

(REFERENCE COPY - Not for submission)

Commercial Broadcast Stations Non-Biennial Ownership Report (FCC Form 323)

File Number: **0000112015** Submit Date: **2020-04-10** FRN: **0024763286**

Purpose: Commercial Broadcast Stations Non-Biennial Ownership Report Status: Received Status Date:

04/10/2020 Filing Status: Active

Section I - General Information

1. Respondent

FRN	Entity Name
0024763286	California TV License Company, LLC

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
c/o 1925 Century Park East 10th Floor	Los Angeles	CA	90067	+1 (310) 277- 3500	tom. obrien@weathergroup. com

2. Contact Representative

Name	Organization
Robert L. Hoegle, Esq.	Nelson Mullins Riley & Scarborough LLP

Street	City (and Country if non U.S.		Zip		
Address	address)	State	Code	Phone	Email
101 Constitution Avenue, NW Suite 900	Washington	DC	20001	+1 (202) 689- 2816	bob.hoegle@nelsonmullins. com

3. Application Filing Fee

Not Applicable

4. Nature of Respondent

	(a) Provide the following information about the Respondent:		
	Relationship to stations/permits	Licensee	
	Nature of Respondent	Limited liability company	

(b) Provide the following information about this report:			
Purpose Transfer of control or assignment of license/pern			
"As of" date	04/10/2020		
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.		

5. Licensee(s) /Permittees(s) and Station(s) /Permit(s)

Respondent is filing this report to cover the following Licensee(s)/Permittee(s) and station(s)/permit(s):

Licensee/Permittee Name	FRN	
California TV License Company, LLC	0024763286	

Fac. ID No.	Call Sign	City	State	Service
24501	K35JX-D	WESTWOOD	CA	LPT
24502	K16LP-D	PARADISE	CA	LPT
24506	DK04FL	LAKESHORE, ETC.	CA	TX
24508	KHSL-TV	CHICO	CA	DTV
27590	K19GA-D	SUSANVILLE, ETC	CA	LD
57755	DK05EU	COVELO	CA	TX
71377	K04DD-D	WEAVERVILLE	CA	LD
130926	DK04PQ	JONES VALLEY PARK	CA	TX
189720	K31PS-D	LAKESHORE	CA	LPD

Section II – Non-Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents Licensee/Permittee Respondents should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee/Permittee Respondents should select "Not Applicable" in response to this question.

Document Information				
Description of contract or instrument	Certificate of Limited Partnership (MSouth Equity Partners II, L.P.)			
Parties to contract or instrument	State of Delaware			
Date of execution	06/2011			
Date of expiration	No expiration date			
Agreement type (check all that apply)	Other Agreement Type: See above.			

Document Information	
Description of contract or instrument	Certificate of Formation (MSouth Equity Partners II GP, LLC)
Parties to contract or instrument	State of Delaware
Date of execution	06/2011
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	LLC Agreement, as Amended (MSouth Equity Partners II GP, LLC)
Parties to contract or instrument	MSouth Equity Partners II GP, LLC and its Members
Date of execution	06/2011
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information				
Description of contract or instrument	LLC Agreement (USA Television Holdings, LLC)			
Parties to contract or instrument	USA Television Holdings, LLC and its Members			
Date of execution	02/2014			
Date of expiration	No expiration date			
Agreement type (check all that apply)	Other Agreement Type: See above.			

Document Information	
Description of contract or instrument	Certificate of Formation (USA Television Holdings, LLC)
Parties to contract or instrument	State of Delaware
Date of execution	02/2014
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Amended and Restated Agreement of Limited Partnership (MSouth Equity Partners II, L.P.)
Parties to contract or instrument	MSouth Equity Partners II GP, LLC and the Limited Partners
Date of execution	07/2011
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Certificate of Formation (California TV License Company, LLC)
Parties to contract or instrument	State of Delaware
Date of execution	06/2015
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	LLC Agreement (California TV License Company, LLC)
Parties to contract or instrument	California TV, LLC
Date of execution	06/2015
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Network Affiliation Agreement
Parties to contract or instrument	CBS
Date of execution	09/2018
Date of expiration	12/2022
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information	
Description of contract or instrument	Network Affiliation Agreement
Parties to contract or instrument	CW
Date of execution	06/2019
Date of expiration	08/2024
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information	
Description of contract or instrument	Certificate of Formation (California TV, LLC)
Parties to contract or instrument	State of Delaware
Date of execution	06/2015
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	LLC Agreement (California TV, LLC)
Parties to contract or instrument	California TV Holdings, Inc.
Date of execution	06/2015
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information		
Description of contrac	ct or instrument	Certificate of Incorporation (California TV Holdings, Inc.)

Parties to contract or instrument	State of Delaware
Date of execution	06/2015
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Bylaws (California TV Holdings, Inc.)
Parties to contract or instrument	State of Delaware
Date of execution	06/2015
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Amended and Restated Joint Sales and Services Agreement
Parties to contract or instrument	Maxair Media, LLC
Date of execution	07/2017
Date of expiration	12/2023
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information		
Description of contract or instrument	Network Affiliation Agreement	
Parties to contract or instrument	ION	
Date of execution	06/2017	
Date of expiration	06/2021	
Agreement type (check all that apply)	Network Affiliation Agreement	

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) or Permittee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) or Permittee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information			
FRN	0024763286		
Entity Name	California TV License Compa	ny, LLC	
Address	PO Box		
	Street 1	c/o 1925 Century Park East	
	Street 2	10th Floor	
	City	Los Angeles	
	State ("NA" if non-U.S. CA address)		
	Zip/Postal Code	90067	
	Country (if non-U.S. address)	United States	
Listing Type	Respondent		
Positional Interests (check all that apply)	Respondent		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have that do not appear on this	an attributable interest in one c	or more broadcast stations	No

Ownership Information				
FRN	0024763245			
Entity Name	California TV, LLC	California TV, LLC		
Address	РО Вох	РО Вох		
	Street 1	c/o 1925 Century Park East		
	Street 2 10th Floor			
	City	City Los Angeles		
	State ("NA" if non-U.S. CA address)			
	Zip/Postal Code	90067		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	LC/LLC/PLLC Member			
Interest Percentages (enter percentage values	Voting 100.0% Jointly Held?		_	
from 0.0 to 100.0)				

	Total assets (Equity Debt Plus)		
Does interest holder have a that do not appear on this r	n attributable interest in one or eport?	more broadcast stations	No

Ownership Information			
FRN	2130011550		
Name	Byron Allen Folks		
Address	PO Box		
	Street 1	c/o 1925 Century Park East	
	Street 2	10th Floor	
	City	Los Angeles	
	State ("NA" if non-U.S. CA address) Zip/Postal Code 90067		
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have that do not appear on this	an attributable interest in one o	or more broadcast stations	Yes

Ownership Information			
FRN	2130011568	2130011568	
Name	Mark P. DeVitre		
Address	РО Вох	PO Box	
	Street 1	c/o 1925 Century Park East	
	Street 2	10th Floor	
	City	Los Angeles	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code	90067	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder	Other Interest Holder	
Positional Interests (check all that apply)	Officer	Officer	

Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?		Yes	

Ownership Information			
FRN	2130011600		
Name	Jeffrey W. Mayes		
Address	РО Вох	PO Box	
	Street 1	c/o 1925 Century Park East	
	Street 2	10th Floor	
	City	Los Angeles	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code 90067		
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
Total assets (Equity Debt Plus)			
Does interest holder have that do not appear on this	an attributable interest in one c	or more broadcast stations	Yes

Ownership Information			
FRN	2130011576	2130011576	
Name	Carolyn Folks		
Address	PO Box	PO Box	
	Street 1	c/o 1925 Century Park East	
	Street 2	10th Floor	
	City	Los Angeles	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code	90067	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder	Other Interest Holder	

Positional Interests (check all that apply)	Officer		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?		Yes	

Ownership Information			
FRN	2130011584		
Name	Eric H. Gould		
Address	РО Вох		
	Street 1	c/o 1925 Century Park East	
	Street 2	10th Floor	
	City	Los Angeles	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code 90067		
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have that do not appear on this	an attributable interest in one or	or more broadcast stations	Yes

Ownership Information		
FRN	2130011618	
Name	Ronnie Y. Ng	
Address	PO Box	
	Street 1	c/o 1925 Century Park East
	Street 2	10th Floor
	City Los Angeles	
	State ("NA" if non-U.S. address)	CA
	Zip/Postal Code	90067
	Country (if non-U.S. address)	United States

Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have that do not appear on this	an attributable interest in one creport?	or more broadcast stations	Yes

Ownership Information			
FRN	2130011592		
Name	Terence Hill		
Address	РО Вох		
	Street 1	c/o 1925 Century Park East	
	Street 2	10th Floor	
	City	Los Angeles	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code	90067	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have that do not appear on this	an attributable interest in one c	r more broadcast stations	Yes

Ownership Information			
FRN	0023544638	0023544638	
Name	Thomas O'Brien		
Address	PO Box Street 1 c/o 1925 Century Park East Street 2 10th Floor City Los Angeles		
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code 90067		

	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have that do not appear on this	an attributable interest in one creport?	r more broadcast stations	Yes
• • •	nat any interests, including equi his filing are non-attributable. an explanation.	ty, financial, or voting	Yes

(c) Does the Respondent or any reported interest holder hold an attributable interest in any newspaper entities in the same market as any station for which this report is filed, as defined in 47 C.F.R. Section 73.3555?

If "Yes," provide information describing the interest(s), using EITHER the subform OR the spreadsheet option below. Respondents with a large number (50 or more) of entries to submit should use the spreadsheet option.

NOTE: Spreadsheets must be submitted in a special XML Spreadsheet format with the appropriate structure that is specified in the documentation. For instructions on how to use the spreadsheet option to complete this question (including templates to start with), please Click Here.

If using the subform, leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i). If using an XML Spreadsheet, enter "NA" into the percentage of total assets (Equity Debt Plus) field for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

No

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other or related to each other as parentchild or as siblings?

Yes

If "Yes," provide the following information for each such the relationship.

FRN	2130011576	Name	Carolyn Folks
FRN	2130011592	Name	Terence Hill
Relationship	Siblings		

Family Relationships			
FRN	2130011550	Name	Byron Allen Folks
FRN	2130011576	Name	Carolyn Folks
Relationship	Parent/Child		

(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?	No
If "Yes," complete the information in the required fields and submit an Exhibit fully describithat individual's duties and responsibilities, and explaining why that individual should not be	•
attributed an interest.	

Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: Vice President Exact Legal Title or Name of Respondent: California TV License Company, LLC Name: Mark P. DeVitre Phone: 3102773500