

(REFERENCE COPY - Not for submission)

Commercial Broadcast Stations Biennial Ownership Report (FCC Form 323)

 File Number:
 0000103434
 Submit Date:
 2020-01-31
 FRN:
 0005794177

 Purpose:
 Commercial Broadcast Stations Biennial Ownership Report
 Status:
 Received
 Status Date:
 02/05/2020

 Filing Status:
 Active
 Status:
 Status
 Status Date:
 02/05/2020

Section I - General Information

1. Respondent

FRN	Entity Name
0008192569	UniMas San Francisco LLC

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
5999 Center Drive	Los Angeles	CA	90045	+1 (310) 348- 3600	CWOOD@UNIVISION. NET

2. Contact Representative

Name	Organization
Matthew S. DelNero	Covington & Burling LLP

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
One CityCenter 850 Tenth Street, NW	Washington	DC	20001	+1 (202) 662-5543	mdelnero@cov.com

3. Application Filing Fee

Question	Response	
Is this application being submitted without a filing fee?	No	

Fees	Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
	Biennial	Form 323	МАТ	1	95	\$70.00
			•	*	Total	\$70.00

4. Nature of Respondent

(a) Provide the following information about the Respondent:		
Relationship to stations/permits	Licensee	
Nature of Respondent	Limited liability company	

(b) Provide the following information about this report:

Purpose	Biennial
"As of" date	10/01/2019
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.

5. Licensee(s) and Station(s)

Respondent is filing this report to cover the following Licensee(s) and station(s):

KFSF-DT

Licensee/Permittee	Name		FRN	
UniMas San Francis	sco LLC		0008192569	
Fac. ID No.	Call Sign	City	State	Service

VALLEJO

DTV

CA

Section II – Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents

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Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select "Not Applicable" in response to this question.

Document Information			
Description of contract or instrument	INDENTURE (SR. SECURED NOTES DUE 2025). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION COMMUNICATIONS INC.)		
Parties to contract or instrument	UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE)		
Date of execution	02/2015		
Date of expiration	02/2025		

Agreement type	Other
(check all that apply)	Agreement Type: INDENTURE

Document Information			
Description of contract or instrument	INDENTURE (SR. SECURED NOTES DUE 2022). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION COMMUNICATIONS INC.)		
Parties to contract or instrument	UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE)		
Date of execution	08/2012		
Date of expiration	08/2022		
Agreement type (check all that apply)	Other Agreement Type: INDENTURE		

Description of contract or instrument	CERTIFICATE OF OWNERSHIP AND MERGER (UNIMAS
	TELEVISION GROUP, INC.)
Parties to contract or instrument	STATE OF DELAWARE
Date of execution	12/2002
	N
Date of expiration	No expiration date
Agreement type	Other
(check all that apply)	Agreement Type: CERTIFICATE OF OWNERSHIP AND
	MERGER

Document Information

Description of contract or instrument	AMENDED AND RESTATED BY LAWS (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	12/2010
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: BY LAWS

Description of contract or instrument	CREDIT AGREEMENT AS AMENDED (06/10/09, 10/26/10, 8/21/12, 2/28/13, 5/29/13, 1/23/14, 2/07/17 and 03/15/17) (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, UNIVISION PUERTO RICO, THE LENDERS FROM TIME TO TIME PARTY THERETO AND DEUTSCHE BANK AG NEW YORK BRANCH (ADMINISTRATIVE AND COLLATERAL AGENT)
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: CREDIT AGREEMENT

Description of contract or instrument	AMENDED & RESTATED BYLAWS (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	03/2016
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: BYLAWS

Document Information

Description of contract or instrument	CERTIFICATE OF INCORPORATION (UNIVISION LOCAL MEDIA, INC.)
Parties to contract or instrument	Delaware
Date of execution	04/2011
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: CERTIFICATE OF INCORPORATION

Document Information	
Description of contract or instrument	BYLAWS (UNIVISION LOCAL MEDIA, INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	04/2011
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: BYLAWS

Document Information

Description of contract or instrument	BYLAWS (UNIMAS TELEVISION GROUP, INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	03/1999
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: BYLAWS

Description of contract or instrument	FIRST-LIEN GUARANTEE AND COLLATERAL AGREEMENT AS AMENDED (2/18/13) (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, BROADCAST MEDIA PARTNERSS HOLDINGS, INC., SUBSIDIARIES NAMED THEREIN AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT)
Date of execution	03/2007
Date of expiration	No expiration date

Agreement type	Other
(check all that apply)	Agreement Type: FIRST-LIEN GUARANTEE AND
	COLLATERAL AGREEMENT

Document Information	
Description of contract or instrument	COLLATERAL AGREEMENT (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, SUBSIDIARIES NAMED THEREIN AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT)
Date of execution	07/2009
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: COLLATERAL AGREEMENT

Description of contract or instrument	OPERATING AGREEMENT (UNIMAS SAN FRANCISCO LLC)
Parties to contract or instrument	TELEFUTURA TELEVISION GROUP, INC
Date of execution	12/2002
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: OPERATING AGREEMENT

Document Information

Description of contract or instrument	AMENDED AND RESTATED CERTIFICATE OF INCORPORATION (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	DELAWARE
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: CERTIFICATE OF INCORPORATION

Document Information

Description of contract or instrument	OPERATING AGREEMENT (UNIMAS TELEVISION GROUP, INC.)
Parties to contract or instrument	UNIMAS TELEVISION GROUP, INC.
Date of execution	12/2002
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: OPERATING AGREEMENT

Description of contract or instrument	CERTIFICATE OF FORMATION, AS AMENDED (UNIMAS	
	SAN FRANCISCO LLC)	

Parties to contract or instrument	STATE OF DELAWARE
Date of execution	12/2012
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: CERTIFICATE OF FORMATION

Description of contract or instrument	INDENTURE (SR. SECURED NOTES DUE 2023). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE)
Date of execution	05/2013
Date of expiration	05/2023
Agreement type (check all that apply)	Other Agreement Type: INDENTURE

Document Information

Description of contract or instrument	CERTIFICATE OF OWNERSHIP AND MERGER CERTIFICATE OF INCORPORATION, AS AMENDED (UNIMAS OF SAN FRANCISCO, INC.)
Parties to contract or instrument	STATE OF DELAWARE
Date of execution	12/2002
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: CERTIFICATE OF OWNERSHIP AND MERGER CERTIFICATE OF INCORPORATION

Description of contract or instrument	BYLAWS (UNIMAS OF SAN FRANCISCO, INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	12/2002
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: BYLAWS

Document Information		
Description of contract or instrument	CERTIFCATE OF INCORPORATION, AS AMENDED (UNIMAS OF SAN FRANCISCO, INC.)	
Parties to contract or instrument	STATE OF DELAWARE	
Date of execution	12/2012	
Date of expiration	No expiration date	

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information			
FRN	0008192569		
Entity Name	UniMas San Francisco LLC		
Address	PO Box		
	Street 1	5999 Center Drive	
	Street 2		
	City	Los Angeles	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code	90045	
	Country (if non-U.S. address)	United States	
Listing Type	Respondent		
Positional Interests (check all that apply)	Respondent		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)	ebt 0.0%	
Does interest holder have an attributable interest in one or more broadcast stations No that do not appear on this report?			

Ownership Information

FRN	0020002374	0020002374		
Name	Peter H. Lori			
Address	PO Box			
	Street 1	605 Third Avenue		
	Street 2	12th Floor		
	City	New York		
	State ("NA" if non-U.S. address)	NY		
	Zip/Postal Code	10158 United States		
	Country (if non-U.S. address)			
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer, Director			
Citizenship, Gender,	Citizenship US			
Ethnicity, and Race Gender Male		Male	ale	
Persons Only)	Ethnicity	Not Hispanic or Latino		
	Race	White		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt Plus)			
Does interest holder have that do not appear on this	an attributable interest in one o report?	r more broadcast stations	Yes	

Ownership Information

FRN	0023002363	
Name	Jonathan Schwartz	
Address	PO Box	
	Street 1	605 Third Avenue
	Street 2	12th Floor
	City	New York
	State ("NA" if non-U.S. address)	NY
	Zip/Postal Code	10158
	Country (if non-U.S. address)	United States
Listing Type	Other Interest Holder	
Positional Interests (check all that apply)	Officer, Director	

Citizenship, Gender, Ethnicity, and Race Information (Natural Persons Only)	Citizenship	US	
	Gender	Male	
	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?		r more broadcast stations	Yes

Ownership Information			
FRN	0019299122		
Name	Vincent Sadusky		
Address	PO Box		
	Street 1	8551 NW 30th Terrace	
	Street 2		
	City	Miami	
	State ("NA" if non-U.S. address)	FL	
	Zip/Postal Code	33122	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?			Yes

Ownership Information

FRN 0009386723

Entity Name	UniMas San Francisco, Inc.		
Address	PO Box		
	Street 1	5999 Center Drive	
	Street 2		
	City	Los Angeles	
	State ("NA" if non-U.S. address)	СА	
	Zip/Postal Code	90045	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	LC/LLC/PLLC Member		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values	Voting	100.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	100.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations No that do not appear on this report?			No

Ownership Information		
FRN	2130006675	
Name	Margaret Lazo	
Address	PO Box	
	Street 1	605 Third Avenue
	Street 2	12th Floor
	City New York	
	State ("NA" if non-U.S. address)	NY
	Zip/Postal Code	10158
	Country (if non-U.S. address)	United States
Listing Type	Other Interest Holder	
Positional Interests (check all that apply)	Officer	
Citizenship, Gender,	Citizenship	US
Ethnicity, and Race Information (Natural	Gender	Female
Persons Only)	Ethnicity Hispanic or Latino	

	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?		Yes	

Ownership Information			
FRN	0028957462		
Name	Vlad Izversky		
Address	PO Box		
	Street 1	500 Frank W. Burr Blvd.	
	Street 2		
	City	Teaneck	
	State ("NA" if non-U.S. address)	NJ	
	Zip/Postal Code	07666	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?			Yes

(b) Respondent certifies that any interests, including equity, financial, or voting	Yes
interests, not reported in this filing are non-attributable.	
If "No," submit as an exhibit an explanation.	

(c) Does the Respondent or any reported interest holder hold an attributable interest in any newspaper entities in the same market as any station for which this report is filed, as defined in 47 C.F.R. Section 73.3555?	No
If " <u>Yes</u> ," provide information describing the interest(s), using EITHER the subform OR the spreadsheet option below. Respondents with a large number (50 or more) of entries to submit should use the spreadsheet option.	
NOTE: Spreadsheets must be submitted in a special XML Spreadsheet format with the appropriate structure that is specified in the documentation. For instructions on how to use the spreadsheet option to complete this question (including templates to start with), please Click Here.	
If using the subform, leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i). If using an XML Spreadsheet, enter "NA" into the percentage of total assets (Equity Debt Plus) field for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard.	
The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.	

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other No or related to each other as parentchild or as siblings?

If "Yes," provide the following information for each such the relationship.

(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?	No
If " <u>Yes</u> ," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.	

3. Organizational Chart (Licensees Only) Attach a flowchart or similar document showing the Licensee's vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

Non-Licensee Respondents should select "N/A" in response to this question.

Section III - Certification

Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: SVP ASSOC GEN COUN GOV AND REG AFF Exact Legal Title or Name of Respondent: UniMas San Francisco LLC Name: Christopher G. Wood Phone: 3103483600 01/31/2020