

(REFERENCE COPY - Not for submission)

Commercial Broadcast Stations Biennial Ownership Report (FCC Form 323)

File Number:0000047519Submit Date:2018-03-02FRN:0005047105Purpose:Commercial Broadcast Stations Biennial Ownership ReportStatus:Status: Date:03/05/2018Filing Status:ActiveStatus:ActiveStatus:Status:

Section I - General Information

1. Respondent

FRN	Entity Name
0017790916	WGHP License, LLC

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U. S. address)	Zip Code	Phone	Email
2005 FRANCIS STREET	HIGH POINT	NC	27263	+1 (336) 841-8888	JROBERTS@TRIBUNEMEDIA. COM

2. Contact Representative

Name		Organization
Jason R	oberts	Tribune Media Company

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
303 E. Wacker Drive Suite 1700	Chicago	IL	60601	+1 (312) 222- 3894	jroberts@tribunemedia. com

3. Application Filing Fee

Question Response Is this application being submitted without a filing fee? No

Fees	Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
	Biennial	Form 323	МАТ	1	95	\$70.00
			•	*	Total	\$70.00

4. Nature of Respondent

(a) Provide the following information about the Respondent:		
Relationship to stations/permits	Licensee	
Nature of Respondent	Limited liability company	

(b) Provide the following information about this report:

Purpose	Biennial
"As of" date	10/01/2017
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.

5. Licensee(s) and Station(s)

Respondent is filing this report to cover the following Licensee(s) and station(s):

Licensee/Permittee Nar	ne		FRN	
WGHP License, LLC			0017790916	
Fac. ID No.	Call Sign	City	State Service	

Fac. ID No.	Call Sign	City	State	Service
72106	WGHP	HIGH POINT	NC	DTV

Section II – Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents

Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select "Not Applicable" in response to this question.

Document Information	
Description of contract or instrument	Amendment No. 1 to the Credit Agreement (Tribune Media Company)
Parties to contract or instrument	JP Morgan Chase Bank, N.A., as Administrative Agent
Date of execution	06/2015
Date of expiration	12/2018
Agreement type (check all that apply)	Other Agreement Type: Credit Agreement

Description of contract or instrument	Network Affiliation Agreement with Antenna TV, as amended (WGHP License, LLC)
Parties to contract or instrument	Tribune Broadcasting Company, LLC
Date of execution	12/2010
Date of expiration	12/2020
Agreement type (check all that apply)	Network Affiliation Agreement

Document Information

Description of contract or instrument	Amended Certificate of Formation (WGHP License, LLC)
Parties to contract or instrument	State of Delaware
Date of execution	02/2014
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Formation

Document Information

Description of contract or instrument	Certificate of Formation (Tribune Broadcasting Company II, LLC)
Parties to contract or instrument	State of Delaware
Date of execution	06/2013
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Formation

Document Information

Description of contract or instrument	Second Supplement Indenture (Tribune Media Company)
Parties to contract or instrument	The Bank of New York Mellon Trust Company, N.A.
Date of execution	06/2015
Date of expiration	07/2022
Agreement type (check all that apply)	Other Agreement Type: Indenture

Description of contract or instrument	Warrant Agreement (Tribune Media Company)
Parties to contract or instrument	Computershare Inc. and Computershare Trust Company, N. A.
Date of execution	12/2012
Date of expiration	12/2032
Agreement type (check all that apply)	Other Agreement Type: Warrant Agreement

Description of contract or instrument	Limited Liability Company Agreement of Tribune Broadcasting Company II, LLC
Parties to contract or instrument	Tribune Company
Date of execution	06/2013
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Limited Liability Company Agreement

Document Information

Description of contract or instrument	Guaranty Agreement (Tribune Media Company)
Parties to contract or instrument	JP Morgan Chase Bank, N.A.
Date of execution	12/2013
Date of expiration	12/2018
Agreement type (check all that apply)	Other Agreement Type: Guaranty Agreement

Document Information

Description of contract or instrument	First Supplement Indenture (Tribune Media Company)
Parties to contract or instrument	The Bank of New York Mellon Trust Company, N.A.
Date of execution	06/2015
Date of expiration	07/2022
Agreement type (check all that apply)	Other Agreement Type: Indenture

Document Information

Description of contract or instrument	Amended and Restated Limited Liability Company Agreement (FoxCo Acquisition, LLC)
Parties to contract or instrument	Oak Hill Capital Partners III, L.P.
Date of execution	06/2008
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Limited Liability Company Agreement

Description of contract or instrument	Credit Agreement (Tribune Media Company)
Parties to contract or instrument	JP Morgan Chase Bank, N.A., as Administrative Agent
Date of execution	12/2013
Date of expiration	12/2018
Agreement type (check all that apply)	Other Agreement Type: Credit Agreement

Document Information	
Description of contract or instrument	Pledge Agreement (Tribune Media Company)
Parties to contract or instrument	JP Morgan Chase Bank, N.A.
Date of execution	12/2013
Date of expiration	12/2018
Agreement type (check all that apply)	Other Agreement Type: Pledge Agreement

Description of contract or instrument	Amendment to Certificate of Incorporation of Tribune Media Company
Parties to contract or instrument	STATE OF DELAWARE
Date of execution	08/2015
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Incorporation

Document Information

Description of contract or instrument	Certificate of Formation (FoxCo Acquisition Sub, LLC)
Parties to contract or instrument	State of Delaware
Date of execution	12/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Certificate of Formation

Document Information

Description of contract or instrument	Indenture (Tribune Media Company)
Parties to contract or instrument	The Bank of New York Mellon Trust Company, N.A.
Date of execution	06/2015
Date of expiration	07/2022
Agreement type (check all that apply)	Other Agreement Type: Indenture

Description of contract or instrument	Third Supplement Indenture (Tribune Media Company)	
Parties to contract or instrument	The Bank of New York Mellon Trust Company, N.A.	
Date of execution	06/2015	
Date of expiration	07/2022	
Agreement type (check all that apply)	Other Agreement Type: Indenture	

Description of contract or instrument	Second Amended & Restated Certificate of Incorporation (Tribune Media Company)	
Parties to contract or instrument	STATE OF DELAWARE	
Date of execution	09/2014	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Certificate of Incorporation	

Description of contract or instrument	Registration Rights Agreement (Tribune Media Company)	
Parties to contract or instrument	JPMorgan, Angelo Gordon and Oaktree Stockholders, as may be amended	
Date of execution	12/2012	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Registration Rights Agreement	

Document Information

Description of contract or instrument	Second Amended and Restated Limited Liability Company Agreement of Local TV Holdings, LLC	
Parties to contract or instrument	Tribune Broadcasting Company II, LLC	
Date of execution	12/2013	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Limited Liability Company Agreement	

Document Information

Description of contract or instrument	Certificate of Formation (FoxCo Acquisition, LLC)	
Parties to contract or instrument	State of Delaware	
Date of execution	12/2007	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Certificate of Formation	

Description of contract or instrument	Network Affiliation Agreement (WGHP License, LLC)
Parties to contract or instrument	Fox
Date of execution	07/2008
Date of expiration	07/2018
Agreement type (check all that apply)	Network Affiliation Agreement

Description of contract or instrument	Digital Multicast Channel Term Sheet (WGHP License LLC)	
Parties to contract or instrument	THIS Network LLC	
Date of execution	04/2013	
Date of expiration	10/2019	
Agreement type (check all that apply)	Network Affiliation Agreement	

Description of contract or instrument	Security Agreement (Tribune Media Company)	
Parties to contract or instrument	JP Morgan Chase Bank, N.A.	
Date of execution	12/2013	
Date of expiration	12/2018	
Agreement type (check all that apply)	Other Agreement Type: Security Agreement	

Document Information

Description of contract or instrument	Amended and Restated Limited Liability Company Agreement of FoxCo Acquisition Sub, LLC	
Parties to contract or instrument	FoxCo Acquisition, LLC	
Date of execution	06/2008	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Operating Agreement	

Document Information

Description of contract or instrument	Amended and Restated Limited Liability Company Agreement of WGHP License, LLC	
Parties to contract or instrument	FoxCo Acquisition Sub, LLC	
Date of execution	02/2014	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Limited Liability Company Agreement	

Description of contract or instrument	Certificate of Formation (Local TV Holdings, LLC)	
Parties to contract or instrument	State of Delaware	
Date of execution	05/2008	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Certificate of Formation	

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information			
FRN	0017790916		
Entity Name	WGHP License, LLC		
Address	PO Box		
	Street 1	2005 FRANCIS STREET	
	Street 2		
	City	HIGH POINT	
	State ("NA" if non-U.S. address)	NC	
	Zip/Postal Code	27263	
	Country (if non-U.S. address)	United States	
Listing Type	Respondent		
Positional Interests (check all that apply)	Respondent		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
Total assets (Equity Debt0.0%Plus)		0.0%	
Does interest holder have an attributable interest in one or more broadcast stations No that do not appear on this report?			No

Ownership I	nformation
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FRN	0019440270
Name	Patrick M. Shanahan
Address	PO Box

Street 1	515 N. State Street	
Street 2	24th Floor	
City	Chicago	
State ("NA" if non-U.S. IL address)		
Zip/Postal Code	60654	
Country (if non-U.S. address)	United States	
Other Interest Holder		
Officer		
Citizenship	US	
Gender	Male	
Ethnicity	Not Hispanic or Latino	
Race	White	
Voting	0.0%	Jointly Held? No
Equity	0.0%	
Total assets (Equity Debt Plus)		
	Street 2CityState ("NA" if non-U.S. address)Zip/Postal CodeCountry (if non-U.S. address)Other Interest HolderOther Interest HolderOfficerCitizenshipGenderEthnicityRaceVotingEquityTotal assets (Equity Debt	Street 224th FloorCityChicagoState ("NA" if non-U.S. address)ILZip/Postal Code60654Country (if non-U.S. address)United StatesOther Interest HolderOther Interest HolderOfficerUSCitizenshipUSGenderMaleEthnicityNot Hispanic or LatinoRaceWhiteVoting0.0%Equity0.0%

that do not appear on this report? **Ownership Information** 0023118995 FRN Lawrence J. Wert Name Address PO Box Street 1 515 N. State Street Street 2 24th Floor City Chicago State ("NA" if non-U.S. IL address) **Zip/Postal Code** 60654 Country (if non-U.S. **United States** address) Other Interest Holder Listing Type **Positional Interests** Officer (check all that apply) Citizenship, Gender, US Citizenship Ethnicity, and Race Gender Male Information (Natural Persons Only) Ethnicity Not Hispanic or Latino

	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes

Ownership Information				
FRN	0019915206			
Name	John B. Rodden			
Address	PO Box			
	Street 1	515 N. State Street		
	Street 2	24th Floor		
	City	Chicago		
	State ("NA" if non-U.S. IL address)			
	Zip/Postal Code	60654		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer			
Citizenship, Gender,	Citizenship	US		
Ethnicity, and Race Information (Natural	Gender	Male		
Persons Only)	Ethnicity	Not Hispanic or Latino		
	Race	White		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt Plus)			

Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?

Yes

•		
FRN	0023186984	
Name	Edward Lazarus	
Address	PO Box	
	Street 1	515 N. State Street
	Street 2	24th Floor

	City	Chicago	
	State ("NA" if non-U.S. address)	IL	
	Zip/Postal Code	60654	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	·
	Total assets (Equity Debt Plus)		
Does interest holder have	an attributable interest in one c	or more broadcast stations	Yes

that do not appear on this report?

FRN	0019368026			
Name	Brian Litman	Brian Litman		
Address	PO Box	PO Box		
	Street 1	515 N. State Street		
	Street 2	24th Floor		
	City	City Chicago		
	State ("NA" if non-U.S. address)			
	Zip/Postal Code	Zip/Postal Code 60654		
	Country (if non-U.S. address)	non-U.S. United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer			
Citizenship, Gender,	Citizenship	US		
Ethnicity, and Race Information (Natural	Gender	Male		
Persons Only)	Ethnicity	Not Hispanic or Latino		
	Race	Race White		
Interest Percentages	Voting	Voting 0.0% Jointly Held?		

(enter percentage values from 0.0 to 100.0)			No
	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?		Yes	

FRN	0017265547		
Entity Name	FoxCo Acquisition Sub, LLC		
Address	PO Box		
	Street 1	515 N. State Street	
	Street 2	24th Floor	
	City	Chicago	
	State ("NA" if non-U.S. address)	IL	
	Zip/Postal Code 60654		
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	LC/LLC/PLLC Member, Owner		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values	Voting	100.0%	Jointly Held? No
from 0.0 to 100.0)	Equity 100.0%		
	Total assets (Equity Debt Plus)		

Ownership Information			
FRN	0023191562		
Name	Jim Himes		
Address	PO Box		
	Street 1	2005 FRANCIS STREET	
	Street 2		
	City	HIGH POINT	
	State ("NA" if non-U.S. address)	NC	
	Zip/Postal Code	27263	

	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have that do not appear on this	an attributable interest in one o report?	r more broadcast stations	No
., .	nat any interests, including equi his filing are non-attributable.	ty, financial, or voting	Yes

If "No," submit as an exhibit an explanation.

c) Does the Respondent or any reported interest holder old an attributable interest in any newspaper entities in	No
ne same market as any station for which this report is led, as defined in 47 C.F.R. Section 73.3555?	
"Yes," provide information describing the interest(s), using	
ITHER the subform OR the spreadsheet option below.	
espondents with a large number (50 or more) of entries to	
ubmit should use the spreadsheet option.	
OTE: Spreadsheets must be submitted in a special XML	
preadsheet format with the appropriate structure that is	
pecified in the documentation. For instructions on how to	
se the spreadsheet option to complete this question	
ncluding templates to start with), please Click Here.	
using the subform, leave the percentage of total assets	
Equity Debt Plus) field blank for an interest holder unless	
hat interest holder has an attributable interest in the	
ewspaper entity solely on the basis of the Commission's	
quity Debt Plus attribution standard, 47 C.F.R. Section	
3.3555, Note 2(i). If using an XML Spreadsheet, enter "NA"	
to the percentage of total assets (Equity Debt Plus) field	
or an interest holder unless that interest holder has an	
ttributable interest in the newspaper entity solely on the	
asis of the Commission's Equity Debt Plus attribution	
tandard.	
he Respondent must provide an FCC Registration Number	
or each interest holder reported in response to this	
uestion. Please see the Instructions for detailed information	
nd guidance concerning this requirement.	

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other or related to each other as parentchild or as siblings?		No
If "Yes," provide the following information for each such the relationship.		
(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?	No	
If " <u>Yes</u> ," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be		

3. Organizational Chart (Licensees Only)

Attach a flowchart or similar document showing the Licensee's vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

Non-Licensee Respondents should select "N/A" in response to this question.

File Name	Uploaded By	Attachment Type	Description
Tribune Media Org Chart 3-2-18.pdf	Applicant	Ownership Chart	Ownership Structure

Section III - Certification

Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: Secretary Exact Legal Title or Name of Respondent: WGHP License, LLC Name: Edward Lazarus Phone: 3122223894 03/02/2018