

FRN

0014740716

Commercial Broadcast Stations Non-Biennial Ownership Report (FCC Form 323)

File Number: 0000055509 Submit Date: 2018-06-28 FRN: 0003778909 Purpose: Commercial Broadcast Stations Non-Biennial Ownership Report Status: **Received** Status Date: 06/28/2018 Filing Status: Active

Section I - General Information

1. Respondent

Entity Name

Tri-Cities (WEMT-TV) Licensee, Inc.

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
c/o Scott R. Flick, Esq., Pillsbury Winthrop Shaw Pittman LLP 1200 Seventeenth Street, NW	Washington	DC	20036	+1 (202) 663- 8000	scott. flick@pillsburylaw. com

2. Contact Representative

Name	Organization
Scott R. Flick, Esq.	Pillsbury Winthrop Shaw Pittman LLP

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
1200 Seventeenth Street, NW	Washington	DC	20036	+1 (202) 663- 8167	scott.flick@pillsburylaw. com

3. Application **Filing Fee**

Not Applicable

4. Nature of Respondent

(a) Provide the following information about the Respondent:	
Relationship to stations/permits	Licensee
Nature of Respondent	For-profit corporation

(b) Provide the following information about this report:	
Purpose	Transfer of control or assignment of license/permit

"As of" date

04/20/2018

When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.

5. Licensee(s) /Permittees(s) and Station(s) /Permit(s)

Respondent is filing this report to cover the following Licensee(s)/Permittee(s) and station(s)/permit(s):

Licensee/Permittee Name	FRN
Tri-Cities (WEMT-TV) Licensee, Inc.	0014740716

Fac. ID No.	Call Sign	City	State	Service
40760	W43BO	MARION, ETC.	VA	ТХ
40761	WEMT	GREENEVILLE	TN	DTV

Section II – Non-Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents Licensee/Permittee Respondents should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee/Permittee Respondents should select "Not Applicable" in response to this question.

Document Information		
Description of contract or instrument	Fourth Amendment to Credit Agreement (CBC)	
Parties to contract or instrument	Cunningham Broadcasting Corporation, The Subsidiary Guarantors Party Thereto, The Lenders Party Thereto, and JPMorgan Chase Bank, N.A., as Administrative Agent	
Date of execution	02/2017	
Date of expiration	07/2018	
Agreement type (check all that apply)	Other Agreement Type: Credit Agreement	

Document Information	ument Information			
Description of contract or instrument	Amended and Restated Bylaws (Tri-Cities (WEMT-TV), Inc.)			
Parties to contract or instrument	State of Delaware			
Date of execution	05/2007			
Date of expiration	No expiration date			
Agreement type (check all that apply)	Other Agreement Type: Bylaws			

Document Information		
	Description of contract or instrument	Articles of Incorporation (Tri-Cities (WEMT-TV), Inc.)
	Parties to contract or instrument	State of Delaware

Date of execution	04/2005
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Articles of Incorporation

Document Information	
Description of contract or instrument	Amended and Restated Operating Agreement (Holdco Broadcasting LLC)
Parties to contract or instrument	State of Delaware
Date of execution	09/2017
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Operating Agreement

Document	Information	n
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Description of contract or instrument	Certificate of Formation (Holdco Broadcasting, LLC)
Parties to contract or instrument	State of Delaware
Date of execution	11/2006
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Formation

Document Information	
Description of contract or instrument	Amended and Restated Bylaws (Tri-Cities (WEMT-TV) Licensee, Inc.)
Parties to contract or instrument	State of Delaware
Date of execution	09/2017
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Bylaws

Document Information

Description of contract or instrument	Articles of Incorporation (Tri-Cities (WEMT-TV) Licensee, Inc.)
Parties to contract or instrument	State of Delaware
Date of execution	04/2005
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Articles of Incorporation

Description of contract or instrument	Articles of Amendment and Name Change (CBC)
Parties to contract or instrument	State of Maryland

Date of execution	02/2002
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Articles of Amendment

Document Information	
Description of contract or instrument	Articles of Amendment (CBC)
Parties to contract or instrument	State of Maryland
Date of execution	06/2005
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Articles of Amendment

Document Information

Description of contract or instrument	Articles of Amendment and Restatement (CBC)
Parties to contract or instrument	State of Maryland
Date of execution	01/2002
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Articles of Amendment and Restatement

Document Information

Description of contract or instrument	Bylaws (CBC)
Parties to contract or instrument	State of Maryland
Date of execution	08/1997
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Bylaws

Document Information

Description of contract or instrument	Articles of Incorporation (CBC)
Parties to contract or instrument	State of Maryland
Date of execution	08/1997
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Articles of Incorporation

Description of contract or instrument	Fifth Amendment to Credit Agreement (CBC)
Parties to contract or instrument	Cunningham Broadcasting Corporation, The Subsidiary Guarantors Party Thereto, The Lenders Party Thereto, and
	JPMorgan Chase Bank, N.A., as Administrative Agent

Date of execution	12/2017
Date of expiration	12/2022
Agreement type (check all that apply)	Other Agreement Type: Credit Agreement

Document Information			
Description of contract or instrument	Third Amendment to Credit Agreement (CBC)		
Parties to contract or instrument	Cunningham Broadcasting Corporation, The Subsidiary Guarantors Party Thereto, The Lenders Party Thereto, and JPMorgan Chase Bank, N.A., as Administrative Agent		
Date of execution	12/0015		
Date of expiration	07/2018		
Agreement type (check all that apply)	Other Agreement Type: Credit Agreement		

Document InformationDescription of contract or instrumentSecond Amendment to Credit Agreement (CBC)Parties to contract or instrumentCunningham Broadcasting Corporation, The Subsidiary
Guarantors Party Thereto, The Lenders Party Thereto, and
JPMorgan Chase Bank, N.A., as Administrative AgentDate of execution06/2014Date of expiration07/2018Agreement type
(check all that apply)Other
Agreement Type: Credit Agreement

Document Information			
Description of contract or instrument	First Amendment to Credit Agreement (CBC)		
Parties to contract or instrument	Cunningham Broadcasting Corporation, The Subsidiary Guarantors Party Thereto, The Lenders Party Thereto, and JPMorgan Chase Bank, N.A., as Administrative Agent		
Date of execution	02/2014		
Date of expiration	07/2018		
Agreement type (check all that apply)	Other Agreement Type: Credit Agreement		

Description of contract or instrument	Credit Agreement (CBC)	
Parties to contract or instrument	Cunningham Broadcasting Corporation, The Subsidiary Guarantors Party Thereto, The Lenders Party Thereto, and JPMorgan Chase Bank, N.A., as Administrative Agent	
Date of execution	07/2013	
Date of expiration	07/2018	
Agreement type (check all that apply)	Other Agreement Type: Credit Agreement	

Document Information			
Description of contract or instrument	Security Agreement (CBC)		
Parties to contract or instrument	Cunningham Broadcasting Corporation, The Subsidiary Guarantors Party Thereto, The Lenders Party Thereto, and JPMorgan Chase Bank, N.A., as Administrative Agent		
Date of execution	07/2013		
Date of expiration	07/2018		
Agreement type (check all that apply)	Other Agreement Type: Security Agreement		

Document Information

Description of contract or instrument	Certificate of Name Change (Holdco Broadcasting, LLC)	
Parties to contract or instrument	State of Delaware	
Date of execution	04/2018	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Certificate of Name Change	

Document Information			
Description of contract or instrument	Certificate of Name Change (Tri-Cities (WEMT-TV), Inc.)		
Parties to contract or instrument	State of Delaware		
Date of execution	04/2018		
Date of expiration	No expiration date		
Agreement type (check all that apply)	Other Agreement Type: Certificate of Name Change		

Document Information

Description of contract or instrument	Certificate of Name Change (Tri-Cities (WEMT-TV) Licensee, Inc.)
Parties to contract or instrument	State of Delaware
Date of execution	04/2018
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Name Change

Description of contract or instrument	Network Affiliation Agreement
Parties to contract or instrument	FOX Broadcasting Company
Date of execution	01/2017
Date of expiration	12/2019
Agreement type (check all that apply)	Network Affiliation Agreement

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) or Permittee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) or Permittee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

FRN	0014740716			
Entity Name	Tri-Cities (WEMT-TV) Licensee, Inc.			
Address	PO Box			
	Street 1	c/o Scott R. Flick, Esq., Pillsbury Winthrop Shaw Pittman LLP		
	Street 2	1200 Seventeenth Street, NW		
	City	Washington		
	State ("NA" if non-U.S. address)	DC		
	Zip/Postal Code	20036		
	Country (if non-U.S. address)	United States		
Listing Type	Respondent			
Positional Interests (check all that apply)	Respondent			
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Total assets (Equity Debt Plus)	0.0%		
Does interest holder have that do not appear on this	an attributable interest in one c report?	or more broadcast stations	No	

Ownership Information

Ownership Information

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FRN	0015237902	
Entity Name	Tri-Cities (WEMT-TV), Inc.	
Address	PO Box	

Street 1 c/o Scott R. LLP			z/o Scott R. Flick, Esq., Pillsbury Winthrop Shaw Pittman LP	
	Street 2	1200 Seventeenth Street, NW		
	City	Washington		
	State ("NA" if non-U.S. address)	DC		
	Zip/Postal Code	20036		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Stockholder			
Interest Percentages (enter percentage values	Voting	100.0%	Jointly Held? No	
from 0.0 to 100.0)	Total assets (Equity Debt Plus)			
Does interest holder have that do not appear on this	an attributable interest in one o report?	r more broadcast stations	No	

Ownership Information

FRN	0027300987		
Name	Michael Anderson		
Address	PO Box		
	Street 1	2000 W. 41st Street	
	Street 2		
	City	Baltimore	
	State ("NA" if non-U.S. address)	MD	
	Zip/Postal Code	21211	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?			Yes

Ownership Information

FRN 9	9990018179
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Name	Lisa Asher		
Address	PO Box		
	Street 1	2000 W. 41st Street	
	Street 2		
	City	Baltimore	
	State ("NA" if non-U.S. address)	MD	
	Zip/Postal Code	21211	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder	·	
Positional Interests (check all that apply)	Officer		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?		Yes	

Ownership Information			
FRN	9990108236		
Name	Mark Knobloch		
Address	PO Box		
	Street 1	2000 W. 41st Street	
	Street 2		
	City	Baltimore	
	State ("NA" if non-U.S. address)	MD	
	Zip/Postal Code	21211	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?			

FRN	9990132595		
Name	Paul Wallace		
Address	PO Box		
	Street 1	2000 W. 41st Street	
	Street 2		
	City	Baltimore	
	State ("NA" if non-U.S. address)	MD	
	Zip/Postal Code	21211	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Director		
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?		Yes	
	nat any interests, including equin his filing are non-attributable. an explanation.	ty, financial, or voting	Yes



(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other No or related to each other as parentchild or as siblings?

If "Yes," provide the following information for each such the relationship.

(e) Is Respondent seeking an attribution exemption for any officer or director with No duties wholly unrelated to the Licensee(s)?

If "<u>Yes</u>," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.

Certif	ication

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	

Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: President Exact Legal Title or Name of Respondent: Tri- Cities (WEMT-TV) Licensee, Inc. Name: Michael Anderson Phone: 4106629688 06/28/2018