

Exhibit No. 5

FCC Form 315; Section II, Question 4
Rocky Mountain Broadcasting Company
KMTF(TV), Ch. 29, Helena, Montana
October, 2010 Update
Page 1

Changes in Interest as a Result of Transfer

Rocky Mountain Broadcasting Company (“Rocky Mountain”), the permittee of commercial digital television station KMTF (TV), Channel 29, Helena, Montana, is 51% owned by Uhlmann/Latshaw Broadcasting, LLC (“Uhlmann/Latshaw”), and 49% owned by Meridian Communications of Montana, Inc. (“Meridian”). The proposal for transfer of control calls for Meridian to purchase all of the stock of Rocky Mountain owned by Uhlmann/Latshaw (51 shares) such that Meridian would come to own all 100 (100%) of the issued and outstanding shares of Rocky Mountain. This transfer of control takes place pursuant to the March 3, 1997 Stock Purchase Agreement, as amended August 30, 2006, by and among Uhlmann/Latshaw, Meridian and Rocky Mountain, a copy of which is on file with the Commission and included herewith.

Other than Suzanne E. Rogers (currently a vice president of operations and a director of Rocky Mountain) and Brian J. Plant (currently the assistant vice president of operations of Rocky Mountain), the current attributable interest holders of Rocky Mountain, i.e., Uhlmann/Latshaw and its attributable interest holders, will retain no attributable interests in Rocky Mountain upon the consummation of the transfer of control. The Uhlmann/Latshaw attributable interest holders are set forth on the following two pages. The post-transfer attributable interest holders are set forth thereafter.

Exhibit No. 5

FCC Form 315; Section II, Question 4
 Rocky Mountain Broadcasting Company
 KMTF(TV), Ch. 29, Helena, Montana
 October, 2010 Update
 Page 2

Name and Address of Pre-Transfer Attributable Interest Holders	Citizenship	Positional Interest	% of Votes	% of Total Assets
<u>I. UHLMANN/LATSHAW BROADCASTING, LLC</u>				
A. Paul Uhlmann, III 3617 West 64 th St. Shawnee Mission, KS 66208	USA	Manager	0%	0%
B. Stan Cyphers 5546 Fairway Road Shawnee Mission, KS 66205	USA	Manager	0%	0%
C. The Uhlmann Company 1009 Central Kansas City, MO 64105	Delaware	Member of Uhlmann/ Latshaw Broadcasting LLC	50%	50%
D. Latshaw Enterprises, Inc. 2533 South West Street Wichita, KS 67217	Delaware	Member of Uhlmann/Latshaw Broadcasting LLC	50%	50%
<u>II. THE UHLMANN COMPANY</u>				
A. Patricia W. Uhlmann 8221 Nall Shawnee Mission, KS 66208	USA	Director	27.129%	26.860%
B. Paul Uhlmann, Jr. 1011 Greenway Terrace Kansas City, MO 64113	USA	Director	17.150%	13.394%
C. Paul Uhlmann, III 3617 West 64 th Street Shawnee Mission, KS 66208	USA	President, CEO & Secretary/Director (<i>Current Pres. & dir. of Rocky Mountain</i>)	32.850 %	31.911%
D. Stan Cyphers 5546 Fairway Road Shawnee Mission, KS 66205	USA	VP-Finance & Treas. (<i>Current EVP, Sec., Treas & dir., Rky Mtn</i>)	0%	0%
E. Robert Uhlmann 100 Horsetail Road Bozeman, MT 59715	USA	Director	21.182%	21.182%
F. Ms. Caro Uhlmann Rock 1313 Lafayette Road Gladwyne, PA 19035	USA	Director	0%	0%

Exhibit No. 5

FCC Form 315; Section II, Question 4
 Rocky Mountain Broadcasting Company
 KMTF(TV), Ch. 29, Helena, Montana
 October, 2010 Update
 Page 3

Name and Address of Pre-Transfer Attributable Interest Holders	Citizenship	Positional Interest	% of Votes	% of Total Assets
III. <u>LATSHAW ENTERPRISES, INC.</u>				
A. John Latshaw Trust 9400 Mission Road Prairie Village, KS 66206	USA	Shareholder	64.01%	44.70%
B. Michael Bukaty 223 N. Lancaster Court Wichita, KS 67230	USA	President	00.00%	00.00%
C. Steve Fricker 1313 Hannah Lane Haysville, KS 67060	USA	Secretary	00.00%	00.00%
D. Ms. Elizabeth Latshaw 3 Dunford Circle Kansas City, MO 64112	USA	Shareholder	08.63%	07.88%
E. Ms. Constance H. Latshaw 3 Dunford Circle Kansas City, MO 64112	USA	Shareholder	08.64%	07.89%
F. Ms. Constance Haynes Latshaw, Trustee Constance Haynes Latshaw Irrevocable Trust Agreement #2 9400 Mission Road Prairie Village, KS 66206	USA	Shareholder	09.34%	08.40%
G. Ms. Elizabeth Albright Latshaw, Trustee Elizabeth Albright Latshaw Irrevocable Trust Agrt. #2 9400 Mission Road Prairie Village, KS 66206	USA	Shareholder	09.34%	08.40%
(Continued on next page)				

Exhibit No. 5

FCC Form 315; Section II, Question 4
Rocky Mountain Broadcasting Company
KMTF(TV), Ch. 29, Helena, Montana
October, 2010 Update
Page 4

Name and Address of Pre-Transfer Attributable Interest Holders	Citizenship	Positional Interest	% of Votes	% of Total Assets
III. <u>LATSHAW ENTERPRISES, INC.</u> (Continued from previous page)				
H. Ms. Constance Haynes Latshaw, Trustee GST Trust 3 Dunford Circle Kansas City, MO 64112	USA	Shareholder	00.00%	11.368%
I. Ms. Elizabeth Albright Latshaw, Trustee GST Trust 9400 Mission Road Prairie Village, KS 66206	USA	Shareholder	00.00%	11.368%

Exhibit No. 5

FCC Form 315; Section II, Question 4
 Rocky Mountain Broadcasting Company
 KMTF(TV), Ch. 29, Helena, Montana
 October, 2010 Update
 Page 5

The following current interest holders who will become the sole attributable interest holders upon consummation of the transfer of control, are set forth below and on the following page with their post-transfer positions and ownership interests.

Name and Address of Post-Transfer Attributable Interest Holders	Citizen-ship	Positional Interest	% of Votes	% of Total Assets
<u>I. ROCKY MOUNTAIN BROADCASTING COMPANY</u> 455 Capitol Mall, Suite 210 Sacramento, CA 95814	Nevada	Licensee	N/A	N/A
A. Suzanne E. Rogers 1125 11 th Avenue Sacramento, CA 95818	USA	President, Secretary, Treasurer/Director	None	None
B. Brian J. Plant 1125 11 th Avenue Sacramento, CA 95818	USA	Executive Vice President/Director	None	None
C. Perry C. Rogers 3000 Arabian Road Las Vegas, NV 89109	USA	Vice President/Director	None	None
D. Meridian Communications of Montana, Inc., ¹ 455 Capitol Mall, Suite 210 Sacramento, CA 95814	Nevada	Shareholder	100%	100%
(Continued on next page)				

Meridian's pre-transfer 49% interest is non-attributable under the grandfathered single majority shareholder exemption. See In the Matter of Review of the Commission's Regulations Governing Attribution Of Broadcast and Cable/MDS Interests; Review of the Commission's Regulations and Policies Affecting Investment In the Broadcast Industry; Reexamination of the Commission's Cross-Interest Policy, *Memorandum Opinion and Order on Reconsideration*, MM Docket Nos. 94-150, 92-51 and 87-154, FCC 00-438, 16 FCC Rcd 1097, 1116-1117 (2001).

Exhibit No. 5

FCC Form 315; Section II, Question 4
Rocky Mountain Broadcasting Company
KMTF(TV), Ch. 29, Helena, Montana
October, 2010 Update
Page 6

Name and Address of Post-Transfer Attributable Interest Holders	Citizen-ship	Positional Interest	% of Votes	% of Total Assets
(Continued from previous page)				
<u>II. MERIDIAN COMMUNICATIONS OF MONTANA, INC. ("Meridian")</u>				
A. Suzanne E. Rogers, Trustee of the Plant and Rogers Family Trust 1125 11 th Ave. Sacramento, CA 95818	USA	Shareholder of Meridian; Ms. Rogers as an individual is Pres., Sec., Treas. & Director	33 1/3 %	33 1/3 % (held in trust as community property with Brian J. Plant) (see S. Rogers Trustee ownership directly above)
B. Brian J. Plant 1125 11 th Avenue Sacramento, CA 95818	USA	Executive Vice President, Director		
B. Perry C. Rogers 3000 Arabian Road Las Vegas, NV 89109	USA	Shareholder of Meridian; Vice President, Director	33 1/3 %	33 1/3 %
C. Kimberly R. Cell 4075 Adams Street Strasburg, CO 80136	USA	Shareholder of Meridian	33 1/3 %	33 1/3 %