

(REFERENCE COPY - Not for submission)

Commercial Broadcast Stations Non-Biennial Ownership Report (FCC Form 323)

File Number: **0000112021** Submit Date: **2020-04-10** FRN: **0025670290**

Purpose: Commercial Broadcast Stations Non-Biennial Ownership Report Status: Received Status Date:

04/10/2020 Filing Status: Active

Section I - General Information

1. Respondent

FRN Ent		Entity Name
	0025670290	Rochester TV License Company, LLC

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
c/o 1925 Century Park East 10th Floor	Los Angeles	СА	90067	+1 (310) 277- 3500	tom. obrien@weathergroup. com

2. Contact Representative

Name	Organization
Robert L. Hoegle, Esq.	Nelson Mullins Riley & Scarborough LLP

Street	City (and Country if non U.S.		Zip		
Address	address)	State	Code	Phone	Email
101 Constitution Avenue, NW Suite 900	Washington	DC	20001	+1 (202) 689- 2816	bob.hoegle@nelsonmullins.

3. Application Filing Fee

Not Applicable

4. Nature of Respondent

	(a) Provide the following information about the Respondent:		
	Relationship to stations/permits	Licensee	
	Nature of Respondent	Limited liability company	

(b) Provide the following information about this report:		
Purpose	Transfer of control or assignment of license/permit	
"As of" date	04/10/2020	
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.	

5. Licensee(s)
/Permittees(s)
and Station(s)
/Permit(s)

Respondent is filing this report to cover the following Licensee(s)/Permittee(s) and station(s)/permit(s):

Licensee/Permittee Name	FRN
Rochester TV License Company, LLC	0025670290

Fac. ID No.	Call Sign	City	State	Service
66402	KIMT	MASON CITY	IA	DTV

Section II – Non-Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents Licensee/Permittee Respondents should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee/Permittee Respondents should select "Not Applicable" in response to this question.

Document Information			
Description of contract or instrument	Amended and Restated LLC Agreement (MSouth Equity Partners III GP, LLC)		
Parties to contract or instrument	MSouth Equity Partners III GP, LLC and its Members		
Date of execution	08/2015		
Date of expiration	No expiration date		
Agreement type (check all that apply)	Other Agreement Type: See above.		

Document Information			
Description of contract or instrument	LLC Agreement (USA Television MidAmerica Holdings, LLC)		
Parties to contract or instrument	USA Television MidAmerica Holdings, LLC and its Members		
Date of execution	01/2017		
Date of expiration	No expiration date		
Agreement type (check all that apply)	Other Agreement Type: See above.		

Document Information		
Description of contract or instrument	Certificate of Formation (MSouth Equity Partners III GP, LLC)	
Parties to contract or instrument	State of Delaware	
Date of execution	03/2015	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: See above.	

Document Information	ocument Information			
Description of contract or instrument	Certificate of Limited Partnership (MSouth Equity Partners III, L.P.)			

Parties to contract or instrument	State of Delaware
Date of execution	03/2015
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above

Document Information	
Description of contract or instrument	Amended and Restated Agreement of Limited Partnership (MSouth Equity Partners III, L.P.)
Parties to contract or instrument	MSouth Equity Partners III GP, LLC and the Limited Partners
Date of execution	05/2015
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information		
Description of contract or instrument	Certificate of Formation (USA Television MidAmerica Holdings, LLC)	
Parties to contract or instrument	State of Delaware	
Date of execution	05/2016	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: See above.	

Document Information	
Description of contract or instrument	Certificate of Formation (Rochester TV License Company, LLC)
Parties to contract or instrument	State of Delaware
Date of execution	05/2016
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	LLC Agreement (Rochester TV License Company, LLC)
Parties to contract or instrument	Rochester TV, LLC
Date of execution	05/2016
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Network Affiliation Agreement

Parties to contract or instrument	CBS
Date of execution	09/2018
Date of expiration	08/2022
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information		
Description of contract or instrument	Network Affiliation Agreement	
Parties to contract or instrument	MyNetwork	
Date of execution	09/2009	
Date of expiration	09/2020	
Agreement type (check all that apply)	Network Affiliation Agreement	

Document Information	
Description of contract or instrument	Certificate of Formation (Rochester TV, LLC)
Parties to contract or instrument	State of Delaware
Date of execution	05/2016
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	LLC Agreement (Rochester TV, LLC)
Parties to contract or instrument	Rochester TV Holdings, Inc.
Date of execution	05/2016
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Certificate of Incorporation (Rochester TV Holdings, Inc.)
Parties to contract or instrument	State of Delaware
Date of execution	05/2016
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Bylaws (Rochester TV Holdings, Inc.)
Parties to contract or instrument	State of Delaware

Date of execution	05/2016
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information		
Description of contract or instrument	Network Affiliation Agreement	
Parties to contract or instrument	Antenna TV	
Date of execution	12/2017	
Date of expiration	03/2023	
Agreement type (check all that apply)	Network Affiliation Agreement	

Document Information		
Description of contract or instrument	Network Affiliation Agreement	
Parties to contract or instrument	ION	
Date of execution	02/2017	
Date of expiration	11/2021	
Agreement type (check all that apply)	Network Affiliation Agreement	

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) or Permittee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) or Permittee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information				
FRN	0025670290	0025670290		
Entity Name	Rochester TV Licens	Rochester TV License Company, LLC		
Address	РО Вох	PO Box		
	Street 1	c/o 1925 Century Park East		
	Street 2	10th Floor		

	City	Los Angeles	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code	90067	
	Country (if non-U.S. address)	United States	
Listing Type	Respondent		
Positional Interests (check all that apply)	Respondent		
nterest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have that do not appear on this	an attributable interest in one o	r more broadcast stations	No

Ownership Information				
FRN	0026259325	0026259325		
Entity Name	Rochester TV, LLC	Rochester TV, LLC		
Address	РО Вох			
	Street 1	c/o 1925 Century Park East		
	Street 2	10th Floor	10th Floor	
	State ("NA" if non-U.S. address)	CA		
	Zip/Postal Code	90067		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder	Other Interest Holder		
Positional Interests (check all that apply)	LC/LLC/PLLC Member	LC/LLC/PLLC Member		
Interest Percentages (enter percentage values	Voting 100.0% Jointly Held?		_	
from 0.0 to 100.0)	Total assets (Equity Debt Plus)			
Does interest holder have that do not appear on this	an attributable interest in one o	r more broadcast stations	No	

Ownership Information			
FRN	2130011550		
Name	Byron Allen Folks		
Address	РО Вох		
	Street 1	c/o 1925 Century Park East	

	Street 2	10th Floor	
	City	Los Angeles	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code	90067	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have that do not appear on this	an attributable interest in one o	or more broadcast stations	Yes

Ownership Information				
FRN	2130011568			
Name	Mark P. DeVitre	Mark P. DeVitre		
Address	PO Box			
	Street 1	c/o 1925 Century Park East		
	Street 2	10th Floor		
	City	Los Angeles		
	State ("NA" if non-U.S. address)	CA		
	Zip/Postal Code	90067		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer	Officer		
Interest Percentages (enter percentage values	(enter percentage values No			
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%		
Does interest holder have a that do not appear on this	an attributable interest in one creport?	or more broadcast stations	Yes	

Ownership Information		
FRN	2130011600	
Name	Jeffrey W. Mayes	
Address	РО Вох	

	Street 1	c/o 1925 Century Park East			
	Street 2	10th Floor	10th Floor		
	City	Los Angeles	Los Angeles		
	State ("NA" if non-U.S. address)	CA			
	Zip/Postal Code	90067			
	Country (if non-U.S. address)	United States			
Listing Type	Other Interest Holder				
Positional Interests (check all that apply)	Officer				
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No		
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%			
Does interest holder have that do not appear on this	an attributable interest in one creport?	or more broadcast stations	Yes		

Ownership Information				
FRN	2130011576			
Name	Carolyn Folks			
Address	РО Вох			
	Street 1	c/o 1925 Century Park East		
	Street 2	10th Floor		
	City	Los Angeles		
	State ("NA" if non-U.S. address)	CA		
	Zip/Postal Code	90067		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer			
Interest Percentages (enter percentage values	Voting	0.0% Jointly Held?		
from 0.0 to 100.0)	Total assets (Equity Debt 0.0% Plus)			
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report? Yes				

Ownership Information	
FRN	2130011584
Name	Eric H. Gould

Address	РО Вох			
	Street 1	c/o 1925 Century Park East		
	Street 2	10th Floor		
	City	Los Angeles		
	State ("NA" if non-U.S. address)	CA		
	Zip/Postal Code	90067		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer			
Interest Percentages Voting (enter percentage values		0.0%	Jointly Held? No	
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report? Yes			Yes	

Ownership Information				
FRN	2130011618			
Name	Ronnie Y. Ng			
Address	PO Box			
	Street 1	c/o 1925 Century Park East		
	Street 2	10th Floor		
	City	Los Angeles		
	State ("NA" if non-U.S. address)	CA		
	Zip/Postal Code	90067		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer			
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0) Total assets (Equity Debt Plus) 0.0%		0.0%		
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?			Yes	

Ownership Information	
FRN	2130011592

Name	Terence Hill			
Address	РО Вох			
	Street 1	c/o 1925 Century Park East		
	Street 2	10th Floor		
	City	Los Angeles		
	State ("NA" if non-U.S. address)	CA		
	Zip/Postal Code	90067		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer			
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
rom 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%		
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?				

Ownership Information			
FRN	0023544638		
Name	Thomas O'Brien		
Address	РО Вох		
	Street 1	c/o 1925 Century Park East	
	Street 2	10th Floor	
	City	Los Angeles	
State ("NA" if non-U.S. CA address) Zip/Postal Code 90067		CA	
		90067	
	Country (if non-U.S. United States address)		
Listing Type	Other Interest Holder		
Positional Interests (check all that apply) Interest Percentages (enter percentage values from 0.0 to 100.0) Total assets (Equity Debt Plus) Officer 0.0% Jointly Held? No			
		0.0%	Jointly Held? No
		0.0%	
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?			Yes

(b) Respondent certifies that any interests, including equity, financial, or voting interests, not reported in this filing are non-attributable.	Yes
If "No," submit as an exhibit an explanation.	

(c) Does the Respondent or any reported interest holder hold an attributable interest in any newspaper entities in the same market as any station for which this report is filed, as defined in 47 C.F.R. Section 73.3555?

No

If "Yes," provide information describing the interest(s), using EITHER the subform OR the spreadsheet option below. Respondents with a large number (50 or more) of entries to submit should use the spreadsheet option.

NOTE: Spreadsheets must be submitted in a special XML Spreadsheet format with the appropriate structure that is specified in the documentation. For instructions on how to use the spreadsheet option to complete this question (including templates to start with), please Click Here.

If using the subform, leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i). If using an XML Spreadsheet, enter "NA" into the percentage of total assets (Equity Debt Plus) field for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other or related to each other as parentchild or as siblings?

Yes

If "Yes," provide the following information for each such the relationship.

Family Relationships				
FRN	2130011576	Name	Carolyn Folks	
FRN	2130011592	Name	Terence Hill	
Relationship	Siblings			

Family Relationships			
FRN	2130011550	Name	Byron Allen Folks
FRN	2130011576	Name	Carolyn Folks
Relationship	Parent/Child		

(e) Is Respondent seeking an attribution exemption for any officer or director with	
duties wholly unrelated to the Licensee(s)?	

If "Yes," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.

No

Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: Vice President Exact Legal Title or Name of Respondent: Rochester TV License Company, LLC Name: Mark P DeVitre Phone: 3102773500