



(REFERENCE COPY - Not for submission)

Commercial Broadcast Stations Biennial
Ownership Report (FCC Form 323)

File Number: 0000099873 | Submit Date: 2020-01-24 | FRN: 0024593717

Purpose: Commercial Broadcast Stations Biennial Ownership Report | Status: Received | Status Date: 01/24/2020

Filing Status: Active

Section I - General Information

1. Respondent

FRN		Entity Name			
0024593717		KITV, Inc.			

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
999 Monterey Street, Suite 350	San Luis Obispo	CA	93401	+1 (805) 548-0602	sjlwade@aol.com

2. Contact Representative

Name		Organization			
Erin E. Kim, Esq.		Lerman Senter PLLC			

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
2001 L Street, NW Suite 400	Washington	DC	20036	+1 (202) 429-8970	ekim@lermansenter.com

3. Application Filing Fee

Question	Response
Is this application being submitted without a filing fee?	No

Fees

Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
Biennial	Form 323	MAT	3	95	\$210.00
				Total	\$210.00

4. Nature of Respondent

(a) Provide the following information about the Respondent:

Relationship to stations/permits	Licensee
Nature of Respondent	For-profit corporation

(b) Provide the following information about this report:

Purpose	Biennial
"As of" date	10/01/2019 When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.

5. Licensee(s) and Station(s)

Respondent is filing this report to cover the following Licensee(s) and station(s):

Licensee/Permittee Name	FRN
KITV, Inc.	0024593717

Fac. ID No.	Call Sign	City	State	Service
64544	KHVO	HILO	HI	DTV
64548	KITV	HONOLULU	HI	DTV
64551	KMAU	WAILUKU	HI	DTV

Section II – Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents

Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select “Other.” Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select “Not Applicable” in response to this question.

Document Information	
Description of contract or instrument	CERTIFICATE OF INCORPORATION
Parties to contract or instrument	N/A
Date of execution	05/2015
Date of expiration	No expiration date

Agreement type (check all that apply)	Other Agreement Type: CERTIFICATE OF INCORPORATION
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Document Information	
Description of contract or instrument	BYLAWS
Parties to contract or instrument	N/A
Date of execution	05/2015
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: BYLAWS

Document Information	
Description of contract or instrument	STOCKHOLDERS AGREEMENT
Parties to contract or instrument	KITV, INC., KITV RE, INC., SJL HOLDCO I, LLC AND SJL HOLDCO II, LLC
Date of execution	09/2015
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: STOCKHOLDERS AGREEMENT

Document Information	
Description of contract or instrument	MANAGEMENT AGREEMENT
Parties to contract or instrument	KITV, INC., SJL BROADCAST MANAGEMENT CORP. AND SJL HOLDCO II, LLC
Date of execution	09/2015
Date of expiration	09/2020
Agreement type (check all that apply)	Other Agreement Type: MANAGEMENT AGREEMENT

Document Information	
Description of contract or instrument	SECURITIES PURCHASE AGREEMENT
Parties to contract or instrument	KITV, INC., SJL HOLDCO I, LLC, SJL HOLDCO II, LLC AND SANKATY ADVISORS, LLC
Date of execution	09/2015
Date of expiration	09/2020
Agreement type (check all that apply)	Other Agreement Type: SECURITIES PURCHASE AGREEMENT

Document Information	
Description of contract or instrument	SECURITY AGREEMENT
Parties to contract or instrument	KITV, INC., SJL HOLDCO I, LLC, SJL HOLDCO II, LLC AND SANKATY ADVISORS, LLC
Date of execution	09/2015

Date of expiration	09/2020
Agreement type (check all that apply)	Other Agreement Type: SECURITY AGREEMENT

Document Information	
Description of contract or instrument	PLEDGE AGREEMENT
Parties to contract or instrument	SJL HOLDCO I, LLC, SJL HOLDCO II, LLC AND SANKATY ADVISORS, LLC
Date of execution	09/2015
Date of expiration	09/2020
Agreement type (check all that apply)	Other Agreement Type: PLEDGE AGREEMENT

Document Information	
Description of contract or instrument	PRIMARY TELEVISION AFFILIATION AGREEMENT
Parties to contract or instrument	AMERICAN BROADCASTING COMPANIES, INC. AND KITV, INC.
Date of execution	01/2019
Date of expiration	12/2022
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information	
Description of contract or instrument	STATION AFFILIATION BINDING TERM SHEET
Parties to contract or instrument	METV NATIONAL LIMITED PARTNERSHIP AND KITV, INC., AS SUCCESSOR TO HEARST TELEVISION INC.
Date of execution	07/2012
Date of expiration	08/2021
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information	
Description of contract or instrument	AMENDED AND RESTATED LIMITED LIABILITY COMPANY AGREEMENT
Parties to contract or instrument	SJL HOLDCO II, LLC AND THE MEMBERS LISTED IN SECTION II, 2(A) OF THE SJL HOLDCO II, LLC FCC FORM 323
Date of execution	09/2015
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: AMENDED AND RESTATED LIMITED LIABILITY COMPANY AGREEMENT

Document Information	
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Description of contract or instrument	Affiliation Agreement
Parties to contract or instrument	Start TV Network and KITV, Inc.
Date of execution	10/2018
Date of expiration	10/2022
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information	
Description of contract or instrument	Affiliation Agreement
Parties to contract or instrument	H&I National Limited Partnership and KITV, Inc.
Date of execution	10/2018
Date of expiration	10/2022
Agreement type (check all that apply)	Network Affiliation Agreement

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A “direct” interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission’s Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information		
FRN	0024593717	
Entity Name	KITV, Inc.	
Address	PO Box	
	Street 1	999 Monterey Street, Suite 350
	Street 2	
	City	San Luis Obispo
	State ("NA" if non-U.S. address)	CA
	Zip/Postal Code	93401
	Country (if non-U.S. address)	United States

Listing Type	Respondent		
Positional Interests (check all that apply)	Respondent		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			No

Ownership Information			
FRN	0025044934		
Entity Name	SJL Holdco II, LLC		
Address	PO Box		
	Street 1	c/o BAIN CAPITAL CREDIT, LP	
	Street 2	200 CLARENDON STREET, 37TH FLOOR	
	City	BOSTON	
	State ("NA" if non-U.S. address)	MA	
	Zip/Postal Code	02116	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Stockholder		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	100.0%	Jointly Held? No
	Equity	36.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			No

Ownership Information		
FRN	0019913557	
Name	George D. Lilly	
Address	PO Box	
	Street 1	999 MONTEREY STREET

	Street 2	SUITE 350	
	City	SAN LUIS OBISPO	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code	93401	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director		
Citizenship, Gender, Ethnicity, and Race Information (Natural Persons Only)	Citizenship	US	
	Gender	Male	
	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes

Ownership Information			
FRN	0020804217		
Name	Brian Hirschfeld		
Address	PO Box		
	Street 1	c/o BAIN CAPITAL CREDIT, LP	
	Street 2	200 CLARENDON STREET, 37TH FLOOR	
	City	BOSTON	
	State ("NA" if non-U.S. address)	MA	
	Zip/Postal Code	02116	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Director		
Citizenship, Gender, Ethnicity, and Race Information (Natural Persons Only)	Citizenship	US	
	Gender	Male	
	Ethnicity	Not Hispanic or Latino	
	Race	White	

Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes

Ownership Information			
FRN	0019807973		
Name	Brian W. McNeill		
Address	PO Box		
	Street 1	c/o Alta Communications	
	Street 2	30 Monument Square, Suite 302	
	City	Concord	
	State ("NA" if non-U.S. address)	MA	
	Zip/Postal Code	01742	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Director		
Citizenship, Gender, Ethnicity, and Race Information (Natural Persons Only)	Citizenship	US	
	Gender	Male	
	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes

Ownership Information			
FRN	0019913573		
Name	Wade O'Hagan		
Address	PO Box		
	Street 1	999 MONTEREY STREET	
	Street 2	SUITE 350	
	City	SAN LUIS OBISPO	

	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code	93401	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender, Ethnicity, and Race Information (Natural Persons Only)	Citizenship	US	
	Gender	Male	
	Ethnicity	Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes

(b) Respondent certifies that any interests, including equity, financial, or voting interests, not reported in this filing are non-attributable. If "No," submit as an exhibit an explanation.	Yes
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<p>(c) Does the Respondent or any reported interest holder hold an attributable interest in any newspaper entities in the same market as any station for which this report is filed, as defined in 47 C.F.R. Section 73.3555?</p> <p>If "Yes," provide information describing the interest(s), using EITHER the subform OR the spreadsheet option below. Respondents with a large number (50 or more) of entries to submit should use the spreadsheet option.</p> <p>NOTE: Spreadsheets must be submitted in a special XML Spreadsheet format with the appropriate structure that is specified in the documentation. For instructions on how to use the spreadsheet option to complete this question (including templates to start with), please Click Here.</p> <p>If using the subform, leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i). If using an XML Spreadsheet, enter "NA" into the percentage of total assets (Equity Debt Plus) field for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard.</p>	No
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The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.	
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<p>(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other or related to each other as parentchild or as siblings?</p> <p>If "<u>Yes</u>," provide the following information for each such the relationship.</p>	No
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<p>(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?</p> <p>If "<u>Yes</u>," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.</p>	No
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3. Organizational Chart (Licensees Only)

Attach a flowchart or similar document showing the Licensee’s vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

Non-Licensee Respondents should select “N/A” in response to this question.

File Name	Uploaded By	Attachment Type	Description
KITV_Organizational_Chart.pdf	Applicant	Ownership Chart	

Section III - Certification

Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSE --OR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: Vice President Exact Legal Title or Name of Respondent: KITV, Inc. Name: Wade O'Hagan Phone: 8055480602 01/24/2020