

(REFERENCE COPY - Not for submission)

Commercial Broadcast Stations Biennial Ownership Report (FCC Form 323)

File Number: **0000045485** | Submit Date: **2018-02-28** | FRN: **0012576385**

Purpose: Commercial Broadcast Stations Biennial Ownership Report Status: Received Status Date: 03/01/2018

Filing Status: Active

Section I - General Information

1. Respondent

FRN	Entity Name
0012576385	MHR License LLC

Street Address	City (and Country if non U. S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
900 Laskin Road	Virginia Beach	VA	23451	+1 (757) 437- 9800	dwilhelm@maxmediallc.

2. Contact Representative

Name	Organization
Melodie A. Virtue	Garvey Schubert Barer

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
1000 Potomac Street, N.W. Suite 200	Washington	DC	20007- 3501	+1 (202) 965- 7880	mvirtue@gsblaw. com

3. Application Filing Fee

Question	Response
Is this application being submitted without a filing fee?	No

Fees

Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
Biennial	Form 323	MAR	5	95	\$350.00
				Total	\$350.00

4. Nature of Respondent

(a) Provide the following information about the Respondent:		
Relationship to stations/permits	Licensee	
Nature of Respondent	Limited liability company	

(b) Provide the following information about this report:		
Purpose	Biennial	
"As of" date	10/01/2017	
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.	

5. Licensee(s) and Station(s)

Respondent is filing this report to cover the following Licensee(s) and station(s):

Licensee/Permittee Name	FRN
MHR License LLC	0012576385

Fac. ID No.	Call Sign	City	State	Service
19836	WVSP-FM	YORKTOWN	VA	FM
64000	WVBW	SUFFOLK	VA	FM
71287	WVHT	NORFOLK	VA	FM
72102	WGH-FM	NEWPORT NEWS	VA	FM
72103	WGH	NEWPORT NEWS	VA	AM

Section II – Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select "Not Applicable" in response to this question.

Document Information		
Description of contract or instrument	Articles of Organization	
Parties to contract or instrument	MHR License LLC	
Date of execution	01/2005	

Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Formation document

Document Information		
Description of contract or instrument	License Subsidiary Management Agreement	
Parties to contract or instrument	MHR License LLC and Max Media of Hampton Roads LLC	
Date of execution	03/2005	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Management Agreement with parent	

Document Information		
Description of contract or instrument Amended and Restated Operating Agreement of M of Hampton Roads LLC		
Parties to contract or instrument	Max Broadcast Group LLC	
Date of execution	02/2005	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Third Amended and Restated Operating Agreement of Max Broadcast Group LLC	

Document Information		
Description of contract or instrument	Amended and Restated Operating Agreement of Max Media X LLC	
Parties to contract or instrument	Max Media X LLC, Max Media LLC, Max Management X LLC, and LMM Holdings, LLC	
Date of execution	07/2011	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Amended and Restated Operating Agreement of Max Media X LLC with Option	

Document Information		
Description of contract or instrument	Second Amended and Restated Credit Agreement, Guarantee and Collateral Agreemenat, and related ancillary agreements, as amended	
Parties to contract or instrument	Guggenheim Corporate Funding, LLC, et al.	
Date of execution	09/2006	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Credit Agreement	

Document Information

Description of contract or instrument	Operating Agreement for Max Media LLC, as amended
Parties to contract or instrument	Various
Date of execution	01/2003
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: Operating Agreement of Max Media LLC

Document Information		
Description of contract or instrument	Third Amended and Restated Operating Agreement, as Amended, of Max Broadcast Group LLC	
Parties to contract or instrument	Max Media X LLC	
Date of execution	04/2011	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: Parent Operating Agreement	

Document Information			
Description of contract or instrument	Amended and Restated Operating Agreement of MHR License LLC		
Parties to contract or instrument	Max Media of Hampton Roads LLC and MHR License LLC		
Date of execution	02/2005		
Date of expiration	No expiration date		
Agreement type (check all that apply)	Other Agreement Type: Operating Agreement		

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

	Ownership Information	
FRN 0012576385		0012576385
	Entity Name	MHR License LLC

Address	РО Вох			
	Street 1	900 Laskin Road		
	Street 2			
	City	Virginia Beach		
	State ("NA" if non-U.S. address)	VA		
	Zip/Postal Code	23451		
	Country (if non-U.S. address)	United States		
Listing Type	Respondent			
Positional Interests (check all that apply)	Respondent			
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity			
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt Plus)	0.0%		
Does interest holder have that do not appear on this	an attributable interest in one o	r more broadcast stations	No	

Ownership Information				
FRN	0019167014			
Entity Name	Max Media of Hampton Road	Max Media of Hampton Roads LLC		
Address	PO Box			
	Street 1	900 Laskin Road		
	Street 2			
	City Virginia Beach			
	State ("NA" if non-U.S. vA address) Zip/Postal Code 23451 Country (if non-U.S. address) United States			
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	LC/LLC/PLLC Member, Owner			
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity			
Interest Percentages (enter percentage values	Voting 100.0% Jointly Held?			
from 0.0 to 100.0)	Equity	100.0%		

Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one of that do not appear on this report?	r more broadcast stations	No

Ownership Information				
FRN	0019243880			
Name	Aubrey E. Loving, Jr.			
Address	PO Box			
	Street 1	900 Laskin Road		
	Street 2			
	City	Virginia Beach		
	State ("NA" if non-U.S. address)	VA		
	Zip/Postal Code	23451		
	Country (if non-U.S. address)			
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	Officer, Other - Secretary			
Citizenship, Gender,	Citizenship	US		
Ethnicity, and Race Information (Natural	Gender	Male		
Persons Only)	Ethnicity	Not Hispanic or Latino		
	Race	White		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No	
from 0.0 to 100.0)	Equity	0.0%		
	Total assets (Equity Debt Plus)	0.0%		
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?				

Ownership Information		
FRN	0019243914	
Name	John A. Trinder	
Address	PO Box	
	Street 1	900 Laskin Road
	Street 2	
	City	Virginia Beach
	State ("NA" if non-U.S. address)	VA

	Zip/Postal Code	23451	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Other - President		
Citizenship, Gender, Ethnicity, and Race Information (Natural Persons Only)	Citizenship	US	
	Gender	Male	
	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have that do not appear on this	an attributable interest in one o	or more broadcast stations	Yes

Ownership Information			
FRN	0019243922		
Name	David J. Wilhelm		
Address	РО Вох		
	Street 1	900 Laskin Road	
	Street 2		
	City	Virginia Beach	
	State ("NA" if non-U.S. address)	VA	
	Zip/Postal Code	23451	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Other - VP / Assist. Secretary		
Citizenship, Gender, Citizenship US			
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	

Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?		Yes

Ownership Information			
FRN	0019168863		
Entity Name	Max Broadcast Group LLC		
Address	РО Вох		
	Street 1	900 Laskin Road	
	Street 2		
	City	Virginia Beach	
	State ("NA" if non-U.S. address)	VA	
	Zip/Postal Code	23451	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Other - Manager		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)		
Does interest holder have that do not appear on this	an attributable interest in one o report?	r more broadcast stations	Yes
	nat any interests, including equi	ty, financial, or voting	Yes

(c) Does the Respondent or any reported interest holder No hold an attributable interest in any newspaper entities in the same market as any station for which this report is filed, as defined in 47 C.F.R. Section 73.3555? If "Yes," provide information describing the interest(s), using EITHER the subform OR the spreadsheet option below. Respondents with a large number (50 or more) of entries to submit should use the spreadsheet option. NOTE: Spreadsheets must be submitted in a special XML Spreadsheet format with the appropriate structure that is specified in the documentation. For instructions on how to use the spreadsheet option to complete this question (including templates to start with), please Click Here. If using the subform, leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i). If using an XML Spreadsheet, enter "NA" into the percentage of total assets (Equity Debt Plus) field for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard.

for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

The Respondent must provide an FCC Registration Number

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other or related to each other as parentchild or as siblings?

If "Yes," provide the following information for each such the relationship.

(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?

No

No

If "Yes," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.

3. Organizational Chart (Licensees Only)

Attach a flowchart or similar document showing the Licensee's vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

Non-Licensee Respondents should select "N/A" in response to this question.

File Name	Uploaded By	Attachment Type	Description
Max Media Org Chart.pdf	Applicant	Ownership Chart	Organizational Chart

Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: VP/Assistant Secretary Exact Legal Title or Name of Respondent: MHR License LLC Name: David J. Wilhelm Phone: 7574379800 02/28/2018