

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first set forth above.

SELLER: **WALLER BROADCASTING, INC.**
 WALLER MEDIA, LLC
 WALLER PROPERTIES, INC.

By: _____
Name: Dorothy Waller
Title: Administrator of the Estate of Dudley Waller

BUYER: **EAST TEXAS RESULTS MEDIA, LLC**

By: Paul Coates
Name: Paul Coates
Title: Managing Member