

FRN

0004516118

Amendment to a Commercial Broadcast Stations Biennial Ownership Report

 File Number:
 0000099056
 Submit Date:
 2020-01-29
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 0004516118

Purpose: Commercial Broadcast Stations Biennial Ownership Report AmendmentStatus: ReceivedStatus Date:01/29/2020Filing Status: Active

Section I - General Information

KTVW License Partnership, G.P.

1. Respondent

Entity Name

| Street Address | City (and Country if non U.S. address) | State ("NA" if non-U.S. address) | Zip Code | Phone | Email |
|-------------------------|---|-------------------------------------|----------------|-----------------------|-------------------------|
| 5999 Center Drive | Los Angeles | CA | 90045- 8901 | +1 (310) 348- 3600 | cwood@univision. net |

2. Contact Representative

| Name | Organization |
|--------------------|-------------------------|
| Matthew S. Delnero | COVINGTON & BURLING LLP |

| Street Address | City (and Country if non U.S. address) | State | Zip Code | Phone | Email |
|--|--|-------|------------|-------------------|------------------|
| One CityCenter 850 Tenth Street, NW | Washington | DC | 20001-4956 | +1 (202) 662-5543 | mdelnero@cov.com |

3. Application Filing Fee

| Question | Response |
|---|----------|
| Is this application being submitted without a filing fee? | No |

| Fees | Application Type | Form Number | Fee Code | Quantity | Fee Amount | Subtotal |
|------|------------------|-------------|----------|----------|------------|----------|
| | | | | | Total | |

4. Nature of Respondent

| (a) Provide the following information about the Respondent: | | |
|---|---------------------|--|
| Relationship to stations/permits | Licensee | |
| Nature of Respondent | General partnership | |

(b) Provide the following information about this report:

| Purpose | Biennial |
|----------------------|--|
| "As of" date | 10/01/2019 |
| | When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed. |
| Reason for Amendment | This amendment is necessary to provide a revised Univision Ownership Structure Diagram. |

5. Licensee(s) and Station(s)

Respondent is filing this report to cover the following Licensee(s) and station(s):

| Licensee/Permittee Name | FRN |
|--------------------------------|------------|
| KTVW License Partnership, G.P. | 0004516118 |

| Fac. ID No. | Call Sign | City | State | Service |
|-------------|-----------|----------------------|-------|---------|
| 29464 | KTVW-CD | FLAGSTAFF/DONEY PARK | AZ | DCA |
| 35705 | KTVW-DT | PHOENIX | AZ | DTV |
| 128896 | KZOL-LP | SAFFORD | AZ | LPA |
| 129078 | KDOS-LD | GLOBE | AZ | LPD |

Section II – Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select "Not Applicable" in response to this question.

| Document Information | | | | |
|---------------------------------------|---|--|--|--|
| Description of contract or instrument | AGREEMENT OF PARTNERSHIP OF KTVW LICENSE PARTNERSHIP, G.P. | | | |
| Parties to contract or instrument | UNIVISION TELEVISION GROUP, INC. AND PERENCHIO TELEVISION, INC. | | | |

| Date of execution | 03/1993 |
|--|--|
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: AGREEMENT OF PARTNERSHIP |

| Document Information | | |
|--|---|--|
| Description of contract or instrument | CREDIT AGREEMENT AS AMENDED (6/19/09, 10/26/10, 8 /21/12, 2/28/13, 5/29/13, 1/23/14) FURTHER AMENDED 2 /07/17 AND FURTHER AMENDED 03/15/17 (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.) | |
| Parties to contract or instrument | UCI, UNIVISION PUERTO RICO., THE LENDERS FROM TIME TO TIME PARTY THERETO AND DEUTSCHE BANK AG NEW YORK BRANCH (ADMINISTRATIVE AND COLLATERAL AGENT) | |
| Date of execution | 03/2007 | |
| Date of expiration | No expiration date | |
| Agreement type (check all that apply) | Other Agreement Type: CREDIT AGREEMENT | |

| Description of contract or instrument | FIRST-LIEN GUARANTEE AND COLLATERAL AGREEMENT AS AMENDED 2/18/13 (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.) |
|--|--|
| Parties to contract or instrument | UCI, BROADCAST MEDIA PARTNERS HOLDINGS, INC., SUBSIDIARIES NAMED THEREIN AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT) |
| Date of execution | 03/2007 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: FIRST-LIEN GUARANTEE AND COLLATERAL AGREEMENT |

Document Information

| Description of contract or instrument | COLLATERAL AGREEMENT (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.) |
|--|--|
| Parties to contract or instrument | UCI, SUBSIDIARIES NAMED THEREIN AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT) |
| Date of execution | 07/2009 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: COLLATERAL AGREEMENT |

| Description of contract or instrument | INDENTURE (SR. SECURED NOTES DUE 2022). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.) |
|--|---|
| Parties to contract or instrument | UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE) |
| Date of execution | 08/2012 |
| Date of expiration | 08/2022 |
| Agreement type (check all that apply) | Other Agreement Type: INDENTURE |

| Description of contract or instrument | INDENTURE (SR. SECURED NOTES DUE 2023). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.) |
|--|---|
| Parties to contract or instrument | UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE) |
| Date of execution | 05/2013 |
| Date of expiration | 05/2023 |
| Agreement type (check all that apply) | Other Agreement Type: INDENTURE |

Document Information

| Description of contract or instrument | INDENTURE (SR. SECURED NOTES DUE 2025). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.) |
|--|---|
| Parties to contract or instrument | UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE) |
| Date of execution | 02/2015 |
| Date of expiration | 02/2025 |
| Agreement type (check all that apply) | Other Agreement Type: INDENTURE |

| Document Information | |
|---------------------------------------|--|
| Description of contract or instrument | AMENDED & RESTATED CERTIFICATE OF INCORPORATION (UNIVISION COMMUNICATIONS INC.) |
| Parties to contract or instrument | SHAREHOLDERS |
| Date of execution | 03/2007 |
| Date of expiration | No expiration date |

| Agreement type | Other |
|------------------------|--|
| (check all that apply) | Agreement Type: CERTIFICATE OF INCORPORATION |

| Document Information | |
|--|---|
| Description of contract or instrument | AMENDED & RESTATED BYLAWS (UNIVISION COMMUNICATIONS INC.) |
| Parties to contract or instrument | SHAREHOLDERS |
| Date of execution | 03/2016 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: BYLAWS |

| Description of contract or instrument | RESTATED CERTIFICATE OF INCORPORATION (PTI HOLDINGS, INC.) |
|--|---|
| Parties to contract or instrument | SHAREHOLDERS |
| Date of execution | 10/1996 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: CERTIFICATE OF INCORPORATION |

Document InformationDescription of contract or instrumentAMENDED & RESTATED BYLAWS (PTI HOLDINGS, INC.)Parties to contract or instrumentSHAREHOLDERSDate of execution10/1996Date of expirationNo expiration dateAgreement type
(check all that apply)Other
Agreement Type: BYLAWS

Document Information

| Description of contract or instrument | CERTIFICATE OF INCORPORATION (UNIVISION LOCAL MEDIA, INC.) |
|--|--|
| Parties to contract or instrument | SHAREHOLDERS |
| Date of execution | 04/2011 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: CERTIFICATE OF INCORPORATION |

Document Information Description of contract or instrument BYLAWS (UNIVISION LOCAL MEDIA, INC.) Parties to contract or instrument SHAREHOLDERS Date of execution 04/2011 Date of expiration No expiration date

| Agreement type | Other |
|------------------------|------------------------|
| (check all that apply) | Agreement Type: BYLAWS |

| Document Information | |
|--|--|
| Description of contract or instrument | RESTATED CERTIFICATE OF INCORPORATION (UNIVISION TELEVISION GROUP, INC.) |
| Parties to contract or instrument | SHAREHOLDERS |
| Date of execution | 10/1996 |
| Date of expiration | No expiration date |
| Agreement type (check all that apply) | Other Agreement Type: CERTIFICATE OF INCORPORATION |

| Description of contract or instrument | AMENDED & RESTATED BYLAWS (UNIVISION TELEVISION GROUP, INC.) | |
|--|--|--|
| Parties to contract or instrument | SHAREHOLDERS | |
| Date of execution | 10/1996 | |
| Date of expiration | No expiration date | |
| Agreement type (check all that apply) | Other Agreement Type: BYLAWS | |

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

| Ownership Information | | |
|-----------------------|------------------------------|-------------------|
| FRN | 0004516118 | |
| Entity Name | KTVW License Partnership, G. | Ρ. |
| Address | PO Box | |
| | Street 1 | 5999 Center Drive |
| | Street 2 | |
| | City | Los Angeles |
| | | |

Ownership Information

| | State ("NA" if non-U.S. address) | CA | | |
|---|---|----------------------------|---------------------|--|
| | Zip/Postal Code | ostal Code 90045-8901 | | |
| | Country (if non-U.S. address) | United States | | |
| Listing Type | Respondent | | | |
| Positional Interests (check all that apply) | Respondent | | | |
| Tribal Nation or Tribal Entity | Interest holder is not a Tribal nation or Tribal entity | | | |
| Interest Percentages (enter percentage values | Voting | 0.0% | Jointly Held? No | |
| from 0.0 to 100.0) | Equity | 0.0% | | |
| | Total assets (Equity Debt Plus) | 0.0% | | |
| Does interest holder have | an attributable interest in one c | or more broadcast stations | No | |

that do not appear on this report?

Ownership Information

| FRN | 0023002363 | | |
|--|-------------------------------------|--------------------------|--|
| Name | Jonathan Schwartz | | |
| Address | РО Вох | | |
| | Street 1 | 605 Third Avenue | |
| | Street 2 | 12th Floor | |
| | City | New York | |
| | State ("NA" if non-U.S. address) | NY | |
| | Zip/Postal Code | 10158-0180 | |
| | Country (if non-U.S. address) | United States | |
| Listing Type | Other Interest Holder | | |
| Positional Interests (check all that apply) | Officer, Director | | |
| Citizenship, Gender, | Citizenship | US | |
| Ethnicity, and Race Information (Natural | Gender | Male | |
| Persons Only) | Ethnicity | Not Hispanic or Latino | |
| | Race | White | |
| Interest Percentages (enter percentage values | Voting | 0.0% Jointly Held? No | |
| from 0.0 to 100.0) | Equity | 0.0% | |
| | Total assets (Equity Debt Plus) | 0.0% | |

Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?

Yes

| Ownership Information | | | |
|--|--|----------------------------|---------------------|
| FRN | 0019299122 | | |
| Name | Vincent Sadusky | | |
| Address | PO Box | | |
| | Street 1 | 8551 NW 30th Terrace | |
| | Street 2 | | |
| | City | Miami | |
| | State ("NA" if non-U.S. address) | FL | |
| | Zip/Postal Code | Zip/Postal Code 33122-1908 | |
| | Country (if non-U.S. address) | United States | |
| Listing Type | Other Interest Holder | | |
| Positional Interests (check all that apply) | Officer | | |
| Citizenship, Gender, | Citizenship | US | |
| Ethnicity, and Race Information (Natural | Gender | Male | |
| Persons Only) | Ethnicity | Not Hispanic or Latino | |
| | Race | White | |
| Interest Percentages (enter percentage valuesVoting0.0% | | 0.0% | Jointly Held? No |
| from 0.0 to 100.0) | Equity | 0.0% | |
| | Total assets (Equity Debt Plus) | 0.0% | |
| Does interest holder have a that do not appear on this re | n attributable interest in one o eport? | r more broadcast stations | Yes |

Ownership Information

| FRN | 0020002374 | |
|---------|---|------------------|
| Name | Peter H. Lori | |
| Address | PO Box | |
| | Street 1 | 605 Third Avenue |
| | Street 2 12th Floor City New York | |
| | | |
| | State ("NA" if non-U.S. address) | NY |
| | Zip/Postal Code | 10158-0180 |
| | | |

| | Country (if non-U.S. address) | United States | |
|--|------------------------------------|-------------------------|---------------------|
| Listing Type | Other Interest Holder | | |
| Positional Interests (check all that apply) | Officer, Director | | |
| Citizenship, Gender, | Citizenship | US | |
| Ethnicity, and Race Information (Natural Persons Only) | Gender | Male | |
| | Ethnicity | Not Hispanic or Latino | |
| | Race | White | |
| Interest Percentages (enter percentage values | Voting | 0.0% | Jointly Held? No |
| from 0.0 to 100.0) | Equity | 0.0% | |
| | Total assets (Equity Debt Plus) | 0.0% | |
| Does interest holder have an | attributable interest in one or | more broadcast stations | Yes |

Ownership Information

that do not appear on this report?

| Ownership information | | | |
|--|--|--------------------------|--|
| FRN | 0028957462 | | |
| Name | Vlad Izversky | | |
| Address | ress PO Box | | |
| | Street 1 | 500 Frank W. Burr Blvd. | |
| | Street 2 | | |
| | City | Teaneck | |
| | State ("NA" if non-U.S. NJ address) | | |
| | Zip/Postal Code | Postal Code 07666-6805 | |
| | Country (if non-U.S. address) | United States | |
| Listing Type | Other Interest Holder | | |
| Positional Interests (check all that apply) | Officer | | |
| Citizenship, Gender, | Citizenship | US | |
| Ethnicity, and Race Information (Natural | Gender | Male | |
| Persons Only) | Ethnicity | Not Hispanic or Latino | |
| | Race | White | |
| Interest Percentages (enter percentage values from 0.0 to 100.0) | Voting | 0.0% Jointly Held? No | |
| | Equity | 0.0% | |
| | Total assets (Equity Debt Plus) | 0.0% | |

Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?

Yes

| Ownership Information | | | |
|--|---|---------------------------------|-----|
| FRN | 0008314122 | | |
| Entity Name | PTI Holdings, Inc. | | |
| Address | PO Box | | |
| | Street 1 | 5999 Center Drive | |
| | Street 2 | | |
| | City Los Angeles | | |
| | State ("NA" if non-U.S. CA address) CA | | |
| | Zip/Postal Code | P/Postal Code 90045-8901 | |
| | Country (if non-U.S. address) | United States | |
| Listing Type | Other Interest Holder | | |
| Positional Interests (check all that apply) | General Partner | | |
| Tribal Nation or Tribal Entity | Interest holder is not a Tribal nation or Tribal entity | | |
| Interest Percentages (enter percentage values | | | - |
| from 0.0 to 100.0) | | | |
| | Total assets (Equity Debt 0.1% Plus) 0.1% | | |
| Does interest holder have an attributable interest in one or more broadcast stations Yes | | | Yes |

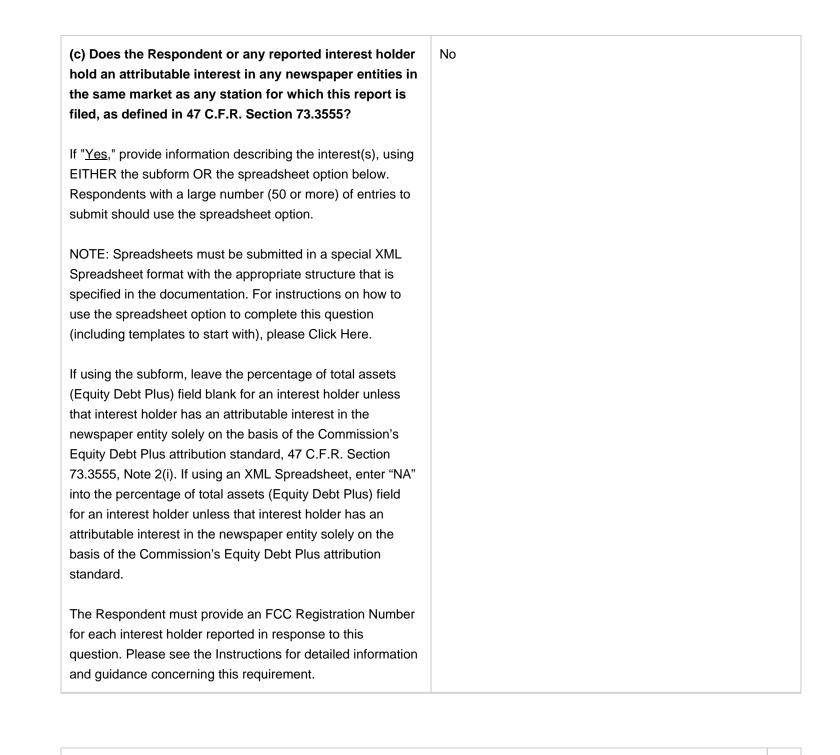
| that do not appear on this report? | |
|------------------------------------|--|
| | |

| Ownership Information | | |
|-----------------------|-------------------------------------|-------------------|
| FRN | 0001531441 | |
| Entity Name | Univision Television Group, Inc. | |
| Address | PO Box | |
| | Street 1 | 5999 Center Drive |
| | Street 2 | |
| | City Los Angeles | |
| | State ("NA" if non-U.S. address) | CA |
| | Zip/Postal Code | 90045-8901 |
| | Country (if non-U.S. address) | United States |
| Listing Type | Other Interest Holder | |

| Positional Interests (check all that apply) | General Partner | | | |
|--|---|----------------------------|---------------------|--|
| Tribal Nation or Tribal Entity | Interest holder is not a Tribal nation or Tribal entity | | | |
| Interest Percentages (enter percentage values | Voting | 99.9% | Jointly Held? No | |
| from 0.0 to 100.0) | Equity | 99.9% | | |
| | Total assets (Equity Debt Plus) | ssets (Equity Debt 99.9% | | |
| Does interest holder have that do not appear on this | an attributable interest in one o report? | or more broadcast stations | Yes | |

Ownership Information FRN 2130006675 Name Margaret Lazo Address **PO Box** Street 1 605 Third Avenue Street 2 12th Floor City New York State ("NA" if non-U.S. NY address) **Zip/Postal Code** 10158-0180 Country (if non-U.S. **United States** address) Listing Type Other Interest Holder **Positional Interests** Officer (check all that apply) US Citizenship, Gender, Citizenship Ethnicity, and Race Gender Female Information (Natural Persons Only) Hispanic or Latino Ethnicity White Race **Interest Percentages** Voting 0.0% **Jointly Held?** (enter percentage values No from 0.0 to 100.0) Equity 0.0% **Total assets (Equity Debt** 0.0% Plus) Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?

(b) Respondent certifies that any interests, including equity, financial, or voting Yes interests, not reported in this filing are non-attributable. If "No," submit as an exhibit an explanation.



(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other No or related to each other as parentchild or as siblings?

If "Yes," provide the following information for each such the relationship.

| (e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)? | No |
|---|----|
| If " <u>Yes</u> ," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be | |
| attributed an interest. | |

3. Organizational Chart (Licensees Only)

Attach a flowchart or similar document showing the Licensee's vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

Non-Licensee Respondents should select "N/A" in response to this question.

| File Name | Uploaded By | Attachment Type | Description |
|---|----------------|--------------------|-------------------|
| <u>Univision_Ownership Diagram - UTG Part 2 Revised</u> | Applicant | Ownership | Univision Diagram |
| 20200127.pdf | | Chart | Revised |

Certification

| Section | Question | Response |
|--------------------------|--|--|
| Authorized Party to Sign | WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503). | |
| Certification | I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete. | Official Title: SVP ASSOC GEN COUN GOV AND REG AFF Exact Legal Title or Name of Respondent: KTVW LICENSE PARTNERSHIP. G.P. Name: CHRISTOPHER G. WOOD Phone: 3103483696 01/29/2020 |