on how to use the spreadsheet option to complete this question (including templates to start with), please Click Here.	
If using the subform, leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i). If using an XML Spreadsheet, enter "NA" into the percentage of total assets (Equity Debt Plus) field for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard.	
The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.	

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other Yes or related to each other as parentchild or as siblings?

If " $\underline{Yes},$ " provide the following information for each such the relationship.

Family Relationships			
FRN	0019928050	Name	Allan J Block
FRN	0019928092	Name	John R Block
Relationship	Siblings		

(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?

If "<u>Yes</u>," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.

3. Organizational Chart (Licensees Only)

Certification

Attach a flowchart or similar document showing the Licensee's vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

No

Non-Licensee Respondents should select "N/A" in response to this question.

File Name	Uploaded By	Attachment Type	Description
Description of Family Trusts Exhibit (Jan 2018).pdf	Applicant	Ownership Chart	Description of Family Trusts
Lima Comm Structure Chart.pdf	Applicant	Ownership Chart	Ownership Structure

Section III - Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: Chairman Exact Legal Title or Name of Respondent: Lim Communications Corp Name: Allan J Block Phone: 4197246212 03/02/2018