

FRN

0023870488

Commercial Broadcast Stations Biennial Ownership Report (FCC Form 323)

File Number:0000174576Submit Date:2021-11-30FRN:0004331096Purpose:Commercial Broadcast Stations Biennial Ownership ReportStatus:ReceivedStatus Date:12/01/2021Filing Status:Active

Section I - General Information

KATV Licensee, LLC

1. Respondent

Entity Name

| Street Address | City (and Country if non U. S. address) | State ("NA" if non-U.S. address) | Zip Code | Phone | Email |
|---|--|-------------------------------------|-------------|----------------------|--------------------------------------|
| C/O Miles S. Mason, Pillsbury Winthrop Shaw Pittman LLP 1200 Seventeenth Street, NW | Washington | DC | 20036 | +1 (202) 663-8195 | miles. mason@pillsburylaw. com |

2. Contact Representative

| Name | Organization |
|----------------|-------------------------------------|
| Miles S. Mason | Pillsbury Winthrop Shaw Pittman LLP |

| Street Address | City (and Country if non U.S. address) | State | Zip Code | Phone | Email |
|-----------------------------------|---|-------|-------------|-----------------------|----------------------------------|
| 1200 Seventeenth Street, NW | Washington | DC | 20036 | +1 (202) 663- 8195 | miles.mason@pillsburylaw. com |

3. Application Filing Fee

| Question | Response |
|---|----------|
| Is this application being submitted without a filing fee? | No |

| Fees | Application Type | Form Number | Fee Code | Quantity | Fee Amount | Subtotal |
|------|------------------|-------------|----------|----------|------------|----------|
| | Biennial | Form 323 | МАТ | 1 | 95 | \$85.00 |
| | | · | · | · | Total | \$85.00 |

4. Nature of Respondent

| (a) Provide the following information about the Respondent: | | |
|---|---------------------------|--|
| Relationship to stations/permits | Licensee | |
| Nature of Respondent | Limited liability company | |

(b) Provide the following information about this report:

| Purpose | Biennial |
|--------------|--|
| "As of" date | 10/01/2021 |
| | When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed. |

5. Licensee(s) and Station(s)

Respondent is filing this report to cover the following Licensee(s) and station(s):

| Licensee/Permittee Name | FRN |
|-------------------------|------------|
| KATV Licensee, LLC | 0023870488 |
| | |

| Fac. ID No. | Call Sign | City | State | Service |
|-------------|-----------|-------------|-------|---------|
| 33543 | KATV | LITTLE ROCK | AR | DTV |

Section II – Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents

Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select "Not Applicable" in response to this question.

| Document Information | | | |
|--|---|--|--|
| Description of contract or instrument | Amended and Restated Bylaws (Perpetual Corporation) | | |
| Parties to contract or instrument | Perpetual Corporation | | |
| Date of execution | 08/2014 | | |
| Date of expiration | No expiration date | | |
| Agreement type (check all that apply) | Other Agreement Type: Bylaws | | |

Document Information

| Description of contract or instrument | Amended and Restated Certificate of Incorporation (Perpetual Corporation) |
|--|---|
| Parties to contract or instrument | Perpetual Corporation and State of Delaware |
| Date of execution | 12/2003 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: Certificate of Incorporation |

Document Information

| Description of contract or instrument | Certificate of Formation, as amended 01/2015 (Sinclair Television Stations, LLC) |
|--|--|
| Parties to contract or instrument | Sinclair Television Stations, LLC and State of Delaware |
| Date of execution | 07/2009 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: Certificate of Formation |

Document Information

| Description of contract or instrument | Articles of Organization (KATV, LLC) |
|--|---|
| Parties to contract or instrument | KATV, LLC and State of Nevada |
| Date of execution | 09/1997 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: Articles of Organization |

Document Information

| Description of contract or instrument | Articles of Formation (KATV Licensee, LLC) |
|--|---|
| Parties to contract or instrument | KATV Licensee, LLC and State of Nevada |
| Date of execution | 08/2014 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: Articles of Formation |

Document Information

| Description of contract or instrument | Seventh Amended and Restated Credit Agreement, as Amended by the First Amendment (12/2019), Second Amendment (12/2020), and Third Amendment (04/2021) |
|---------------------------------------|---|
| Parties to contract or instrument | Sinclair Broadcast Group, Inc., Sinclair Television Group, Inc., JPMorgan Chase Bank, N.A. as administrative agent, and the lenders and other parties thereto |
| Date of execution | 08/2019 |
| Date of expiration | 09/2026 |

| Agreement type | Other |
|------------------------|----------------------------------|
| (check all that apply) | Agreement Type: Credit Agreement |
| | |

| Document Information | |
|--|---|
| Description of contract or instrument | Fifth Amended and Restated Collateral Agreement |
| Parties to contract or instrument | Sinclair Broadcast Group, Inc., Sinclair Television Group, Inc., JPMorgan Chase Bank, N.A. as administrative agent, and the lenders and other parties thereto |
| Date of execution | 08/2019 |
| Date of expiration | 09/2026 |
| Agreement type (check all that apply) | Other Agreement Type: Collateral Agreement |

| Document Information | |
|--|---|
| Description of contract or instrument | Amended and Restated Articles of Incorporation (Sinclair Broadcast Group, Inc.) |
| Parties to contract or instrument | Sinclair Broadcast Group, Inc and State of Maryland |
| Date of execution | 05/1995 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: Articles of Incorporation |

Document Information

| Description of contract or instrument | Amended and Restated Bylaws, as most recently amended 04/2021 (Sinclair Broadcast Group, Inc.) |
|--|--|
| Parties to contract or instrument | Sinclair Broadcast Group, Inc. |
| Date of execution | 03/2015 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: Bylaws |

Document Information

| Description of contract or instrument | Articles of Incorporation (Sinclair Television Group, Inc.) |
|--|---|
| Parties to contract or instrument | Sinclair Television Group, Inc. and State of Maryland |
| Date of execution | 05/2003 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: Articles of Incorporation |

Document Information

| Description of contract or instrument | Bylaws (Sinclair Television Group, Inc.) |
|---------------------------------------|--|
| Parties to contract or instrument | Sinclair Television Group, Inc. |
| Date of execution | 05/2003 |

| Date of expiration | No expiration date |
|------------------------|------------------------|
| Agreement type | Other |
| (check all that apply) | Agreement Type: Bylaws |

| Document Information | |
|--|--|
| Description of contract or instrument | Network Affiliation Agreement (ABC) |
| Parties to contract or instrument | KATV Licensee, LLC and American Broadcasting Companies, Inc. |
| Date of execution | 01/2018 |
| Date of expiration | 08/2022 |
| Agreement type (check all that apply) | Network Affiliation Agreement |

| Description of contract or instrument | Second Amended and Restated Limited Liability Agreement (KATV, LLC) |
|--|---|
| Parties to contract or instrument | KATV, LLC |
| Date of execution | 07/2014 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: Limited Liability Agreement |

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Document Information

| Description of contract or instrument | Amended and Restated Limited Liability Company Agreement (Sinclair Television Stations, LLC) |
|--|---|
| Parties to contract or instrument | Sinclair Television Stations, LLC |
| Date of execution | 07/2014 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: Limited Liability Company Agreement |

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

| Ownership Information | | | |
|--|---|-------------------------------|---------------------------|
| FRN | 0023870488 | | |
| Entity Name | KATV Licensee, LLC | | |
| Address | PO Box | | |
| | Street 1 | C/O Miles S. Mason, Pillsbury | Winthrop Shaw Pittman LLP |
| | Street 2 | 1200 Seventeenth Street, NW | , |
| | City | Washington | |
| | State ("NA" if non-U.S. address) | DC | |
| | Zip/Postal Code | 20036 | |
| | Country (if non-U.S. address) | United States | |
| Listing Type | Respondent | | |
| Positional Interests (check all that apply) | Respondent | | |
| Tribal Nation or Tribal Entity | Interest holder is not a Tribal nation or Tribal entity | | |
| Interest Percentages (enter percentage values from 0.0 to 100.0) | Voting | 0.0% | Jointly Held? No |
| | Equity | 0.0% | |
| | Total assets (Equity Debt Plus) | 0.0% | |
| Does interest holder have an attributable interest in one or more broadcast stations No that do not appear on this report? | | | No |

Ownership Information

| FRN | 0001694462 | | |
|--|-------------------------------------|---|--|
| Entity Name | KATV, LLC | | |
| Address | PO Box | | |
| | Street 1 | C/O Miles S. Mason, Pillsbury Winthrop Shaw Pittman LLP | |
| | Street 2 | 1200 Seventeenth Street, NW | |
| | City | Washington | |
| | State ("NA" if non-U.S. address) | DC | |
| | Zip/Postal Code | 20036 | |
| | Country (if non-U.S. address) | United States | |
| Listing Type | Other Interest Holder | | |
| Positional Interests (check all that apply) | LC/LLC/PLLC Member | | |

| Tribal Nation or Tribal Entity | Interest holder is not a Tribal nation or Tribal entity | | |
|--|--|---------------------------|---------------------|
| Interest Percentages (enter percentage values from 0.0 to 100.0) | Voting | 100.0% | Jointly Held? No |
| | Equity | 100.0% | |
| | Total assets (Equity Debt Plus) | | |
| Does interest holder have a that do not appear on this | an attributable interest in one o report? | r more broadcast stations | No |
| ., . | at any interests, including equinins filing are non-attributable. An explanation. | ty, financial, or voting | Yes |
| hold an attributable interest the same market as any sta filed, as defined in 47 C.F.F If " <u>Yes</u> ," provide information EITHER the subform OR the Respondents with a large nu submit should use the spread NOTE: Spreadsheets must b Spreadsheet format with the | describing the interest(s), using spreadsheet option below. mber (50 or more) of entries to dsheet option. We submitted in a special XML appropriate structure that is on. For instructions on how to o complete this question with), please Click Here. | No | |
| (Equity Debt Plus) field blank that interest holder has an at newspaper entity solely on th Equity Debt Plus attribution s 73.3555, Note 2(i). If using a | k for an interest holder unless tributable interest in the ne basis of the Commission's standard, 47 C.F.R. Section n XML Spreadsheet, enter "NA" ssets (Equity Debt Plus) field that interest holder has an wspaper entity solely on the | | |
| for each interest holder repo | tructions for detailed information | | |

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other No or related to each other as parentchild or as siblings?

If "Yes," provide the following information for each such the relationship.

(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?

If "<u>Yes</u>," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.

3. Organizational Chart (Licensees Only)

Attach a flowchart or similar document showing the Licensee's vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

No

Non-Licensee Respondents should select "N/A" in response to this question.

| File Name | Uploaded By | Attachment Type | Description |
|----------------------------------|-------------|-----------------|------------------------------|
| KATV Licensee, LLC Org Chart.pdf | Applicant | Ownership Chart | KATV Licensee, LLC Org Chart |

Section III - Certification

Certification

| Section | Question | Response |
|--------------------------|--|---|
| Authorized Party to Sign | WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503). | |
| Certification | I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete. | Official Title: President and CEO, Sinclair Broadcast Group, Inc. Exact Legal Title or Name of Respondent: KATV Licensee, LLC Name: Christopher S. Ripley Phone: 4105681500 11/30/2021 |