

Through an inter-company transfer, Sinclair Broadcast Group, Inc. (“SBG”), will transfer its ownership interest in Sinclair Communications II, Inc. (“SCII”) (the parent company of numerous FCC licensees, including the applicant herein) to Sinclair Television Group, Inc. (“STG”). STG is a newly formed corporation which is wholly owned by SBG, and its directors are identical to those of SBG. STG’s officers will be identical to those of Sinclair Communications, Inc., another wholly owned subsidiary of SGB. *See* Exhibit 12.

The ultimate result is that the licensee subsidiaries currently owned, through intermediary companies, by SCII (a wholly owned subsidiary of SBG) will be owned, through intermediary companies, by SCII, a wholly owned subsidiary of STG, which in turn is a wholly owned subsidiary of SBG.

Simultaneously herewith, all licensee subsidiaries of SCII are filing applications for Commission consent to *pro forma* transfer of control based on the transfer of SBGs interests in SCII to STG.