

(REFERENCE COPY - Not for submission)

Commercial Broadcast Stations Biennial Ownership Report (FCC Form 323)

File Number: 0000102596Submit Date: 2020-01-30FRN: 0023226582Purpose: Commercial Broadcast Stations Biennial Ownership ReportStatus: ReceivedStatus Date: 01/31/2020Filing Status: ActiveStatusStatus

Section I - General Information

1. Respondent

FRN Entity Name 0023226582 Meruelo Radio Holdings, LLC

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
9550 Firestone Blvd, Ste 105	Downey	СА	90241	+1 (562) 745- 2300	mweitz@meruelogroup. com

2. Contact Representative

Name	Organization
Matthew Weitz	Meruelo Group, LLC

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
9550 Firestone Blvd, Ste 105	Downey	CA	90241	+1 (562) 745- 2300	mweitz@meruelogroup. com

3. Application Filing Fee

Question	Response	
Is this application being submitted without a filing fee?	No	

Fees	Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
	Biennial	Form 323	MAR	2	95	\$140.00
		·	·	<u>,</u>	Total	\$140.00

4. Nature of Respondent

(a) Provide the following information about the Respondent:		
Relationship to stations/permits	Licensee	
Nature of Respondent	Limited liability company	

(b) Provide the following information about this report:

Purpose	Biennial
"As of" date	10/01/2019
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.

5. Licensee(s) and Station(s)

Respondent is filing this report to cover the following Licensee(s) and station(s):

Licensee/Permittee Name	FRN
Meruelo Radio Holdings, LLC	0023226582

Fac. ID No.	Call Sign	City	State	Service
10099	KDEY-FM	ONTARIO	СА	FM
10100	KDAY	REDONDO BEACH	СА	FM

Section II – Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select "Not Applicable" in response to this question.

Document Information		
Description of contract or instrument	Articles of Organization Meruelo Radio Holdings, LLC	
Parties to contract or instrument	Meruelo Radio Holdings, LLC	
Date of execution	12/2013	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Articles or Organization	

Document Information		
Description of contract or instrument	Loan Agreement - Line of Credit	
Parties to contract or instrument	Bank of America; Meruelo Media, LLC; Meruelo Television; LLC	
Date of execution	10/2017	
Date of expiration	06/2021	
Agreement type (check all that apply)	Other Agreement Type: Loan Agreement – Line of Credit	

Document Information

Description of contract or instrument	Operating Agreement of KDAY Radio, LLC
Parties to contract or instrument	Meruelo Media, LLC
Date of execution	06/2019
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Operating Agreement

Document Information

Description of contract or instrument	Articles of Organization of Meruelo Media, LLC
Parties to contract or instrument	Meruelo Media, LLC
Date of execution	12/2013
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Articles of Organization

Document Information

Description of contract or instrument	Operating Agreement of Meruelo Media, LLC		
Parties to contract or instrument	Alex Meruelo Living Trust		
Date of execution	01/2014		
Date of expiration	No expiration date		
Agreement type (check all that apply)	Other Agreement Type: Operating Agreement		

Document Information

Description of contract or instrument	Alex Meruelo Living Trust, as amended
Parties to contract or instrument	Alex Meruelo
Date of execution	04/2002
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Trust Agreement

Description of contract or instrument	Loan Agreement - Term
Parties to contract or instrument	Bank of America; Meruelo Media, LLC; Meruelo Television; LLC
Date of execution	10/2017
Date of expiration	06/2021
Agreement type (check all that apply)	Other Agreement Type: Loan Agreement - Term Loan

Document Information

Description of contract or instrument	Authorization to Pledge Agreement (Membership Interests) Meruelo and Meruelo Trust		
Parties to contract or instrument	Alex Meruelo Living Trust; Alex Meruelo; Bank of America		
Date of execution	06/2019		
Date of expiration	No expiration date		
Agreement type (check all that apply)	Other Agreement Type: Pledge Agreement		

Document Information

Description of contract or instrument	Operating Agreement of Meruelo Radio Holdings, LLC		
Parties to contract or instrument	KDAY Radio, LLC		
Date of execution	03/2014		
Date of expiration	No expiration date		
Agreement type (check all that apply)	Other Agreement Type: Operating Agreement		

Document Information

bootamont information	
Description of contract or instrument	Articles of Organization for KDAY Radio, LLC
Parties to contract or instrument	KDAY Radio, LLC
Date of execution	03/2014
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Articles of Organization

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information				
FRN	0023226582	0023226582		
Entity Name	Meruelo Radio Holdings, LLC	Meruelo Radio Holdings, LLC		
Address	PO Box			
	Street 1	9550 Firestone Blvd, Ste 105		
	Street 2			
	City	Downey		
	State ("NA" if non-U.S. address)	CA		
	Zip/Postal Code	90241		
	Country (if non-U.S. address)	United States		
Listing Type	Respondent			
Positional Interests (check all that apply)	Respondent			
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity			
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt Plus)	0.0%		
Does interest holder have that do not appear on this	an attributable interest in one c report?	r more broadcast stations	No	

Ownership Information

FRN	0023596554			
Entity Name	KDAY Radio, LLC			
Address	PO Box			
	Street 1	9550 Firestone Blvd, Ste 105		
	Street 2			
	City Downey			
	State ("NA" if non-U.S. address)	CA		
	Zip/Postal Code	90241		
	Country (if non-U.S. address)	United States		

Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	LC/LLC/PLLC Member		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values	Voting	100.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	100.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have that do not appear on this	an attributable interest in one or report?	r more broadcast stations	No
., .	at any interests, including equit his filing are non-attributable. an explanation.	ty, financial, or voting	Yes
hold an attributable interest the same market as any sta filed, as defined in 47 C.F.F If "Yes," provide information EITHER the subform OR the Respondents with a large nu submit should use the spread NOTE: Spreadsheets must b Spreadsheet format with the specified in the documentation use the spreadsheet option to (including templates to start to If using the subform, leave th (Equity Debt Plus) field blank that interest holder has an att newspaper entity solely on th Equity Debt Plus attribution so 73.3555, Note 2(i). If using a	describing the interest(s), using e spreadsheet option below. Imber (50 or more) of entries to dsheet option. De submitted in a special XML appropriate structure that is on. For instructions on how to to complete this question with), please Click Here. The percentage of total assets (for an interest holder unless thributable interest in the ne basis of the Commission's standard, 47 C.F.R. Section In XML Spreadsheet, enter "NA" assets (Equity Debt Plus) field that interest holder has an wspaper entity solely on the	No	
for each interest holder repo	tructions for detailed information		

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other No or related to each other as parentchild or as siblings?

If " $\underline{Yes},$ " provide the following information for each such the relationship.

(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?	No
If "Yes," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.	

3. Organizational Chart (Licensees Only)

Certification

Attach a flowchart or similar document showing the Licensee's vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

Non-Licensee Respondents should select "N/A" in response to this question.

File Name	Uploaded By	Attachment Type	Description
20191002 - Meruelo Media Structure (Radio).pdf	Applicant	Ownership Chart	

Section III - Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: Manager of the Parent Exact Legal Title or Name of Respondent: Meruelo Radio Holdings, LLC Name: Alex Meruelo Phone: 5627452300 01/30/2020