

NCR III, LLC, Debtor-in-Possession
Pro Forma Transfer of Control
September 12, 2002
FCC Form 316
Exhibit 12

This exhibit sets forth the broadcast interests that will be attributed to the BAO, Anthony H. N. Schnelling, upon Commission approval of the related *pro forma* transfer of control applications being filed simultaneously herewith.

Northland Broadcasting, LLC, Debtor-in-Possession is the licensee of WEBC(AM), Duluth, Minnesota, Facility ID 49689 and KKCB(FM), Duluth, Minnesota, Facility ID 49686.

NB II, Inc., Debtor-in-Possession is the licensee of KLDJ(FM), Duluth, Minnesota, Facility ID 53999.

NB III, LLC, Debtor-in-Possession is the licensee of KUSZ(FM), Proctor, Minnesota, Facility ID 4588.

Northern Colorado Radio, Inc., Debtor-in-Possession is the licensee of KUAD-FM, Windsor, Colorado, Facility ID 49538.

NCR III, LLC, Debtor-in-Possession is the licensee of KTRR(FM), Loveland, Colorado, Facility ID 50375.

NCR IV, LLC, Debtor-in-Possession is the permittee for a new FM station on Channel 232C3 at Wellington, Colorado. FCC File No. BMPH-20000914ABY, Facility ID 84497.

Reading Radio, Inc., Debtor-in-Possession is the licensee of WIOV(AM), Reading, Pennsylvania, Facility ID 55307; WIOV-FM, Ephrata, Pennsylvania, Facility ID 55308; and WIOV-FM1, Reading, Pennsylvania, Facility ID 55309.

Tri-State Broadcasting, Inc., Debtor-in-Possession is the licensee of WOMI(AM), Owensboro, Kentucky, Facility ID 67777, and WBKR(FM), Owensboro, Kentucky, Facility ID 67778.

TSB IV, LLC, Debtor-in-Possession is the licensee of WKDQ(FM), Henderson, Kentucky, Facility ID 6871.