

Smith Television of North Dakota License Holdings, Inc.

EXHIBIT 2
(Section I, Question 4(b))

Robert N. Smith is currently the sole shareholder of Smith Television of North Dakota License Holdings, Inc. (the "Licensee"). ^{1/}

In this transaction, the Licensee will become a wholly-owned subsidiary of Smith Television of North Dakota, Inc. ("STND") of which Mr. Smith will be the sole shareholder. Further Mr. Smith will place his stock interest in STND into the Robert N. and Anne Smith Trust (the "Trust"), a revocable trust, of which Mr. Smith will be the sole trustee.

Accordingly, because Mr. Smith will continue to control the Licensee as the trustee of the Trust, which will be the sole shareholder of STND, which in turn will be the sole shareholder of the Licensee, the proposed transfer is *pro forma*.

^{1/} A short-form application for *pro forma* assignment of the subject stations from STC License Company to the Licensee was granted by the Commission on February 28, 2002 (See File Nos. BALCT/BALTTV-20020208ABC-ABK). Further, a short-form application for *pro forma* transfer of control of the Licensee from Smith Television Investment Company to Robert N. Smith was granted by the Commission on March 25, 2002 (See File Nos. BTCCT/BTCTTV-20020325AAD-AAL). The transactions contemplated by these applications were consummated on March 28, 2002.