

Through Inter-company transactions of various Sinclair Broadcast Group, Inc. ('SBG') subsidiaries, Sinclair Television of Nevada, Inc. will acquire stock in WDKY, Inc. the parent company of WDKY Licensee, LLC, licensee of WDKY-TV, Danville, Kentucky (FIN: 64017). All of the companies involved are direct or indirect subsidiaries of Sinclair Broadcast Group, Inc. All of the officers and directors of the intermediary subsidiaries are also officers and/or directors of SBG. (See Exhibit 10 – Part I). This is a *pro forma* transfer of control because the ultimate parent, SBG, remains constant. The two attached charts show the ownership structure before and after this proposed transfer. There are no written agreements related to this inter-company transaction.