

## SCHEDULES TO AGREEMENT

Following is a list of the Schedules attached to the Agreement in this transaction and a description of each Schedule.

Schedule 1.1-Stations' Licenses	This is a list of the licenses held by the Seller and being assigned to the Buyer following FCC approval. Filing of the list would be unnecessarily duplicative since the licenses are listed in the application and are available on the FCC's database.
Schedule 1.2-Stations' Equipment	This is a list of the equipment, furniture and other personal property being sold and purchased. Filing of the list would unnecessarily burden the Commission and the parties, and is not relevant to the application.
Schedule 1.3-Contracts	This is a list of the contracts with other parties which are to be assigned and assumed in connection with this transaction. No party except the parties to the Agreement has any interest in this, and it is not relevant to the application.
Schedule 1.4-Intangible Property	This is a list of call signs and other logos that the Seller may or may not have. Other than the parties to the Agreement, no person should have any interest in this, and it is not relevant to the application.
Schedule 6-Real Property	This is a description of the parcels of real estate being conveyed in connection with this transaction. It has no relevance to the application and is of no interest to any party except the parties to the transaction.
Schedule 1.7-Excluded Assets	This is a listing of the assets which, while owned by the Seller, are not being conveyed. It is of no significance to anyone, and is not relevant to the application.
Schedule 3.2-Escrow Agreement	This is an agreement between the Seller, Buyer and the Escrow Agent concerning the good faith money. It is of no concern to the FCC or to other parties, and is proprietary to the parties.

**Schedule 3.4-Allocation of  
Purchase Price**

This is the determination of the parties as to the allocation of the Purchase Price among the various assets. It is not a matter for public dissemination, nor is it material for FCC action on the application.

**Schedule 6.3-No Breach Exceptions**

This is a disclosure statement to inform the Buyer of any possible noncompliance with certain aspects of the Agreement. It is not relevant to the FCC's consideration of the application.

**Schedule 6.4-Station Licenses  
Disclosures**

This is a listing of any conditions on the licenses to be assigned. The information is easily available on the Commission's website, and is of interest only to the parties.

**Schedule 6.5-Title to Assets  
Exceptions**

This is a listing of any defects in the title to the real estate being conveyed. It is of no relevance to the application.

**Schedule 6.6-Condition of  
Equipment  
Exceptions**

This is a disclosure statement of any defects in the condition of the tangible equipment being conveyed. It is not relevant to the application itself.

**Schedule 6.7-Environmental  
Matters Exceptions**

This deals with environmental matters on the real estate being conveyed. It is of no possible concern to the public or the consideration of the application.

**Schedule 6.10-Litigation  
Exceptions**

This is a disclosure statement concerning any civil litigation which may affect the transaction. It is of no relevance to the consideration of the application.

**Schedule 6.11-Compliance with  
Laws Exceptions**

This is a disclosure as to whether there are any violations of laws of which Seller is aware. If there are any FCC-related violations, the FCC would be aware of them. Otherwise, there is no concern to the public.

**Schedule 6.16-Employee Benefit  
Plans Disclosures**

This is a description of any benefit plans involving employees of the Seller. Other than the parties to the transaction and the employees, this is of no relevance. Additionally, it is proprietary information.

Particularly in connection with the various disclosure statements, it should be noted that the mere fact a Schedule exists does not mean there is any substantive information on the Schedule. In fact, many of the Schedules may contain a None as the information.