

Exhibit re Gospel Radio Network Educational Qualifications

Gospel Radio Network (GRN), a non-profit educational organization, intends to construct and use the proposed radio station to advance an educational program that will further the educational purpose and objectives of GRN.

GRN's educational purpose and objectives include the production and broadcasting of educational, instructional, inspirational and religious radio programming, all of which is responsive to the ascertained problems, needs and interests of the residents of the proposed radio station's city of license (Abilene, Texas) and the surrounding service area.

More particularly, GRN intends to provide programming relating to each of the principal segments of the local community: educational, cultural, business, military and religious.

Abilene has traditional pre-school, elementary and high school populations, which include students, teachers and their families. School oriented programming will relate to not only to the local educational community, but also to particular schools.

Interview and call-in programs with educational professionals, providing both teacher information and classroom assistance is contemplated. Family oriented and children programming is also contemplated, including read-aloud books or story-telling with local library involvement, as well as peer and parenting discussions.

In addition, Abilene is the home of three universities: Hardin-Simmons University (HSU, the Assignor herein), Abilene Christian University and McMurray University. University oriented programming is contemplated to include classroom and visiting expert lectures, interviews, local campus news and coverage of college athletic team events

GRN has already established a relationship with HSU; and, it intends to work with all three universities, in part to provide internship opportunities and work-study programs for college students interested in learning about broadcasting or pursuing careers in the field.

Abilene also strives to offer its residents and visitors a variety of cultural events and opportunities. GRN also intends to provide programming covering the museums, theatres, art shows, concerts and other events that are part of the local cultural scene.

Abilene also has an active business community and Chamber of Commerce. Local retailers and business community leaders will be interviewed, in part to educate listeners about local businesses, their organization and management, as well as other issues affecting the local economy. Related news and informational programs will also be provided, including coverage of local civic and government affairs.

In addition, Abilene is home to the Dreyss Air Force Base. The proposed station will carry programming of particular interest to the active and retired military personnel who reside locally both on and off the base, including news, interviews and announcements of special events.

GRN Educational Qualifications Exhibit, continued

Last, but not least, Abilene is also a religious community, with many churches serving the spiritual needs of local residents. The proposed station will broadcast Christian, inspirational and Southern Gospel music, as well as provide religious teachings, instructional, news and other religious oriented programming. Live remotes and recorded broadcasts of local church services are also contemplated.

In sum, GRN intends to become an integral and integrated part of its local community, as well as cooperate in the development and distribution of educational and religious programming locally, elsewhere throughout the State of Texas and nationally.