

Pro Forma Transfer of Control
(FCC Form 316)
Response to Section III, Question 6

EXHIBIT 12

Other Broadcast Interests

Regent Communications, Inc. (“Regent”) controls the licensee entities outlined in Exhibit 2 – Attachment 2 Organizational Diagram. The officers, directors and stockholders of Regent Communications, Inc. are Terry S. Jacobs (Director, Chairman of the Board, CEO, Treasurer and 1.09187% stockholder), William L. Stakelin (Director, President, COO, Secretary and .36201% stockholder), Matthew Yeoman (Vice President of Operations, Assistant Secretary and .00877% stockholder), Christina Tenhundfeld (Assistant Secretary and .00418% stockholder), Fred L. Murr (Senior Vice President, Operations and .03381% stockholder), Anthony A. Vasconcellos (Senior Vice President, CFO and .03785% stockholder), Robert E. Allen, Jr. (Vice President of Accounting and Financial Reporting and .00508% stockholder), R. Glen Mayfield (Director and .05588% stockholder), Joel M. Fairman (Director and .39245% stockholder), David J. Remund (Vice President of Engineering and .00038% stockholder), John H. Wyant (Director and .02149%), Richard H. Patterson (Director), William H. Ingram (Director and .21487% stockholder), William P. Sutter. (Director and .04082% stockholder), Hendrik Hartong (Director), Robert Moody (Vice President of Programming and .00645% stockholder), Blue Chip Capital Fund II Limited Partnership (5.11861%), Miami Valley Venture Fund, L.P. (.64563%), Waller-Sutton Media Partners, L.P. (5.35348%), WPG Corporate Development Associates V (Overseas), L.P. (.81926% stockholder), WPG Corporate Development Associates V, L.L.C. (5.29463% stockholder), Blue Chip Capital Fund III Limited Partnership (1.21106%

stockholder), JFP Holdings, Ltd. (.00859% stockholder), and River Cities Capital Fund Limited Partnership (.07999% stockholder). Regent is a publicly held company.

Terry S. Jacobs is an officer and director of the entities outlined on the diagram attached as Exhibit 2 - Attachment 2 Organizational Diagram. Mr. Jacobs is the Managing Member of the limited liability companies outlined in the attached Exhibit 2 – Attachment 2 Organizational Diagram. Mr. Jacobs is also a limited partner of River Cities Capital Fund Limited Partnership, a .11% stockholder of Regent.

William L. Stakelin is an officer and director of the entities outlined on the diagram attached as Exhibit 2 - Attachment 2 Organizational Diagram. Mr. Stakelin is also a Managing Member of the limited liability companies outlined in Exhibit 2 – Attachment 2 Organizational Diagram.

Christina D. Tenhundfeld is an officer of the entities on the diagram attached as Exhibit 2 - Attachment 2 Organizational Diagram. Ms. Tenhundfeld is also a member of the limited liability companies outlined in Exhibit 2 – Attachment 2 Organizational Diagram.

Anthony A. Vasconcellos is an officer of the entities on the diagram attached as Exhibit 2 - Attachment 2 Organizational Diagram. Mr. Vasconcellos is also a member of the limited liability companies outlined in Exhibit 2 – Attachment 2 Organizational Diagram.

Fred L. Murr is an officer of the entities on the diagram attached as Exhibit 2 - Attachment 2 Organizational Diagram. Mr. Murr is also a member of the limited liability companies outlined in Exhibit 2 – Attachment 2 Organizational Diagram..

Matthew Yeoman is an officer of the entities on the diagram attached as Exhibit 2 - Attachment 2 Organizational Diagram. Mr. Yeoman is also a member of the limited liability companies outlined in Exhibit 2 – Attachment 2 Organizational Diagram.

John H. Wyant is a director of Regent Communications, Inc. Mr. Wyant is also a member of the Blue Chip Venture Company, Ltd., sole general partner of Blue Chip Capital Fund II Limited Partnership, a stockholder of Regent Communications, Inc.

Mr. Wyant is also a member (75%) of Wyant Family LLC, a 45% member of Blue Chip Venture Company of Dayton, Ltd.

William H. Ingram is a director and a 0.21% stockholder of Regent Communications, Inc. In addition, Mr. Ingram, **John W. Waller, III**, **Cathy M. Brenza**, wife of William H. Ingram, and **John T. Woodruff**, are managing members of Waller-Sutton Media, L.L.C., which is the sole general partner of Waller-Sutton Media partners, L.P. Mr. Ingram, Mr. Waller, Ms. Brenza and Mr. Woodruff holds an attributable interest in the following stations, which are licensed to Group A Licensee, LLC:

| <u>Call Sign</u> | <u>Facility ID. #</u> | <u>City of License</u> |
|------------------|-----------------------|------------------------|
| WCBA(AM) | 19652 | Corning, NY |
| WCBA-FM | 19651 | Corning, NY |
| WCLI(AM) | 53610 | Corning, NY |
| WENY(AM) | 71510 | Elmira, NY |
| WENY-FM | 71509 | Elmira, NY |
| WGMM(FM) | 14713 | Big Flats, NY |
| WHYL(AM) | 74556 | Carlisle, PA |
| WKJN(AM) | 58316 | Carbondale, PA |
| WCWI(FM) | 58314 | Carbondale, PA |
| WAZL(AM) | 132 | Hazleton, PA |
| WNAK(AM) | 59757 | Nanticoke, PA |
| WCOJ(AM) | 63593 | Coatesville, PA. |