

Pro Forma Transfer of Control
(FCC Form 316)
Response to Section III, Question 6

EXHIBIT 12

Other Broadcast Interests

Regent Communications, Inc. (“Regent”) controls the licensee entities outlined in Exhibit 2 – Attachment 2 Organizational Diagram. The officers, directors and stockholders of Regent Communications, Inc. are Terry S. Jacobs (Director, Chairman of the Board, CEO, Treasurer and 1.09187% stockholder), William L. Stakelin (Director, President, COO, Secretary and .36201% stockholder), Matthew Yeoman (Vice President of Operations, Assistant Secretary and .00877% stockholder), Christina Tenhundfeld (Assistant Secretary and .00418% stockholder), Fred L. Murr (Senior Vice President, Operations and .03381% stockholder), Anthony A. Vasconcellos (Senior Vice President, CFO and .03785% stockholder), Robert E. Allen, Jr. (Vice President of Accounting and Financial Reporting and .00508% stockholder), R. Glen Mayfield (Director and .05588% stockholder), Joel M. Fairman (Director and .39245% stockholder), David J. Remund (Vice President of Engineering and .00038% stockholder), John H. Wyant (Director and .02149%), Richard H. Patterson (Director), William H. Ingram (Director and .21487% stockholder), William P. Sutter. (Director and .04082% stockholder), Hendrik Hartong (Director), Robert Moody (Vice President of Programming and .00645% stockholder), Blue Chip Capital Fund II Limited Partnership (5.11861%), Miami Valley Venture Fund, L.P. (.64563%), Waller-Sutton Media Partners, L.P. (5.35348%), WPG Corporate Development Associates V (Overseas), L.P. (.81926% stockholder), WPG Corporate Development Associates V, L.L.C. (5.29463% stockholder), Blue Chip Capital Fund III Limited Partnership (1.21106%

stockholder), JFP Holdings, Ltd. (.00859% stockholder), and River Cities Capital Fund Limited Partnership (.07999% stockholder). Regent is a publicly held company.

Terry S. Jacobs is an officer and director of the entities outlined on the diagram attached as Exhibit 2 - Attachment 2 Organizational Diagram. Mr. Jacobs is the Managing Member of the limited liability companies outlined in the attached Exhibit 2 – Attachment 2 Organizational Diagram. Mr. Jacobs is also a limited partner of River Cities Capital Fund Limited Partnership, a .11% stockholder of Regent.

William L. Stakelin is an officer and director of the entities outlined on the diagram attached as Exhibit 2 - Attachment 2 Organizational Diagram. Mr. Stakelin is also a Managing Member of the limited liability companies outlined in Exhibit 2 – Attachment 2 Organizational Diagram.

Christina D. Tenhundfeld is an officer of the entities on the diagram attached as Exhibit 2 - Attachment 2 Organizational Diagram. Ms. Tenhundfeld is also a member of the limited liability companies outlined in Exhibit 2 – Attachment 2 Organizational Diagram.

Anthony A. Vasconcellos is an officer of the entities on the diagram attached as Exhibit 2 - Attachment 2 Organizational Diagram. Mr. Vasconcellos is also a member of the limited liability companies outlined in Exhibit 2 – Attachment 2 Organizational Diagram.

Fred L. Murr is an officer of the entities on the diagram attached as Exhibit 2 - Attachment 2 Organizational Diagram. Mr. Murr is also a member of the limited liability companies outlined in Exhibit 2 – Attachment 2 Organizational Diagram..

Matthew Yeoman is an officer of the entities on the diagram attached as Exhibit 2 - Attachment 2 Organizational Diagram. Mr. Yeoman is also a member of the limited liability companies outlined in Exhibit 2 – Attachment 2 Organizational Diagram.

John H. Wyant is a director of Regent Communications, Inc. Mr. Wyant is also a member of the Blue Chip Venture Company, Ltd., sole general partner of Blue Chip Capital Fund II Limited Partnership, a stockholder of Regent Communications, Inc.

Mr. Wyant is also a member (75%) of Wyant Family LLC, a 45% member of Blue Chip Venture Company of Dayton, Ltd.

William H. Ingram is a director and a 0.21% stockholder of Regent Communications, Inc. In addition, Mr. Ingram, **John W. Waller, III**, **Cathy M. Brenza**, wife of William H. Ingram, and **John T. Woodruff**, are managing members of Waller-Sutton Media, L.L.C., which is the sole general partner of Waller-Sutton Media partners, L.P. Mr. Ingram, Mr. Waller, Ms. Brenza and Mr. Woodruff holds an attributable interest in the following stations, which are licensed to Group A Licensee, LLC:

<u>Call Sign</u>	<u>Facility ID. #</u>	<u>City of License</u>
WCBA(AM)	19652	Corning, NY
WCBA-FM	19651	Corning, NY
WCLI(AM)	53610	Corning, NY
WENY(AM)	71510	Elmira, NY
WENY-FM	71509	Elmira, NY
WGMM(FM)	14713	Big Flats, NY
WHYL(AM)	74556	Carlisle, PA
WKJN(AM)	58316	Carbondale, PA
WCWI(FM)	58314	Carbondale, PA
WAZL(AM)	132	Hazleton, PA
WNAK(AM)	59757	Nanticoke, PA
WCOJ(AM)	63593	Coatesville, PA.