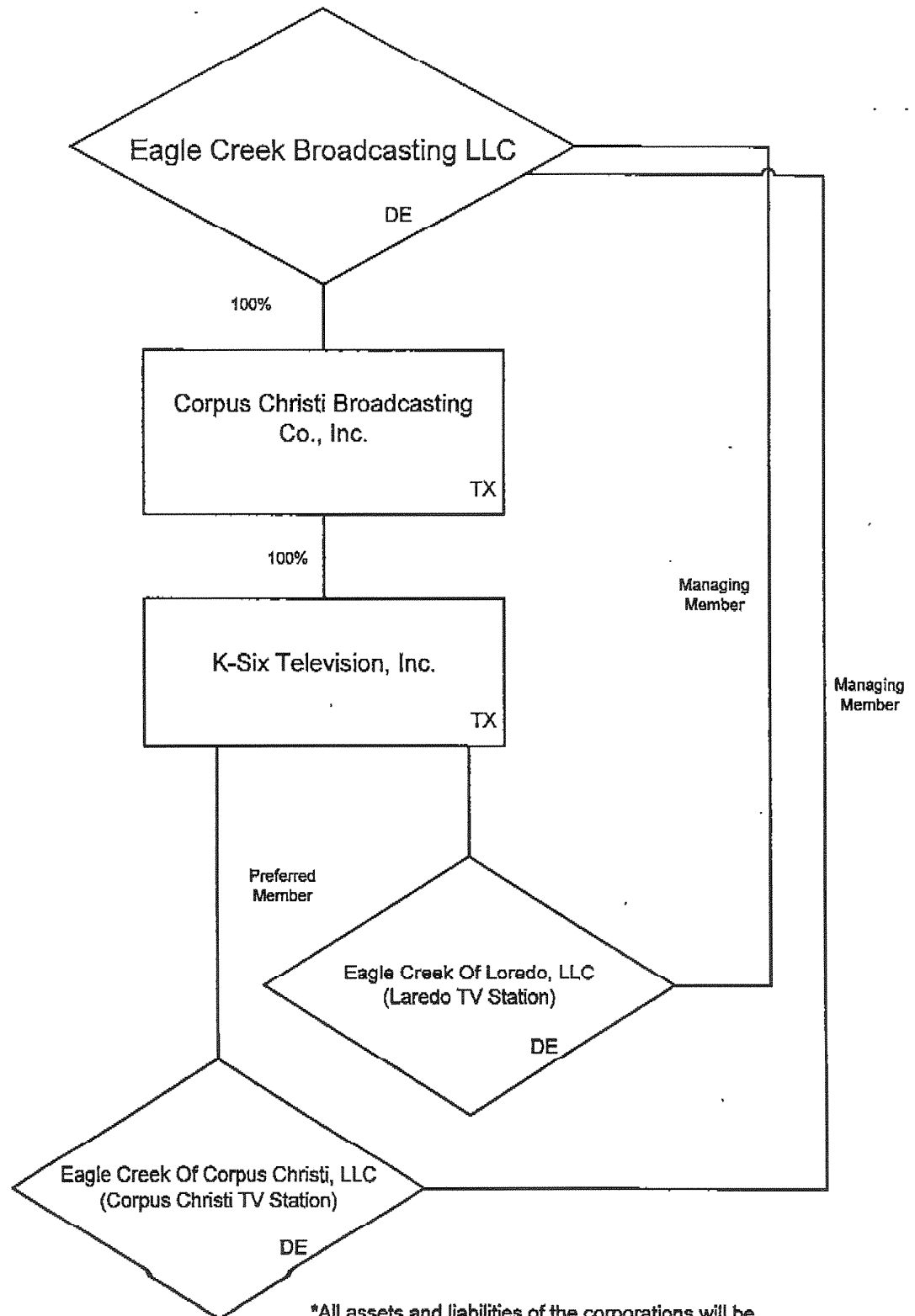


## Post Acquisition



\*All assets and liabilities of the corporations will be transferred to the operating LLCs. The loans will be assumed by the operating LLC.