

#### (REFERENCE COPY - Not for submission)

FRN

0004516118

### Commercial Broadcast Stations Biennial Ownership Report (FCC Form 323)

File Number:0000046473Submit Date:2018-03-01FRN:0020907150Purpose:Commercial Broadcast Stations Biennial Ownership ReportStatus:Status: Date:03/02/2018Filing Status:ActiveStatus:ActiveStatus:Status:

#### **Section I - General Information**

#### 1. Respondent

Entity Name KTVW License Partnership, G.P.

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
5999 CENTER DRIVE	LOS ANGELES	CA	90045- 8901	+1 (310) 348- 3600	cwood@univision. net

#### 2. Contact Representative

Name	Organization
MACE J. ROSENSTEIN	COVINGTON & BURLING LLP

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
ONE CITYCENTER 850 TENTH STREET, NW	WASHINGTON	DC	20001- 4956	+1 (202) 662- 5460	mrosenstein@cov. com

# 3. Application Filing Fee

Question	Response	
Is this application being submitted without a filing fee?	No	

Fees	Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
	Biennial	Form 323	МАТ	1	95	\$70.00
		·	·	·	Total	\$70.00

# 4. Nature of Respondent

(a) Provide the following information about the Respondent:	
Relationship to stations/permits	Licensee
Nature of Respondent	General partnership

(b) Provide the following information about this report:

Purpose	Biennial
"As of" date	10/01/2017
	When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.

## 5. Licensee(s) and Station(s)

#### Respondent is filing this report to cover the following Licensee(s) and station(s):

Licensee/Permittee Name	FRN	
KTVW License Partnership, G.P.	0004516118	

Fac. ID No.	Call Sign	City	State	Service
29464	KTVW-CD	FLAGSTAFF/DONEY PARK	AZ	DCA
35705	KTVW-DT	PHOENIX	AZ	DTV
128896	KZOL-LP	SAFFORD	AZ	LPA
129078	KDOS-LD	GLOBE	AZ	LPD

#### Section II – Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select "Other." Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select "Not Applicable" in response to this question.

Document Information		
Description of contract or instrument	AGREEMENT OF PARTNERSHIP OF KTVW LICENSE PARTNERSHIP, G.P.	
Parties to contract or instrument	UNIVISION TELEVISION GROUP, INC. AND PERENCHIO TELEVISION, INC.	
Date of execution	03/1993	

Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: AGREEMENT OF PARTNERSHIP

Document Information		
Description of contract or instrument	CREDIT AGREEMENT AS AMENDED (6/19/09, 10/26/10, 8 /21/12, 2/28/13, 5/29/13, 1/23/14) FURTHER AMENDED 2 /07/17 AND FURTHER AMENDED 03/15/17 (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)	
Parties to contract or instrument	UCI, UNIVISION PUERTO RICO., THE LENDERS FROM TIME TO TIME PARTY THERETO AND DEUTSCHE BANK AG NEW YORK BRANCH (ADMINISTRATIVE AND COLLATERAL AGENT)	
Date of execution	03/2007	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: CREDIT AGREEMENT	

Description of contract or instrument	FIRST-LIEN GUARANTEE AND COLLATERAL AGREEMENT AS AMENDED 2/18/13 (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, BROADCAST MEDIA PARTNERS HOLDINGS, INC., SUBSIDIARIES NAMED THEREIN AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT)
Date of execution	03/2007
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: FIRST-LIEN GUARANTEE AND COLLATERAL AGREEMENT

#### **Document Information**

Description of contract or instrument	COLLATERAL AGREEMENT (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, SUBSIDIARIES NAMED THEREIN AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT)
Date of execution	07/2009
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: COLLATERAL AGREEMENT

#### **Document Information**

Description of contract or instrument	INDENTURE (SR. SECURED NOTES DUE 2022). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE)
Date of execution	08/2012
Date of expiration	08/2022
Agreement type (check all that apply)	Other Agreement Type: INDENTURE

Description of contract or instrument	INDENTURE (SR. SECURED NOTES DUE 2023). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE)
Date of execution	05/2013
Date of expiration	05/2023
Agreement type (check all that apply)	Other Agreement Type: INDENTURE

#### **Document Information**

Description of contract or instrument	INDENTURE (SR. SECURED NOTES DUE 2025). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE)
Date of execution	02/2015
Date of expiration	02/2025
Agreement type (check all that apply)	Other Agreement Type: INDENTURE

Document Information	
Description of contract or instrument	AMENDED & RESTATED CERTIFICATE OF INCORPORATION (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	03/2007
Date of expiration	No expiration date

Agreement type	Other
(check all that apply)	Agreement Type: CERTIFICATE OF INCORPORATION

Document Information	
Description of contract or instrument	AMENDED & RESTATED BYLAWS (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	03/2016
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: BYLAWS

Description of contract or instrument	RESTATED CERTIFICATE OF INCORPORATION (PTI HOLDINGS, INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	10/1996
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: CERTIFICATE OF INCORPORATION

# Document InformationDescription of contract or instrumentAMENDED & RESTATED BYLAWS (PTI HOLDINGS, INC.)Parties to contract or instrumentSHAREHOLDERSDate of execution10/1996Date of expirationNo expiration dateAgreement type<br/>(check all that apply)Other<br/>Agreement Type: BYLAWS

#### **Document Information**

Description of contract or instrument	CERTIFICATE OF INCORPORATION (UNIVISION LOCAL MEDIA, INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	04/2011
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: CERTIFICATE OF INCORPORATION

# Document Information Description of contract or instrument BYLAWS (UNIVISION LOCAL MEDIA, INC.) Parties to contract or instrument SHAREHOLDERS Date of execution 04/2011 Date of expiration No expiration date

Agreement type	Other
(check all that apply)	Agreement Type: BYLAWS

Document Information	
Description of contract or instrument	RESTATED CERTIFICATE OF INCORPORATION (UNIVISION TELEVISION GROUP, INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	10/1996
Date of expiration	No expiration date
Agreement type (check all that apply)	Other Agreement Type: CERTIFICATE OF INCORPORATION

Description of contract or instrument	AMENDED & RESTATED BYLAWS (UNIVISION TELEVISION GROUP, INC.)	
Parties to contract or instrument	SHAREHOLDERS	
Date of execution	10/1996	
Date of expiration	No expiration date	
Agreement type (check all that apply)	Other Agreement Type: BYLAWS	

#### 2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A "direct" interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

whership Information		
FRN	0004516118	
Entity Name	KTVW License Partnership, G.P.	
Address	PO Box	
	Street 1	5999 CENTER DRIVE
	Street 2	
	City	LOS ANGELES

	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code 90045-8901		
	Country (if non-U.S. address)	United States	
Listing Type	Respondent		
Positional Interests (check all that apply)	Respondent		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have	an attributable interest in one c	or more broadcast stations	No

that do not appear on this report?

FRN	0023002363		
Name	Jonathan Schwartz		
Address	PO Box		
	Street 1	605 THIRD AVENUE	
	Street 2 12TH FLOOR		
	City	NEW YORK	
	State ("NA" if non-U.S. address)		
	Zip/Postal Code		
Listing Type	Other Interest Holder		
<b>Positional Interests</b> (check all that apply)	Officer, Director		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0% Jointly Held? No	
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)	<b>Debt</b> 0.0%	

Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?

Ownership Information			
FRN	0024830895		
Name	Francisco J. Lopez- Balboa		
Address	PO Box		
	Street 1	605 THIRD AVENUE	
	Street 2	12TH FLOOR	
	City	NEW YORK	
	State ("NA" if non-U.S. address)	NY	
	Zip/Postal Code	10158-0180	
	Country (if non-U.S.     United States       address)     United States		
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?			Yes

FRN	0020002374	
Name	Peter H. Lori	
Address	PO Box	
	Street 1	605 THIRD AVENUE
	Street 2	12TH FLOOR
	City	NEW YORK
	State ("NA" if non-U.S. address)	NY
	<b>Zip/Postal Code</b> 10158-0180	

	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
<b>Positional Interests</b> (check all that apply)	Officer, Director		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural Persons Only)	Gender	Male	
	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations		more broadcast stations	Yes

#### **Ownership Information**

that do not appear on this report?

Ownership information			
FRN	0019771013		
Name	Shawn McCann		
Address	PO Box		
	Street 1	500 FRANK W. BURR BLVD.	
	Street 2	SUITE 19	
	City	TEANECK	
	State ("NA" if non-U.S. address)	address)     Zip/Postal Code     07666-6804       Country (if non-U.S.     United States	
	Zip/Postal Code		
	Country (if non-U.S. address)		
Listing Type	Other Interest Holder		
<b>Positional Interests</b> (check all that apply)	Officer		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0% Jointly Held? No	
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt0.0%Plus)		

Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?

Yes

Ownership Information			
FRN	0008314122		
Entity Name	PTI Holdings, Inc.		
Address	PO Box		
	Street 1	5999 CENTER DRIVE	
	Street 2		
	City	LOS ANGELES	
	State ("NA" if non-U.S. address)	СА	
	Zip/Postal Code	90045-8901	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	General Partner		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values	Voting	0.1%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.1%	
	Total assets (Equity Debt Plus)	0.1%	
Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?			Yes

Ownership Information		
FRN	0001531441	
Entity Name	Univision Television Group, Inc.	
Address	PO Box	
	Street 1	5999 CENTER DRIVE
	Street 2     LOS ANGELES	
	State ("NA" if non-U.S. address)	CA
	Zip/Postal Code	90045-8901
	Country (if non-U.S.     United States       address)     United States	
Listing Type	Other Interest Holder	

<b>Positional Interests</b> (check all that apply)	General Partner		
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity		
Interest Percentages (enter percentage values	Voting	99.9%	Jointly Held? No
from 0.0 to 100.0)	Equity	99.9%	
	Total assets (Equity Debt Plus)	99.9%	
Does interest holder have that do not appear on this	an attributable interest in one o report?	or more broadcast stations	Yes

#### **Ownership Information** FRN 2130006675 Name Margaret Lazo Address **PO Box** Street 1 605 THIRD AVENUE Street 2 12TH FLOOR City NEW YORK State ("NA" if non-U.S. NY address) **Zip/Postal Code** 10158-0180 Country (if non-U.S. **United States** address) Listing Type Other Interest Holder **Positional Interests** Officer (check all that apply) US Citizenship, Gender, Citizenship Ethnicity, and Race Gender Female Information (Natural Persons Only) Hispanic or Latino Ethnicity White Race **Interest Percentages** Voting 0.0% **Jointly Held?** (enter percentage values No from 0.0 to 100.0) Equity 0.0% **Total assets (Equity Debt** 0.0% Plus) Does interest holder have an attributable interest in one or more broadcast stations Yes that do not appear on this report?

 Ownership Information

 FRN
 2130006741

 Name
 Randel A. Falco

Address	PO Box		
	Street 1	605 THIRD AVENUE	
	Street 2	12TH FLOOR	
	City	NEW YORK	
	State ("NA" if non-U.S. address)	NY	
	Zip/Postal Code	10158-0180	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender,	Citizenship	US	
Ethnicity, and Race Information (Natural	Gender	Male	
Persons Only)	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values	Voting	0.0%	Jointly Held? No
from 0.0 to 100.0)	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have that do not appear on this	an attributable interest in one o report?	or more broadcast stations	Yes
b) Respondent certifies that any interests, including equity, financial, or voting			Yes

(b) Respondent certifies that any interests, including equity, financial, or voting	Yes
interests, not reported in this filing are non-attributable.	
If "No," submit as an exhibit an explanation.	

c) Does the Respondent or any reported interest holder hold an attributable interest in any newspaper entities in the same market as any station for which this report is filed, as defined in 47 C.F.R. Section 73.3555?	No
If " <u>Yes</u> ," provide information describing the interest(s), using	
EITHER the subform OR the spreadsheet option below.	
Respondents with a large number (50 or more) of entries to	
submit should use the spreadsheet option.	
NOTE: Spreadsheets must be submitted in a special XML	
Spreadsheet format with the appropriate structure that is	
specified in the documentation. For instructions on how to	
use the spreadsheet option to complete this question	
(including templates to start with), please Click Here.	
If using the subform, leave the percentage of total assets	
(Equity Debt Plus) field blank for an interest holder unless	
that interest holder has an attributable interest in the	
newspaper entity solely on the basis of the Commission's	
Equity Debt Plus attribution standard, 47 C.F.R. Section	
73.3555, Note 2(i). If using an XML Spreadsheet, enter "NA"	
into the percentage of total assets (Equity Debt Plus) field	
for an interest holder unless that interest holder has an	
attributable interest in the newspaper entity solely on the	
basis of the Commission's Equity Debt Plus attribution	
standard.	
The Respondent must provide an FCC Registration Number	
for each interest holder reported in response to this	
question. Please see the Instructions for detailed information	
and guidance concerning this requirement.	

(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other No or related to each other as parentchild or as siblings?

If "Yes," provide the following information for each such the relationship.

(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?	No
If " <u>Yes</u> ," complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.	

#### 3. Organizational Chart (Licensees Only)

Attach a flowchart or similar document showing the Licensee's vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

Non-Licensee Respondents should select "N/A" in response to this question.

File Name	Uploaded By	Attachment Type	Description
Univision_Ownership Diagram 2018- Part 2 Revised .pdf	Applicant	Ownership Chart	ORGANIZATION CHART 2

#### Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSEOR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: <b>SVP ASSOC GEN COUN GOV</b> <b>AND REG AFF</b> Exact Legal Title or Name of Respondent: <b>KTVW LICENSE PARTNERSHIP, G.P.</b> Name: <b>CHRISTOPHER G. WOOD</b> Phone: <b>3103483696</b> 03/01/2018