

#### (REFERENCE COPY - Not for submission)

FRN

0020772877

# Commercial Broadcast Stations Biennial Ownership Report (FCC Form 323)

File Number:0000047020Submit Date:2018-03-02FRN:0020772877Purpose:Commercial Broadcast Stations Biennial Ownership ReportStatus:ReceivedStatus Date:03/02/2018Filing Status:Active

# **Section I - General Information**

Riviera Broadcasting, LLC

#### 1. Respondent

Entity Name

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
4745 NORTH 7TH STREET SUITE 410	PHOENIX	AZ	24944	+1 (602) 682- 9332	dawn@sciarrinolaw. com

#### 2. Contact Representative

Name	Organization
Dawn M. Sciarrino	Sciarrino & Schubert, PLLC

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
4601 NORTH FAIRFAX DRIVE Suite 1200	Arlington	VA	22203	+1 (202) 256- 9551	dawn@sciarrinolaw. com

#### 3. Application Filing Fee

Question	Response
Is this application being submitted without a filing fee?	No

Fees	Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
	Biennial	Form 323	MAR	4	95	\$280.00
		·	·	•	Total	\$280.00

# 4. Nature of Respondent

(a) Provide the following information about the Respondent:		
Relationship to stations/permits	Licensee	
Nature of Respondent	Limited liability company	

(b) Provide the following information about this report:

Purpose	Biennial
"As of" date	10/01/2017
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.

# 5. Licensee(s) and Station(s)

#### Respondent is filing this report to cover the following Licensee(s) and station(s):

Licensee/Permittee Name	FRN	
Riviera Broadcasting, LLC	0020772877	

Fac. ID No.	Call Sign	City	State	Service
16770	KOAI	SUN CITY WEST	AZ	FM
41462	KKFR	MAYER	AZ	FM
54944	KZON	GILBERT	AZ	FM
68566	KMVA	DEWEY-HUMBOLDT	AZ	FM

# Section II – Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select "Not Applicable" in response to this question.

Document Information		
Description of contract or instrument	Certificate of Formation	
Parties to contract or instrument	Riviera Broadcasting, LLC and The State of Delaware	
Date of execution	03/2011	
Date of expiration	No expiration date	

Agreement type	Other
(check all that apply)	Agreement Type: Certificate of Formation

Document Information		
Description of contract or instrument	Limited Liability Company Agreement	
Parties to contract or instrument	Riviera Broadcasting, LLC	
Date of execution	03/2011	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Limited Liability Company Agreement	

#### **Document Information**

Description of contract or instrument	MEMBERSHIP INTEREST PURCHASE WARRANT
Parties to contract or instrument	Newstar Loan Funding, LLC
Date of execution	03/2014
Date of expiration	03/2024
Agreement type (check all that apply)	Other Agreement Type: Purchase Warrant

#### 2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

#### **Ownership Information** 0020772877 FRN Riviera Broadcasting, LLC **Entity Name** Address PO Box 4745 NORTH 7TH STREET Street 1 SUITE 410 Street 2 City PHOENIX

	State ("NA" if non-U.S. address)	AZ	
	Zip/Postal Code	24944	
	Country (if non-U.S. address)	United States	
Listing Type	Respondent		
<b>Positional Interests</b> (check all that apply)	Respondent		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal	nation or Tribal entity	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have	an attributable interest in one c	or more broadcast stations	No

that do not appear on this report?

FRN	0022200455			
Entity Name	Yucaipa Corporate Initiatives	Yucaipa Corporate Initiatives Fund II, L.P.		
Address	PO Box			
	Street 1	9130 West Sunset Blvd.		
	Street 2			
	City	Los Angeles		
	State ("NA" if non-U.S. address)	CA		
	Zip/Postal Code	90069		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
<b>Positional Interests</b> (check all that apply)	LC/LLC/PLLC Member			
Tribal Nation or Tribal Entity	Interest holder is not a Tribal I	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values	Voting	76.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	76.0%		
	Total assets (Equity Debt Plus)			
Does interest holder have a that do not appear on this r	an attributable interest in one o report?	r more broadcast stations	No	

Ownership Information				
FRN	0023539513	0023539513		
Entity Name	YCI II RIVIERA HOLDINGS, I	NC.		
Address	PO Box			
	Street 1	9130 West Sunset Blvd.		
	Street 2			
	City	Los Angeles		
	State ("NA" if non-U.S. address)	СА		
	Zip/Postal Code	90069		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder	Other Interest Holder		
<b>Positional Interests</b> (check all that apply)	LC/LLC/PLLC Member			
Tribal Nation or Tribal Entity	Interest holder is not a Tribal r	nation or Tribal entity		
Interest Percentages (enter percentage values	Voting	24.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	24.0%		
	Total assets (Equity Debt Plus)			
Does interest holder have a that do not appear on this r	n attributable interest in one o eport?	r more broadcast stations	No	

FRN	2130007301		
Name	Ed Renwick	Ed Renwick	
Address	PO Box		
	Street 1	9130 West Sunset Blvd.	
	Street 2		
	City Los Angeles		
	State ("NA" if non-U.S. address)CAZip/Postal Code90069		
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
<b>Positional Interests</b> (check all that apply)	Other - Management Committee		
Citizenship, Gender,	Citizenship US		
Ethnicity, and Race			

Information (Natural Persons Only)	Gender	Male	
	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have that do not appear on this	an attributable interest in one o report?	r more broadcast stations	No

Ownership Information				
FRN	2130007293	2130007293		
Name	Walter Renwick	Walter Renwick		
Address	PO Box			
	Street 1	9130 West Sunset Blvd.		
	Street 2			
	City	Los Angeles		
	State ("NA" if non-U.S. address)	CA		
	Zip/Postal Code	90069		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder	Other Interest Holder		
<b>Positional Interests</b> (check all that apply)	Other - Management Committ	Other - Management Committee		
Citizenship, Gender,	Citizenship	US		
Ethnicity, and Race Information (Natural	Gender	Male		
Persons Only)	Ethnicity	Not Hispanic or Latino		
	Race	White		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt Plus)			
Does interest holder have a that do not appear on this	an attributable interest in one o report?	r more broadcast stations	No	

FRN	0019408384
Name	Jeffrey Trumper

Address	PO Box		
	Street 1	4601 N. 31st Street	
	Street 2		
	City	Phoenix	
	State ("NA" if non-U.S. address)	AZ	
	Zip/Postal Code	85016	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Other - Management Committee		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
Total assets (Equity Deb Plus)			

FRN	0020017257		
Name	Michael Cutchall		
Address	PO Box		
	Street 1	4745 N. 7th Street	
	Street 2	Suite 410	
	City	Phoenix	
	State ("NA" if non-U.S. address)	AZ	
	Zip/Postal Code	85014	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
<b>Positional Interests</b> (check all that apply)	Officer		
Citizenship, Gender,	CitizenshipUSGenderMale		
Ethnicity, and Race Information (Natural			

Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have a that do not appear on this	an attributable interest in one o report?	or more broadcast stations	No
· · ·	<b>at any interests, including equi</b> h <b>is filing are non-attributable.</b> an explanation.	ity, financial, or voting	Yes
hold an attributable interest the same market as any sta filed, as defined in 47 C.F.F. If "Yes," provide information EITHER the subform OR the Respondents with a large nu submit should use the spread NOTE: Spreadsheets must b Spreadsheet format with the specified in the documentation use the spreadsheet option to (including templates to start of If using the subform, leave th (Equity Debt Plus) field blank that interest holder has an att newspaper entity solely on th Equity Debt Plus attribution so 73.3555, Note 2(i). If using an into the percentage of total at for an interest holder unless attributable interest in the ner basis of the Commission's E standard.	describing the interest(s), using e spreadsheet option below. Imber (50 or more) of entries to dsheet option. The submitted in a special XML appropriate structure that is on. For instructions on how to o complete this question with), please Click Here. The percentage of total assets a for an interest holder unless a tributable interest in the ne basis of the Commission's standard, 47 C.F.R. Section n XML Spreadsheet, enter "NA" issets (Equity Debt Plus) field that interest holder has an wspaper entity solely on the quity Debt Plus attribution	No	
for each interest holder repo	tructions for detailed information		

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other Yes or related to each other as parentchild or as siblings?

If "Yes," provide the following information for each such the relationship.

#### **Family Relationships**

FRN	2130007293	Name	Walter Renwick
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Relationship	Siblings	Siblings		
	king an attribution exemption fo ed to the Licensee(s)?	r any officer or director	with No	
	nformation in the required fields and and responsibilities, and explaining	•	•	

### 3. Organizational Chart (Licensees Only)

Attach a flowchart or similar document showing the Licensee's vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

#### Non-Licensee Respondents should select "N/A" in response to this question.

File Name	Uploaded By	Attachment Type	Description
Riviera Organizational Chart 10012017.pdf	Applicant	Ownership Chart	Riviera Organizational Chart 10/01/2017

# **Section III - Certification**

#### Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: <b>CEO</b> Exact Legal Title or Name of Respondent: <b>Riviera Broadcasting, LLC</b> Name: <b>Michael Cutchall</b> Phone: <b>6026829323</b> 03/02/2018