

(REFERENCE COPY - Not for submission)

## Commercial Broadcast Stations Biennial Ownership Report (FCC Form 323)

File Number: 0000102868 | Submit Date: 2020-01-30 | FRN: 0023524093

Purpose: Commercial Broadcast Stations Biennial Ownership Report Status: Received Status Date: 01/31/2020

Filing Status: Active

### **Section I - General Information**

### 1. Respondent

FRN	Entity Name	
0008623399	Graham Media Group, San Antonio, Inc.	

Street Address	City (and Country if non U. S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
1408 North St. Mary's Street	San Antonio	TX	78215	+1 (312) 917- 6250	hwhiting@grahammedia. com

## 2. Contact Representative

Name	Organization
Jennifer Johnson, Esq.	Covington & Burling LLP

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
One CityCenter 850 Tenth Street, N.W.	Washington	DC	20001	+1 (202) 662-5552	jjohnson@cov.com

## 3. Application Filing Fee

Question	Response
Is this application being submitted without a filing fee?	No

#### **Fees**

Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
Biennial	Form 323	MAT	1	95	\$70.00
				Total	\$70.00

## 4. Nature of Respondent

# (a) Provide the following information about the Respondent: Relationship to stations/permits Licensee Nature of Respondent For-profit corporation

(b) Provide the following information about this report:				
Purpose	Biennial			
"As of" date	10/01/2019			
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.			

## 5. Licensee(s) and Station(s)

### Respondent is filing this report to cover the following Licensee(s) and station(s):

Licensee/Permittee Name	FRN
Graham Media Group, San Antonio, Inc.	0008623399

Fac. ID No.	Call Sign	City	State	Service
53118	KSAT-TV	SAN ANTONIO	TX	DTV

### **Section II – Biennial Ownership Information**

1. 47 C.F.R. Section 73.3613 and Other Documents Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select "Not Applicable" in response to this question.

Document Information				
Description of contract or instrument	Articles of Incorporation, As Amended (Graham Media Group, Inc.)			
Parties to contract or instrument	Graham Media Group, Inc. & State of Delaware			
Date of execution	09/1967			
Date of expiration	No expiration date			
Agreement type (check all that apply)	Other  Agreement Type: Articles of Incorporation, As Amended			

Document Information	
Description of contract or instrument	Amended and Restated Certificate of Incorporation of Graham Holdings Company (Graham Holdings Company)
Parties to contract or instrument	Graham Holdings Company & State of Delaware
Date of execution	11/2003
Date of expiration	No expiration date
Agreement type (check all that apply)	Other  Agreement Type: Amended and Restated Certificate of Incorporation

Document Information			
Description of contract or instrument	By-Laws, As Amended (Graham Media Group, Inc.)		
Parties to contract or instrument	Graham Media Group, Inc. & State of Delaware		
Date of execution	09/1967		
Date of expiration	No expiration date		
Agreement type (check all that apply)	Other  Agreement Type: By-Laws, As Amended		

Document Information	
Description of contract or instrument	Credit Agreement (Graham Holdings Company)
Parties to contract or instrument	Graham Holdings Company & Wells Fargo Bank, N.A.
Date of execution	06/2015
Date of expiration	06/2020
Agreement type (check all that apply)	Other Agreement Type: Credit Agreement

Document Information	
Description of contract or instrument	Certificate of Incorporation, As Amended (Graham Media Group, San Antonio, Inc.)
Parties to contract or instrument	Graham Media Group, San Antonio, Inc. & State of Delaware
Date of execution	11/2000
Date of expiration	No expiration date
Agreement type (check all that apply)	Other  Agreement Type: Certificate of Incorporation, As Amended

Document Information	
Description of contract or instrument	By-Laws, As Amended (Graham Media Group, San Antonio, Inc.)
Parties to contract or instrument	Graham Media Group, San Antonio, Inc. & State of Delaware
Date of execution	11/2000
Date of expiration	No expiration date
Agreement type (check all that apply)	Other  Agreement Type: By-Laws, As Amended

Document Information	
Description of contract or instrument	Network Affiliation Agreement (Graham Media Group, San Antonio, Inc.)
Parties to contract or instrument	Graham Media Group, San Antonio, Inc. & ABC Television Network
Date of execution	12/2015
Date of expiration	12/2021
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information	
Description of contract or instrument	Network Affiliation Agreement, (Graham Media Group, San Antonio, Inc.)
Parties to contract or instrument	Graham Media Group, San Antonio, Inc. & Weigel Broadcasting Company (MeTV Network)
Date of execution	12/2018
Date of expiration	04/2021
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information	
Description of contract or instrument	Amended and Restated By-Laws of Graham Holdings Company (Graham Holdings Company)
Parties to contract or instrument	Graham Holdings Company & State of Delaware
Date of execution	11/2013
Date of expiration	No expiration date
Agreement type (check all that apply)	Other  Agreement Type: Amended and Restated By-Laws

Document Information	
Description of contract or instrument	Network Affiliation Agreement (Graham Media Group, San Antonio, Inc.)
Parties to contract or instrument	Graham Media Group, San Antonio, Inc. & Weigel Broadcasting Company (Movies Network)
Date of execution	11/2018
Date of expiration	01/2022
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information	
Description of contract or instrument	Network Affiliation Agreement (Graham Media Group, San Antonio, Inc.)
Parties to contract or instrument	Graham Media Group, San Antonio, Inc. & H&I National Limited Partnership (H&I TV Network)

Date of execution	12/2018
Date of expiration	11/2021
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information	
Description of contract or instrument	Network Affiliation Agreement (Graham Media Group, San Antonio, Inc.)
Parties to contract or instrument	Graham Media Group, San Antonio, Inc. & Weigel Broadcasting Company (Start TV Network)
Date of execution	12/2018
Date of expiration	11/2022
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information	
Description of contract or instrument	Amended and Restated Certificate of Incorporation of Graham Holdings Company (Graham Holdings Company)
Parties to contract or instrument	Graham Holdings Company & State of Delaware
Date of execution	11/2013
Date of expiration	No expiration date
Agreement type (check all that apply)	Other  Agreement Type: Amended and Restated Certificate of Incorporation

Document Information	
Description of contract or instrument	Amended and Restated Five Year Credit Agreement (Graham Holdings Company)
Parties to contract or instrument	Graham Holdings Company & Wells Fargo Bank, National Association, as Administrative Agent and JPMorgan Chase Bank, N.A., as Syndication Agent
Date of execution	05/2018
Date of expiration	05/2023
Agreement type (check all that apply)	Other Agreement Type: Credit Agreement

Document Information	
Description of contract or instrument	Senior Notes Indenture (Graham Holdings Company)
Parties to contract or instrument	Graham Holdings Company & The Bank of New York Mellon Trust Company, N.A., as Trustee
Date of execution	05/2018
Date of expiration	06/2026
Agreement type (check all that apply)	Other Agreement Type: Senior Notes Indenture

## 2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information				
FRN	0008623399			
Entity Name	Graham Media Group, San Al	ntonio, Inc.		
Address	РО Вох	PO Box		
	Street 1	1408 North St. Mary's Street		
	Street 2			
	City	San Antonio		
State ("NA" if non-U.S. TX address)		TX		
	Zip/Postal Code	78215		
	Country (if non-U.S. address)	United States		
Listing Type	Respondent	Respondent		
Positional Interests (check all that apply)	Respondent	Respondent		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values	Voting 0.0% Jointly Held?			
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt 0.0% Plus)			
Does interest holder have a that do not appear on this i	an attributable interest in one oreport?	r more broadcast stations	No	

Ownership Information		
FRN	0029166352	
Name	Matthew Greisler	

Address	PO Box			
	Street 1	1300 North 17th Street	1300 North 17th Street	
	Street 2	Suite 1700		
	City	Arlington		
	State ("NA" if non-U.S. address)	VA		
	Zip/Postal Code	22209		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer	per ser		
Citizenship, Gender,	Citizenship	US		
Ethnicity, and Race Information (Natural	Gender	Male		
Persons Only)	Ethnicity	Not Hispanic or Latino		
	Race	White		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt Plus)			
Does interest holder have that do not appear on this	an attributable interest in one or report?	or more broadcast stations	Yes	

Ownership Information			
FRN	0021307814	0021307814	
Name	James P. Lane		
Address	РО Вох		
	Street 1	1408 North Mary's Street	
	Street 2		
	City	San Antonio	
	State ("NA" if non-U.S. address)	TX	
	Zip/Postal Code	78215	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer	Officer	
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	

Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have that do not appear on this	an attributable interest in one creport?	or more broadcast stations	No

Ownership Information				
FRN	0025069808			
Name	Heidi Schmid Whiting	Heidi Schmid Whiting		
Address	РО Вох			
	Street 1	161 N. Clark Street		
	Street 2	Suite 2900		
	City	Chicago		
	State ("NA" if non-U.S. address)	IL		
	Zip/Postal Code	60601		
	Country (if non-U.S. United States address)			
Listing Type	Other Interest Holder	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director			
Citizenship, Gender,	Citizenship	US		
Ethnicity, and Race Information (Natural	Gender	Female		
Persons Only)	Ethnicity	Not Hispanic or Latino		
	Race	White		
Interest Percentages (enter percentage values	Voting	0.0% Jointly Held?		
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt Plus)			
Does interest holder have a that do not appear on this r	in attributable interest in one o eport?	r more broadcast stations	Yes	

Ownership Information		
FRN	0029132826	
Name	Kimberly Parker	
Address	PO Box	

	Street 1	161 N. Clark Street	
	Street 2	Suite 2900	
<b>City</b> Chicago			
	State ("NA" if non-U.S. address)	IL	
	Zip/Postal Code	60601	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Female	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have that do not appear on this	an attributable interest in one o	r more broadcast stations	Yes

Ownership Information			
FRN	0019966126	0019966126	
Name	Wallace Cooney		
Address	РО Вох		
	Street 1	1300 North 17th Street	
	Street 2	Suite 1700	
	City	Arlington	
	State ("NA" if non-U.S. address)	VA	
	Zip/Postal Code	22209	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Director	Director	
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	

	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?		Yes	

Ownership Information				
FRN	0004342044			
Entity Name	Graham Media Group, Inc.			
Address	РО Вох	PO Box		
	Street 1	161 N. Clark Street		
	Street 2	Suite 2900		
	City	Chicago		
	State ("NA" if non-U.S. address)	IL		
	Zip/Postal Code	60601		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder	'		
Positional Interests (check all that apply)	Owner			
Tribal Nation or Tribal Entity	Interest holder is not a Tribal r	nation or Tribal entity		
Interest Percentages (enter percentage values	Voting	100.0%	Jointly Held?	
from 0.0 to 100.0)	Equity	100.0%		
Total assets (Equity Debt Plus)				
Does interest holder have an attributable interest in one or more broadcast stations  Yes that do not appear on this report?			Yes	

Ownership Information		
FRN	0020000295	
Name	Emily Barr	
Address	PO Box	
	Street 1	161 N. Clark Street
	Street 2	Suite 2900
	City	Chicago

	State ("NA" if non-U.S. address)	IL	
	Zip/Postal Code	60601	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director		
Citizenship, Gender, Ethnicity, and Race Information (Natural Persons Only)	Citizenship	US	
	Gender	Female	
	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have a	an attributable interest in one o	r more broadcast stations	Yes

FRN	0027286772		
Name	Nicole Maddrey		
Address	PO Box		
	Street 1	1300 North 17th Street	
	Street 2	Suite 1700	
	City	Arlington	
	State ("NA" if non-U.S. address)	VA	
	Zip/Postal Code	22209	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Director		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Female	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No

	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?		Yes	

Ownership Information			
FRN	0029167061		
Name	Cherie Kummer		
Address	PO Box		
	Street 1	1300 North 17th Street, Suite 1700	
	Street 2		
	City	Arlington	
	State ("NA" if non-U.S. address)	VA	
	Zip/Postal Code	22209	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Female	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?  Yes			Yes
(b) Respondent certifies that any interests, including equity, financial, or voting interests, not reported in this filing are non-attributable.  If "No," submit as an exhibit an explanation.			Yes

(c) Does the Respondent or any reported interest holder No hold an attributable interest in any newspaper entities in the same market as any station for which this report is filed, as defined in 47 C.F.R. Section 73.3555? If "Yes," provide information describing the interest(s), using EITHER the subform OR the spreadsheet option below. Respondents with a large number (50 or more) of entries to submit should use the spreadsheet option. NOTE: Spreadsheets must be submitted in a special XML Spreadsheet format with the appropriate structure that is specified in the documentation. For instructions on how to use the spreadsheet option to complete this question (including templates to start with), please Click Here. If using the subform, leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i). If using an XML Spreadsheet, enter "NA" into the percentage of total assets (Equity Debt Plus) field for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard. The Respondent must provide an FCC Registration Number for each interest holder reported in response to this

question. Please see the Instructions for detailed information and guidance concerning this requirement.

or related to each other as parentchild or as siblings?

No

If "Yes," provide the following information for each such the relationship.

(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?

No

If "Yes," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.

3. Organizational Chart (Licensees Only)

Attach a flowchart or similar document showing the Licensee's vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other

Non-Licensee Respondents should select "N/A" in response to this question.

File Name	Uploaded By	Attachment Type	Description
Graham Holdings Ownership 10-01-2019.pdf	Applicant	Ownership Chart	

### Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: Vice President, General Counsel and Secretary Exact Legal Title or Name of Respondent: Graham Media Group, San Antonio, Inc. Name: Heidi I. Schmid Whiting Phone: 3129176250  01/30/2020