

**LOCAL TELEVISION OWNERSHIP**

Upon emergence from bankruptcy, restructured KZJL License LLC will acquire the license of KZJL(TV), Houston, TX. KZJL(TV), is assigned by Nielsen to the Houston, TX Designated Market Area. Neither the assignee nor any party to the application is the holder of any other attributable television interest within the market as defined by the Commission's ownership rules. Therefore, the proposed assignment complies with the Commission's local television ownership rules.

**NATIONAL TELEVISION OWNERSHIP**

Upon emergence from bankruptcy, the following full power television stations will be under the common control of Liberman Broadcasting, Inc.:

<b><u>Station</u></b>	<b><u>Community of License</u></b>	<b><u>DMA</u></b>	<b><u>Channel</u></b>	<b><u>% Reach</u></b>
KRCA(TV)	Riverside, CA	Los Angeles, CA	7	4.786
KZJL(TV)	Houston, TX	Houston, TX	21	1.099
KMPX(TV)	Decatur, TX	Dallas, TX	30	1.189
KETD(TV)	Castle Rock, CO	Denver, CO	15	.719
WGEN(TV)	Key West, FL	Miami, FL	8	1.540

Accordingly, factoring in the UHF discount, the Company will reach 9.333% of U.S. households nationwide, far below the 39% national television ownership cap.