



(REFERENCE COPY - Not for submission)

Commercial Broadcast Stations Biennial  
Ownership Report (FCC Form 323)

File Number: 0000046460 | Submit Date: 2018-03-01 | FRN: 0020907150

Purpose: Commercial Broadcast Stations Biennial Ownership Report | Status: Received | Status Date: 03/02/2018

Filing Status: Active

Section I - General Information

1. Respondent

FRN		Entity Name			
0001531425		KDTV License Partnership, G.P.			

Street Address	City (and Country if non U.S. address)	State ("NA" if non-U.S. address)	Zip Code	Phone	Email
5999 Center Drive	Los Angeles	CA	90045-8901	+1 (310) 348-3600	cwood@univision.net

2. Contact Representative

Name		Organization			
MACE J. ROSENSTEIN		COVINGTON & BURLING LLP			

Street Address	City (and Country if non U.S. address)	State	Zip Code	Phone	Email
ONE CITYCENTER 850 TENTH STREET	WASHINGTON	DC	20001-4956	+1 (202) 662-5460	mrosenstein@cov.com

3. Application Filing Fee

Question	Response
Is this application being submitted without a filing fee?	No

Fees

Application Type	Form Number	Fee Code	Quantity	Fee Amount	Subtotal
Biennial	Form 323	MAT	1	95	\$70.00
				Total	\$70.00

4. Nature of Respondent

(a) Provide the following information about the Respondent:

Relationship to stations/permits	Licensee
Nature of Respondent	General partnership

(b) Provide the following information about this report:

Purpose	Biennial
"As of" date	10/01/2017  When filing a biennial ownership report or validating and resubmitting a prior biennial ownership report, this date must be Oct. 1 of the year in which this report is filed.

5. Licensee(s) and Station(s)

Respondent is filing this report to cover the following Licensee(s) and station(s):

Licensee/Permittee Name	FRN
KDTV License Partnership, G.P.	0001531425

Fac. ID No.	Call Sign	City	State	Service
18148	KDTV-CD	SANTA ROSA	CA	DCA
33778	KDTV-DT	SAN FRANCISCO	CA	DTV

Section II – Biennial Ownership Information

1. 47 C.F.R. Section 73.3613 and Other Documents

Licensee Respondents that hold authorizations for one or more full power television, AM, and/or FM stations should list all contracts and other instruments set forth in 47 C.F.R. Section 73.3613(a) through (c) for the facility or facilities listed on this report. In addition, attributable Local Marketing Agreements (LMAs) and attributable Joint Sales Agreements (JSAs) must be disclosed by the licensee of the brokering station on its ownership report. If the agreement is an attributable LMA, an attributable JSA, or a network affiliation agreement, check the appropriate box. Otherwise, select “Other.” Non-Licensee Respondents, as well as Licensee Respondents that only hold authorizations for Class A television and/or low power television stations, should select “Not Applicable” in response to this question.

Document Information	
Description of contract or instrument	AGREEMENT OF PARTNERSHIP OF KDTV LICENSE PARTNERSHIP, G.P.
Parties to contract or instrument	UNIVISION TELEVISION GROUP, INC. AND PERENCHIO TELEVISION, INC.
Date of execution	03/1993
Date of expiration	No expiration date

<b>Agreement type</b> (check all that apply)	Other <b>Agreement Type:</b> PARTNERSHIP
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Document Information	
Description of contract or instrument	CREDIT AGREEMENT AS AMENDED (6/19/09, 10/26/10, 8/21/12, 2/28/13, 5/29/13, 1/23/14) FURTHER AMENDED 2/07/17 AND FURTHER AMENDED 03/15/17 (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, UNIVISION PUERTO RICO., THE LENDERS FROM TIME TO TIME PARTY THERETO AND DEUTSCHE BANK AG NEW YORK BRANCH (ADMINISTRATIVE AND COLLATERAL AGENT)
Date of execution	03/2007
Date of expiration	No expiration date
<b>Agreement type</b> (check all that apply)	Other <b>Agreement Type:</b> CREDIT AGREEMENT

Document Information	
Description of contract or instrument	FIRST-LIEN GUARANTEE AND COLLATERAL AGREEMENT AS AMENDED 2/18/13 (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, BROADCAST MEDIA PARTNERS HOLDINGS, INC., SUBSIDIARIES NAMED THEREIN AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT)
Date of execution	03/2007
Date of expiration	No expiration date
<b>Agreement type</b> (check all that apply)	Other <b>Agreement Type:</b> FIRST-LIEN GUARANTEE AND COLLATERAL AGREEMENT

Document Information	
Description of contract or instrument	COLLATERAL AGREEMENT (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	UCI, SUBSIDIARIES NAMED THEREIN AND DEUTSCHE BANK AG NEW YORK BRANCH (COLLATERAL AGENT)
Date of execution	07/2009
Date of expiration	No expiration date
<b>Agreement type</b> (check all that apply)	Other <b>Agreement Type:</b> COLLATERAL AGREEMENT

Document Information
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<b>Description of contract or instrument</b>	INDENTURE (SR. SECURED NOTES DUE 2022). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
<b>Parties to contract or instrument</b>	UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE)
<b>Date of execution</b>	08/2012
<b>Date of expiration</b>	08/2022
<b>Agreement type</b> (check all that apply)	Other <b>Agreement Type:</b> INDENTURE

Document Information	
<b>Description of contract or instrument</b>	INDENTURE (SR. SECURED NOTES DUE 2023). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
<b>Parties to contract or instrument</b>	UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE)
<b>Date of execution</b>	05/2013
<b>Date of expiration</b>	05/2023
<b>Agreement type</b> (check all that apply)	Other <b>Agreement Type:</b> INDENTURE

Document Information	
<b>Description of contract or instrument</b>	INDENTURE (SR. SECURED NOTES DUE 2025). AS SUPPLEMENTED FROM TIME TO TIME (UNIVISION TELEVISION GROUP, INC., PTI HOLDINGS, INC., UNIVISION LOCAL MEDIA, INC. & UNIVISION COMMUNICATIONS INC.)
<b>Parties to contract or instrument</b>	UCI, UCI SUBSIDIARIES NAMED THEREIN (GUARANTORS), WILMINGTON TRUST NATIONAL ASSOCIATION (TRUSTEE)
<b>Date of execution</b>	02/2015
<b>Date of expiration</b>	02/2025
<b>Agreement type</b> (check all that apply)	Other <b>Agreement Type:</b> INDENTURE

Document Information	
<b>Description of contract or instrument</b>	AMENDED & RESTATED CERTIFICATE OF INCORPORATION (UNIVISION COMMUNICATIONS INC.)
<b>Parties to contract or instrument</b>	SHAREHOLDER
<b>Date of execution</b>	03/2007
<b>Date of expiration</b>	No expiration date

<b>Agreement type</b> (check all that apply)	Other <b>Agreement Type:</b> CERTIFICATE OF INCORPORATION
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Document Information	
Description of contract or instrument	AMENDED & RESTATED BYLAWS (UNIVISION COMMUNICATIONS INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	03/2016
Date of expiration	No expiration date
<b>Agreement type</b> (check all that apply)	Other <b>Agreement Type:</b> BYLAWS

Document Information	
Description of contract or instrument	RESTATED CERTIFICATE OF INCORPORATION (PTI HOLDINGS, INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	10/1996
Date of expiration	No expiration date
<b>Agreement type</b> (check all that apply)	Other <b>Agreement Type:</b> CERTIFICATE OF INCORPORATION

Document Information	
Description of contract or instrument	AMENDED & RESTATED BYLAWS (PTI HOLDINGS, INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	10/1996
Date of expiration	No expiration date
<b>Agreement type</b> (check all that apply)	Other <b>Agreement Type:</b> BYLAWS

Document Information	
Description of contract or instrument	CERTIFICATE OF INCORPORATION (UNIVISION LOCAL MEDIA, INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	04/2011
Date of expiration	No expiration date
<b>Agreement type</b> (check all that apply)	Other <b>Agreement Type:</b> CERTIFICATE OF INCORPORATION

Document Information	
Description of contract or instrument	BYLAWS (UNIVISION LOCAL MEDIA, INC.)
Parties to contract or instrument	SHAREHOLDERS
Date of execution	04/2011
Date of expiration	No expiration date

<b>Agreement type</b> (check all that apply)	Other <b>Agreement Type:</b> BYLAWS
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Document Information	
<b>Description of contract or instrument</b>	RESTATED CERTIFICATE OF INCORPORATION (UNIVISION TELEVISION GROUP, INC.)
<b>Parties to contract or instrument</b>	SHAREHOLDERS
<b>Date of execution</b>	10/1996
<b>Date of expiration</b>	No expiration date
<b>Agreement type</b> (check all that apply)	Other <b>Agreement Type:</b> CERTIFICATE OF INCORPORATION

Document Information	
<b>Description of contract or instrument</b>	AMENDED & RESTATED BYLAWS (UNIVISION TELEVISION GROUP, INC.)
<b>Parties to contract or instrument</b>	SHAREHOLDERS
<b>Date of execution</b>	10/1996
<b>Date of expiration</b>	No expiration date
<b>Agreement type</b> (check all that apply)	Other <b>Agreement Type:</b> BYLAWS

2. Ownership Interests

(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, non-insulated partners, non-insulated members, and any other persons or entities with a direct attributable interest in the Respondent pursuant to the standards set forth in 47 C.F.R. Section 73.3555. (A “direct” interest is one that is not held through any intervening companies or entities.) List each interest holder with a direct attributable interest in the Respondent separately.

Leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the Respondent solely on the basis of the Commission’s Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i).

In the case of vertical or indirect ownership structures, list only those interests in the Respondent that also represent an attributable interest in the Licensee(s) for which the report is being submitted.

Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report, or file a separate report for, any interest holder that does not have an attributable interest in the Licensee(s) for which the report is being submitted.

Please see the Instructions for further detail concerning interests that must be reported in response to this question.

The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.

Ownership Information		
<b>FRN</b>	0001531425	
<b>Entity Name</b>	KDTV License Partnership, G.P.	
<b>Address</b>	<b>PO Box</b>	
	<b>Street 1</b>	5999 Center Drive
	<b>Street 2</b>	
	<b>City</b>	Los Angeles

	<b>State ("NA" if non-U.S. address)</b>	CA	
	<b>Zip/Postal Code</b>	90045-8901	
	<b>Country (if non-U.S. address)</b>	United States	
<b>Listing Type</b>	Respondent		
<b>Positional Interests</b> (check all that apply)	Respondent		
<b>Tribal Nation or Tribal Entity</b>	Interest holder is not a Tribal nation or Tribal entity		
<b>Interest Percentages</b> (enter percentage values from 0.0 to 100.0)	<b>Voting</b>	0.0%	<b>Jointly Held?</b> No
	<b>Equity</b>	0.0%	
	<b>Total assets (Equity Debt Plus)</b>	0.0%	
<b>Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?</b>			No

Ownership Information			
<b>FRN</b>	0023002363		
<b>Name</b>	Jonathan Schwartz		
<b>Address</b>	<b>PO Box</b>		
	<b>Street 1</b>	605 THIRD AVENUE	
	<b>Street 2</b>	12TH FLOOR	
	<b>City</b>	NEW YORK	
	<b>State ("NA" if non-U.S. address)</b>	NY	
	<b>Zip/Postal Code</b>	10158-0180	
	<b>Country (if non-U.S. address)</b>	United States	
<b>Listing Type</b>	Other Interest Holder		
<b>Positional Interests</b> (check all that apply)	Officer, Director		
<b>Citizenship, Gender, Ethnicity, and Race Information (Natural Persons Only)</b>	<b>Citizenship</b>	US	
	<b>Gender</b>	Male	
	<b>Ethnicity</b>	Not Hispanic or Latino	
	<b>Race</b>	White	
<b>Interest Percentages</b> (enter percentage values from 0.0 to 100.0)	<b>Voting</b>	0.0%	<b>Jointly Held?</b> No
	<b>Equity</b>	0.0%	
	<b>Total assets (Equity Debt Plus)</b>	0.0%	

Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?	Yes
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Ownership Information			
FRN	0024830895		
Name	Francisco J. Lopez- Balboa		
Address	PO Box		
	Street 1	605 THIRD AVENUE	
	Street 2	12TH FLOOR	
	City	NEW YORK	
	State ("NA" if non-U.S. address)	NY	
	Zip/Postal Code	10158-0180	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director		
Citizenship, Gender, Ethnicity, and Race Information (Natural Persons Only)	Citizenship	US	
	Gender	Male	
	Ethnicity	Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
		Total assets (Equity Debt Plus)	0.0%
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes

Ownership Information			
FRN	0020002374		
Name	Peter H. Lori		
Address	PO Box		
	Street 1	605 THIRD AVENUE	
	Street 2	12TH FLOOR	
	City	NEW YORK	
	State ("NA" if non-U.S. address)	NY	
	Zip/Postal Code	10158-0180	



	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer, Director		
Citizenship, Gender, Ethnicity, and Race Information (Natural Persons Only)	Citizenship	US	
	Gender	Male	
	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes

Ownership Information			
FRN	0019771013		
Name	Shawn McCann		
Address	PO Box		
	Street 1	500 FRANK W. BURR BLVD.	
	Street 2	SUITE 19	
	City	TEANECK	
	State ("NA" if non-U.S. address)	NJ	
	Zip/Postal Code	07666-6804	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender, Ethnicity, and Race Information (Natural Persons Only)	Citizenship	US	
	Gender	Male	
	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	

Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?	Yes
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Ownership Information				
FRN	0008314122			
Entity Name	PTI Holdings, Inc.			
Address	PO Box			
	Street 1	5999 CENTER DRIVE		
	Street 2			
	City	LOS ANGELES		
	State ("NA" if non-U.S. address)	CA		
	Zip/Postal Code	90045-8901		
	Country (if non-U.S. address)	United States		
Listing Type	Other Interest Holder			
Positional Interests (check all that apply)	General Partner			
Tribal Nation or Tribal Entity	Interest holder is not a Tribal nation or Tribal entity			
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.1%	Jointly Held? No	
	Equity	0.1%		
	Total assets (Equity Debt Plus)	0.1%		
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes	

Ownership Information			
FRN	0001531441		
Entity Name	Univision Television Group, Inc.		
Address	PO Box		
	Street 1	5999 CENTER DRIVE	
	Street 2		
	City	LOS ANGELES	
	State ("NA" if non-U.S. address)	CA	
	Zip/Postal Code	90045-8901	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		

<b>Positional Interests</b> (check all that apply)	General Partner		
<b>Tribal Nation or Tribal Entity</b>	Interest holder is not a Tribal nation or Tribal entity		
<b>Interest Percentages</b> (enter percentage values from 0.0 to 100.0)	<b>Voting</b>	99.9%	<b>Jointly Held?</b> No
	<b>Equity</b>	99.9%	
	<b>Total assets (Equity Debt Plus)</b>	99.9%	
<b>Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?</b>			Yes

<b>Ownership Information</b>			
<b>FRN</b>	2130006675		
<b>Name</b>	Margaret Lazo		
<b>Address</b>	<b>PO Box</b>		
	<b>Street 1</b>	605 THIRD AVENUE	
	<b>Street 2</b>	12TH FLOOR	
	<b>City</b>	NEW YORK	
	<b>State ("NA" if non-U.S. address)</b>	NY	
	<b>Zip/Postal Code</b>	10158-0180	
	<b>Country (if non-U.S. address)</b>	United States	
<b>Listing Type</b>	Other Interest Holder		
<b>Positional Interests</b> (check all that apply)	Officer		
<b>Citizenship, Gender, Ethnicity, and Race Information (Natural Persons Only)</b>	<b>Citizenship</b>	US	
	<b>Gender</b>	Female	
	<b>Ethnicity</b>	Hispanic or Latino	
	<b>Race</b>	White	
<b>Interest Percentages</b> (enter percentage values from 0.0 to 100.0)	<b>Voting</b>	0.0%	<b>Jointly Held?</b> No
	<b>Equity</b>	0.0%	
	<b>Total assets (Equity Debt Plus)</b>	0.0%	
<b>Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?</b>			Yes

<b>Ownership Information</b>	
<b>FRN</b>	2130006741
<b>Name</b>	Randel A. Falco

Address	PO Box		
	Street 1	605 THIRD AVENUE	
	Street 2	12TH FLOOR	
	City	NEW YORK	
	State ("NA" if non-U.S. address)	NY	
	Zip/Postal Code	10158-0180	
	Country (if non-U.S. address)	United States	
Listing Type	Other Interest Holder		
Positional Interests (check all that apply)	Officer		
Citizenship, Gender, Ethnicity, and Race Information (Natural Persons Only)	Citizenship	US	
	Gender	Male	
	Ethnicity	Not Hispanic or Latino	
	Race	White	
Interest Percentages (enter percentage values from 0.0 to 100.0)	Voting	0.0%	Jointly Held? No
	Equity	0.0%	
	Total assets (Equity Debt Plus)	0.0%	
Does interest holder have an attributable interest in one or more broadcast stations that do not appear on this report?			Yes
(b) Respondent certifies that any interests, including equity, financial, or voting interests, not reported in this filing are non-attributable. If "No," submit as an exhibit an explanation.			Yes

<p><b>(c) Does the Respondent or any reported interest holder hold an attributable interest in any newspaper entities in the same market as any station for which this report is filed, as defined in 47 C.F.R. Section 73.3555?</b></p> <p>If <u>Yes</u>, provide information describing the interest(s), using EITHER the subform OR the spreadsheet option below. Respondents with a large number (50 or more) of entries to submit should use the spreadsheet option.</p> <p>NOTE: Spreadsheets must be submitted in a special XML Spreadsheet format with the appropriate structure that is specified in the documentation. For instructions on how to use the spreadsheet option to complete this question (including templates to start with), please <a href="#">Click Here</a>.</p> <p>If using the subform, leave the percentage of total assets (Equity Debt Plus) field blank for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard, 47 C.F.R. Section 73.3555, Note 2(i). If using an XML Spreadsheet, enter "NA" into the percentage of total assets (Equity Debt Plus) field for an interest holder unless that interest holder has an attributable interest in the newspaper entity solely on the basis of the Commission's Equity Debt Plus attribution standard.</p> <p>The Respondent must provide an FCC Registration Number for each interest holder reported in response to this question. Please see the Instructions for detailed information and guidance concerning this requirement.</p>	No
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<p><b>(d) Are any of the individuals listed as an attributable interest holder in the Respondent married to each other or related to each other as parentchild or as siblings?</b></p> <p>If <u>Yes</u>, provide the following information for each such the relationship.</p>	No
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<p><b>(e) Is Respondent seeking an attribution exemption for any officer or director with duties wholly unrelated to the Licensee(s)?</b></p> <p>If <u>Yes</u>, complete the information in the required fields and submit an Exhibit fully describing that individual's duties and responsibilities, and explaining why that individual should not be attributed an interest.</p>	No
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3. Organizational Chart (Licensees Only)

Attach a flowchart or similar document showing the Licensee’s vertical ownership structure including the Licensee and all entities that have attributable interests in the Licensee. Licensees with a single parent entity may provide a brief explanatory textual Exhibit in lieu of a flowchart or similar document. Licensees without parent entities should so indicate in a textual Exhibit.

Non-Licensee Respondents should select “N/A” in response to this question.

File Name	Uploaded By	Attachment Type	Description
<a href="#">Univision_Ownership Diagram 2018- Part 2 Revised .pdf</a>	Applicant	Ownership Chart	ORGANIZATION CHART 2

Section III - Certification

Certification

Section	Question	Response
Authorized Party to Sign	WILLFUL FALSE STATEMENTS ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001), AND /OR REVOCATION OF ANY STATION LICENSE --OR CONSTRUCTION PERMIT (U.S. CODE, TITLE 47, SECTION 312(a)(1)), AND/OR FORFEITURE (U.S. CODE, TITLE 47, SECTION 503).	
Certification	I certify that I have examined this report and that to the best of my knowledge and belief, all statements in this report are true, correct and complete.	Official Title: <b>SVP ASSOC GEN COUN GOV AND REG AFF</b> Exact Legal Title or Name of Respondent: <b>KDTV LICENSE PARTNERSHIP, G.P.</b> Name: <b>CHRISTOPHER G. WOOD</b> Phone: <b>3103483696</b>  03/01/2018