

(REFERENCE COPY - Not for submission)

Commercial Broadcast Stations Biennial Ownership Report (FCC Form 323)

 File Number:
 0000100574
 Submit Date:
 2020-01-27
 FRN:
 0004284899
 Purpose: Commercial Broadcast Stations Biennial Ownership Report Status: Superceded

Filing Status: InActive

Status Date: 01/29/2020

Section I - General Information

1. Respondent

FRN **Entity Name** 0004284899 Mission Broadcasting, Inc.

Street Address	City (and Country if non U. S. address)	State ("NA" if non-U. S. address)	Zip Code	Phone	Email
901 Indiana Avenue Suite 375	Wichita Falls	ТХ	76301- 6719	+1 (940) 228-7861	missionbroadcasting@gmail. com

2. Contact Representative

Name	Organization
Gregory L. Masters, Esq.	Wiley Rein LLP

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
1776 K Street, N.W.	Washington	DC	20006	+1 (202) 719- 7370	gmasters@wileyrein. com

3. Application Filing Fee

Question	Response
Is this application being submitted without a filing fee?	No

Fees	Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
	Biennial	Form 323	МАТ	19	95	\$1,330.00
			•	-	Total	\$1,330.00

4. Nature of Respondent

(a) Provide the following information about the Respondent:		
Relationship to stations/permits	Licensee	
Nature of Respondent	For-profit corporation	

(b) Provide the following information about this report:

Purpose	Biennial
"As of" date	10/01/2019
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.

5. Licensee(s) and Station(s)

Respondent is filing this report to cover the following Licensee(s) and station(s):

Licensee/Permittee Name	FRN
Mission Broadcasting, Inc.	0004284899

Fac. ID No.	Call Sign	City	State	Service
306	KRBC-TV	ABILENE	тх	DTV
307	KSAN-TV	SAN ANGELO	тх	DTV
3661	WTVW	EVANSVILLE	IN	DTV
7670	KJBO-LP	WICHITA FALLS	тх	LPA
7675	KJTL	WICHITA FALLS	тх	DTV
7739	KCPN-LP	AMARILLO	тх	LPA
11259	WVNY	BURLINGTON	VT	DTV
11951	KLRT-TV	LITTLE ROCK	AR	DTV
17010	WYOU	SCRANTON	PA	DTV
18283	KODE-TV	JOPLIN	МО	DTV
19707	WFXP	ERIE	PA	DTV
28496	KOLR	SPRINGFIELD	МО	DTV
31597	KFQX	GRAND JUNCTION	со	DTV
33722	КСІТ	AMARILLO	тх	DTV
35692	KTVE	EL DORADO	AR	DTV
40820	KAMC	LUBBOCK	тх	DTV

41212	KASN	PINE BLUFF	AR	DTV
47670	КНМТ	HARDIN	MT	DTV
57837	WUTR	UTICA	NY	DTV
65247	WAWV-TV	TERRE HAUTE	IN	DTV
72945	WTVO	ROCKFORD	IL	DTV

Section II – Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents

Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select "Not Applicable" in response to this question.

Document Information	
Description of contract or instrument	Articles of Incorporation, as amended
Parties to contract or instrument	Mission Broadcasting, Inc. (f/k/a Mission Broadcasting of Wichita Falls, Inc.)
Date of execution	12/1998
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information			
Description of contract or instrument	Indenture		
Parties to contract or instrument	Mission Broadcasting, Inc., Nexstar Broadcasting, Inc., Nexstar Broadcasting Group, Inc. and The Bank of New York Mellon		
Date of execution	01/2015		
Date of expiration	01/2022		
Agreement type (check all that apply)	Other Agreement Type: See above.		

Document Information

Description of contract or instrument	Credit Agreement (as amended)
Parties to contract or instrument	Mission Broadcasting, Inc., Bank of America, N.A. and Other Lenders
Date of execution	01/2017
Date of expiration	01/2024
Agreement type (check all that apply)	Other Agreement Type: See above.

Description of contract or instrument	Pledge Agreement (Nancie J. Smith)
Parties to contract or instrument	Nancie J. Smith and Bank of America, N.A., as Collateral Agent
Date of execution	01/2017
Date of expiration	01/2024
Agreement type (check all that apply)	Other Agreement Type: See above.

Description of contract or instrument	Guarantee and Security Agreement
Parties to contract or instrument	Mission Broadcasting, Inc. and Bank of America, N.A., as Collateral Agent
Date of execution	01/2017
Date of expiration	01/2024
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Pledge Agreement (Dennis P. Thatcher)
Parties to contract or instrument	Dennis P. Thatcher and Bank of America, N.A., as Collateral Agent
Date of execution	01/2017
Date of expiration	01/2024
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Stock Option Agreement
Parties to contract or instrument	Mission Broadcasting, Inc., Nexstar Broadcasting, Inc., Nancie J. Smith and Dennis P. Thatcher
Date of execution	12/2011
Date of expiration	12/2019
Agreement type (check all that apply)	Other Agreement Type: See above.

Description of contract or instrument	Option Agreement, as amended (KJTL/KJBO)
Parties to contract or instrument	Nexstar Broadcasting, Inc. and Mission Broadcasting, Inc.
Date of execution	06/1999
Date of expiration	06/2028
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement, as amended (KODE-TV)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	04/2002
Date of expiration	04/2021
Agreement type (check all that apply)	Other Agreement Type: See above.

Description of contract or instrument	Option Agreement, as amended (WTVO)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	11/2004
Date of expiration	10/2024
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Option Agreement, as amended (KCIT/KCPN-LP)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	05/1999
Date of expiration	05/2028
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Option Agreement, as amended (WYOU)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	05/1998
Date of expiration	05/2028
Agreement type (check all that apply)	Other Agreement Type: See above.

Description of contract or instrument	Option Agreement, as amended (WFXP)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	12/2005
Date of expiration	11/2023
Agreement type (check all that apply)	Other Agreement Type: See above.

Description of contract or instrument	Option Agreement, as amended (KTVE)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	01/2008
Date of expiration	01/2027
Agreement type (check all that apply)	Other Agreement Type: See above.

Description of contract or instrument	Option Agreement, as amended (KRBC/KSAN)
Parties to contract or instrument	Nexstar Broadcasting, Inc. and Mission Broadcasting, Inc.
Date of execution	06/2003
Date of expiration	06/2022
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Option Agreement, as amended (KAMC)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	12/2003
Date of expiration	12/2022
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Option Agreement, as amended (KHMT)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	12/2003
Date of expiration	12/2022
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Option Agreement, as amended (KOLR)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	12/2003
Date of expiration	12/2022
Agreement type (check all that apply)	Other Agreement Type: See above.

Description of contract or instrument	Option Agreement (WUTR)
Description of contract of matument	option / greenent (Work)

Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	04/2004
Date of expiration	03/2023
Agreement type (check all that apply)	Other Agreement Type: See above.

Description of contract or instrument	Option Agreement, as amended (WAWV)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	05/2003
Date of expiration	05/2023
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information	
Description of contract or instrument	Option Agreement (KLRT/KASN)
Parties to contract or instrument	Mission Broadcasting, Inc., Nancie Smith, Dennis Thatcher and Nexstar Broadcasting, Inc.
Date of execution	01/2013
Date of expiration	01/2022
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Option Agreement (WVNY)
Parties to contract or instrument	Mission Broadcasting, Inc., Nancie Smith, Dennis Thatcher and Nexstar Broadcasting, Inc.
Date of execution	03/2013
Date of expiration	03/2022
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Option Agreement (WTVW)
Parties to contract or instrument	Mission Broadcasting, Inc., Nancie Smith, Dennis Thatcher and Nexstar Broadcasting, Inc.
Date of execution	11/2013
Date of expiration	11/2022
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument

Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	01/2013
Date of expiration	01/2021
Agreement type (check all that apply)	Other Agreement Type: See above.

Description of contract or instrument	Agreement for the Sale of Commercial Time (WVNY)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	03/2013
Date of expiration	03/2021
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information Description of contract or instrument Agreement for the Sale of Commercial Time, as amended (KCIT/KCPN-LP) Parties to contract or instrument Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc. Date of execution 05/1999 Date of expiration 04/2027 Agreement type (check all that apply) Other Agreement Type: See above.

Document Information

Description of contract or instrument	Agreement for the Sale of Commercial Time (KTJL/KJBO- LP), as amended
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	06/1999
Date of expiration	05/2027
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Agreement for the Sale of Commercial Time (WYOU)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	06/2003
Date of expiration	09/2024
Agreement type (check all that apply)	Other Agreement Type: See above.

Description of contract or instrument	Agreement for the Sale of Commercial Time (as amended) (KOLR)

Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	02/1999
Date of expiration	02/2027
Agreement type (check all that apply)	Other Agreement Type: See above.

Description of contract or instrument	Agreement for the Sale of Commercial Time (as amended) (KAMC)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	02/1999
Date of expiration	02/2027
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Agreement for the Sale of Commercial Time, as amended (KODE)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	10/2004
Date of expiration	09/2024
Agreement type (check all that apply)	Other Agreement Type: See above

Document Information

Description of contract or instrument	Agreement for the Sale of Commercial Time (as amended) (KRBC)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	06/2003
Date of expiration	06/2023
Agreement type (check all that apply)	Other Agreement Type: See above.

Description of contract or instrument	Agreement for the Sale of Commercial Time, as amended (KSAN)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	06/2004
Date of expiration	06/2024
Agreement type (check all that apply)	Other Agreement Type: See above.

Description of contract or instrument	Agreement for the Sale of Commercial Time (KTVE)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	01/2008
Date of expiration	01/2028
Agreement type (check all that apply)	Other Agreement Type: See above.

Description of contract or instrument	Agreement for the Sale of Commercial Time (as amended) (WAWV)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	05/2003
Date of expiration	05/2023
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Agreement for the Sale of Commercial Time (WTVO)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	11/2004
Date of expiration	10/2024
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Agreement for the Sale of Commercial Time (WTVW)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	12/2011
Date of expiration	12/2019
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information

Description of contract or instrument	Agreement for the Sale of Commercial Time (WUTR)	
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.	
Date of execution	04/2004	
Date of expiration	04/2024	
Agreement type (check all that apply)	Other Agreement Type: See above.	

Description of contract or instrument	By-Laws
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Parties to contract or instrument	Mission Broadcasting, Inc. (f/k/a Mission Broadcasting of Wichita Falls, Inc.
Date of execution	12/1998
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: See above.

Document Information		
Description of contract or instrument	First Supplemental Indenture	
Parties to contract or instrument	Nexstar Broadcasting, Inc., Mission Broadcasting, Inc., Other Guarantors, and Wells Fargo Bank, National Association	
Date of execution	01/2017	
Date of expiration	08/2024	
Agreement type (check all that apply)	Other Agreement Type: See above.	

Description of contract or instrument	Time Brokerage Agreement, as assumed and amended (WFXP)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	04/1996
Date of expiration	06/2025
Agreement type (check all that apply)	Attributable LMA

Description of contract or instrument	Time Brokerage Agreement, as assumed and amended (KHMT)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	12/1994
Date of expiration	12/2017
Agreement type (check all that apply)	Attributable LMA

Description of contract or instrument	Program Services, Purchase Option and Lease Agreement, as assumed and amended (KFQX)
Parties to contract or instrument	Mission Broadcasting, Inc. and Nexstar Broadcasting, Inc.
Date of execution	09/1994
Date of expiration	01/2020
Agreement type (check all that apply)	Attributable LMA

Document Information		
Description of contract or instrument	First Supplemental Indenture	
Parties to contract or instrument	Nexstar Broadcasting, Inc., Nexstar Media Group, Inc., Mission Broadcasting, Inc., Other Guarantors, and Citibank, N.A.	
Date of execution	09/2019	
Date of expiration	07/2027	
Agreement type (check all that apply)	Other Agreement Type: See above.	

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information		
FRN	0004284899	
Entity Name	Mission Broadcasting, Inc.	
Address	PO Box	
	Street 1 901 Indiana Avenue	
	Street 2Suite 375CityWichita FallsState ("NA" if non-U.S. address)TXZip/Postal Code76301-6719	
	Country (if non-U.S. address)	United States
Listing Type	Respondent	
Positional Interests (check all that apply)	Respondent	
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity	

Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?		No	

Ownership Information

Ownership Information				
FRN	0019506351			
Name	Nancie J. Smith			
Address	PO Box			
	Street 1	30400 Detroit Road		
	Street 2	Suite 304		
	City	Westlake		
	State ("NA" if non-U.S. address)	ОН		
	Zip/Postal Code	44145-1855		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director, Stockholder			
Citizenship, Gender,	Citizenship	US		
Ethnicity, and Race Information (Natural	Gender	Female		
Persons Only)	Ethnicity	Not Hispanic or Latino		
	Race	White		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	51.0%	Jointly Held? No	
	Equity	51.0%		
	Total assets (Equity Debt Plus)	0.0%		
Does interest holder have that do not appear on this	an attributable interest in one o report?	r more broadcast stations	No	

Ownership Information			
FRN	0019501022		
Name	Dennis Thatcher		
Address	PO Box		
	Street 1	30400 Detroit Road	
	Street 2	Suite 304	

	City	Westlake	
	State ("NA" if non-U.S. address)	ОН	
	Zip/Postal Code	44145-1855	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director, Stockholder		
Citizenship, Gender, Ethnicity, and Race Information (Natural Persons Only)	Citizenship	US	
	Gender	Male	
	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	49.0%	Jointly Held? No
	Equity	49.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations No that do not appear on this report?			
(b) Respondent certifies th interests, not reported in the If "No," submit as an exhibit	Yes		

(c) Does the Respondent or any reported interest holder hold an attributable interest in any newspaper entities in the same market as any station for which this report is filed, as defined in 47 C.F.R. Section 73.3555?	No
If " <u>Yes</u> ," provide information describing the interest(s), using EITHER the subform OR the spreadsheet option below. Respondents with a large number (50 or more) of entries to submit should use the spreadsheet option.	
NOTE: Spreadsheets must be submitted in a special XML Spreadsheet format with the appropriate structure that is specified in the documentation. For instructions on how to use the spreadsheet option to complete this question (including templates to start with), please Click Here.	
If using the subform, leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i). If using an XML Spreadsheet, enter "NA" into the percentage of total assets (Equity Debt Plus) field for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard.	
The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.	

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other No or related to each other as parentchild or as siblings?

If "Yes," provide the following information for each such the relationship.

(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?	No
If "Yes," complete the information in the required fields and submit an Exhibit fully describing	
that individual's duties and responsibilities, and explaining why that individual should not be	
attributed an interest.	

3. Organizational Chart (Licensees Only) Attach a flowchart or similar document showing the Licensee's vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

Non-Licensee Respondents should select "N/A" in response to this question.

Mission Broadcasting, Inc. has no parent entities.

Section III - Certification

Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: President Exact Legal Title or Name of Respondent: Mission Broadcasting, Inc. Name: Dennis P. Thatcher Phone: 9402287861 01/27/2020