

**PROPOSED TRANSFEREE/ASSIGNEE
OWNERSHIP STRUCTURE**

Proposed Assignee - CaribeVision Station Group, LLC

CaribeVision Station Group, LLC, a Delaware LLC, is wholly owned by CaribeVision Holdings, Inc., a Delaware corporation, which also is the sole managing member.

CaribeVision Holdings, Inc.

CaribeVision Holdings, Inc., sole member of Caribe Vision Station Group, LLC, is owned 75% by Barba Television Company, which is organized in Florida, and 25% by Pegaso Television Corp., a Delaware corporation.

The officers and directors of CaribeVision Holdings, Inc. are as follows:

<u>Name and Address</u>	<u>Position</u>	<u>Citizenship</u>
Carlos Barba 260 Crandon Boulevard Suite 32 #97 Key Biscayne, Florida 33149	President/CEO/ Director	United States of America
Enrique de la Campa Paseo de los Tamarindos 400 Piso 32 Col. Bosques de las Lomas, C.P. 05120 Mexico D.F	Vice-President/ Secretary/ Treasurer	Mexico
Alejandro Burillo Paseo de los Tamarindos 400 Piso 32 Col. Bosques de las Lomas, C.P. 05120 Mexico D.F	Chairman of Board of Directors	Mexico
Maria Barba Farschian 260 Crandon Boulevard Suite 32 #97 Ocean Club Key Biscayne, Florida 33149	Director	United States of America
Marcell Felipe 1401 Brickell Avenue Suite 500 Miami, Florida 33131	Director	United States of America

Thus, of the four directors of the corporation, three are U.S. citizens. Maria Barba Farschian is the daughter of Carlos Barba.

Barba Television Company

The ownership structure of Barba Television Company, 75% stockholder of CaribeVision Holdings Corp., is as follows:

<u>Name and Address</u>	<u>Position</u>	<u>% Vote</u>	<u>% Equity</u>
Carlos Barba 260 Crandon Boulevard Suite 32 #97 Key Biscayne, Florida 33149	President/Director/ Stockholder	100%	100%
Teresa Barba 260 Crandon Boulevard Suite 32 #97 Key Biscayne, Florida 33149	Secretary/Treasurer	0	0

Carlos Barba and Teresa Barba are husband and wife, and both Mr. and Mrs. Barba are U.S. citizens.

Pegaso Television Corp.

Pegaso Television Corp. is owned 100% by foreign entities. The ownership structure of Pegaso Television Corp. is as follows:

<u>Name and Address</u>	<u>Position</u>	<u>Citizenship</u>
Alejandro Burillo Paseo de los Tamarindos 400 Piso 32 Col. Bosques de las Lomas, C.P. 05120 Mexico D.F	Officer/Director	Mexico
Javier Burillo Paseo de los Tamarindos 400 Piso 32 Col. Bosques de las Lomas, C.P. 05120 Mexico D.F	Officer/Director/ 68.75% stockholder	Mexico
Grupo Colte, S.A.* Paseo de los Tamarindos 400 Piso 32 Col. Bosques de las Lomas, C.P. 05120 Mexico D.F	31.25% stockholder	Mexico

*Grupo Colte, S.A. is owned 100% by Alejandro Burillo, listed above, who votes its stock.