

FRN

0022491609

# Commercial Broadcast Stations Biennial Ownership Report (FCC Form 323)

 File Number:
 0000047615
 Submit Date:
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 Purpose:
 Commercial Broadcast Stations Biennial Ownership Report
 Status:
 Received
 Status Date:
 03/05/2018

 Filing Status:
 Active
 Status:
 Received
 Status Date:
 03/05/2018

# **Section I - General Information**

KHQA Licensee, LLC

#### 1. Respondent

Entity Name

Street Address	City (and Country if non U. S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
C/O Miles S. Mason, Pillsbury Winthrop Shaw Pittman LLP 1200 Seventeenth Street, NW	Washington	DC	20036	+1 (202) 663-8000	miles. mason@pillsburylaw. com

## 2. Contact Representative

Name	Organization
Miles S. Mason	Pillsbury Winthrop Shaw Pittman LLP

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
1200 Seventeenth Street, NW	Washington	DC	20036	+1 (202) 663- 8195	miles.mason@pillsburylaw. com

## 3. Application Filing Fee

Question	Response
Is this application being submitted without a filing fee?	No

Fees	Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
	Biennial	Form 323	MAT	1	95	\$70.00
			<u>, , , , , , , , , , , , , , , , , , , </u>	·	Total	\$70.00

# 4. Nature of Respondent

(a) Provide the following information about the Respondent:		
Relationship to stations/permits	Licensee	
Nature of Respondent	Limited liability company	

(b) Provide the following information about this report:

Purpose	Biennial
"As of" date	10/01/2017
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.

# 5. Licensee(s) and Station(s)

Respondent is filing this report to cover the following Licensee(s) and station(s):

Licensee/Permittee Name	FRN
KHQA Licensee, LLC	0022491609

Fac. ID No.	Call Sign	City	State	Service
4690	KHQA-TV	HANNIBAL	МО	DTV

# Section II – Biennial Ownership Information

#### 1. 47 C.F.R. Section 73.3613 and Other Documents

Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select "Not Applicable" in response to this question.

Document Information	
Description of contract or instrument	Third Amendment to the Sixth Amended and Restated Credit Agreement
Parties to contract or instrument	Sinclair Television Group, Inc., Guarantors Party Thereto, JP Morgan Chase Bank, N.A., as Administrative Agent, and the Lenders and Other Parties Thereto
Date of execution	01/2017
Date of expiration	01/2024
Agreement type (check all that apply)	Other Agreement Type: Credit Agreement

Document Information	
Description of contract or instrument	First Amendment to the Sixth Amended and Restated Credit Agreement and First Amendment to the Fourth Amended and Restated Security Agreement
Parties to contract or instrument	Sinclair Television Group, Inc., Guarantors Party Thereto, JP Morgan Chase Bank, N.A., as Administrative Agent, and the Lenders and Other Parties Thereto
Date of execution	04/2015
Date of expiration	01/2024
Agreement type (check all that apply)	Other Agreement Type: Credit Agreement

#### **Document Information**

Description of contract or instrument	Fourth Amended and Restated Security Agreement
Parties to contract or instrument	Sinclair Television Group, Inc., Guarantors Party Thereto, JP Morgan Chase Bank, N.A., as Administrative Agent, and the Lenders and Other Parties Thereto
Date of execution	04/2013
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Security Agreement

#### **Document Information**

Description of contract or instrument	Second Amendment to the Sixth Amended and Restated Credit Agreement
Parties to contract or instrument	Sinclair Television Group, Inc., Guarantors Party Thereto, JP Morgan Chase Bank, N.A., as Administrative Agent, and the Lenders and Other Parties Thereto
Date of execution	07/2016
Date of expiration	01/2024
Agreement type (check all that apply)	Other Agreement Type: Credit Agreement

#### **Document Information**

Description of contract or instrument	Sinclair Communications, LLC's Articles of Organization
Parties to contract or instrument	State of Maryland
Date of execution	05/2003
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Articles of Organization

# Document Information Description of contract or instrument Sixth Amended and Restated Credit Agreement

Parties to contract or instrument	Sinclair Television Group, Inc., Guarantors Party Thereto, JP Morgan Chase Bank, N.A., as Administrative Agent, and the Lenders and Other Parties Thereto
Date of execution	07/2014
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Credit Agreement

#### **Document Information**

Description of contract or instrument	Sinclair Communications, LLC Limited Liability Company Certificate
Parties to contract or instrument	State of Maryland
Date of execution	05/2003
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: LLC Certificate

Document Information	
Description of contract or instrument	Sinclair Television Group, Inc.'s Bylaws
Parties to contract or instrument	Sinclair Television Group, Inc.
Date of execution	05/2003
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Bylaws

#### **Document Information**

Description of contract or instrument	Sinclair Communications, LLC's Articles of Merger
Parties to contract or instrument	Sinclair Communications, LLC
Date of execution	05/2003
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Articles of Merger

#### **Document Information**

Description of contract or instrument	Contribution Agreement
Parties to contract or instrument	Sinclair Television Group, Inc., Sinclair Broadcast Group, Inc.
Date of execution	05/2003
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Contribution Agreement

#### **Document Information**

Description of contract or instrument	Sinclair Broadcast Group, Inc.'s Bylaws, as Amended

Parties to contract or instrument	Sinclair Broadcast Group, Inc.
Date of execution	03/2009
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Bylaws

#### **Document Information**

Description of contract or instrument	Sinclair Broadcast Group, Inc.'s Articles of Incorporation, as Amended
Parties to contract or instrument	State of Maryland
Date of execution	12/1986
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Articles of Incorporation

#### **Document Information**

Description of contract or instrument	Sinclair Television Group, Inc.'s Articles of Incorporation
Parties to contract or instrument	State of Maryland
Date of execution	05/2003
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Articles of Incorporation

#### **Document Information**

Description of contract or instrument	KHQA Licensee, LLC's Articles of Organization
Parties to contract or instrument	State of Nevada
Date of execution	02/2013
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Articles of Organization

Document Information			
Description of contract or instrument	Network Affiliation Agreement		
Parties to contract or instrument	KHQA Licensee, LLC, American Broadcasting Companies, Inc.		
Date of execution	09/2015		
Date of expiration	08/2020		
Agreement type (check all that apply)	Network Affiliation Agreement		

#### **Document Information**

Description of contract or instrument Network Affiliation Agreement
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Parties to contract or instrument	Sinclair Television Group, CBS Corporation
Date of execution	07/2015
Date of expiration	06/2020
Agreement type (check all that apply)	Network Affiliation Agreement

#### 2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information				
FRN	0022491609			
Entity Name	KHQA Licensee, LLC			
Address	PO Box			
	Street 1	C/O Miles S. Mason, Pillsbury Winthrop Shaw Pittman LLP		
<b>Street 2</b> 12		1200 Seventeenth Street, NV	1200 Seventeenth Street, NW	
	City	City Washington		
	State ("NA" if non-U.S. address)	DC		
	Zip/Postal Code	20036		
	Country (if non-U.S. address)	United States		
Listing Type	Respondent			
<b>Positional Interests</b> (check all that apply)	Respondent			
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity			
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	0.0%		

	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations		No	

that do not appear on this report?

Ownership Information			
FRN	0009056482		
Entity Name	Sinclair Communications, LLC		
Address	PO Box		
	Street 1	C/O Miles S. Mason, Pillsbury	Winthrop Shaw Pittman LLP
	Street 2	1200 Seventeenth Street, NW	
	City	Washington	
	State ("NA" if non-U.S. address)	DC	
	Zip/Postal Code	20036	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	LC/LLC/PLLC Member		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values	Voting	100.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	100.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?			Yes
(b) Respondent certifies that any interests, including equity, financial, or voting Yes interests, not reported in this filing are non-attributable. If "No," submit as an exhibit an explanation.			

(c) Does the Respondent or any reported interest holder hold an attributable interest in any newspaper entities in the same market as any station for which this report is	No
filed, as defined in 47 C.F.R. Section 73.3555?	
If " <u>Yes</u> ," provide information describing the interest(s), using	
EITHER the subform OR the spreadsheet option below.	
Respondents with a large number (50 or more) of entries to	
submit should use the spreadsheet option.	
NOTE: Spreadsheets must be submitted in a special XML	
Spreadsheet format with the appropriate structure that is	
specified in the documentation. For instructions on how to	
use the spreadsheet option to complete this question	
(including templates to start with), please Click Here.	
If using the subform, leave the percentage of total assets	
(Equity Debt Plus) field blank for an interest holder unless	
that interest holder has an attributable interest in the	
newspaper entity solely on the basis of the Commission's	
Equity Debt Plus attribution standard, 47 C.F.R. Section	
73.3555, Note 2(i). If using an XML Spreadsheet, enter "NA"	
into the percentage of total assets (Equity Debt Plus) field	
for an interest holder unless that interest holder has an	
attributable interest in the newspaper entity solely on the	
basis of the Commission's Equity Debt Plus attribution standard.	
The Respondent must provide an FCC Registration Number	
for each interest holder reported in response to this	
question. Please see the Instructions for detailed information	
and guidance concerning this requirement.	

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other No or related to each other as parentchild or as siblings?

If "Yes," provide the following information for each such the relationship.

(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?	No
If " <u>Yes</u> ," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.	

#### 3. Organizational Chart (Licensees Only)

Attach a flowchart or similar document showing the Licensee's vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

Non-Licensee Respondents should select "N/A" in response to this question.

File Name	Uploaded By	Attachment Type	Description
Sinclair Comm'ns LLC Org. Chart.pdf	Applicant	Ownership Chart	KHQA LIcensee, LLC Org. Chart

## Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: <b>Secretary</b> Exact Legal Title or Name of Respondent: <b>Sinclair Television Group, Inc.</b> Name: <b>David B. Amy</b> Phone: <b>4105681500</b> 03/02/2018