

### **FCC Form 316 *Pro Forma* Application Merger Schedules**

Equity Broadcasting Corporation (“EBC”) has entered into an Agreement and Plan of Merger with Coconut Palm Acquisition Corporation (“CPAC”) and certain Shareholders of EBC, dated April 7, 2006, as amended, whereby EBC will merge into CPAC resulting in the CPAC remaining as a new publicly held entity (“NCC”), with new shareholders, officers and directors. Attached hereto is the Merger Agreement, with all relevant amendments. The schedules to this Agreement have been omitted because they do not reflect the legal or other qualifications of the parties, nor do they contain information relevant to whether the structure of the transaction complies with the rules and regulations of the FCC. Therefore, the schedules need not be submitted to the Commission as part of this FCC Form 316 Application, however, the parties will submit such information and/or schedules upon the Commission’s request. *See, LUJ, Inc. and Long Nine, Inc.*, 17 FCC Rcd 16980 (2002) and *Public Notice*, 17 FCC Rcd 16166 (2002).