

REDACTED EXHIBITS AND SCHEDULES

The following exhibits and schedules have been redacted from the copy of the Asset Purchase Agreement attached hereto. These exhibits and schedules contain confidential or proprietary information, or are otherwise not relevant to the FCC's or the public's consideration of the assignment application, and thus have been omitted. Though not germane to the Commission's review of the proposed assignment, the redacted schedules will be provided to the Commission staff upon request, along with a request for confidential treatment where appropriate. Consistent with the Commission's policy, the related questions on FCC Form 314 regarding the completeness of the attached agreements has been answered in the negative.

Exhibits

Exhibit D — Bill of Sale and Assignment

Exhibit E — Assumption Agreement

Exhibit F — Form of Lease Assignment

Schedules

Schedule 2.1(f)(1) — Intellectual Property

Schedule 2.1(f)(2) — Intellectual Property Licenses

Schedule 2.1(g) — Acquired Contracts

Schedule 2.1(h) — Permits

Schedule 2.1(i) — Tower Facilities

Schedule 2.1(j) — Acquired Leases

Schedule 2.2 — Certain Excluded Assets

Schedule 2.3(c) — Assumed Liabilities

Schedule 4.3 — Conflicts; Consents of Third Parties

Schedule 4.4 — Permitted Exceptions

Schedule 4.5 — Contracts

Schedule 4.6 — Property

Schedule 4.7(a)(i) — License Revocations

Schedule 4.7(a)(ii) — License Renewal Applications

Schedule 4.7(c) — Digital Facilities

Schedule 4.9 — Insurance

Schedule 4.10 — Conduct of Business

Schedule 4.12 — Litigation

Schedule 4.13 — Taxes

Schedule 5.4 — Consents and Approvals

Schedule 6.1 — Affiliate Transactions

In addition, Schedule 3 – Senior Management of Pappas Telecasting, and Schedule 4 – Ninety-Five Day Notice Employees, to the Local Marketing Agreement have also been redacted as they contain confidential or proprietary information not germane to the FCC's review.