

Commercial Broadcast Stations Non-Biennial Ownership Report (FCC Form 323)

 File Number:
 0000133412
 Submit Date:
 2021-01-28
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 0005794177

 Purpose:
 Commercial Broadcast Stations Non-Biennial Ownership Report
 Status:
 Received
 Status Date:

 01/28/2021
 Filing Status:
 Active
 Status:
 Status:
 Status Date:

Section I - General Information

1. Respondent

FRN	Entity Name
0003771037	UniMas Tampa LLC

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
5999 CENTER DRIVE	Los Angeles	CA	90045	+1 (310) 348- 3600	cwood@univision. net

2. Contact Representative

Name	Organization
Matthew S. DelNero	Covington & Burling LLP

			Zip		
Street Address	City (and Country if non U.S. address)	State	Code	Phone	Email
One CityCenter 850 Tenth Street, NW	Washington	DC	20001	+1 (202) 662-5543	mdelnero@cov.com

3. Application Filing Fee

Not Applicable

4. Nature of Respondent

(a) Provide the following information about the Respondent:		
Relationship to stations/permits	Licensee	
Nature of Respondent	Limited liability company	

(b) Provide the following information about this	report:
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Purpose	Transfer of control or assignment of license/permit
"As of" date	12/29/2020
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.

5. Licensee(s) /Permittees(s) and Station(s) /Permit(s)

Respondent is filing this report to cover the following Licensee(s)/Permittee(s) and station(s)/permit(s):

Licensee/Permittee Name		FRN		
UniMas Tampa LLC			0003771037	
Fac. ID No.	Call Sign	City	State	Service
60559	WVEA-TV	ТАМРА	FL	DTV

Section II – Non-Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents

Licensee/Permittee Respondents should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee/Permittee Respondents should select "Not Applicable" in response to this question.

Document Information		
Description of contract or instrument	AMENDED AND RESTATED BY LAWS (UNIVISION COMMUNICATIONS INC.)	
Parties to contract or instrument	SHAREHOLDERS	
Date of execution	12/2010	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: BY LAWS	

Document Information		
Description of contract or instrument	BYLAWS (UNIVISION LOCAL MEDIA, INC.)	
Parties to contract or instrument	SHAREHOLDERS	
Date of execution	04/2011	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: BYLAWS	

Description of contract or instrument	INDENTURE (SR. SECURED NOTES DUE 2025). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE)
Date of execution	02/2015
Date of expiration	02/2025
Agreement type (check all that apply)	Other Agreement Type: INDENTURE

Document Information

Description of contract or instrument	CERTIFICATE OF INCORPORATION (UNIVISION LOCAL MEDIA, INC.)
Parties to contract or instrument	Delaware
Date of execution	04/2011
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: CERTIFICATE OF INCORPORATION

Document Information

Description of contract or instrument	CERTIFICATE OF CONVERSION OF UNIVISION PARTNERSHIP OF TAMPA (UNIMAS TAMPA LLC)
Parties to contract or instrument	STATE OF DELAWARE
Date of execution	12/2002
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: CERTIFICATE OF CONVERSION

Document Information

Description of contract or instrument	OPERATING AGREEMENT (UNIMAS TELEVISION GROUP, INC.)
Parties to contract or instrument	UNIMAS TELEVISION GROUP, INC.
Date of execution	12/2002
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: OPERATING AGREEMENT

Document Information

Description of contract or instrument	INDENTURE (SR. SECURED NOTES DUE 2025). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE)
Date of execution	04/2020
Date of expiration	04/2025
Agreement type (check all that apply)	Other Agreement Type: INDENTURE

Description of contract or instrument	CERTIFICATE OF OWNERSHIP AND MERGER (UNIMAS TELEVISION GROUP, INC.)
Parties to contract or instrument	STATE OF DELAWARE

Date of execution	12/2002
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: CERTIFICATE OF OWNERSHIP AND MERGER

Document Information Description of contract or instrument CREDIT AGREEMENT AS AMENDED (6/19/09, 10/26/10, 8 /21/12, 2/28/13, 5/29/13, 1/23/14, 2/07/17, 3/15/17) AND FURTHER AMENDED 6/24/20 (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.) UCI, THE LENDERS FROM TIME TO TIME PARTY Parties to contract or instrument THERETO, GOLDMAN SACHS LENDING PARTNERS LLC (ADMINISTRATIVE AGENT) AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT) Date of execution 03/2007 04/2025 Date of expiration Agreement type Other (check all that apply) Agreement Type: CREDIT AGREEMENT

Document Information

Description of contract or instrument	AMENDED & RESTATED BYLAWS (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	03/2016
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: BYLAWS

Document Information

Description of contract or instrument	CERTIFICATE OF INCORPORATION, AS AMENDED (UNIMAS TELEVISION GROUP, INC.)
Parties to contract or instrument	STATE OF DELAWARE
Date of execution	12/2012
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: CERTIFICATE OF INCORPORATION

Description of contract or instrument	BYLAWS (UNIMAS TELEVISION GROUP, INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	03/1999
Date of expiration	No expiration date

Agreement type	Other
(check all that apply)	Agreement Type: BYLAWS

Document Information	
Description of contract or instrument	AMENDED AND RESTATED CERTIFICATE OF INCORPORATION (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	DELAWARE
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: CERTIFICATE OF INCORPORATION

Document Information

Description of contract or instrument	CERTIFICATE OF FORMATION OF TELEFUTURA TAMPA LLC, AS AMENDED (UNIMAS TAMPA LLC)
Parties to contract or instrument	STATE OF DELAWARE
Date of execution	12/2012
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: CERTIFICATE OF FORMATION

Document Information

Description of contract or instrument	COLLATERAL AGREEMENT (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, SUBSIDIARIES NAMED THEREIN AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT)
Date of execution	07/2009
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: COLLATERAL AGREEMENT

Document Information			
Description of contract or instrument	OPERATING AGREEMENT (UNIMAS TAMPA LLC)		
Parties to contract or instrument	TELEFUTURA TELEVISION GROUP, INC		
Date of execution	12/2002		
Date of expiration	No expiration date		
Agreement type (check all that apply)	Other Agreement Type: OPERATING AGREEMENT		

FIRST-LIEN GUARANTEE AND COLLATERAL
AGREEMENT AS AMENDED (2/18/13) (UNIVISION
COMMUNICATIONS INC.)

Parties to contract or instrument	UCI, BROADCAST MEDIA PARTNERSS HOLDINGS, INC., SUBSIDIARIES NAMED THEREIN AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT)
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: FIRST-LIEN GUARANTEE AND COLLATERAL AGREEMENT

Document Information

Description of contract or instrument	INDENTURE (SR. SECURED NOTES DUE 2027). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE)
Date of execution	06/2020
Date of expiration	06/2027
Agreement type (check all that apply)	Other Agreement Type: INDENTURE

Document InformationDescription of contract or instrumentESCAPE Network Affiliation Agreement, as amendedParties to contract or instrumentESCAPE MEDIA, LLC and Univision Television Group Inc.Date of execution08/2019Date of expiration08/2024Agreement type
(check all that apply)Network Affiliation Agreement

Document Information			
Description of contract or instrument	GetTV Network Affiliation Agreement, as amended		
Parties to contract or instrument	CPE US Networks III Inc. and Univision Television Group Inc.		
Date of execution	07/2019		
Date of expiration	02/2023		
Agreement type (check all that apply)	Network Affiliation Agreement		

Document Information			
Description of contract or instrument Bounce Network Affiliation Agreement, as amended			
Parties to contract or instrument	Bounce Media, LLC and Univision Television Group Inc.		
Date of execution	08/2019		
Date of expiration	08/2024		

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) or Permittee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) or Permittee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

FRN	0003771037			
Entity Name	UniMas Tampa LLC			
Address	PO Box			
	Street 1	5999 CENTER DRIVE		
	Street 2			
	City Los Angeles			
	State ("NA" if non-U.S. CA address)			
	Zip/Postal Code 90045			
	Country (if non-U.S. address)	United States		
Listing Type	Respondent			
Positional Interests (check all that apply)	Respondent			
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%		
Does interest holder have an attributable interest in one or more broadcast stations No that do not appear on this report?			No	

Ownership Information

Ownership Information

FRN	0006555643
Entity Name	UniMasTelevision Group, Inc.

Address	PO Box		
	Street 1	5999 Center Drive	
	Street 2		
	City	Los Angeles	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code	90045	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	LC/LLC/PLLC Member		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	100.0%	Jointly Held? No
	Total assets (Equity Debt Plus)		
Does interest holder have a that do not appear on this	an attributable interest in one c report?	r more broadcast stations	Yes

Ownership Information

FRN	0019367317		
Name	Wade Davis		
Address	PO Box		
	Street 1	c/o ForgeLight LLC	
	Street 2	5 Bryant Park 1065, 6th Avenue, 22nd Floor	
	City Miami		
	State ("NA" if non-U.S. address)	FL 33122 United States	
	Zip/Postal Code		
	Country (if non-U.S. address)		
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?			Yes

Ownership Information

FRN 0020002374

Name	Peter H. Lori				
Address	PO Box	PO Box			
	Street 1	605 Third Avenue			
	Street 2	12th Floor			
	City	New York			
	State ("NA" if non-U.S. address)	NY			
	Zip/Postal Code	10158			
	Country (if non-U.S. address)	United States			
Listing Type	Other Interest Holder				
Positional Interests (check all that apply)	Officer, Director				
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No		
from 0.0 to 100.0)	Total assets (Equity Debt Plus)				
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?			Yes		

Ownership Information				
FRN	2130006675			
Name	Margaret Lazo			
Address	PO Box			
	Street 1	605 Third Avenue		
	Street 2	12th Floor		
	City	New York		
	State ("NA" if non-U.S. address)	NY		
	Zip/Postal Code	10158		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer			
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No	
	Total assets (Equity Debt Plus)			
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes	

FRN	0028957462	0028957462	
Name	Vlad Izversky		
Address	PO Box		
	Street 1	500 Frank W. Burr Blvd.	
	Street 2		
	City	Teaneck	
	State ("NA" if non-U.S. address)	NJ	
	Zip/Postal Code	07666	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes
(b) Respondent certifies that any interests, including equity, financial, or voting interests, not reported in this filing are non-attributable. If "No," submit as an exhibit an explanation.			Yes



(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other No or related to each other as parentchild or as siblings?

If "Yes," provide the following information for each such the relationship.

(e) Is Respondent seeking an attribution exemption for any officer or director with No duties wholly unrelated to the Licensee(s)?

If "<u>Yes</u>," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.

Certif	ication

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	

Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: SVP ASSOC GEN COUN GOV AND REG AFF Exact Legal Title or Name of Respondent: UniMas Tampa LLC Name: Christopher G. Wood Phone: 3103483600
		01/28/2021